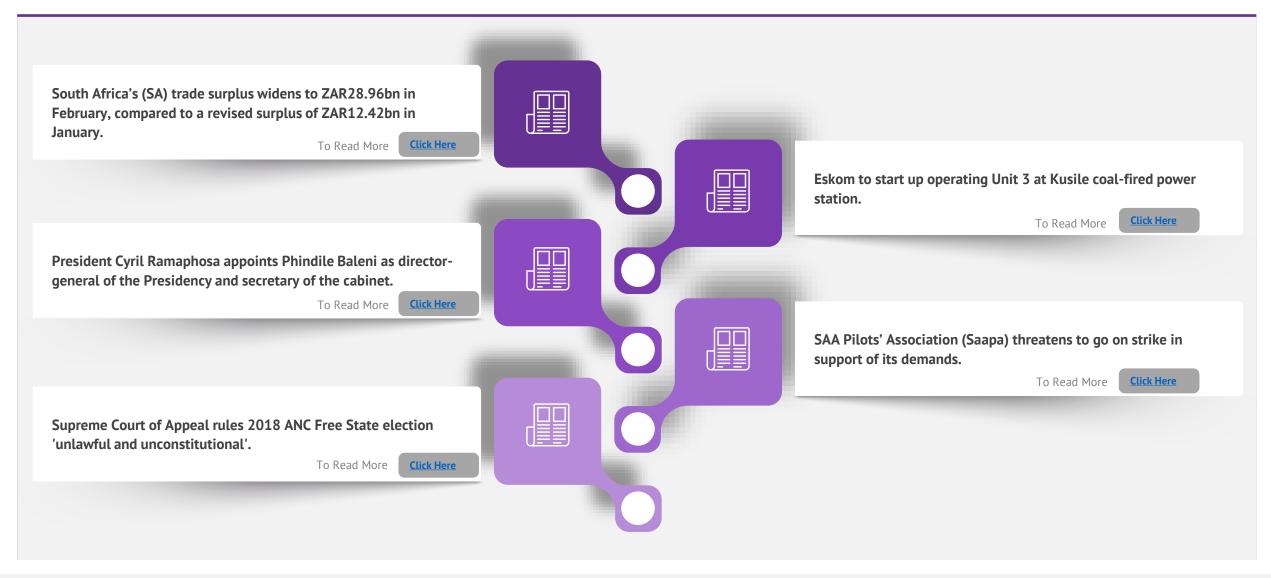




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-806.37 WTD % Chg.

-0.52

Prev. Month % Chg

0.53

▼ 66,485.29

1 D % Chg

-1.20

MTD % Chg. NA

YTD % Chg.

11.91

South African markets closed in the red yesterday, weighed down by losses in banking and financial sector stocks.

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1.72

	3					
	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)			
	▼	60,881.15	▼ 12,268.14			
	1 Day Chg -708.76	1 D % Chg -1.15	1 Day Chg -282.19	1 D % Chg -2.25		
	WTD % Chg. -0.59	MTD % Chg. NA	WTD % Chg. 1.00	MTD % Chg. NA		
ĺ	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		



US markets closed mostly firmer yesterday, boosted by gains in technology sector stocks.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
A	3,972.89	A	13,246.87	▼ 32,981.55		
1 Day Chg 1 D % Chg 14.34 0.36		1 Day Chg 201.48	1 D % Chg 1.54	1 Day Chg -85.41	1 D % Chg -0.26	
WTD % Chg. -0.04	MTD % Chg. NA	WTD % Chg. 0.82	MTD % Chg. NA	WTD % Chg. -0.28	MTD % Chg. NA	
Prev. Month % Chg YTD % Chg. 4.24 5.77		Prev. Month % Chg 0.41	YTD % Chg. 2.78	Prev. Month % Chg	YTD % Chg. 7.76	

JSE All Share

11.96

0.21

S&P 500



Top Gainers

0.56



Top Losers Top Gainers





			-		
Steinhoff International Holdings NV	3.5% - 8.2%	Montauk Renewables Inc	Enphase Energy Inc	7.7% -5.5%	Kroger Co
Hudaco Industries Ltd	2.7% -7.2%	Liberty Two Degrees	PVH Corp	5.6% -3.2%	ViacomCBS Inc
Resilient REIT Ltd	2.0% -5.7%	Allied Electronics Corp Ltd	Applied Materials Inc	5.4% -2.9%	FleetCor Technologies Inc
Astral Foods Ltd	1.9% -4.9%	Wilson Bayly Holmes-Ovcon Ltd	Tesla Inc	5.1% -2.7%	Marathon Oil Corp
Impala Platinum Holdings Ltd	1.8% -4.9%	Sun International Ltd	Teradyne Inc	4.9% -2.7%	Fox Corp





UK markets finished lower yesterday, led by losses in banking and energy sector stocks.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
▼	6,713.63	▼	15,008.34	▼ 6,067.23		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-58.49	-0.86	- <mark>0.27</mark>	-0.00	-20.81	-0.34	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.40	NA	1.76	NA	1.31	NA	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.55	3.92	8.86	9.40	6.38	9.29	



Asian markets are trading higher this morning. The Nikkei 225 Index is trading 0.7% higher at 29,370.76.

