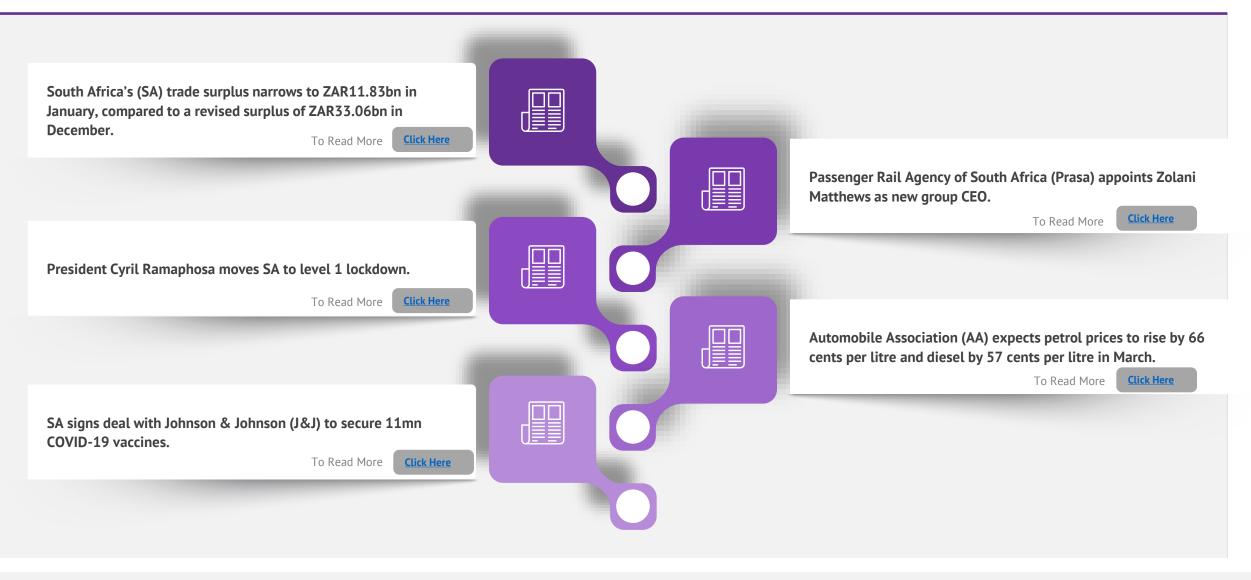




Economic and Political News







South Africa Market 🔻

South African markets closed in the red on Friday, weighed down by losses in resources and mining sector stocks.

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Prev. Month % Chg

4.37

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YTD % Chg.

1.16

131 (
JSE Top	40 (ZAR)	JSE Africa	Fin. (ZAR)
▼	60,754.30	▼	12,200.05
1 Day Chg -1,309.05	1 D % Chg -2.11	1 Day Chg -134.43	1 D % Chg -1.09
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.



US markets closed mostly weaker on Friday, amid concerns over rising inflation.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)	
▼	▼ 3,811.15		▲ 13,192.35		30,932.37
1 Day Chg -18.19	1 D % Chg -0.48	1 Day Chg 72.92	1 D % Chg 0.56	1 Day Chg -469.64	1 D % Chg -1.50
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA
Prev. Month % Chg 2.61	YTD % Chg. 1.47	Prev. Month % Chg	YTD % Chg. 2.36	Prev. Month % Chg 3.17	YTD % Chg. 1.06

JSE All Share

YTD % Chg.

11.72

Prev. Month % Chg

6.01

S&P 500

11.5%

5.2%

5.0%

4.4%

-8.5%

-7.1%

-6.3%

-5.0%

4.4% -4.7%



Top Gainers

JSE All Share (ZAR)

1 Day Chg

-1,345.71 WTD % Chg.

NA

Prev. Month % Chg 5.87

V 66,138.05

1 D % Chg

-1.99

MTD % Chg. NA

YTD % Chg.

