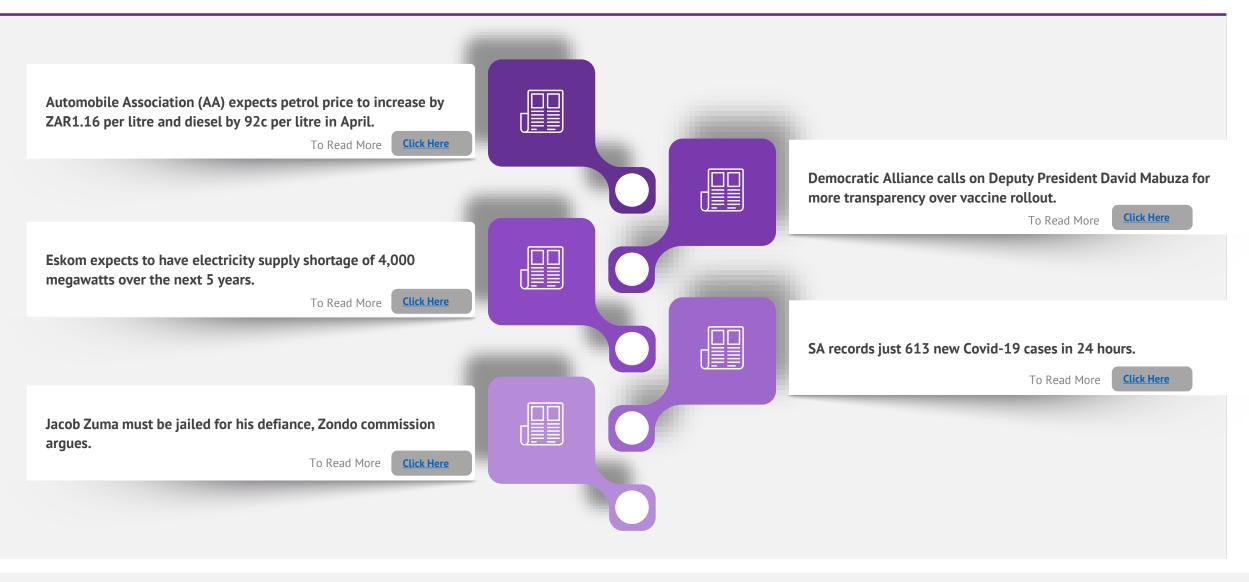




### **Economic and Political News**







## South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in banking, resources and financial sector stocks.

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	US Market	
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US markets closed firmer yesterday, amid hopes for a swift economic recovery and ahead of Federal Reserve's meeting this week.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 67,566.42		▼ 61,921.05		<b>▼</b> 12,814.61		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-643.44	-0.94	-666.73	-1.07	-178.16	- <mark>1.37</mark>	
WTD % Chg.	MTD % Chg. 2.16	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.94		-1.07	1.92	-1.37	5.04	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.87	13.73	6.01	13.87	4.37	6.25	

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
▲ 3,968.94		<b>▲</b> 13,459.71		<b>▲</b> 32,953.46		
1 Day Chg 25.60	1 D % Chg 0.65	1 Day Chg 139.85	1 D % Chg 1.05	1 Day Chg 174.82	<b>1 D % Chg</b> 0.53	
WTD % Chg. 0.65	MTD % Chg. 4.14	WTD % Chg. 1.05	MTD % Chg. 2.03	WTD % Chg. 0.53	MTD % Chg. 6.53	
Prev. Month % Chg 2.61	YTD % Chg. 5.67	Prev. Month % Chg	YTD % Chg. 4.43	Prev. Month % Chg 3.17	YTD % Chg. 7.67	

**JSE All Share** 

**S&P 500** 



## **Top Gainers**

# Top Losers Top Gainers







NIII.		ille.	MIL .		
Hammerson Plc	7.8% -7.8%	Brait SE	United Airlines Holdings Inc	8.3% -9.1%	Eli Lilly & Co
Cartrack Holdings Ltd	7.0% -4.8%	Afrimat Ltd	American Airlines Group Inc	7.7% -4.3%	Occ <mark>idental Petroleum Corp</mark>
Vodacom Group Ltd	6.6% -4.7%	Fortress REIT Ltd	General Electric Co	6.1% -3.3%	East <mark>man Chemical Co</mark>
Momentum Metropolitan Holding	5.3% -4.6%	Curro Holdings Ltd	Las Vegas Sands Corp	6.0% -3.2%	Xerox Holdings Corp
Royal Bafokeng Platinum Ltd	4.6% -4.2%	Tsogo Sun Gaming Ltd	NRG Energy Inc	5.9% -3.0%	United Parcel Service Inc





UK markets finished lower yesterday, led by losses in mining and energy sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	) (EUR)	CAC 40 (EUR)		
▼ 6,749.70		<b>▼</b> 14,461.42		▼ 6,035.97		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-11.77	-0.17	-40.97	-0.28	-10.58	-0.17	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.17	4.11	-0.28	4.90	-0.17	5.83	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
1.19	4.48	2.63	5.41	5.63	8.73	



Asian markets are trading higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 0.7% higher at 29,977.25.

