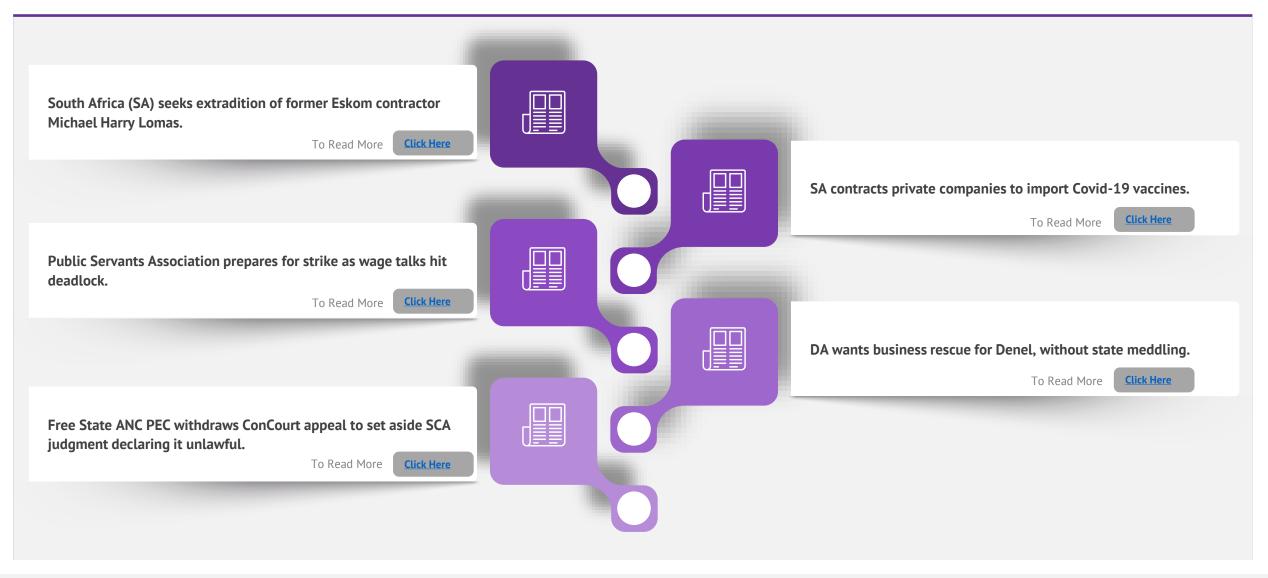




Economic and Political News







South Africa Market 🔼

South African markets closed in the green on Friday, boosted by gains in property sector stocks.

To Read More

Click Here

US Market	
US Market	4

US markets closed firmer on Friday, following upbeat US economic data and corporate earnings.

S&P 500 futures

To Read More

Click Here

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 67,295.74		▲ 61,478.76		▲ 12,120.22	
1 Day Chg 324.15	1 D % Chg 0.48	1 Day Chg 295.82	1 D % Chg 0.48	1 Day Chg 24.09	1 D % Chg 0.20
WTD % Chg. NA	MTD % Chg. 1,22	WTD % Chg.	MTD % Chg. 0.98	WTD % Chg. NA	MTD % Chg. -1.21
Prev. Month % Chg 0.53	YTD % Chg. 13.28	Prev. Month % Chg	YTD % Chg. 13.05	Prev. Month % Chg	YTD % Chg. <mark>0.50</mark>

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 4,180.17		▲ 14,016.81		▲ 34,043.49	
1 Day Chg	1 D % Chg 1.09	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
4 5.19		198.40	1.44	227.59	0.67
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	5.22	NA	5.81	NA	3.22
Prev. Month % Chg YTD % Chg. 4.24 11.29		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
		0.41	8.76	6.62	11.23

JSE All Share

S&P 500



Top Gainers

Top Losers Top Gainers







Montauk Renewables Inc	9.0% -3.8%	Astral Foods Ltd	SVB Financial Group	8.7% -5.9%	Kimberly-Clark Corp
Wilson Bayly Holmes-Ovcon Ltd	6.2% -3.0%	Alexander Forbes Group Holdings Ltd	Seagate Technology Plc	6.0% -5.3%	Intel Corp
MAS Real Estate Inc	4.9% -2.5%	AngloGold Ashanti Ltd	Xilinx Inc	5.4% -3.4%	Clorox Co
City Lodge Hotels Ltd	4.4% -2.5%	DRDGOLD Ltd	American Airlines Group Inc	5.2% -2.3%	Church & Dwight Co Inc
Vukile Property Fund Ltd	4.4% -2.2%	Discovery Ltd	Freeport-McMoRan Inc	5.2% -2.1%	Honeywell Int <mark>ernational Inc</mark>





UK Market 🔼

UK markets finished flat on Friday, as concerns over rising Covid-19 cases overshadowed optimism over rapid UK economic rebound.

