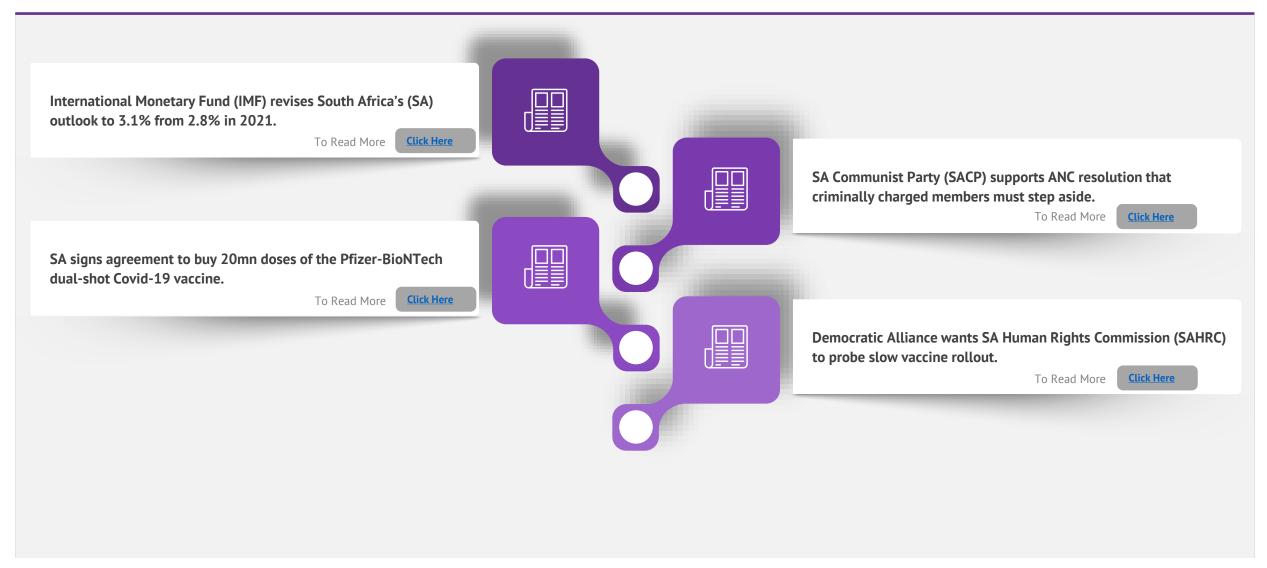






Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in mining sector stocks.

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)))	US Market V	
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US markets closed weaker yesterday, erasing its previous session gains.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
A	68,063.89	▲ 62,372.24		▲ 12,267.52	
1 Day Chg 827.58	1 D % Chg 1.23	1 Day Chg 782	1 D % Chg 1.27	1 Day Chg 101.94	1 D % Chg 0.84
WTD % Chg. 1.23	MTD % Chg. 2.37	WTD % Chg. 1.27	MTD % Chg. 2.45	WTD % Chg. 0.84	MTD % Chg. -0.01
Prev. Month % Chg	YTD % Chg. 14.57	Prev. Month % Chg	YTD % Chg. 14.70	Prev. Month % Chg 0.56	YTD % Chg. 1.72

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 4,073.94		▼ 13,698.38		▼ 33,430.24	
1 Day Chg -3.97	1 D % Chg -0.10	1 Day Chg -7.21	1 D % Chg - <mark>0.05</mark>	1 Day Chg -96.95	1 D % Chg -0.29
WTD % Chg. 1.35	MTD % Chg. 2.54	WTD % Chg. 1.62	MTD % Chg. 3.41	WTD % Chg. 0.84	MTD % Chg. 1.36
Prev. Month % Chg 4.24	YTD % Chg. 8.46	Prev. Month % Chg 0.41	YTD % Chg. 6.29	Prev. Month % Chg	YTD % Chg. 9.23

