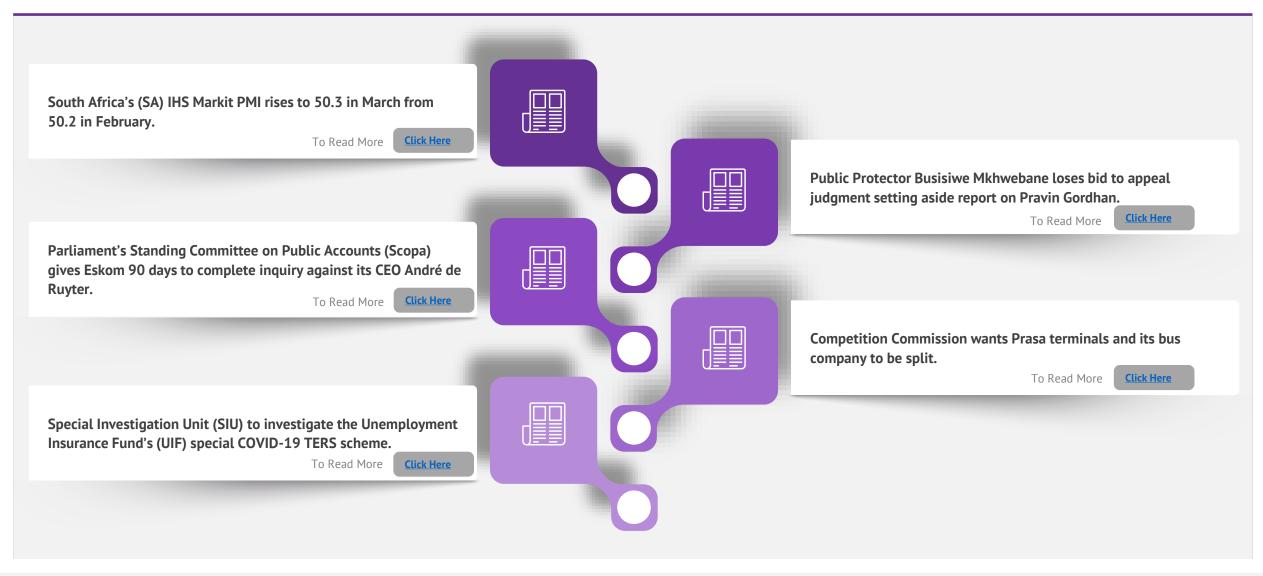




Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in industrial and precious metal sector stocks.

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US Market	
OS Market	

US markets closed mostly firmer yesterday, following US Federal Reserve's (Fed) dovish meeting minutes.

S&P 500 futures

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JSE All Sh	nare (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)	
▼	▼ 67,160.42		▼ 61,409.52		12,200.24
1 Day Chg -903.47	1 D % Chg -1.33	1 Day Chg -962.72	1 D % Chg -1.54	1 Day Chg -67.28	1 D % Chg -0.55
WTD % Chg. -0.11	MTD % Chg. 1.02	WTD % Chg. -0.29	MTD % Chg. 0.87	WTD % Chg. 0.28	MTD % Chg. -0.55
Prev. Month % Chg	YTD % Chg. 13.05	Prev. Month % Chg	YTD % Chg. 12.93	Prev. Month % Chg	YTD % Chg. 1.16

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
▲ 4,079.95		▼	13,688.84	▲ 33,446.26	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
6.01	0.15	-9.54	-0.07	16.02	0.05
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.49	2.69	1.55	3.34	0.88	1.41
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	8.62	0.41	6.21	6.62	9.28

JSE All Share

S&P 500

3.6%

3.0%

Top Gainers

Top Losers



Top Gainers

L Brands Inc

Facebook Inc

Hess Corp





Albemarle Corp

Trimble Inc

Enphase Energy Inc

-			-
Lighthouse Capital Ltd	7.4%	-5.7%	Sanlam Ltd
Hammerson Plc	6.0%	-5.0%	Naspers Ltd
SA Corporate Real Estate Ltd	5.5%	-4.8%	AECI Ltd
Blue Label Telecoms Ltd	4.2%	-4.5%	AngloGold Ashanti Ltd
Famous Brands Ltd	4.1%	-4.1%	Prosus NV

Timeer me	
Essex Property Trust Inc	

2.5% -3.8%

-6.0%

-5.0%

2.2% -3.7%

2.1% -3.6%

PPG Industries Inc

Lamb Weston Holdings Inc





UK Market 🔼

UK markets finished higher yesterday, amid weakness in the British Pound and led by gains in commodity sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)		
A	▲ 6,885.32		▼ 15,176.36		6,130.66	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
61.77	0.91	-36.32	-0.24	- <mark>0.68</mark>	-0.01	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.20	2.56	0.46	1.12	0.45	1.05	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	6.58	8.86	10.62	6.38	10.43	



Asia Market 🔥

Asian markets are trading mostly higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 0.5% lower at 29,587.22.