FTSE 100 futures

To Read More

Click Here

Top Losers

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
A	▲ 6,938.56		▼ 15,279.62		6,257.94
1 Day Chg 0.32	1 D % Chg 0.00	1 Day Chg -40.90	1 D % Chg - <mark>0.27</mark>	1 Day Chg -9.34	1 D % Chg -0.15
WTD % Chg. NA	MTD % Chg. 3.35	WTD % Chg. NA	MTD % Chg. 1.81	WTD % Chg. NA	MTD % Chg. 3.14
Prev. Month % Chg YTD % Chg. 3.55 7.40		Prev. Month % Chg YTD % Chg. 8.86 11.38		Prev. Month % Chg YTD % Chg. 6.38 12.73	



Asian markets are trading higher this morning, amid hopes for global economic recovery. The Nikkei 225 Index is trading 0.3% higher at 29,101.35.

*As at 6:00 SAST

To Read More

Click Here

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 29,101.35		▲ 3,480.68		▲ 29,086.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
80.72	0.28	6.51	0.19	7.73	0.03
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	-0.54	NA	0.94	NA	2.47
Prev. Month % Chg YTD % Chg. 0.73 5.74		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
		-1.91	0.03	-2.08	6.78

FTSE 100

Nikkei 225

5.3%

3.3%



Top Gainers

Flutter Entertainment Plc J Sainsbury Plc 2.6% -2.6% Evraz Plc Reckitt Benckiser Group Plc 2.6% -2.2% DS Smith Plc International Consolidated Airlines Group 2.4% -1.9% Rio Tinto Plc Hikma Pharmaceuticals Plc 1.9% -1.9% WPP Plc Fresnillo Plc 1.6% -1.7%



Top Gainers

ANA Holdings Inc

Central Japan Railway Co	4.0%
Rakuten Inc	3.9%







-1.9%

-5.9%

-2.3%



Top Losers

Chugai Pharmaceutical Co Ltd

M3 Inc

NSK Ltd

Kobe Steel Ltd

West Japan Railway Co



JTEKT Corp



Currencies

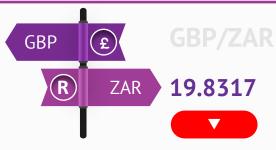


At 06:00 SAST, the US Dollar retreated 0.09% against the South African Rand.

The US Dollar fell against the South African Rand on Friday, amid drop in the US Treasury yields.

To Read More

Click Here



At 06:00 SAST, the British Pound is trading 0.10% higher against the South African Rand.

The British Pound climbed against the South African Rand on Friday, following robust retail sales data and business surveys.

To Read More

Click Here



At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro strengthened against the South African Rand on Friday, on the back of upbeat manufacturing PMI data from the Eurozone.

To Read More

Click Here



At 06:00 SAST, the Australian Dollar is trading 0.30% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand on Friday.

Commodities



▼ -0.44%

Brent (\$/barrel)

65.82

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil climbed, as upbeat economic data from the US and Europe revived hopes for demand recovery. Additionally, Baker Hughes reported that US oil rig count fell by 1 to 343 last week.

To Read More

Click Here



At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, as upbeat US economic data dented the precious metal's safe haven appeal.

To Read More

Click Here



At 06:00 SAST, platinum prices remained unchanged.

On Friday, platinum prices advanced.



Copper (\$/MT)* 9,581.50

On Friday, copper prices have risen.

* As of previous close

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

<u>Disclaimer</u>





Major South African Corporate News

No News



Major Global Economic News



US

New home sales climbed more than expected in March.

The Markit manufacturing PMI rose in April.

The Markit services PMI advanced in April.



Eurozone

Eurozone's Markit manufacturing PMI unexpectedly advanced in April.

Eurozone's Markit services PMI unexpectedly rose in April.

Germany's Markit manufacturing PMI fell less than anticipated in April.

Germany's Markit services PMI fell in April.



Asia

Japan's corporate service price index advanced in March.



UK

Retail sales climbed more than expected in March.

The Markit manufacturing PMI advanced in April.

