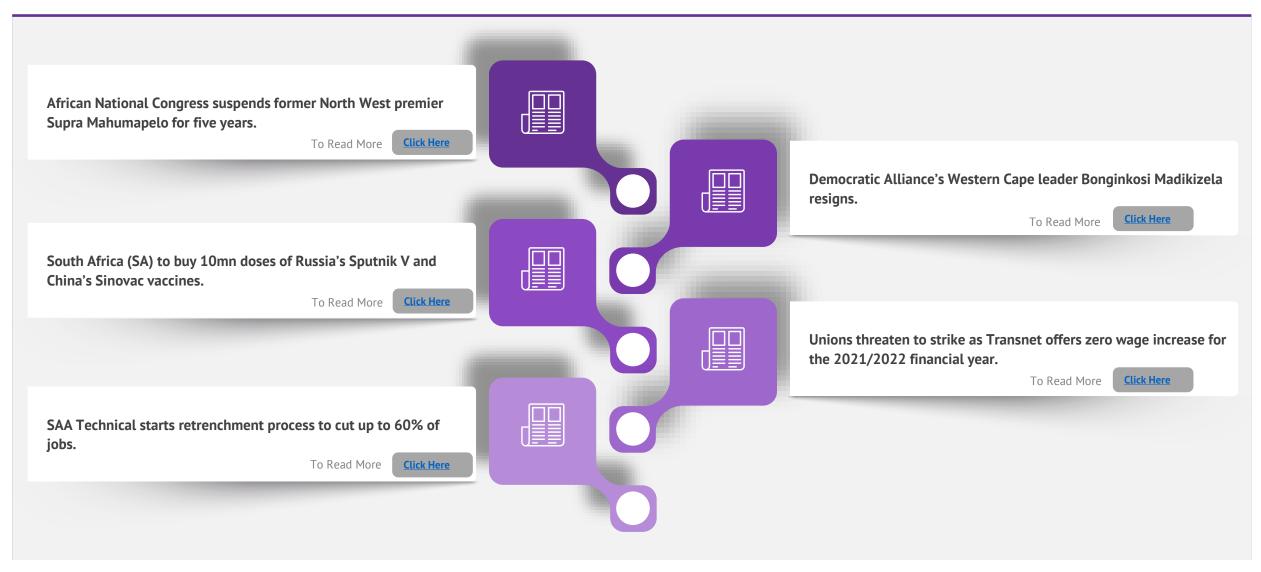




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in banking, financial and property sector stocks.

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Top Losers

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)		
▲ 67,740.11		▲ 61,838.56		▲ 12,425.24		
1 Day Chg	1 D % Chg 0.25	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
167.53		121.74	0.20	214.49	1.76	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.66	1.89	0.59	1.57	2.52	1.28	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.53	14.02		13.72	0.56	3.03	



US markets closed weaker yesterday, after the Federal Reserve (Fed) opted to keep rates near zero.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,183.18		▼ 14,051.03		▼ 33,820.38	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-3.54	-0.08	-39.19	-0.28	-164.55	-0.48
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.07	5.29	0.24	6.07	-0.66	2.54
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.24	11.37	0.41	9.02	6.62	10.50

JSE All Share

S&P 500

9.6%

8.5%

7.7%

-14.1%

-9.1%

-4.7%

7.8% -7.2%

6.4% -4.7%

Top Gainers

Emira Property Fund Ltd 7.4% -11.2% Exxaro Resources Ltd Textainer Group Holdings Ltd Gold Fields Ltd 7.3% -4.9% Redefine Properties Ltd **EPP NV** 6.9% -4.1% Investec Plc Harmony Gold Mining Co Ltd 5.9% -3.4% Investec Ltd AngloGold Ashanti Ltd 5.9% -2.7%

Top Gainers







UK Market

UK markets finished higher yesterday, led by gains in energy sector stocks and following upbeat corporate earnings reports.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▲ 6,963.67		▲ 15,292.18		▲ 6,306.98		
1 Day Chg 18.70	1 D % Chg 0.27	1 Day Chg 42.91	1 D % Chg 0.28	1 Day Chg 33.22	1 D % Chg 0.53	
WTD % Chg. MTD % Chg. 0.36 3.72		WTD % Chg. 0.08	MTD % Chg. 1.89	WTD % Chg. 0.78	MTD % Chg. 3.95	
Prev. Month % Chg YTD % Chg. 3.55 7.79		Prev. Month % Chg YTD % Chg. 8.86 11.47		Prev. Month % Chg YTD % Chg. 6.38 13.61		



Asia Market 🔥

Asian markets are trading higher this morning, as US President Joe Biden unveiled plans for a USD1.8tn stimulus package. Markets in Japan are closed today on account of a public holiday.

