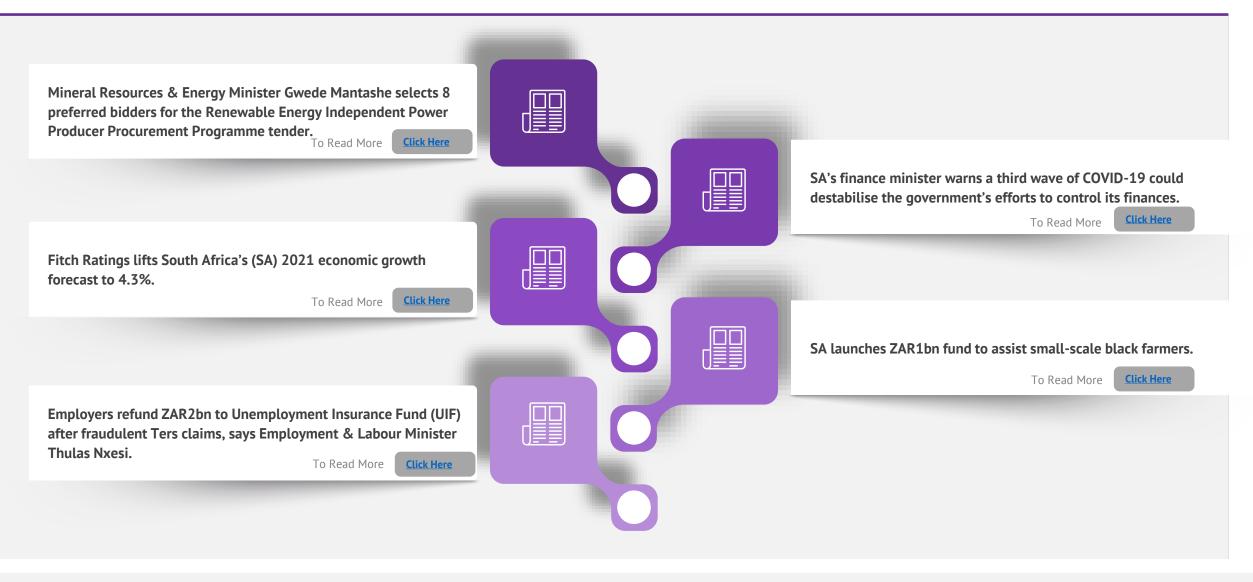




### **Economic and Political News**







## South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in platinum mining and resources sector stocks.

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Top Losers

re (ZAR)	JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)		
56,739.74	▲ 61,050.33		.050.33 ▼ 12,285.59		
1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
0.37	240.16	0.39	-85.83	-0.69	
MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.91	-2.46	0.49	-5.44		
YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
12.34	6.01	12.27	4.37	1.87	



US markets closed weaker yesterday, weighed down by losses in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Com	asdaq Composite (USD) DJIA (USD)		(USD)
▼ 3,915.46		▼ 13,116.17		▼ 32,862.30	
1 Day Chg -58.66	1 D % Chg -1.48	1 Day Chg -409.03	1 D % Chg -3.02	1 Day Chg -153.07	1 D % Chg -0.46
WTD % Chg. -0.71	MTD % Chg. 2.74	WTD % Chg. -1.53	MTD % Chg. -0.58	WTD % Chg. 0.26	MTD % Chg. 6.24
Prev. Month % Chg 2.61	YTD % Chg. 4.24	Prev. Month % Chg	YTD % Chg. 1.77	Prev. Month % Chg 3.17	YTD % Chg. 7.37

**JSE All Share** 

**S&P 500** 



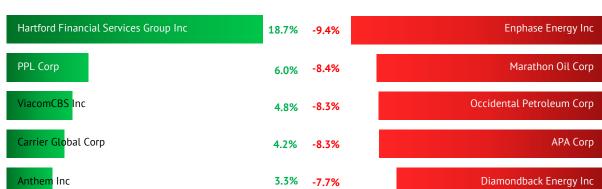
## **Top Gainers**

JSE All Shar

1 Day Chg 245.25 WTD % Chg. -2.16 Prev. Month % Chg 5.87

#### Textainer Group Holdings Ltd 11.2% Sun International Ltd -6.5% DataTec Ltd Blue Label Telecoms Ltd 9.4% -5.2% Sibanye Stillwater Ltd **EPP NV** 6.3% -4.9% Fortress REIT Ltd Truworths International Ltd 4.5% -4.4%

# **Top Gainers**



RMB Holdings Ltd

4.5% -4.3%

Hosken Consolidated Investments Ltd





UK markets finished higher yesterday, led by gains in banking sector stocks and following the Bank of England's (BoE) dovish statement.