The Markit services PMI rebounded in April.

Public sector net borrowings increased to its highest level since 1946 in March.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
(6)	Spain	09:00	Producer Price Index (MoM) (Mar)	*		-1.50%	Monthly
(6)	Spain	09:00	Producer Price Index (YoY) (Mar)	*	-	0.80%	Monthly
	Germany	10:00	IFO - Business Climate (Apr)	***	97.70	96.60	Monthly
	Germany	10:00	IFO - Current Assessment (Apr)	**	94.00	93.00	Monthly
	Germany	10:00	IFO - Expectations (Apr)	**	101.50	100.40	Monthly
•	Switzerland	10:00	Domestic Sight Deposits (CHF) (23-Apr)	*		CHF633,400.00mn	Weekly
•	Switzerland	10:00	Total Sight Deposits (CHF) (23-Apr)	*	1 9 8 -	CHF701,500.00mn	Weekly
	US	14:30	Cap Goods Orders Nondef Ex Air (Mar) (P)	*		-0.90%	Monthly
	US	14:30	Cap Goods Ship Nondef Ex Air (Mar) (P)	★		-1.10%	Monthly
	US	14:30	Durable Goods Orders (Mar) (P)	***		-1.20%	Monthly
	US	14:30	Durable Goods Orders ex Transportation (Mar)	(P) **	1.50%	-0.90%	Monthly
	US	16:30	Dallas Fed Manufacturing Business Index (Apr	***	· ·	28.90	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	409	-2.15	56.11	309.00
PPC Ltd	330	2.48	37.50	139.13
Steinhoff International Holdings NV	206	-2.37	-11.97	98.08
Royal Bafokeng Platinum Ltd	11250	-1.49	2.27	81.09
Texton Property Fund Ltd	260	-3.35	9.24	80.56
Sasol Ltd	23930	2.48	13.04	78.68
City Lodge Hotels Ltd	423	-1.63	10.44	69.20
Motus Holdings Ltd	9227	-1.53	7.18	67.91
Nampak Ltd	319	1.27	1.27	59.50
Stadio Holdings Ltd	304	3.05	6.67	55.90
Emira Property Fund Ltd	957	2.79	12.59	53.06
MTN Group Ltd	9179	-1.07	5.69	52.50
Sappi Ltd	4953	-2.56	7.74	50.91
Mpact Ltd	2090	3.62	4.50	50.90
Advtech Ltd	1375	0.36	5.72	46.90
Impala Platinum Holdings Ltd	28556	-0.14	4.32	46.70
Anglo American Platinum Ltd	207274	-0.62	-3.69	46.04
Hammerson PLC	755	-3.82	8.63	46.02
Lewis Group Ltd	3035	-0.49	-1.17	43.76
Attacq Ltd	705	7.63	13.71	41.85
Hudaco Industries Ltd	10995	5.63	12.65	41.37

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Rebosis Property Fund Ltd	31	6.90	29.17	40.91
Truworths International Ltd	4845	-3.10	1.28	38.01
Investec PLC	5181	4.43	14.65	37.61
Reunert Ltd	4745	-7.41	-6.04	37.52
MAS Real Estate Inc	1730	6.53	8.13	35.69
RMB Holdings Ltd	189	-2.58	6.78	35.00
Investec Ltd	4920	3.60	13.70	34.28
Murray & Roberts Holdings Ltd	1070	0.00	-1.20	34.25
Cashbuild Ltd	30778	0.58	0.64	32.87
RDI REIT PLC	2390	1.19	-3.08	32.78
KAP Industrial Holdings Ltd	416	-0.95	0.73	31.65
Distell Group Holdings Ltd	12492	2.40	7.04	31.44
Metair Investments Ltd	2382	4.70	9.17	31.41
Vukile Property Fund Ltd	1050	6.71	21.39	31.25
Wilson Bayly Holmes-Ovcon Ltd	11890	8.45	21.43	30.46
Transaction Capital Ltd	3237	-0.89	4.59	30.05
Anglo American PLC	61854	-2.25	6.51	29.81
Woolworths Holdings Ltd/South Africa	5125	-3.45	3.64	29.62
SA Corporate Real Estate Ltd	205	6.50	16.48	29.28
JSE All Share Index	67296.0	-2.04	1.22	13.28



Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

GTC (Pty) Ltd. An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

GTC is nationally represented in Johannesburg, Cape Town and Durban.

GTC Group of products and services include: Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services