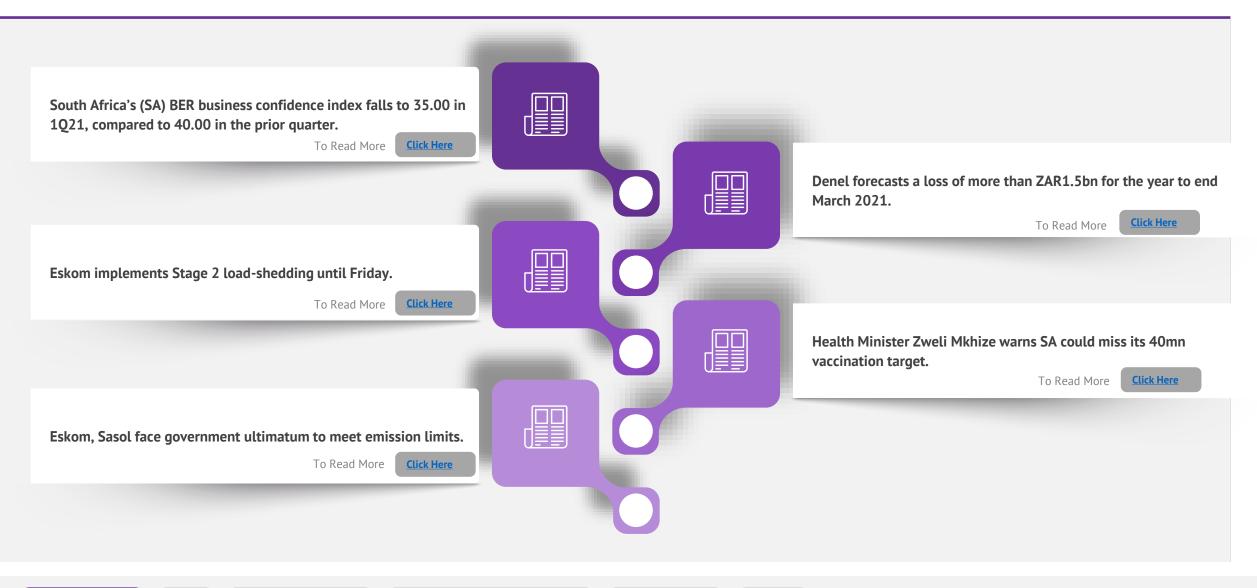




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-138.97

WTD % Chg.

0.36

Prev. Month % Chg

5.87

▼ 68,516.99

1 D % Chg

-0.20

MTD % Chg.

3.60

YTD % Chg.

15.33

South African markets closed in the red yesterday, after SA's business confidence deteriorated in 1Q21.

MTD % Chg.

6.84

YTD % Chg.

8.08

		TO INEAU MOTO	<u>Ctick Here</u>			
JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)				
_	62,886.16	A	13,035.03			
Day Chg 212.17	1 D % Chg -0.34	1 Day Chg 171.92	1 D % Chg 1.34			

WTD % Chg.

2.16

Prev. Month % Chg

4.37

US Market 👍

US markets closed mostly higher yesterday, as inflation concerns faded and after the US legislators approved USD1.9tn stimulus bill.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
▲ 3,898.81		▼ 13,068.83		▲ 32,297.02		
1 Day Chg 23.37	1 D % Chg 0.60	1 Day Chg 1 D % Chg -4.99 -0.04		1 Day Chg 464.28	1 D % Chg 1.46	
WTD % Chg. 1.48	MTD % Chg. 2.30	WTD % Chg. 1.15			MTD % Chg. 4.41	
Prev. Month % Chg 2.61	YTD % Chg. 3.80	Prev. Month % Chg	YTD % Chg. 1.40	Prev. Month % Chg 3.17	YTD % Chg. 5.52	

JSE All Share

MTD % Chg.

3.51

YTD % Chg.

15.64

1 Day Chg

-212.17

WTD % Chg.

0.16

Prev. Month % Chg

6.01

S&P 500

Top Gainers



Top Losers Top Gainers





			Tann.		
Quilter Plc	8.7% -7.0%	Gold Fields Ltd	Franklin Resources Inc	9.8% -5.4%	General Electric Co
Royal Bafokeng Platinum Ltd	7.9% -5.6%	Kumba Iron Ore Ltd	Mosaic Co	7.4% - 4.9%	NRG Energy Inc
Sappi Ltd	7.3% -4.6%	Curro Holdings Ltd	Boeing Co	6.4% -4.6%	Lam Research Corp
Tsogo Sun Hotels Ltd	5.5% -4.6%	KAP Industrial Holdings Ltd	Valero Energy Corp	6.3% -4.5%	PerkinElmer Inc
Murray & Roberts Holdings Ltd	4.5% -3.7%	Emira Property Fund Ltd	Discovery Inc	5.7% -4.4%	Micron Technology Inc





