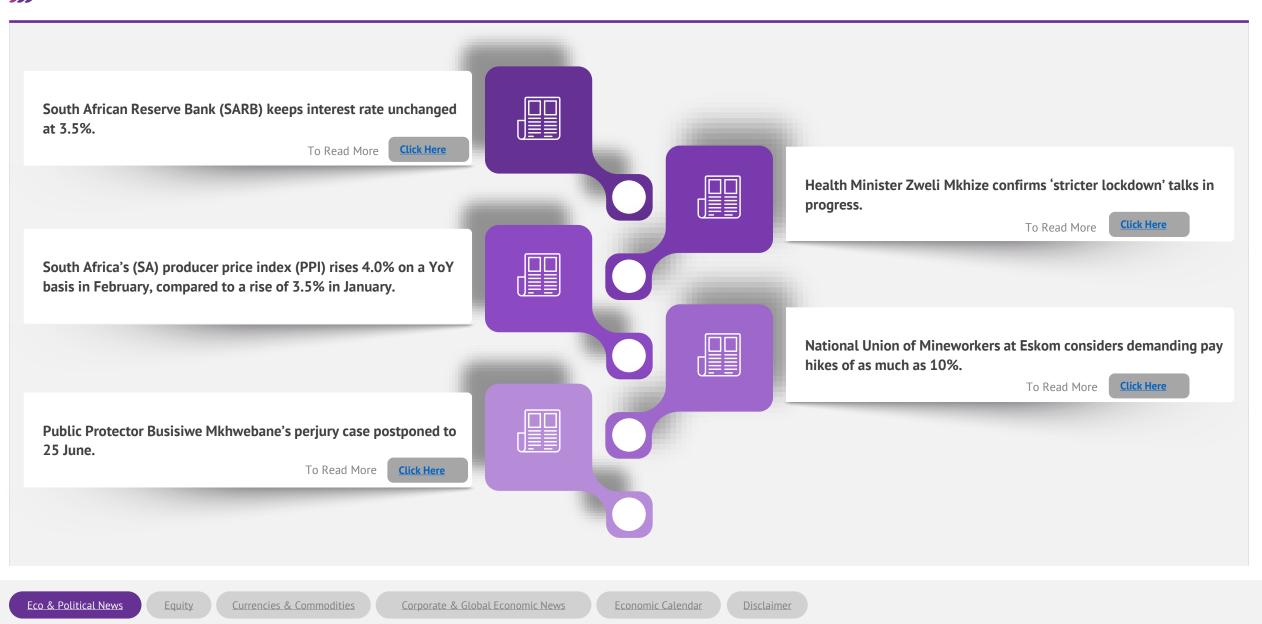


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26 MARCH 2021



Economic and Political News



South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in retail sector stocks.

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JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa	Fin. (ZAR)
•	64,783.62	▼	59,278.89	•	11,846.08
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-473.47	- <mark>0.7 3</mark>	-489.92	- <mark>0.82</mark>	-91.26	- <mark>0.76</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-1.71	- <mark>2.05</mark>	-1.72	-2.43	- <mark>2.24</mark>	- <mark>2.90</mark>
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
5.87	9.05	6.01	9.01	4.37	- <mark>1.78</mark>

))) US Market 🔺

US markets closed firmer yesterday, amid optimism over economic growth outlook and buoyed by improved economic data.

S&P 500 futures 🔒

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
	3,909.52	▲ 12,977.68		▲ 32,619.48		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
20.38	0.52	15.79	0.12	199.42	0.62	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.09</mark>	2.58	-1.80	- <mark>1.63</mark>	-0.03	5.45	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
2.61	4.09	0.93	0.69	3.17	6.58	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Attacq Ltd	8.2% -4.3%	Montauk Renewables Inc	Darden Restaurants Inc	8.2% -6.8%	Discovery Inc- Class A
Omnia Holdings Ltd	4.2% -3.6%	Truworths International Ltd	Expedia Group Inc	5.1% -6.4%	Discovery Inc- Class C
Hammerson Plc	4.0% -3.5%	Foschini Group Ltd	Gap Inc	5.0% -5.4%	ViacomCBS Inc
African Rainbow Capital Investments Ltd	3.7% -3.0%	EPP NV	Westrock Co	4.9% -4.0%	Cboe Global Markets Inc
Royal Bafokeng Platinum Ltd	3.7% - 2.9%	Cashbuild Ltd	Caesars Entertainment Inc	4.9% - 3.5%	Netflix Inc
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ONE MINUTE BRIEF | 26 March 2021

Source of the second se

W UK Market **V**

UK markets finished lower yesterday, led by losses in mining and energy sector stocks.

FTSE 100 future	es 📔	14 		To Read More	<u>Click Here</u>
FTSE 10	0 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)	
▼ 6,674.83		▲ 14,621.36		▲ 5,952.41	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
- <mark>38.06</mark>	-0.57	10.97	0.08	5.12	0.09
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.51</mark>	2.95	0.00	6.06	- <mark>0.76</mark>	4.37
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.19	3.32	2.63	6.58	5.63	7.22



Asian markets are trading higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 1.7% higher at 29,215.42.

