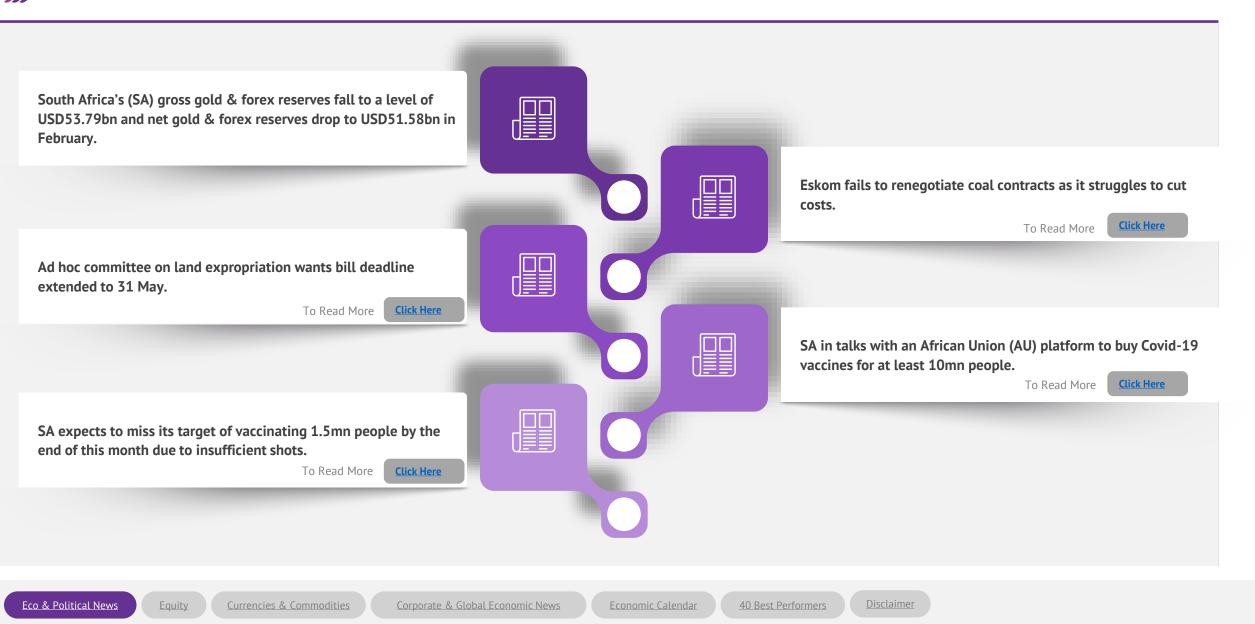


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8 MARCH 2021

Economic and Political News



ONE MINUTE BRIEF | **S** March 2021



South Africa Market 🔺

JSE All Share (ZAR)

1 Day Chg 527.65

WTD % Chg.

Prev. Month % Chg

5.87

68,271.19

1 D % Chg

0.78

MTD % Chg.

3.23

YTD % Chg.

14.92

South African markets closed in the green on Friday, boosted by gains in gold mining, resources and banking sector stocks.

JSE Top 40 (ZAR)

1 Day Chg

538.61

WTD % Chg.

NA

Prev. Month % Chg

6.01

▲ 62,788.64

1 D % Chg

0.87

MTD % Chg.

3.35

YTD % Chg.

15.46

To Read More

1 Day Chg

85.21

WTD % Chg.

NA

Prev. Month % Chg

4.37

JSE Africa Fin. (ZAR)

12,759.80

Click Here

1 D % Chg

0.67

MTD % Chg.

4.59

YTD % Chg.

5.80

	US Market	
///		

US markets closed firmer on Friday, amid better than expected domestic jobs data.

