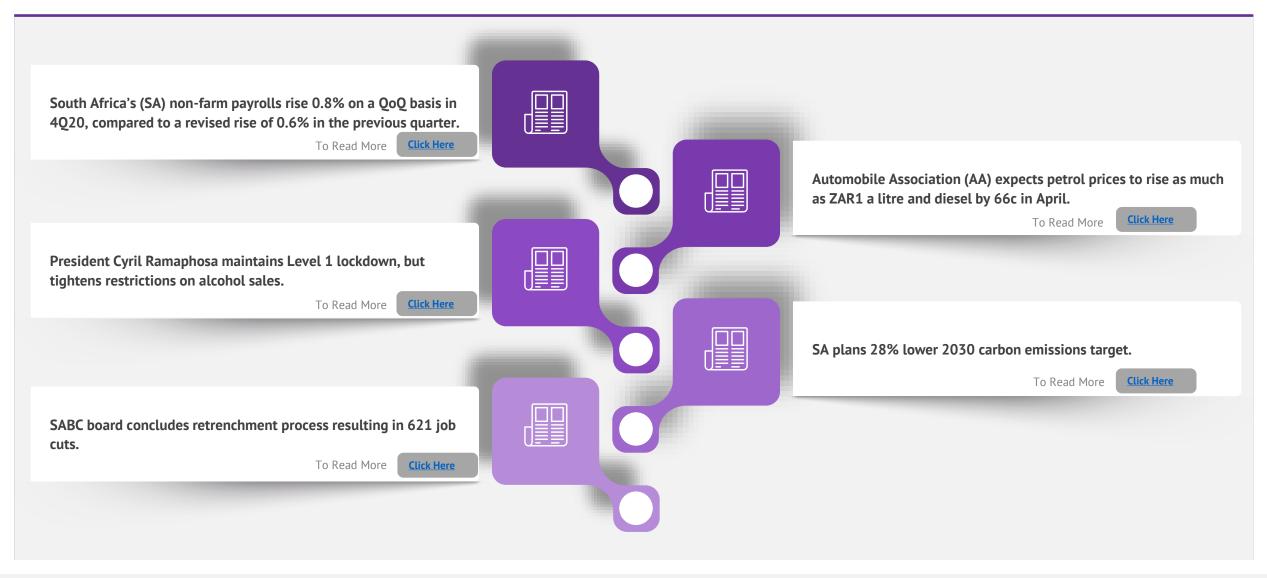




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in property stocks and food producers.

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JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 67,291.66		▲ 61,589.91		1 2,550.33		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
202.29	0.30	146.01	0.24	104.77	0.84	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.68	1.74	0.56	1.38	3.32	2.87	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.87	13.27	6.01	13.26	4.37	4.06	



US markets closed weaker yesterday, amid sell-off in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 3,958.55		▼ 13,045.39		▼ 33,066.96	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-12.54	-0.32	-14.26	-0.11	-104.41	-0.31
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.40	3.87	-0.71	-1.11	- <mark>0.02</mark>	6.90
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.61	5.39		1.22	3.17	8.04

JSE All Share

S&P 500



Top Gainers

Allied Electronics Corp Ltd		-8.2%	Blue Label Telec
KAP Industrial Holdings Ltd	5.7%	5 -5.5%	Textainer Group Hold
Motus Holdings Ltd	5.6%	5 -5.1%	Royal Bafokeng Platir
Astral Foods Ltd	5.0%	-3.6%	Super Gr
Montauk Renewables Inc	4.0%	-3.1%	Bytes Techn <mark>ology Gr</mark>



Top Losers Top Gainers

	<u> </u>	
DXC Technology Co	9.1% -6.6%	Illumina Inc
Enphase Energy Inc	6.0% -4.1%	MarketAxess Holdings Inc
Caesars Entertainment Inc	5.7% -3.7%	Newmont Mining Corp
Discovery Inc- Series C	5.4% -3.5%	Broadcom Inc
Discovery Inc- Series A	5.4% -3.1%	VeriSign Inc





