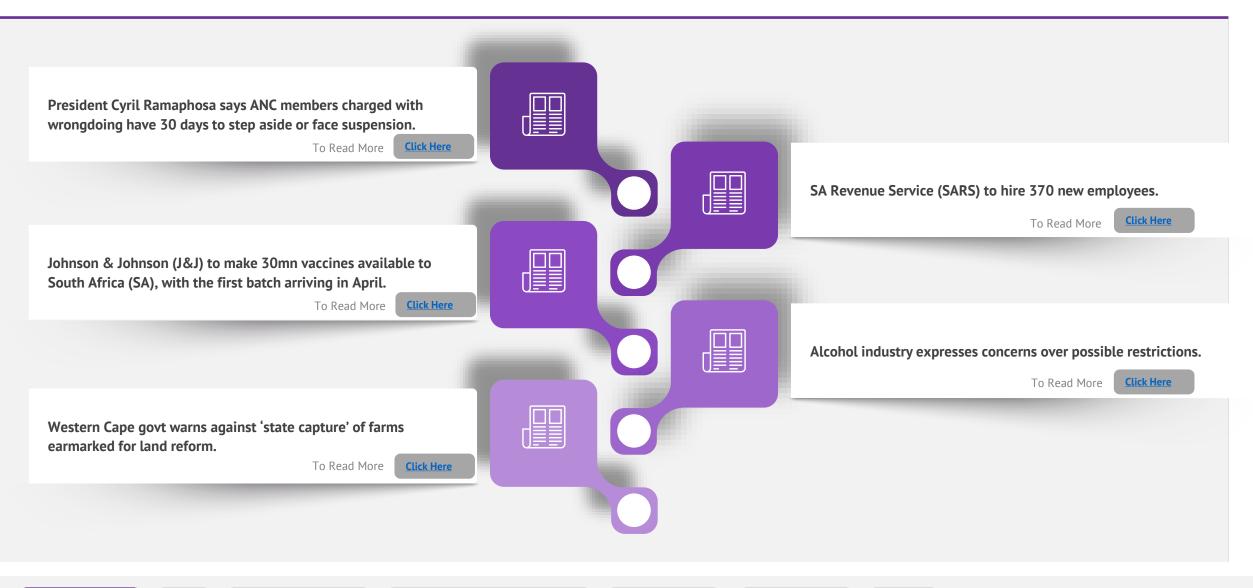




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South Africa Market

JSE All Share (ZAR)

1 Day Chg

255.38

WTD % Chg.

0.38

Prev. Month % Chg 5.87

67,089.37

1 D % Chg

0.38

MTD % Chg.

1.44 YTD % Chg.

12.93

South African markets closed in the green yesterday, supported by gains in banking, financial and retail sector stocks.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)			
▲ 61,443.90			▲ 12,445.56		
1 Day Chg 199.63	1 D % Chg 0.33	1 Day Chg 298.55	1 D % Chg 2.46		
WTD % Chg. 0.33	MTD % Chg. 1.14	WTD % Chg. 2.46	MTD % Chg. 2.01		
Prev. Month % Chg 6.01	YTD % Chg. 12.99	Prev. Month % Chg 4.37	YTD % Chg. 3.19		



US markets closed mostly weaker yesterday, led by losses in banking sector stocks.

S&P 500 futures

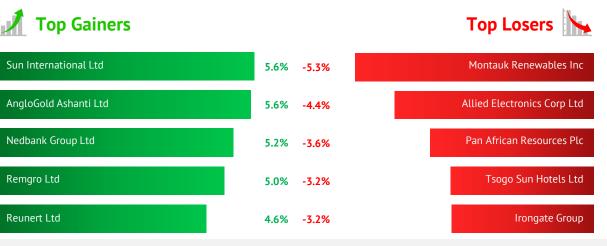
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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
▼ 3,971.09		▼	13,059.65	▲ 33,171.37	
1 Day Chg -3.45	1 D % Chg -0.09	1 Day Chg -79.07	1 D % Chg -0.60	1 Day Chg 98.49	1 D % Chg 0.30
WTD % Chg. MTD % Chg0.09 4.20		WTD % Chg. -0.60	MTD % Chg. -1.01	WTD % Chg. 0.30	MTD % Chg. 7.24
Prev. Month % Chg 2.61	YTD % Chg. 5.72	Prev. Month % Chg	YTD % Chg. 1.33	Prev. Month % Chg 3.17	YTD % Chg. 8.38

JSE All Share

S&P 500







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UK Market 🔻

UK markets finished slightly lower yesterday, weighed down by losses in banking and consumer discretionary sector stocks.