*As at 6:00 SAST

Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
A	29,370.76	<u> </u>	3,450.36	▲ 28,686.64		
1 Day Chg 1 D % Chg 191.96 0.66		1 Day Chg 8.45	1 D % Chg 0.25	1 Day Chg 308.29	1 D % Chg 1.09	
WTD % Chg. 0.01	MTD % Chg. NA	WTD % Chg. 0.69	MTD % Chg. NA	WTD % Chg. 0.15	MTD % Chg. NA	
Prev. Month % Chg	YTD % Chg. 6.32	Prev. Month % Chg -1.91	YTD % Chg. -0.90	Prev. Month % Chg -2.08	YTD % Chg. 4.21	

Nikkei 225 **FTSE 100**

Top Gainers

Top Losers Top Gainers



Top Losers



Scottish Mortgage Investment Trust Plc	3.8% -3.3%	British Land Co Plc	Dai-ichi Life Holdings Inc	9.9% -3.8%	Seiko Epson Corp
Hikma Pharmaceuticals Plc	3.5% -3.3%	Mondi Plc	SCREEN Holdings Co Ltd	5.8% -2.8%	Hitachi Zosen Corp
Polymetal International Plc	2.2% -3.0%	Rolls-Royce Holdings Plc	FANUC Corp	5.0% -2.6%	Nippon Steel & Sumitomo Metal Corp
Admiral Group Plc	2.0% -2.8%	WPP Plc	SUMCO Corp	4.5% -2.5%	Mitsubishi Motors Corp
AVEVA Group	1.9% -2.8%	Melrose Industries Plc	M3 Inc	4.3% -2.5%	Denso Corp



Currencies



At 06:00 SAST, the US Dollar advanced 0.11% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.10% higher against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro rose 0.07% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.20% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.41%

Brent (\$/barrel)

63.00

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, on demand concerns and as the OPEC cuts its 2021 demand forecast. Meanwhile, the US Energy Information Administration (EIA) reported that crude oil inventories fell by 876,000 bls last week.

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At 06:00 SAST, gold prices edged slightly lower.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 8,787.75

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Ascendis Health Limited

1H21 revenues rose to 7AR3.98bn from ZAR3.00bn reported in the same period last year.

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Nampak Limited

Group revenue increased 1.0% on a YoY basis for the five months to 28 February 2021.

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Major Global Economic News



US

Pending home sales fell by the most since April 2020 in February.

The Chicago PMI jumped to its highest level since July 2018 in March.

Private sector employment rose at its fastest rate since September 2020 in March.



Eurozone

Eurozone's consumer inflation rose to its highest level since the start of the pandemic in March.

Germany's unemployment rate remained steady in March.



Asia

China's Caixin manufacturing PMI unexpectedly fell in March.

Australia's trade surplus narrowed in February.

Australia's retail sales fell less than expected in February.



UK

Gross domestic product (GDP) grew more than expected in 4Q20.

Current account deficit widened in 4020.

Nationwide house prices unexpectedly dropped in March.



))) Economic Calendar

	Country	SAST	Economic Indicator	3925	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Tankan Large Manufacturing Index (Q1)		**	5.00*	-10.00	Quarterly
•	Japan	02:30	Nomura/ JMMA Manufacturing PMI (Mar) (F)		***	52.70*	51.40	Monthly
*3	China	03:45	Caixin Manufacturing PMI (Mar)		***	50.60*	50.90	Monthly
	Germany	08:00	Retail Sales (YoY) (Feb)		***	-6.30%	-8.70%	Monthly
	Germany	09:55	Markit Manufacturing PMI (Mar) (F)		***	66.60	60.70	Monthly
(0)	Eurozone	10:00	Markit Manufacturing PMI (Mar) (F)		***	62.40	57.90	Monthly
	UK	10:30	Markit Manufacturing PMI (Mar) (F)		*	57.90	55.10	Monthly
>=	South Africa	11:00	PMI Manufacturing (Mar)		**		53.00	Monthly
	US	14:30	Initial Jobless Claims (27-Mar)		· ***	680.00K	684.00K	Weekly
	US	15:45	Markit Manufacturing PMI (Mar) (F)		***	59.00	58.60	Monthly
	US	16:00	ISM Manufacturing PMI (Mar)		***	61.30	60.80	Monthly
	US	16:30	EIA Natural Gas Storage Change (26-Mar)		***	-25.00Bcf	-36.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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