S&P 500 future	is 1			To Read Mo	e <u>Click Here</u>
S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA	USD)
▲	3,841.94	A	12,920.15	▲	31,496.30
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
73.47	1.95	196.68	1.55	572.16	1.85
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.81	NA	-2.06	NA	1.82
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
2.61	2.29	0.93	0.25	3.17	2.91

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Sasol Ltd	14.0% -11.0%	Montauk Renewables Inc	NOV Inc	12.1% -12.3	% Norwegian Cruise Line Holdings Ltd
Kumba Iron Ore Ltd	8.2% - 7.2%	Textainer Group Holdings Ltd	APA Corp	10.8% - 5.6%	Royal C <mark>aribbean Cruises Ltd</mark>
Fortress REIT Ltd	6.0% -4.8%	City Lodge Hotels Ltd	Devon Energy Corp	8.4% -4.85	6 Carnival Corp
Hammerson Plc	5.1% -4.1%	Hudaco <mark>Industries Ltd</mark>	Halliburton Co	8.0% -4.2%	Enph <mark>ase Energy Inc</mark>
Gold Fields Ltd	4.5% -3.7%	Liberty Two Degrees	Paycom Software Inc	7.7% -3.8	% Tesla Inc
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ONE MINUTE BRIEF | ******* 8 March 2021



W Market 🔻

UK markets finished lower on Friday, amid persistent worries over rising bond yields.

FTSE 100 future	25			To Read More	e <u>Click Here</u>
FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40	(EUR)
•	6,630.52	•	13,920.69	•	5,782.65
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-20.36	-0.31	-135.65	-0.97	-48	-0.82
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	2.27	NA	0.97	NA	1.39
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.19	2.63	2.63	1.47	5.63	4.17



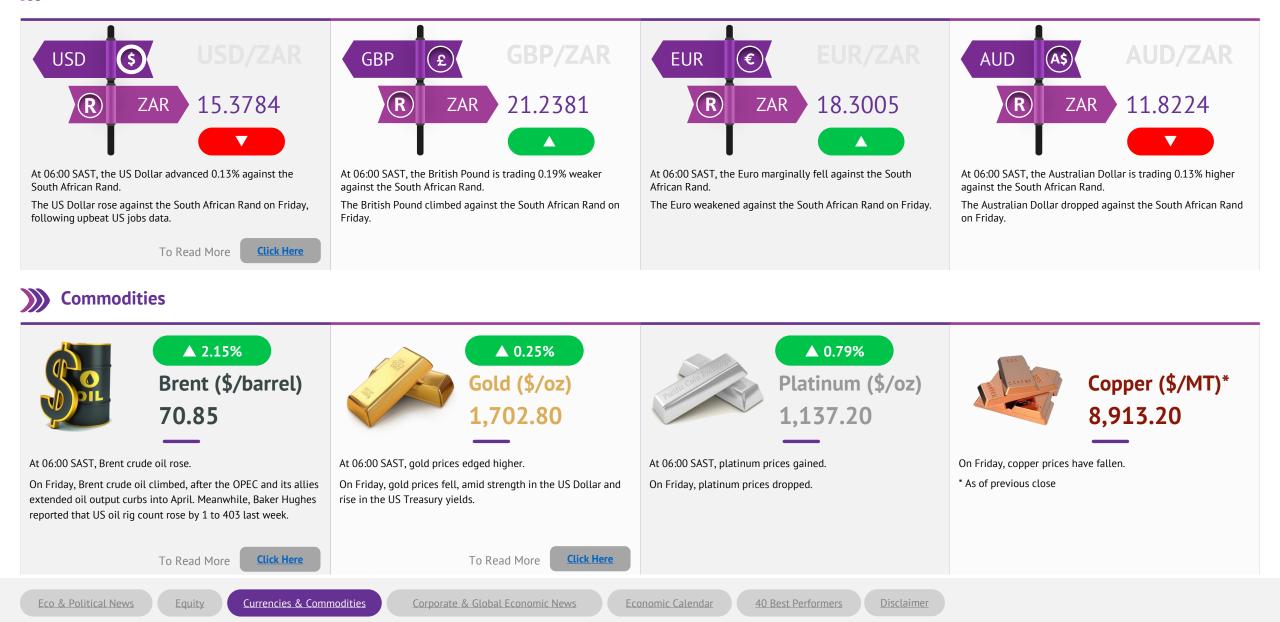
Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.2% lower at 28,806.94.

