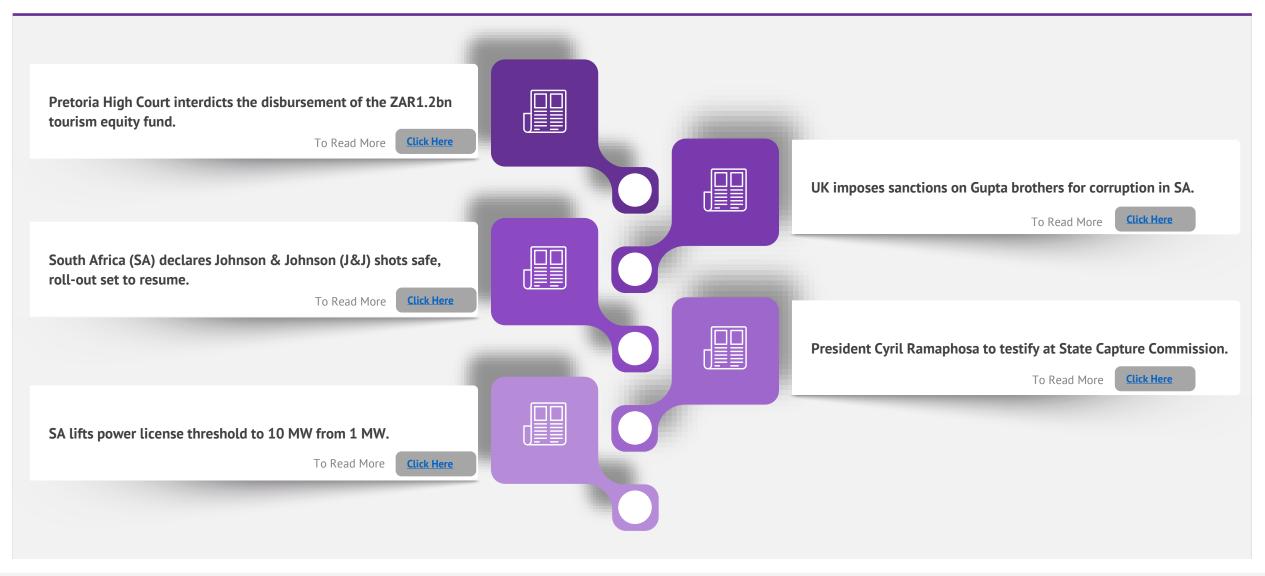




Economic and Political News







South Africa Market 🔼

South African markets closed in the green on Monday, amid hopes surrounding the rollout of J&J's Covid-19 vaccine.

#Values as on 26 April 2021

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US Market 🔻	
US Market V	

US markets closed mostly weaker yesterday, following dismal corporate earnings reports.

S&P 500 futures

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JSE All Share# (ZAR)		JSE Top 4	0# (ZAR)	JSE Africa Fin.# (ZAR)		
A	▲ 67,572.58		▲ 61,716.82		12,210.75	
1 Day Chg 276.84	1 D % Chg 0.41	1 Day Chg 1 D % Chg 238.06 0.39		1 Day Chg 90.53	1 D % Chg 0.75	
WTD % Chg. 0.41	MTD % Chg. 1.64	WTD % Chg. 0.39	MTD % Chg. 1.37	WTD % Chg. 0.75	MTD % Chg. -0.47	
Prev. Month % Chg	YTD % Chg. 13.74	Prev. Month % Chg	YTD % Chg. 13.49	Prev. Month % Chg	YTD % Chg. 1.25	

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▼	4,186.72	▼ 14,090.22		▲ 33,984.93		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-0.90	-0.02	-48.56	-0.34	3.36	0.01	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.16	5.38	0.52	6.37	- <mark>0.17</mark>	3.04	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.24	11.47	0.41	9.33	6.62	11.04	

JSE All Share

S&P 500

Top Gainers	As on 26 A	April 2021	Top Losers
Aspen Pharmacare Holdings Ltd	10.1%	-3.5%	Transaction Capital Ltd
EPP NV	7.5%	-3.2%	Tsogo Sun Hotels Ltd
Clicks Group Ltd	5.9%	-3.1%	Wilson Bayly Holmes-Ovcon Ltd
Imperial Logistics Ltd	4.2%	-2.5%	Royal Bafokeng Platinum Ltd
Hammerson Plc	4.0%	-2.5%	Resilient REIT Ltd

Тор	Gainers

Top Gainers		Top Losers
United Parcel Service Inc	10.4% -8.0%	Cadence Design Systems Inc
Caesars Entertainment Inc	4.9% -7.1%	Centene Corp
PulteGroup Inc	4.3% -4.5%	Tesla Inc
FedEx Corp	4.3% -3.9%	Fiserv Inc
Marsh & McLennan Cos Inc	3.9% -3.7%	Ecolab Inc





UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼ 6,944.97		▼	15,249.27	▼ 6,273.76		
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg -47.07 -0.31		1 Day Chg	1 D % Chg	
-18.15	-0.26			-1.76	-0.03	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	3.45	-0.20	1.61	0.25	3.40	
rev. Month % Chg 3.55	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	7.50	8.86	11.16	6.38	13.01	



Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.4% higher at 29,105.36.