UK markets finished lower yesterday, weighed down by losses in mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼ 6,725.60		▲ 14,540.25		▲ 5,990.55		
1 Day Chg -4.74	1 D % Chg -0.07	1 Day Chg 102.31	1 D % Chg 0.71	1 Day Chg 65.58	1 D % Chg 1.11	
WTD % Chg. 1.43	MTD % Chg. 3.74	WTD % Chg. MTD % Chg. 4.45 5.47		WTD % Chg. 3.60	MTD % Chg. 5.04	
Prev. Month % Chg 1.19	YTD % Chg. 4.10	Prev. Month % Chg 2.63	YTD % Chg. 5.99	Prev. Month % Chg 5.63	YTD % Chg. 7.91	



Asian markets are trading mostly higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 0.5% higher at 29,171.05.

*As at 6:00 SAST

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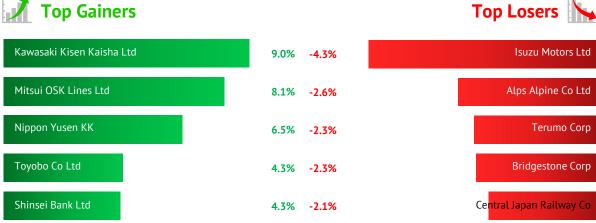
Nikkei 225* (JPY)		Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
▲ 29,171.05		▲ 3,417.63		▲ 29,391.39		
1 Day Chg 134.49	1 D % Chg 0.46	1 Day Chg 1 D % Chg 59.89 1.78		1 Day Chg 483.87 1.67		
WTD % Chg. 0.60	MTD % Chg. 0.24	WTD % Chg. -4.12	MTD % Chg. -4.31	WTD % Chg. -0.66	MTD % Chg. -0.25	
Prev. Month % Chg YTD % Chg. Prev. Month % C 4.71 5.80 0.75		Prev. Month % Chg	YTD % Chg. -3.32	Prev. Month % Chg 2.46	YTD % Chg. 6.16	

FTSE 100

Nikkei 225

Top Gainers			Top Losers
Just Eat Takeaway.com NV	6.1%	-3.6%	British Land Co Plc
M&G Plc	3.8%	-3.0%	Antofagasta Plc
Spirax-Sarco	3.5%	-3.0%	BHP Group Plc
Kingfisher Plc	3.0%	-2.9%	Melrose Industries Plc
Segro Plc	2.0%	-2.9%	Rio Tinto Plc







Currencies



At 06:00 SAST, the US Dollar marginally advanced against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.06% higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro slightly rose against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.06% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.81%

Brent (\$/barrel)

68.45

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid hopes for global economic recovery. Meanwhile, the US Energy Information Administration (EIA) reported that crude oil inventories rose by 13.8mn bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, on the back of lower US Treasury yields.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 8,875.75

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Fortress REIT Limited

1H21 revenues fell to ZAR1.61bn from ZAR1.81bn posted in the same period last year.

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Growthpoint Properties Limited

1H21 revenues rose to ZAR6.70bn from ZAR5.72bn posted in the same period last year.

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MTN Group Limited

FY20 revenues advanced to ZAR179.36bn from the same period of the preceding year.

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Major Global Economic News



US

US monthly budget deficit widened in February.

The consumer price index (CPI) advanced as expected in February.

The MBA mortgage applications fell for a fourth consecutive week last week.



Asia

Australia's inflation consumer expectations rose in March.

Japan's producer price index (PPI) dropped as estimated in February.



UK

The RICS house price balance climbed in February.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Producer Price Index (YoY) (Feb)	**	-0.70%*	-1.60%	Monthly
	UK	02:01	RICS Housing Price Balance (Feb)	*	52.00%*	50.00%	Monthly
>=	South Africa	11:00	Current Account Balance (Q4)	*	ZAR156.50bn	ZAR297.50bn	Quarterly
>=	South Africa	11:00	Current Account to GDP (Q4)	**	- [5.90%	Quarterly
>=	South Africa	11:30	Gold Production (YoY) (Jan)	*	3.5	-0.90%	Monthly
>=	South Africa	11:30	Mining Production (YoY) (Jan)	**	-1.90%	0.10%	Monthly
	South Africa	11:30	Platinum Production (YoY) (Jan)	*		-19.40%	Monthly
>=	South Africa	13:00	Manufacturing Production s.a. (MoM) (Jan)	**	-0.50%	-0.10%	Monthly
	Eurozone	14:45	ECB Interest Rate Decision	* ***			As Scheduled
	US	15:30	Initial Jobless Claims (06-Mar)	***		736.00K	Weekly
	US	17:00	JOLTs Job Openings (Jan)	*	6600.00K	6646.00K	Monthly
	US	17:30	EIA Natural Gas Storage Change (05-Mar)	***	<u> </u>	-98.00 Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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