*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng* (HKD)	
▼ 29,587.22		A	3,486.19	▲ 28,925.44	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-143.57	-0.48	6.57	0.19	250.64	0.87
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.41</mark>	1.89	-0.14	1.10	-0.91	1.04
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	8.33	-1.91	0.19	-2.08	5.30

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







Just Eat Takeaway.com NV	5.1% -1.3%	Flutter Entertainment Plc	Kawasaki Kisen Kaisha Ltd	2.5% -3.8%	Advantest Corp
DS Smith Plc	2.9% -1.3%	London Stock Exchange Group Plc	Japan Exchange Group Inc	2.4% -3.6%	Nikon Corp
Informa Plc	2.8% -1.2%	Renishaw Plc	Fuji Electric Co Ltd	2.2% -3.5%	Toray Industries Inc
Pershing Square Holdings Ltd	2.6% -1.2%	AstraZeneca Plc	Hino Motors Ltd	1.7% -3.4%	Isetan Mitsukoshi Holdings Ltd
Persimmon Plc	2.6% -0.9%	Scottish Mortgage Investment Trust Plc	Konami Holdings Corp	1.7% -3.2%	Oki El <mark>ectric Industry Co Ltd</mark>



Currencies



At 06:00 SAST, the US Dollar retreated 0.07% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.07% higher against the South African Rand.

The British Pound declined against the South African Rand yesterday, amid profit booking.

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At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.05% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▼ -0.19%

Brent (\$/barrel) 63.04

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid improved global economic outlook. Additionally, the US Energy Information Administration (EIA) reported that crude oil inventories fell by 3.5mn bls last week.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid optimism over swift economic recovery.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices dropped.



Copper (\$/MT)* 8,919.00

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Prosus NV

Announced plans to sell its 2% stake in Tencent Holdings for about USD15bn.

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Major Global Economic News



US

Consumer credit surged by the most since November 2017 in February.

Trade deficit widened to a record high in February.

The MBA mortgage applications fell in the week ended 02 April 2021.

FOMC minutes: Fed reiterated that loose policy likely to remain unchanged.



Eurozone

Eurozone's Markit services PMI rose in March.

Germany's Markit services PMI advanced to a 3-year high in March.



Asia

Japan's current account surplus widened in February.

Japan's (BOP basis) trade balance reported a surplus in February.

Japan's leading economic index advanced in February.



UK

The RICS house price balance climbed in March.

The Markit services PMI rose at its fastest pace since August 2020 in March.



))) Economic Calendar

	Country	SAST	Economic Indicator	755	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:50	Current Account n.s.a. (Feb)		*:5	JPY2916.90bn*	JPY646.80bn	Monthly
•	Japan	01:50	Trade Balance - BOP Basis (Feb)		***	JPY524.20bn*	-JPY130.10bn	Monthly
•	Japan	07:00	Consumer Confidence Index (Mar)		**	-	33.80	Monthly
	Germany	08:00	Factory Orders s.a. (MoM) (Feb)		**	1.20%	1.40%	Monthly
	France	08:45	Current Account (Feb)		**	35	-EUR1.60bn	Monthly
	France	08:45	Trade Balance (Feb)		***	<u> </u>	-EUR4.00bn	Monthly
	Germany	09:30	Markit Construction PMI (Mar)		**	<u> </u>	41.00	Monthly
	UK	10:30	Markit Construction PMI (Mar)		*	54.60	53.30	Monthly
0	Eurozone	11:00	Producer Price Index (YoY) (Feb)		* ***	1.40%	0.00%	Monthly
>=	South Africa	13:00	Manufacturing Production s.a. (MoM) (Feb)		**	0.40%	0.50%	Monthly
	US	14:30	Initial Jobless Claims (03-Apr)		***	680.00K	719.00K	Weekly
	US	16:30	EIA Natural Gas Storage Change (02-Apr)		***		14.00 Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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