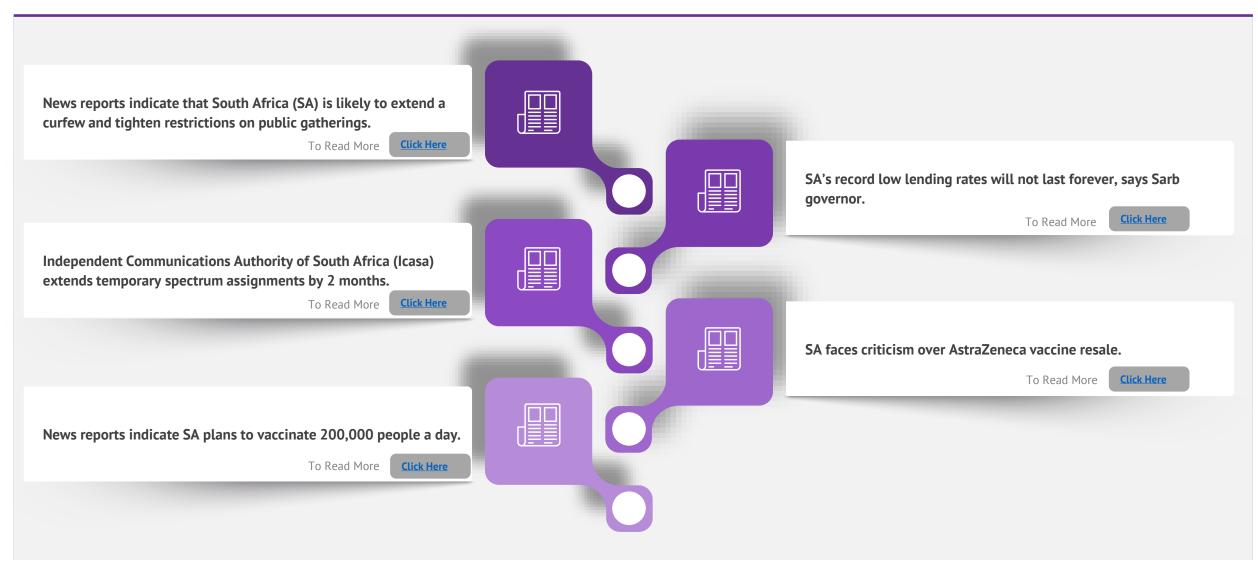




#### **Economic and Political News**







#### South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg

2,050.37

WTD % Chg.

NA

Prev. Month % Chg 5.87

**66,833.99** 

1 D % Chg

3.16

MTD % Chg. 1.05

YTD % Chg.

12.50

South African markets closed in the green on Friday, boosted by gains in industrial metals, resources and precious metal sector stocks.

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JSE Top 4	40 (ZAR)	JSE Africa	Fin. (ZAR)	
<b>▲</b> 61,244.27		<b>▲</b> 12,147.01		
<b>1 Day Chg</b>	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	
1,965.38	3.32	300.93	2.54	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	0.81	NA	-0.43	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
6.01	12.62	4.37	0.72	



US markets closed firmer on Friday, led by gains in technology, healthcare and financial sector stocks.

S&P 500 futures

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Fox Corp- Class B

S&P 50	0 (USD)	Nasdaq Comp	posite (USD)	DJIA (USD)	
<b>A</b>	3,974.54	<b>A</b>	13,138.72	<b>▲</b> 33,072.88	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>
65.02	1.66	161.04	1.24	453.40	1.39
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	4.29	NA	- <mark>0.41</mark>	NA	6.92
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.61	5.82		1.94	3.17	8.06

#### **JSE All Share**

#### **S&P 500**

#### Top Losers **Top Gainers** Textainer Group Holdings Ltd Allied Electronics Corp Ltd 9.8% -3.2% Metair Investments Ltd Sun International Ltd 7.1% -2.8% Glencore Plc Stenprop Ltd 6.6% -2.4% African Rainbow Minerals Ltd Long4Life Ltd 6.6% -1.4% KAP Industrial Holdings Ltd Arrowhead Properties 6.5% -1.1%