*As at 6:00 SAST, #Value as on 28 April 2021

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Nikkei 225# (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 29,053.97		▲ 3,463.10		▲ 29,237.64	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
62.08	0.21	6.03	0.17	166.30	0.57
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.11	- <mark>0.43</mark>	-0.49	0.44	-0.03	2.44
Prev. Month % Chg YTD % Chg. 0.73 5.87		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
		-1.91	- <mark>0.46</mark>	-2.08	6.76

FTSE 100

Nikkei 225

Top Gainers	Top Losers	
WPP Plc	4.3% -4.1%	Fresnillo Plc
Lloyds Banking Group Plc	3.5% -3.9%	Reckitt Benckiser Group Plc
BP Plc	3.1% -3.8%	AVEVA Group
Royal Dutch Shell Plc-Class A	2.0% -2.9%	J Sainsbury Plc
Royal Dutch Shell Plc-Class B	1.9% -2.1%	Bunzl Plc

Top Gainer	'S
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As on 28 April 2021

Top Losers



· ·			
Fuji Electric Co Ltd	12.6%	-8.4%	Tokuyama Corp
Fujikura Ltd	7.9%	-5.5%	Kyocera Corp
Denso Corp	6.5%	-4.4%	Central Japan Railway Co
Tokyu Fudosan Holdings Corp	5.4%	-3.1%	Daiic <mark>hi Sankyo Co Ltd</mark>
NGK Insulators Ltd	3.6%	-2.8%	Denka Co Ltd



Currencies



At 06:00 SAST, the US Dollar marginally weaker against the South African Rand.

The US Dollar fell against the South African Rand yesterday, following Federal Reserve's cautious outlook on inflation and the economy.

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At 06:00 SAST, the British Pound is trading slightly higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.08% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.39%

Brent (\$/barrel)

67.53

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid hopes over recovery in demand. Meanwhile, the US Energy Information Administration (EIA) reported that crude oil inventories rose by 90,000 bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid rise in the US Treasury yields.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 9,880.25

Yesterday, copper prices have risen.

* As of previous close

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

<u>Disclaimer</u>





Major South African Corporate News

Allied Electronics Corp Ltd

Expects basic EPS to be between 3,256.00c and 3,270.00c and its HEPS 124.00c and 137.00c in FY20.

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Astral Foods Limited

Expects its EPS and HEPS to be between 571.00c and 618.00c compared to 951.00c recorded last year.

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Life Healthcare Grp Hldgs Ltd

Group revenue from continuing operations grew by between 0.9% and 6.1% in 1H21.

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Major Global Economic News



US

The MBA mortgage applications fell in the week ended 23 April 2021.

Advance goods trade deficit widened in March.

The Fed kept its key interest rate near zero and forecasted faster growth and higher inflation.



Eurozone

Germany's GfK consumer confidence index unexpectedly dropped in May.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	08:00	Import Price Index s.a. (MoM) (Mar)	**	1.00%	1.70%	Monthly
<u>(6)</u>	Spain	09:00	Consumer Price Index (YoY) (Apr) (P)	***	1.90%	1.30%	Monthly
	Germany	09:55	Unemployment Rate s.a. (Apr)	***	6.00%	6.00%	Monthly
	Eurozone	11:00	Consumer Confidence (Apr) (F)	***	-8.10	-10.80	Monthly
>=	South Africa	11:30	Producer Price Index (YoY) (Mar)	**	45	4.00%	Monthly
>=	South Africa	12:00	Construction Input Price Index - (MoM) (Mar)	*		2.40%	Monthly
	Germany	14:00	Consumer Price Index (YoY) (Apr) (P)	***	1.80%	1.70%	Monthly
	US	14:30	Initial Jobless Claims (24-Apr)	***		547.00K	Weekly
	US	14:30	Gross Domestic Product Annualised (QoQ) (Q1) (P)	***	5.70%	4.30%	Quarterly
	UK	15:30	BoE's Saporta Speech	*			As Scheduled
	US	16:00	Pending Home Sales (MoM) (Mar)	**	-	-10.60%	Monthly
	US	16:30	EIA Natural Gas Storage Change (23-Apr)	***		38.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

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