11.33

RDI REIT PLC	34.6%	-8.0%	Bytes Technology Group Plc
Motus Holdings Ltd	5.5%	-7.0%	Sasol Ltd
Curro Holdings Ltd	4.2%	-6.9%	Anglo American Plc
EPP NV	3.0%	-6.5%	Raubex Group Ltd
MultiChoice	3.0%	-6.2%	Sibanye Stillwater Ltd



Top Losers Top Gainers

Etsy Inc	
Enphase Energy Inc	
Carnival Corp	
Starbucks Corp	





EOG Resources Inc

Universal Health Services Inc
salesforce.com Inc
Freeport-McMoRan Inc
First Republic Bank

L Brands Inc





UK Market 🔻

FTSE 100 (GBP)

▼ 6,483.43

1 D % Chg -2.53

MTD % Chg.

NA YTD % Chg.

0.35

UK markets finished lower on Friday, as rising bond yields stoked fears of higher interest rates.

FTSE 100 futures

1 Day Chg

-168.53 WTD % Chg.

NA

Prev. Month % Chg 1.19

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DAX 30 (EUR)		CAC 40 (EUR)			
▼ 13,786.29		▼ 5,703.22			
1 Day Chg -93.04	1 D % Chg -0.67	1 Day Chg -80.67	1 D % Chg -1.39		
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA		
Prev. Month % Chg 2.63	YTD % Chg. 0.49	Prev. Month % Chg 5.63	YTD % Chg. 2.73		



Asia Market 🔥

Asian markets are trading higher this morning, as turmoil in bond markets calmed. The Nikkei 225 Index is trading 2.0% higher at 29,539.91.

*As at 6:00 SAST

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Top Losers

Nikkei 2	Nikkei 225* (JPY)		Shanghai Composite* (CNY)		ıg* (HKD)
A	▲ 29,539.91		▲ 3,527.30		29,343.19
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
573.90	1.98	18.22	0.52	362.98	1.25
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	5.55		1.04	2.46	6.42

FTSE 100

Nikkei 225



Top Gainers

ternational Consolidated Airlines Group	3.1%	-6.8%
eckitt Benckiser Group Plc	0.8%	-6.1%
<mark>ngfis</mark> her Plc	0.6%	-5.8%
		-5.1%
		-4.8%



Top Losers Top Gainers

NTT Data Corp	7.5%	-3.8%	Sharp Corp
Trond Misro Inc			Mitaui OSK Linas Ltd
Trend Micro Inc	6.1%	-1.6%	Mits <mark>ui OSK Lines Ltd</mark>
CCDETULL III COLL			
SCREEN Holdings Co Ltd	5.1%	-1.6%	J Front Retailing Co Ltd
Advantest Corp	5.0%	-1.5%	JGC Corp
SoftBank Group Corp	5.0%	-1.3%	Mitsui E&S Ho <mark>ldings Co Ltd</mark>



Currencies



At 06:00 SAST, the US Dollar retreated 0.63% against the South African Rand.

The US Dollar rose against the South African Rand on Friday, as the US government bond yields climbed to a 1-year high.

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At 06:00 SAST, the British Pound is trading 0.13% weaker against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro fell 0.51% against the South African

The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.06% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

Commodities



1.72%

Brent (\$/barrel)

65.53

At 06:00 SAST, Brent crude oil rose, amid progress in US stimulus deal.

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On Friday, Brent crude oil dropped, amid expectations for a rise in crude supply. Additionally, Baker Hughes reported that US oil rig count rose by 4 to 309 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, amid strength in the US Dollar and surge in the US Treasury yields.

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At 06:00 SAST, platinum prices gained.

On Friday, platinum prices dropped.



Copper (\$/MT)* 9,139.25

On Friday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Blue Label Telecoms Limited

1H21 revenues fell to ZAR9.58bn from ZAR11.31bn posted in the same period last year.

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City Lodge Hotels Limited

1H21 revenues declined 73.0% to ZAR215.61mn from the same period of the preceding year.

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Wilson Bayly Holmes-Ovcon Ltd

Expects EPS and HEPS to be lower by at least 92.0% and 80.0% respectively in 1H21.

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Major Global Economic News



US

Michigan consumer sentiment index dropped less than initially estimated in February.

The Chicago Fed Purchasing Managers Index fell in February.

Personal spending climbed less than expected in January.



Asia

China's Caixin manufacturing PMI index unexpectedly fell to a 9-month low in February.

China's NBS manufacturing PMI dropped more than expected in February.

performance Australia's AiG manufacturing index advanced February.