Top Gainer		Top	Gain	er
------------	--	-----	------	----

Top Losers

Discovery Inc- Series C **Nucor Corp** 8.9% -29.6% Applied Materials Inc Discovery Inc- Series A 7.5% -27.5% ViacomCBS Inc-Class B KLA Corp 6.9% -27.3%

Fortinet Inc Fox Corp- Class A 6.7% -6.2% Lam Research Corp

6.6%

-5.9%





# UK Market 🔼

UK markets finished higher on Friday, buoyed by gains in mining and energy sector stocks and amid optimism surrounding global economic recovery.

FTSE 100 futures

To Read More

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FTSE 10	00 (GBP)	DAX 30	) (EUR)	CAC 40 (EUR)		
<b>A</b>	6,740.59	<b>A</b>	14,748.94	<b>A</b>	5,988.81	
<b>1 Day Chg</b> 65.76	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	0.99	127.58	0.87	36.40	0.61	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	3.97	NA	6.98	NA	5.01	
Prev. Month % Chg YTD % Chg. 1.19 4.34		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		2.63	7.51	5.63	7.88	



# Asia Market 🔥

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 1.0% higher at 29,472.28.

\*As at 6:00 SAST

Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
<b>A</b>	29,472.28	<b>▲</b> 3,445.40		<b>▲</b> 28,411.09		
1 Day Chg	1 D % Chg	<b>1 Day Chg</b> 27.08	1 <b>D % Chg</b>	1 Day Chg	1 D % Chg	
295.58	1.01		0.79	74.66	0.26	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	0.73	NA	-2.59	NA	-2.22	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.71	6.31		-1.58	2.46	4.06	

**FTSE 100** 

Nikkei 225

Top Gainers			Top Losers
Smiths Group Plc	6.9%	-1.5%	Standard Life Aberdeen Plc
Glencore Plc	6.5%	-1.5%	National Grid Plc
Antofagasta Plc	4.4%	-1.2%	Barratt Developments Plc
Anglo American Plc	4.3%	-1.0%	Polymetal In
Evraz Plc	4.3%	-1.0%	Bunzl Plc

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#### op Gainers

-			-
CyberAgent Inc	4.6%	-15.2%	Nomura Holdings Inc
Tokyo Electron Ltd	3.9%	-3.8%	J Front Retaili <mark>ng Co Ltd</mark>
Rakuten Inc	3.7%	-3.6%	Hitachi Zo <mark>sen Corp</mark>
Advantest Corp	3.6%	-3.1%	Mitsui OSK Li <mark>nes Ltd</mark>
SCREEN Holdings Co Ltd	3.2%	-3.1%	Nippon Light Metal Holdings Co Ltd





### Currencies



At 06:00 SAST, the US Dollar advanced 0.21% against the South African Rand.

The US Dollar fell against the South African Rand on Friday.



At 06:00 SAST, the British Pound is trading 0.17% higher against the South African Rand.

The British Pound climbed against the South African Rand on Friday, amid optimism surrounding UK's Covid-19 vaccine rollout.

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At 06:00 SAST, the Euro rose 0.21% against the South African Rand.  $\,$ 

The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.22% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand on Friday.

### **Commodities**



### ▼ -1.29%

Brent (\$/barrel)

63.74

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil climbed, on supply concerns caused by the Suez Canal blockage. Meanwhile, Baker Hughes reported that US oil rig count rose by 6 to 324 last week.

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At 06:00 SAST, gold prices edged lower.

On Friday, gold prices rose.



At 06:00 SAST, platinum prices gained.

On Friday, platinum prices advanced.



Copper (\$/MT)\* 8,967.00

On Friday, copper prices have risen.

\* As of previous close





# Major South African Corporate News

No News



#### **Major Global Economic News**



### US

Michigan consumer sentiment index climbed in March.

Personal income declined less than expected in February.

Personal spending fell more than anticipated in February.