FTSE 100 futures To Read More Click Here

FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
<b>▲</b> 6,779.68		▲ 14,775.52		<b>▲</b> 6,062.79		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	
17.01	0.25	178.91	1.23	7.97	0.13	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.27	4.57	1.88	7.18	0.27	6.30	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 5.63	YTD % Chg.	
1.19	4.94	2.63	7.70		9.21	



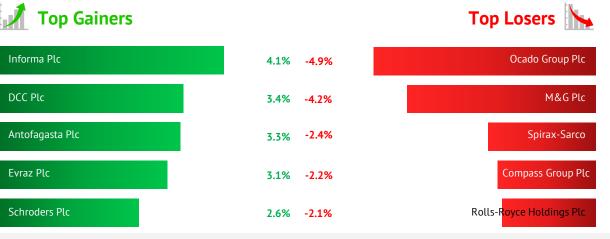
Asian markets are trading lower this morning, amid spike in the US Treasury yields. The Nikkei 225 Index is trading 1.0% lower at 29,914.57.

\*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	(CNY) Hang Seng* (HKD)	
▼ 29,914.57		▼ 3,426.91		▼ 28,998.91	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-302.18	-1.00	-36.16	-1.04	-406.81	-1.38
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg. 2.32	MTD % Chg.
1.68	4.32	0.29	-1.31		1.47
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	10.10		-0.29	2.46	7.99

Nikkei 225 **FTSE 100** 



Top Gainers		Top Losers		
Nikon Corp	4.1% -3.5%	Seiko Epson Corp		
Chiba Bank Ltd	3.7% -3.5%	Z Holdings Corp		
Haseko Corp	3.7% -3.4%	Yaskawa Electric Corp		
Fukuoka Financial Group Inc	3.7% -3.0%	Fujitsu Ltd		
Resona Holdings Inc	3 3% -2 8%	Taivo Yuden Co Ltd		



## **Currencies**



At 06:00 SAST, the US Dollar retreated 0.07% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, amid surge in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.22% weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell 0.11% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.22% lower against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday, following upbeat domestic jobs data.

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## **Commodities**



**▲** 0.14%

Brent (\$/barrel)

63.37

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, on demand concerns following a slowdown in the European vaccine rollout.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose.



At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 9,067.50

Yesterday, copper prices have remained unchanged.

\* As of previous close





## Major South African Corporate News

#### **Metair Investments Limited**

FY20 revenues fell to ZAR10.23bn from ZAR11.24bn posted in the same period last year.

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### **Major Global Economic News**



## US

The leading indicator rose less than expected in February.

The Philadelphia Fed manufacturing index surged to a 50-year high level in March.

Initial jobless claims unexpectedly rose in the week ended 12 March 2021.



## Eurozone

Eurozone's trade surplus narrowed in January.



## **Asia**

Australia's retail sales unexpectedly fell in February.

Japan's national consumer price index (CPI) dropped in February.

The Bank of Japan kept its key interest rate unchanged at -0.1%.



## UK

The GfK consumer confidence index improved in March.

The BoE kept its interest rate steady at 0.1% and maintained its bond-buying programme at GBP895bn.





# **Economic Calendar**

	Country	SAST	Economic Indicator	335	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	National Consumer Price Index (YoY) (Feb)		***	-0.40%*	-0.60%	Monthly
	UK	02:01	GfK Consumer Confidence (Mar) (F)		*	-16.00*	-23.00	Monthly
	Japan	05:00	BoJ Monetary Policy Statement		***	-	-	As Scheduled
	Germany	09:00	Producer Price Index (YoY) (Feb)		***	2.00%	0.90%	Monthly
	UK	09:00	Public Sector Net Borrowing (Feb)		*	3.5	GBP8.00bn	Monthly
*	Canada	14:30	Retail Sales (MoM) (Jan)		**	-3.00%	-3.40%	Monthly
*	Canada	14:30	Retail Sales ex Autos (MoM) (Jan)		*	-2.60%	-4.10%	Monthly
	UK	15:00	BoE's Cunliffe speech		*			As Scheduled
	UK	16:00	BoE's Breeden Speech		<b>★</b>			As Scheduled
	US	19:00	Baker Hughes US Rig Count (19-Mar)		***		402.00	Weekly
	US	19:00	Baker Hughes US Oil Rig Count (19-Mar)		*	-	309.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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Economic Calendar

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