UK markets finished higher yesterday, buoyed by gains in banking and mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▲ 6,772.12		▲ 15,008.61		▲ 6,088.04		
1 Day Chg 35.95	1 D % Chg 0.53	1 Day Chg 190.89	1 D % Chg 1.29	1 Day Chg 72.53	1 D % Chg 1.21	
WTD % Chg. MTD % Chg. 0.47 4.45		WTD % Chg. 1.76	MTD % Chg. 8.87	WTD % Chg. 1.66	MTD % Chg. 6.75	
Prev. Month % Chg YTD % Chg. 1.19 4.82		Prev. Month % Chg YTD % Chg. 2.63 9.40		Prev. Month % Chg YTD % Chg. 5.63 9.67		



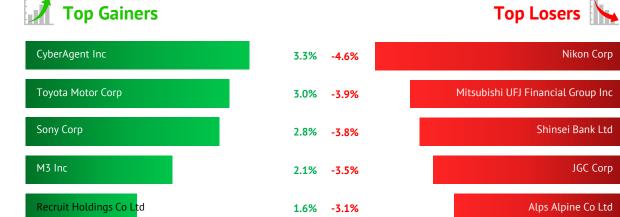
Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.7% lower at 29,224.61.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▼ 29,224.61		▼ 3,435.45		▼ 28,476.51	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-208.09	-0.71	-21.22	- <mark>0.61</mark>	-100.99	-0.35
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.88	1.61	1.12	-1.49	0.85	-1.39
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	7.25		- <mark>0.47</mark>	2.46	4.94

FTSE 100 Nikkei 225

Top Gainers		Top Losers
International Consolidated Airlines Group	5.1% -4.1%	Fresnillo Plc
Barclays Plc	4.9% -2.3%	Ocado Group Plc
Melrose Industries Plc	4.3% -2.1%	Severn Trent Plc
Natwest Group Plc	4.0% -2.0%	British <mark>American Tobacco Plc</mark>
Legal & General Group Plc	3.6% -1.7%	Polymetal In





Currencies



At 06:00 SAST, the US Dollar advanced 0.07% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, as the US 10-year Treasury yields soared to its highest level since January 2020.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro slightly fell against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.18% higher against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.44%

Brent (\$/barrel)

64.42

At 06:00 SAST, Brent crude oil rose. The API reported that crude oil inventories rose by 3.9mn bls last week.

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Yesterday, Brent crude oil dropped, after the Suez Canal reopened to traffic.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid strength in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 8,770.25

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

No News



Major Global Economic News



US

The CB consumer confidence index rose to a one-year high in March.

The housing price index advanced in January.



Eurozone

Eurozone consumer confidence index rose in March.

Eurozone's economic sentiment indicator rose to its highest level since February 2020 in March.

Germany's consumer price index (CPI) climbed as expected in March.



Asia

Australia's private sector credit demand grew in February.

China's NBS manufacturing PMI climbed at its fastest pace in 3 months in March.

Japan's industrial production fell more than expected in February.



UK

The BRC shop price index dropped in March.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	UK	08:00	Current Account (Q4)	*	-GBP34.00bn	-GBP15.70bn	Quarterly
	UK	08:00	Gross Domestic Product s.a. (QoQ) (Q4) (F)	*	1.00%	16.10%	Quarterly
	France	08:45	Consumer Price Index (YoY) (Mar) (P)	***	1.10%	0.60%	Monthly
	Germany	09:55	Unemployment Rate s.a. (Mar)	***	6.00%	6.00%	Monthly
	Eurozone	11:00	Consumer Price Index (YoY) (Mar) (P)	***	1.30%	0.90%	Monthly
	Italy	11:00	Consumer Price Index (YoY) (Mar) (P)	***	0.80%	0.60%	Monthly
>=	South Africa	14:00	Trade Balance (Feb)	**	ZAR19.50bn	ZAR11.83bn	Monthly
	US	14:15	ADP Employment Change (Mar)	***	550.00K	117.00K	Monthly
*	Canada	14:30	Gross Domestic Product (YoY) (Jan)	***		-3.00%	Monthly
	US	15:45	Chicago PMI (Mar)	***	60.70	59.50	Monthly
	US	16:00	Pending Home Sales (MoM) (Feb)	**	-2.90%	-2.80%	Monthly
	US	16:30	EIA Crude Oil Stocks Change (Barrels) (26-Ma	r) ★★★	· ·	1.91mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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Eco & Political News

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formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

Equity

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

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