# Eurozone

Germany's Ifo business climate index rose to its highest level since June 2019 in March.

Germany's Ifo business expectations index unexpectedly rose in March.

Germany's Ifo current assessment index advanced in March.



### UK

Retail sales rose in line with market expectations in February.

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

<u>Disclaimer</u>



# **)))** Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
UK UK	10:30	Mortgage Approvals (Feb)	***		99.00K	Monthly
UK UK	10:30	M4 Ex IOFCs 3M Annualised (Feb)	*	-	12.80%	Monthly
UK UK	10:30	M4 Money Supply (MoM) (Feb)	*	- 4	0.70%	Monthly
UK	10:30	M4 Money Supply (YoY) (Feb)	*	-	13.30%	Monthly
₩ UK	10:30	Net Consumer Credit (Feb)	*	360	-GBP2.40bn	Monthly
₩ UK	10:30	Net Lending Sec. on Dwellings (Feb)	*		GBP5.20bn	Monthly
US	16:30	Dallas Fed Manufacturing Business Index (Mar)	***	1 1 1	17.20	Monthly
US	17:00	Fed's Waller Speech	*	-		As Scheduled

Note: ★★★ High ★★ Medium ★Low





# 40 best performers on the All Share Index

		40		
Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	254	0.00	-11.19	154.00
Steinhoff International Holdings NV	225	4.65	15.38	116.35
Royal Bafokeng Platinum Ltd	11839	4.29	31.25	81.08
Texton Property Fund Ltd	236	-0.42	33.33	63.89
Sasol Ltd	21865	0.92	16.04	63.26
City Lodge Hotels Ltd	399	-6.12	17.70	59.60
Anglo American Platinum Ltd	224087	5.93	24.22	57.89
Motus Holdings Ltd	8630	-1.41	11.93	57.04
Cartrack Holdings Ltd	7390	5.57	20.91	50.82
Stadio Holdings Ltd	287	2.50	20.59	47.18
MTN Group Ltd	8702	-0.71	19.71	44.58
Mpact Ltd	2000	-0.99	8.70	44.40
Nampak Ltd	285	-7.47	-10.94	42.50
Sappi Ltd	4659	2.87	4.93	41.96
Impala Platinum Holdings Ltd	27533	5.41	16.05	41.44
Lewis Group Ltd	2985	2.93	15.92	41.39
Reunert Ltd	4870	-2.50	6.12	41.14
Rebosis Property Fund Ltd	31	29.17	82.35	40.91
RDI REIT PLC	2526	3.06	-0.32	40.33
Murray & Roberts Holdings Ltd	1106	6.86	43.64	38.77
Emira Property Fund Ltd	850	2.41	11.78	35.94

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Hammerson PLC	705	-1.40	28.18	35.58
Advtech Ltd	1269	1.44	5.75	33.58
Telkom SA SOC Ltd	4098	-1.28	0.20	33.44
Massmart Holdings Ltd	5518	-1.76	23.50	31.32
Truworths International Ltd	4609	-2.46	-0.72	31.29
Attacq Ltd	649	2.20	27.25	30.58
MAS Real Estate Inc	1664	6.33	18.86	30.51
KAP Industrial Holdings Ltd	412	4.30	1.73	30.38
Cashbuild Ltd	30111	0.35	-0.50	29.99
Super Group Ltd/South Africa	3042	4.93	13.30	29.94
PPC Ltd	177	6.63	11.32	28.26
Tsogo Sun Holdings Ltd	654	0.62	4.64	28.24
Raubex Group Ltd	2739	-0.94	19.55	27.40
Imperial Logistics Ltd	4658	3.60	12.18	27.02
Hudaco Industries Ltd	9857	1.31	2.96	26.74
Exxaro Resources Ltd	17509	-0.03	2.33	26.05
Coronation Fund Managers Ltd	5421	7.67	8.92	25.57
Net 1 UEPS Technologies Inc	8525	7.21	-4.64	25.37
Glencore PLC	5851	0.74	-4.92	24.94
JSE All Share Index	66834.0	1.40	1.05	12.50



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