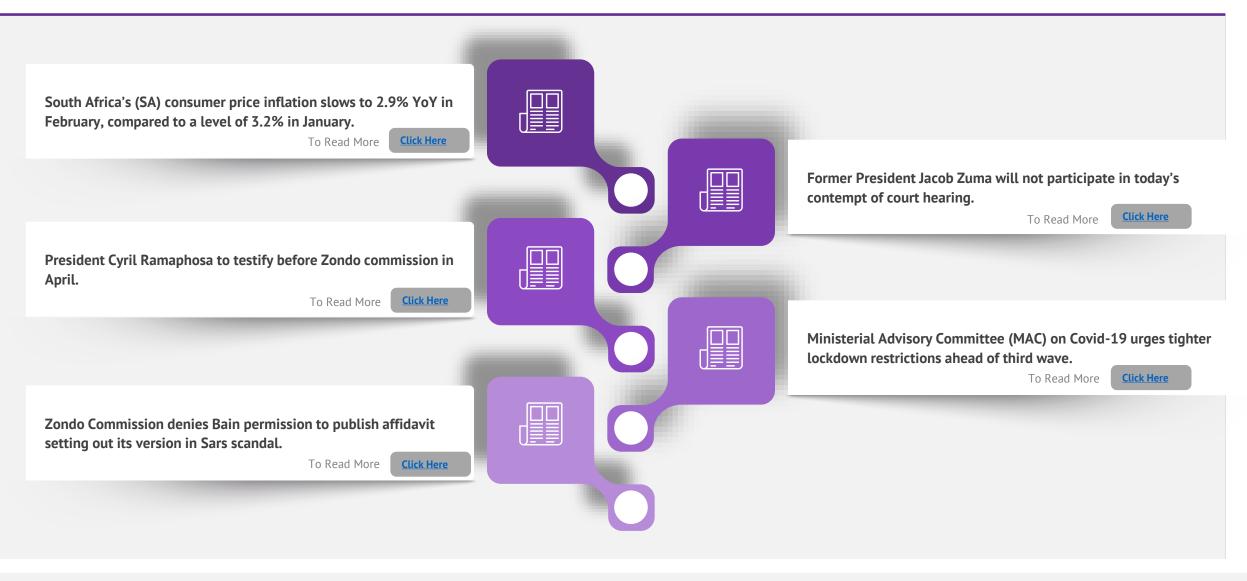




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-61.43

WTD % Chg.

-0.99

Prev. Month % Chg 5.87

▼ 65,257.09

1 D % Chg

-0.09

MTD % Chg.

-1.33 YTD % Chg.

9.84

South African markets closed lower for the third consecutive session yesterday, amid concerns over economic recovery and ahead of the SARB's interest rate decision.

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JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)			
▼	59,768.81	▲ 11,937.34			
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
-24.45	-0.04	17.19	0.14		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
-0.90	-1.62	-1.49	-2.15		
Prev. Month % Chg 6.01	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		
	9.91	4.37	-1.02		



US markets closed weaker yesterday, amid sell-off in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 3,889.14		▼ 12,961.89		▼ 32,420.06	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-21.38	-0.55	- <mark>265.81</mark>	-2.01	-3.09	-0.01
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.61	2.05	-1.92	-1.75	-0.64	4.81
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.61	3.54		0.57	3.17	5.93

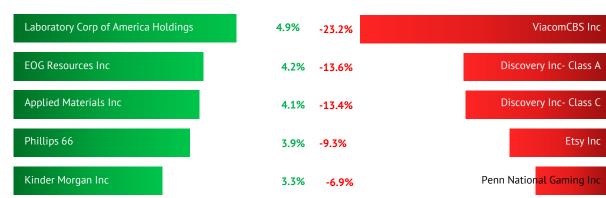
JSE All Share

S&P 500

Top Gainers

Murray & Roberts Holdings Ltd JSE Ltd 5.4% -6.1% Metair Investments Ltd DataTec Ltd 5.1% -5.3% Steinhoff International Holdings NV Advtech Ltd 3.7% -4.9% Investec Property Fund Ltd Montauk Renewables Inc 3.3% -4.5% Liberty Two Degrees Harmony Gold Mining Co Ltd 3.2% -3.8%