JSE All Share

S&P 500



Top Gainers

Top Losers Top Gainers







MIL.		ille.	MIL		
City Lodge Hotels Ltd	8.5% -10.5%	Cartrack Holdings Ltd	Illumina Inc	7.9% -4.9%	Paychex Inc
Murray & Roberts Holdings Ltd	7.5% -2.9%	Gri <mark>ndrod Ltd</mark>	Enphase Energy Inc	5.7% -2.6%	Pe <mark>nn National Gaming Inc</mark>
Old Mutual Ltd	5.1% -2.6%	Metair Investm <mark>ents Ltd</mark>	Norwegian Cruise Line Holdings Ltd	4.6% -2.5%	Applied Materials Inc
Hammerson Plc	5.0% -2.2%	Zeder Investme <mark>nts Ltd</mark>	Etsy Inc	4.5% -2.4%	KLA Corp
Sibanye Stillwater Ltd	5.0% -2.2%	Pro <mark>sus NV</mark>	Twitter Inc	4.3% -2.2%	Biogen Inc





UK markets finished higher yesterday, buoyed by gains in oil and energy sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▲ 6,823.55		▲ 15,212.68		▲ 6,131.34	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
86.25	1.28	105.51	0.70	28.38	0.47
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.28	1.64	0.70	1.36	0.47	1.06
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.55	5.62	8.86	10.89		10.45



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.3% higher at 29,787.88.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
A	29,787.88	▼ 3,464.54		▼ 28,753.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
91.25	0.31	-18.42	-0.53	-185.26	-0.64
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.53	1.77	-0.04	1.19	NA	1.97
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	8.21	-1.91	0.28	-2.08	6.27

Nikkei 225 **FTSE 100**



Top Gainers

Top Losers Top Gainers







			-		
SSE Plc	4.4% -2.4%	BT Group Plc	Isuzu Motors Ltd	5.7% -2.9%	NEXON Co.Ltd
Antofagasta Plc	3.8% -2.4%	Next Plc	NEC Corp	5.5% -2.4%	Alps Alpine Co Ltd
BP Plc	3.5% -1.5%	Bunzl Plc	Nippon Sheet Glass Co Ltd	3.8% -2.3%	Takeda Pharmaceutical Co Ltd
Hargreaves Lansdown Plc	3.5% -1.1%	Just Eat Takeaway.com NV	Fuji Electric Co Ltd	3.8% -2.2%	Nomura Holdings Inc
Compass Group Plc	3.3% -0.9%	Reckitt Ben <mark>ckiser Group Plc</mark>	SUMCO Corp	3.6% -2.1%	Daiichi Sankyo Co Ltd



Currencies



At 06:00 SAST, the US Dollar retreated 0.13% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid profit booking.

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At 06:00 SAST, the British Pound is trading 0.13% weaker against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro fell 0.19% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.25% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.27%

Brent (\$/barrel) 62.91

At 06:00 SAST, Brent crude oil rose, after the API reported that crude oil inventories declined by 2.6mn bls last week.

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Yesterday, Brent crude oil climbed, as upbeat global economic data revived hopes for demand recovery.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,053.75

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

No News



Major Global Economic News



US

The JOLTs job openings rose to a 2-year high in February.

The IMF has raised its 2021 global growth forecast to 6%.



Eurozone

Eurozone's Sentix investor confidence index rose to its highest level since August 2018 in April.

Eurozone's unemployment rate remained steady in February.



Asia

Australia's AiG performance construction index advanced in March.

Commonwealth Australia's Bank services PMI rose less than expected in March.

The Reserve Bank of Australia kept its interest rate unchanged.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
•	Japan	07:00	Coincident Index (Feb) (P)	**	-102	90.30	Monthly
•	Japan	07:00	Leading Economic Index (Feb) (P)	***	-	98.50	Monthly
	France	09:50	Markit Services PMI (Mar) (F)	***	47.80	45.60	Monthly
	Germany	09:55	Markit Services PMI (Mar) (F)	***	50.80	45.70	Monthly
	Eurozone	10:00	Markit Services PMI (Mar) (F)	***	48.80	45.70	Monthly
	UK	10:30	Markit Services PMI (Mar) (F)	*	56.80	49.50	Monthly
>=	South Africa	11:30	SACCI Business Confidence Index (Mar)	*	1 1 3 -		Monthly
	US	13:00	MBA Mortgage Applications (02-Apr)	*		-2.20%	Weekly
	US	14:30	Trade Balance (Feb)	***	-USD70.50bn	-USD68.20bn	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Barrels) (02-Apr	***		-0.88mn	Weekly
	US	20:00	Fed Releases Minutes of FOMC Meeting	***	-	-	As Scheduled
	US	21:00	Consumer Credit Change (Feb)	**	USD5.00bn	-USD1.32bn	Monthly

Note: ★★★ High ★★ Medium ★Low



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