*As at 6:00 SAST

Nikkei 22	25* (JPY)	Shanghai Com	posite* (CNY)	Hang Sen	g* (HKD)
▼	28,806.94	•	3,466.51	•	28,625.52
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-57.38	- <mark>0.20</mark>	-35.48	-1.01	-472.77	-1.62
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	- <mark>0.35</mark>	NA	-0.20	NA	0.41
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	5.17	0.75	0.83	2.46	6.86

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
BT Group Plc	4.9% -14.4%	London Stock Exchange Group Plc	Inpex Corp	5.9% -5.4%	Ricoh Co Ltd
Standard Chartered Plc	4.6% -6.5%	Scottish Mortgage Investment Trust Plc	JFE Holdings Inc	4.9% -3.7%	CyberAgent Inc
J Sainsbury Plc	3.1% -5.7% Int	ernational Consolidated Airlines Group	JGC Corp	4.7% -3.2%	Kawasaki Kisen Kaisha Ltd
Pennon Group Plc	3.0% - 5.1%	Melrose I <mark>ndustries Plc</mark>	Tokyo Electric Power Co Holdings Ir	nc 4.5% -3.1%	Sharp Corp
Barclays Plc	3.0% -5.1%	Rolls-Royce Holdings Plc	Canon Inc	4.5% - 2.5%	Advantest Corp
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Economic Calendar

SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
07:00	Coincident Index (Jan) (P)	1 (* :-		88.30	Monthly
07:00	Leading Economic Index (Jan) (P)	***	-	95.30	Monthly
08:45	Unemployment Rate s.a. (Feb)	**	-	3.50%	Monthly
09:00	Industrial Production n.s.a. and w.d.a. (YoY) (Jan)	***	-	-1.00%	Monthly
09:00	Industrial Production s.a. (MoM) (Jan)	***	0.80%	0.00%	Monthly
10:00	Industrial Output s.a. (YoY) (Jan)	**		-0.60%	Monthly
10:00	Industrial Output n.s.a. (YoY) (Jan)	**	1 1 1 1	2.90%	Monthly
11:00	Total Sight Deposits (CHF) (05-Mar)	*		CHF704100.00mn	Weekly
11:00	Domestic Sight Deposits (CHF) (05-Mar)	(1) (1) (1)		CHF640800.00mn	Weekly
11:30	Sentix Investor Confidence (Mar)	***		-0.20	Monthly
12:00	BoE Governor Bailey Speech	*	-	-	As Scheduled
17:00	Wholesale Inventories (MoM) (Jan) (F)	***	1.30%	0.50%	Monthly
	 07:00 07:00 08:45 09:00 09:00 10:00 10:00 11:00 11:00 11:30 12:00 	 07:00 Coincident Index (Jan) (P) 07:00 Leading Economic Index (Jan) (P) 08:45 Unemployment Rate s.a. (Feb) 09:00 Industrial Production n.s.a. and w.d.a. (YoY) (Jan) 09:00 Industrial Production s.a. (MoM) (Jan) 10:00 Industrial Output s.a. (YoY) (Jan) 10:00 Industrial Output n.s.a. (YoY) (Jan) 11:00 Total Sight Deposits (CHF) (05-Mar) 11:30 Sentix Investor Confidence (Mar) 12:00 BoE Governor Bailey Speech 	07:00Coincident Index (Jan) (P)07:00Leading Economic Index (Jan) (P)08:45Unemployment Rate s.a. (Feb)09:00Industrial Production n.s.a. and w.d.a. (YoY) (Jan)09:00Industrial Production s.a. (MoM) (Jan)09:00Industrial Output s.a. (YoY) (Jan)10:00Industrial Output s.a. (YoY) (Jan)10:00Industrial Output n.s.a. (YoY) (Jan)11:00Total Sight Deposits (CHF) (05-Mar)11:30Sentix Investor Confidence (Mar)12:00BoE Governor Bailey Speech	07:00Coincident Index (Jan) (P)-07:00Leading Economic Index (Jan) (P)****08:45Unemployment Rate s.a. (Feb)***09:00Industrial Production n.s.a. and w.d.a. (YoY) (Jan)****09:00Industrial Production s.a. (MoM) (Jan)****09:00Industrial Output s.a. (YoY) (Jan)****10:00Industrial Output s.a. (YoY) (Jan)****10:00Industrial Output n.s.a. (YoY) (Jan)****11:00Total Sight Deposits (CHF) (05-Mar)-11:30Sentix Investor Confidence (Mar)****12:00BoE Governor Bailey Speech-	07:00Coincident Index (Jan) (P)-88.3007:00Leading Economic Index (Jan) (P)***-95.3008:45Unemployment Rate s.a. (Feb)***-3.50%09:00Industrial Production n.s.a. and w.d.a. (YoY) (Jan)***1.00%09:00Industrial Production s.a. (MoM) (Jan)***0.80%0.00%10:00Industrial Output s.a. (YoY) (Jan)***0.60%10:00Industrial Output s.a. (YoY) (Jan)***-2.90%11:00Total Sight Deposits (CHF) (05-Mar)-CHF704100.00mn11:00Domestic Sight Deposits (CHF) (05-Mar)0.2011:30Sentix Investor Confidence (Mar)***0.2012:00BoE Governor Bailley Speech*