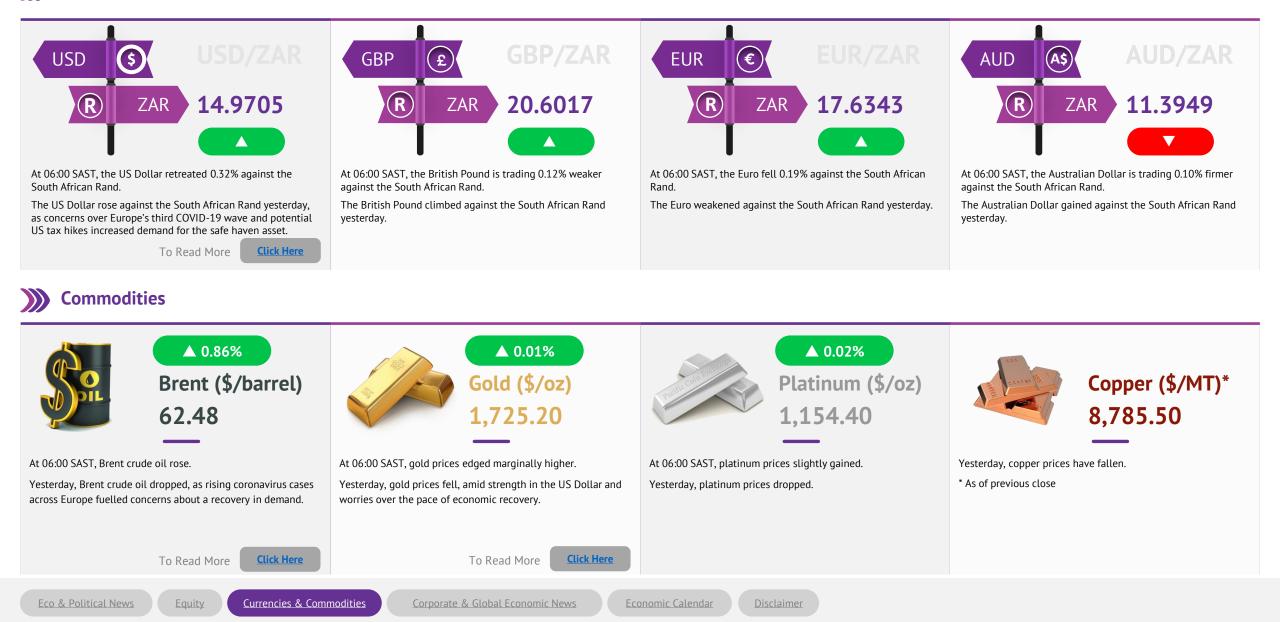
*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Con	nposite* (CNY)	Hang Seng* (HKD)		
	29,215.42	▲ 3,409.77		▲ 28,221.66		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
485.54	1.69	46.18	1.37	322.05	1.15	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-3.57	- <mark>0.82</mark>	-1.21	- <mark>4.15</mark>	-3.76	-3.73	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.71	4.68	0.75	-3.15	2.46	2.45	

[FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Persimmon Plc	2.6% -4.6%	Burberry Group Plc	IHI Corp	5.6% -1.3%	Citizen Watch Co Ltd
Intertek Group Plc	2.2% -3.8%	Antofagasta Plc	Isuzu Motors Ltd	5.5% -1.1%	Mitsui E&S Holdings Co Ltd
M&G Plc	2.0% -3.4%	British American Tobacco Plc	Hitachi Construction Machinery Co Ltd	5.2% - 0.9%	Showa Denko KK
Barratt Developments Plc	2.0% -3.3%	Glencore Plc	Keisei Electric Railway Co Ltd	4.4% -0.9%	Nikon Corp
Berkeley Group Holdings Plc	1.8% -3.2%	Natwest Group Plc	Aeon Co Ltd	3.9% -0.7%	Taiheiyo Cement Corp
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Currencies



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Major South African Corporate News



Major Global Economic News



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Tokyo Consumer Price Index (YoY) (Mar)	***	-0.20%*	-0.30%	Monthly
	UK	09:00	Retail Sales (MoM) (Feb)	*	2.10%	-8.20%	Monthly
	France	09:45	Consumer Confidence (Mar)	***		91.00	Monthly
- <u>1</u>	Spain	10:00	Gross Domestic Product s.a. (QoQ) (Q4) (F)	***	0.40%	16.41%	Quarterly
-	Germany	11:00	IFO - Business Climate (Mar)	***	93.20	92.40	Monthly
_	Germany	11:00	IFO - Current Assessment (Mar)	**	91.30	90.60	Monthly
_	Germany	11:00	IFO - Expectations (Mar)	**	95.00	94.20	Monthly
	Italy	11:00	Consumer Confidence (Mar)	***	100.70	101.40	Monthly
	Italy	11:00	Economic Sentiment Index (Mar)	* ***		93.20	Monthly
\odot	Eurozone	14:00	European Council Meeting	***		i y si j i	As Scheduled
	US	16:00	Reuters/Michigan Consumer Sentiment Index (Mar) (F)	***	83.60	76.80	Monthly
	US	19:00	Baker Hughes US Oil Rig Count (26-Mar)	*		318.00	Weekly

Note: ★★★ High ★★ Medium ★Low

<u>Equity</u>

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GTC, The Wanderers Office Park,	t +27 (0) 10 597 6800	GTC (Pty) Ltd.	An Authorised Financial
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