Top Losers Top Gainers







UK markets finished higher yesterday, boosted by gains in energy and mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▲ 6,712.89		▼ 14,610.39		▲ 5,947.29		
1 Day Chg 13.70			1 D % Chg -0.35	1 Day Chg 1.99	1 D % Chg 0.03	
WTD % Chg. 0.06	MTD % Chg. 3.54	WTD % Chg. - <mark>0.07</mark>	MTD % Chg. 5.98	WTD % Chg. -0.84	MTD % Chg. 4.28	
Prev. Month % Chg 1.19	YTD % Chg. 3.91	Prev. Month % Chg 2.63	YTD % Chg. 6.50	Prev. Month % Chg 5.63	YTD % Chg. 7.13	



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.8% higher at 28,620.94.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)		
▲ 28,620.94		▼ 3,366.64		▼ 27,905.93		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
215.42	0.76	-0.42	-0.01	-12.21	-0.04	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-4.65	-1.93	- <mark>1.10</mark>	-4.05	-3.70	-3.66	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.71	3.50		-3.05	2.46	2.52	

Nikkei 225 **FTSE 100**



Top Gainers

Top Losers Top Gainers







International Consolidated Airlines Grou	P 4.0% -3.1%	Taylor Wimpey Plc	Mitsui Mining & Smelting Co Ltd	4.7% -5.6%	Hino Motors Ltd
Kingfisher Plc	3.2% -2.9%	Just Eat Takeaway.com NV	Konica Minolta Inc	4.5% -2.5%	SoftBank Group Corp
Whitbread Plc	3.1% -2.7%	Scottish Mortgage Investment Trust Plc	Mitsubishi Materials Corp	4.2% -2.5%	Advantest Corp
British Land Co Plc	2.6% -2.5%	London Stock Exchange Group Plc	Mitsui E&S Holdings Co Ltd	4.1% -2.3%	SUMCO Corp
Rolls-Royce Holdings Plc	2.6% -2.3%	Ocado Group Plc	Aozora Bank Ltd	4.0% -2.2%	DeNA Co Ltd



Currencies



At 06:00 SAST, the US Dollar retreated 0.35% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, amid rise in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.24% weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell 0.25% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.56% lower against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -1.54%

Brent (\$/barrel) 63.42

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid worries over the grounding of a giant container ship blocking crude shipments through the Suez Canal. The US Energy Information Administration (EIA) reported that crude inventories rose by 1.9mn bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, as concerns over fresh lockdown restrictions across Europe increased demand for the safe-haven metal.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 8,973.25

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

No News



Major Global Economic News



US

The Markit services PMI climbed in March.

The Markit manufacturing PMI rose less than expected in March.

Durable goods orders unexpectedly fell for the first time since April 2020 in February.



Eurozone

Eurozone's consumer confidence index rose to a 13-month high in March.

Eurozone's Markit manufacturing PMI unexpectedly rose in March.

Germany's Markit manufacturing PMI climbed to its highest level since April 1996 in March.



UK

Consumer price inflation slowed in February.

The DCLG house price index rose less than expected in January.

Markit manufacturing PMI unexpectedly advanced in March.

The Markit services PMI rose to a 7month high in March.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	09:00	GfK Consumer Confidence Survey (Apr)	***	-11.90	-12.90	Monthly
(%)	Spain	10:00	Producer Price Index (YoY) (Feb)	*	-	0.90%	Monthly
+	Switzerland	10:30	SNB Interest Rate Decision	***	-0.75%	-0.75%	As Scheduled
•	Switzerland	10:30	SNB Monetary Policy Assessment	***	-)}	, · · · · · ·	As Scheduled
>=	South Africa	11:30	SACCI Business Confidence Index (Feb)	*	3 (1)	94.50	Monthly
>=	South Africa	11:30	Producer Price Index (YoY) (Feb)	**		3.10%	Monthly
	UK	11:30	BoE Governor Bailey Speech	*	Carrie San Land	-	As Scheduled
>=	South Africa	12:00	Construction Input Price Index - (YoY) (Feb)	*		4.40%	Monthly
	UK	13:00	CBI Distributive Trades Survey - Realised (Mar)	(-37.00%	-45.00%	Monthly
	US	14:30	Initial Jobless Claims (20-Mar)	***	730.00K	770.00K	Weekly
	US	14:30	Gross Domestic Product Annualised (QoQ) (Q4)	(F) ★★★	4.10%	33.40%	Quarterly
	US	17:00	Kansas City Fed Manufacturing Activity (Mar)	***		24.00	Monthly

Note: ★★★ High ★★ Medium ★Low



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