*As at 6:00 SAST

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
A	▲ 29,105.36		▼ 3,441.09		28,972.35	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
113.47	0.39	-1.52	-0.04	30.81	0.11	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.10	-0.64	-0.91	0.02	-0.47	1.98	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
0.73	5.64	-1.91	-0.88	-2.08	6.28	

Nikkei 225 **FTSE 100**

Top Gainers			Top Losers
HSBC Holdings Plc	4.2%	-5.4%	AVEVA Group
Experian Plc	1.9%	-4.5%	Rolls-Royce Holdings Plc
Lloyds Banking Group Plc	1.6%	-4.4%	Bunzl Plc
Entain Plc	1.4%	-3.3%	Whitbread Plc
BT Group Plc	1.3%	-2.8%	Polymetal In

Top Gainers		Top Losers
Fuji Electric Co Ltd	11.8% -7.7%	Tokuyama Corp
Fujikura Ltd	5.6% -5.7%	Kyocera Corp
Denso Corp	5.5% -4.0%	Cen <mark>tral Japan Railway Co</mark>
Tokyu Fudosan Holdings Corp	4.2% -3.7%	Nippon Yusen KK
Sony Corp	3.6% -3.2%	OKUMA Corp



Currencies



At 06:00 SAST, the US Dollar advanced 0.14% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.10% weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday.



At 06:00 SAST, the Euro marginally rose against the South African Rand.

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.19% lower against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.06%

Brent (\$/barrel)

66.38

At 06:00 SAST, Brent crude oil declined, amid concerns over rising Covid-19 cases and after the API reported that crude inventories rose by 4.3mn bls last week

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Yesterday, Brent crude oil climbed, despite OPEC's plans to boost oil output slightly from 1 May.

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At 06:00 SAST, gold prices edged lower, amid rise in the US Treasury yields.

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Yesterday, gold prices fell, ahead of the US Federal Reserve's monetary policy meeting.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,860.50

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

MTN Group Limited

Announced that it is bidding for a telecoms license in Ethiopia.

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Major Global Economic News



US

The CB consumer confidence index rose to a 14-month high level in April.

The Richmond Fed manufacturing index remained unchanged in April.

The housing price index advanced in February.



Asia

Australia's consumer price index (CPI) rose less than expected in 1021.

Japan's retail trade climbed in March.

The Bank of Japan (BoJ) kept its key interest rate unchanged and warned of uncertainty over the economic outlook.



UK

The BRC shop price index dropped in April.

The CBI distributive trade survey's retail sales rose at its fastest pace since 2018 in April.



))) Economic Calendar

	Country	SAST	Economic Indicator	Re	levance	Consensus/*Actuals	Previous	Frequency
	UK	01:01	BRC Shop Price Index (YoY) (Apr)		*:	-1.30%*	-2.40%	Monthly
•	Japan	01:50	Retail Trade s.a. (MoM) (Mar)		***	1.20%*	3.10%	Monthly
	Germany	08:00	GfK Consumer Confidence Survey (May)		***	-3.50	-6.20	Monthly
	France	08:45	Consumer Confidence (Apr)	AS O	***	93.00	94.00	Monthly
•	Switzerland	10:00	ZEW Survey - Expectations (Apr)		**	3.50	66.70	Monthly
(C)	Eurozone	12:00	ECB Balance sheet (19-Apr)		**	<u> </u>	EUR7,522.20bn	Weekly
	US	13:00	MBA Mortgage Applications (23-Apr)		*	3	8.60%	Weekly
*	Canada	14:30	Retail Sales (MoM) (Feb)		**	4.00%	-1.10%	Monthly
	US	14:30	Wholesale Inventories (MoM) (Mar) (P)		***		0.60%	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Barrels) (23-Apr)		***		0.59mn	Weekly
	US	20:00	Fed Interest Rate Decision		***	0.25%	0.25%	As Scheduled

Note: ★★★ High ★★ Medium ★Low



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