\*As at 6:00 SAST

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Top Losers

Nikkei 2	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Seng* (HKD)		
<b>A</b>	29,977.25	<b>▲</b> 3,428.08		<b>▲</b> 29,021.87		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
210.28	0.71	8.13	0.24	188.11	0.65	
WTD % Chg.	MTD % Chg. 2.77	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.17		-0.96	-2.54	0.33	- <mark>0.51</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.71	8.46		-1.53	2.46	5.89	

**FTSE 100** 

Nikkei 225

Top Gainers		Top Losers
Flutter Entertainment Plc	6.8% -3.2%	Evraz Plc
Rolls-Royce Holdings Plc	2.7% -3.0%	Standard Life Aberdeen Plc
Kingfisher Plc	2.5% -2.9%	M&G Plc
InternationalConsolidated Airlines Group	2.5% -2.6%	Rio Tinto Plc
Fresnillo Plc	2.3% -2.3%	Phoenix Group Holdings Plc

To	p Gainer
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				-	
Ebara Corp	6.4%	-3.9%		Japan Steel	Works Ltd
CyberAgent Inc	3.9%	-3.3%		Shionog	gi & Co Ltd
Hitachi Zosen Corp	3.4%	-2.9%		R	lakuten Inc
Advantest Corp	3.4%	-2.6%		J	TEKT Corp
SKY Perfect JSAT Holdings Inc	3.1%	-2.5%		Toho Z	Zinc Co Ltd



## **Currencies**



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.29% weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday, after the European Union launched legal action against UK over Brexit violation.

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At 06:00 SAST, the Euro slightly fell against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.07% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

### **Commodities**



▼ -0.84%

Brent (\$/barrel)

68.30

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped.



At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid fears of higher inflation.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 9,164.25

Yesterday, copper prices have risen.

\* As of previous close

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**Currencies & Commodities** 

Corporate & Global Economic News

Economic Calendar

Technical snapshot

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## Major South African Corporate News

#### **Advtech Limited**

Expects FY20 HEPS to be between 88.60c and 92.90c compared to 86.00c in the last year.

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#### **Exxaro Resources Limited**

Expects FY20 HEPS to be between ZAR28.45 and ZAR30.27 compared to ZAR30.27 in the prior year.

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### **MR Price Group Limited**

Entered into an agreement to purchase 100.0% of the issued share capital of Yuppiechef.

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#### **Sun International Limited**

FY20 income fell to ZAR6.09bn from ZAR11.84bn posted in the same period last year.

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### **Major Global Economic News**



US

The NY Empire State manufacturing index rose to an 8-month high level in March.



## **Asia**

Australia's house price index advanced more than expected in 4Q20.

RBA minutes: No rate increases for a considerable time, at least, not until wages reach 3%, and that is not expected until 2024.

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# **)))** Economic Calendar

	Country	SAST	Economic Indicator	792°	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	06:30	Industrial Production (MoM) (Jan) (F)		***	4.30%*	-1.00%	Monthly
	Japan	06:30	Industrial Production (YoY) (Jan) (F)		***	-5.20%*	-2.60%	Monthly
	France	09:45	Consumer Price Index (YoY) (Feb) (F)		***	0.40%	0.60%	Monthly
	Italy	11:00	Consumer Price Index (YoY) (Feb) (F)		***	0.60%	0.40%	Monthly
<b>&gt;=</b>	South Africa	11:10	BER Consumer Confidence (Q1)		*	3.	-	Quarterly
(X)	Eurozone	12:00	ZEW Survey - Economic Sentiment (Mar)		**		69.60	Monthly
	Germany	12:00	ZEW Survey - Current Situation (Mar)		**	-62.00	-67.20	Monthly
	Germany	12:00	ZEW Survey - Economic Sentiment (Mar)		***	74.00	71.20	Monthly
	US	14:30	Advance Retail Sales (MoM) (Feb)		· ***	-0.60%	5.30%	Monthly
	US	15:15	Industrial Production (MoM) (Feb)		***	0.40%	0.90%	Monthly
	US	15:15	Manufacturing (SIC) Production (MoM) (Feb)		***	-	1.00%	Monthly
	US	16:00	NAHB Housing Market Index (Mar)		*	83.00	84.00	Monthly

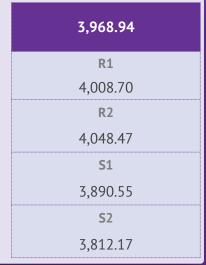
Note: ★★★ High ★★ Medium ★Low



# Technical snapshot











Equity



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