Economic Calendar

	Country	SAST	Economic Indicator	737 · · · <	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	02:30	Nomura/JMMA Manufacturing PMI (Feb) (F)		***	51.40*	49.80	Monthly
*3	China	03:45	Caixin/Markit Manufacturing PMI (Feb)		***	50.90*	51.50	Monthly
	Germany	10:55	Markit Manufacturing PMI (Feb) (F)		***	60.60	57.10	Monthly
	Eurozone	11:00	Markit Manufacturing PMI (Feb) (F)		***	57.70	54.80	Monthly
	UK	11:30	Markit Manufacturing PMI (Feb) (F)		*	54.90	54.10	Monthly
	Italy	12:00	Consumer Price Index (YoY) (Feb) (P)		***	-	0.40%	Monthly
	Germany	15:00	Consumer Price Index (MoM) (Feb) (P)		***	11 9 8 - 1	0.80%	Monthly
	Germany	15:00	Consumer Price Index (YoY) (Feb) (P)		***	1.20%	1.00%	Monthly
*	Canada	15:30	Current Account Balance (Q4)		**		-CAD7.53bn	Quarterly
	US	16:45	Markit Manufacturing PMI (Feb) (F)		***	58.50	59.20	Monthly
	US	17:00	Construction Spending (MoM) (Jan)		**	0.80%	1.00%	Monthly
	US	17:00	ISM Manufacturing PMI (Feb)		***	58.60	58.70	Monthly

Note: ★★★ High ★★ Medium ★Low



40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	286	2.51	NA	186.00
Steinhoff International Holdings NV	195	-4.88	NA	87.50
Nampak Ltd	320	-1.54	NA	60.00
RDI REIT PLC	2534	36.16	NA	40.78
Sasol Ltd	18843	-7.16	NA	40.69
Motus Holdings Ltd	7857	12.81	NA	40.30
Royal Bafokeng Platinum Ltd	9020	3.09	NA	37.96
City Lodge Hotels Ltd	339	-2.59	NA	35.60
Sappi Ltd	4440	5.44	NA	35.28
Telkom SA SOC Ltd	4090	-0.32	NA	33.18
Reunert Ltd	4589	-4.14	NA	33.00
Mpact Ltd	1840	1.32	NA	32.85
Truworths International Ltd	4873	4.21	NA	32.24
Net 1 UEPS Technologies Inc	8940	20.00	NA	31.47
Glencore PLC	6154	-0.10	NA	31.41
Cashbuild Ltd	30963	-7.39	NA	30.65
KAP Industrial Holdings Ltd	405	-0.49	NA	28.16
Capital & Counties Properties PLC	3634	6.69	NA	27.24
Anglo American Platinum Ltd	183420	4.67	NA	27.10
Advtech Ltd	1200	-1.56	NA	26.32
Sun International Ltd/South Africa	1551	-2.39	NA	25.28

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Cartrack Holdings Ltd	6112	0.20	NA	24.73
Redefine Properties Ltd	415	3.75	NA	24.62
Exxaro Resources Ltd	17110	-4.12	NA	23.18
Hudaco Industries Ltd	9574	-2.82	NA	23.10
Blue Label Telecoms Ltd	475	-8.30	NA	23.06
Texton Property Fund Ltd	177	-14.90	NA	22.92
BHP Group PLC	47710	1.87	NA	22.63
Tsogo Sun Holdings Ltd	625	-1.26	NA	22.55
Accelerate Property Fund Ltd	77	4.05	NA	22.22
Stadio Holdings Ltd	238	3.93	NA	22.05
Lewis Group Ltd	2575	-0.46	NA	21.97
Impala Platinum Holdings Ltd	24607	2.00	NA	21.88
MiX Telematics Ltd	848	-1.40	NA	21.72
Emira Property Fund Ltd	810	4.92	NA	21.62
MTN Group Ltd	7269	-0.01	NA	20.77
Anglo American PLC	58085	-1.07	NA	19.76
South32 Ltd	3350	8.94	NA	18.88
Octodec Investments Ltd	783	6.39	NA	17.82
Distell Group Holdings Ltd	11125	-2.74	NA	17.06
JSE All Share Index	66138.0	-1.97	NA	11.33



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formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

GTC (Pty) Ltd.

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07

Services Provider

An Authorised Financial

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

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Economic Calendar