FTSE 100 futures

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Top Losers

FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)	
▼ 6,736.17		A	14,817.72	▲ 6,015.51	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-4.42	- <mark>0.07</mark>	68.78	0.47	26.70	0.45
WTD % Chg0.07	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
	3.90	0.47	7.48	0.45	5.48
ev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.19	4.27	2.63	8.01	5.63	8.36



Asian markets are trading higher this morning. The Nikkei 225 Index is trading 0.1% higher at 29,425.91.

*As at 6:00 SAST

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▲ 29,425.91		A	3,455.44	▲ 28,645.67		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg 307.37	1 D % Chg	
41 .39	0.14	20.15	0.59		1.08	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.71	1.44	0.50	-2.10	0.01	-2.21	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.71	7.07		-1.09	2.46	4.07	

FTSE 100

Nikkei 225

4.4%

4.2%

Top Gainers

Renishaw Plc	4.2% -3.3%	Flutter Entertainment Plc
Reckitt Benckiser Group Plc	3.0% -3.1%	Persimmon Plc
BT Group Plc	2.9% -3.0%	Smiths Group Plc
United Utilities Group Plc	2.1% -2.9%	Entain Plc
Severn Trent Plc	1.9% -2.7%	Barratt Developments Plc

Top Gainers

Fast Retailing Co Ltd



3.5% -3.7%

-6.7%

-4.0%



3.2% -3.6%



Top Losers

Japan Post Holdings Co Ltd

Haseko Corp

SoftBank Corp

Mitsui Chemicals Inc



Currencies



At 06:00 SAST, the US Dollar retreated 0.13% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro fell 0.12% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.19% higher against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.31%

Brent (\$/barrel)

65.18

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid speculation that Russia would support stable oil output by the OPEC and its allies.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid optimism surrounding global economic recovery.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 8,866.00

Yesterday, copper prices have fallen.

* As of previous close

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Major South African Corporate News

No News



Major Global Economic News



The Dallas Fed manufacturing business index climbed to a 17-year high in March.



Asia

Japan's retail trade advanced in February.

Japan's unemployment rate remained steady in February.



UK

Mortgage approvals fell more-thanexpected in February.

Consumer borrowing slowed to a record low in February.

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Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:30	Unemployment Rate (Feb)	**	2.90%*	2.90%	Monthly
•	Japan	01:50	Retail Trade s.a. (MoM) (Feb)	***	3.10%*	-0.50%	Monthly
	France	08:45	Consumer Confidence (Mar)	***	91.00	91.00	Monthly
<u> </u>	Spain	09:00	Retail Sales (YoY) (Feb)	***	-)}	-9.50%	Monthly
6 0	Spain	09:00	Consumer Price Index (YoY) (Mar) (P)	***	0.40%	0.00	Monthly
***	Spain	09:00	Retail Sales (MoM) (Feb)	*		1.00%	Monthly
>=	South Africa	10:00	Number of Foreign Tourist Arrivals (Jan)	*	\$	198059	Monthly
>=	South Africa	10:00	SARB Quarterly Bulletin	*		. ··* _ <u>-</u>	As Scheduled
	Eurozone	11:00	Consumer Confidence (Mar) (F)	***	-10.80	-14.80	Monthly
	Germany	14:00	Consumer Price Index (YoY) (Mar) (P)	***	1.70%	1.30%	Monthly
	US	15:00	Housing Price Index (MoM) (Jan)	*	-	1.10%	Monthly
	US	16:00	Consumer Confidence (Mar)	***	97.00	91.30	Monthly

Economic Calendar

Note: ★★★ High ★★ Medium ★Low



Technical snapshot





3,971.09
R1
4,017.45
R2
4,063.80
S1
3,889.12
S 2
3,807.14







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