Note: ★★★ High ★★ Medium ★Low

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Eco & Political News

40 Best Performers

40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	279	-2.45	-2.45	179.00
Steinhoff International Holdings NV	188	-3.59	-3.59	80.77
Sasol Ltd	22393	18.84	18.84	67.20
City Lodge Hotels Ltd	400	17.99	17.99	60.00
Nampak Ltd	320	0.00	0.00	60.00
Royal Bafokeng Platinum Ltd	10050	11.42	11.42	53.72
Motus Holdings Ltd	8449	7.53	7.53	50.88
KAP Industrial Holdings Ltd	459	13.33	13.33	45.25
Mpact Ltd	1992	8.26	8.26	43.83
RDI REIT PLC	2570	1.42	1.42	42.78
Sappi Ltd	4684	5.50	5.50	42.72
Anglo American Platinum Ltd	205000	11.77	11.77	42.05
Telkom SA SOC Ltd	4299	5.11	5.11	39.99
Impala Platinum Holdings Ltd	27260	10.78	10.78	35.02
Hammerson PLC	695	26.36	26.36	33.65
Truworths International Ltd	4890	0.35	0.35	32.70
Reunert Ltd	4553	-0.78	-0.78	31.95
Texton Property Fund Ltd	190	7.34	7.34	31.94
Glencore PLC	6162	0.13	0.13	31.58
Cashbuild Ltd	31000	0.12	0.12	30.80
Cartrack Holdings Ltd	6395	4.63	4.63	30.51

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Capital & Counties Properties PLC	3698	1.76	1.76	29.48
Anglo American PLC	62586	7.75	7.75	29.04
Lewis Group Ltd	2719	5.59	5.59	28.79
PPC Ltd	177	11.32	11.32	28.26
Advtech Ltd	1215	1.25	1.25	27.89
Woolworths Holdings Ltd/South Africa	5026	8.95	8.95	27.11
Exxaro Resources Ltd	17614	2.95	2.95	26.81
AfroCentric Investment Corp Ltd	480	9.09	9.09	26.32
MTN Group Ltd	7602	4.58	4.58	26.30
Emira Property Fund Ltd	840	3.70	3.70	26.13
Sun International Ltd/South Africa	1550	-0.06	-0.06	25.20
BHP Group PLC	47200	2.06	2.06	25.16
Blue Label Telecoms Ltd	477	0.42	0.42	23.58
MiX Telematics Ltd	860	1.42	1.42	23.44
Accelerate Property Fund Ltd	77	0.00	0.00	22.22
Tsogo Sun Holdings Ltd	619	-0.96	-0.96	21.37
Investec PLC	4561	10.44	10.44	21.14
Imperial Logistics Ltd	4522	6.93	6.93	21.07
Redefine Properties Ltd	400	-3.61	-3.61	20.12
JSE All Share Index	68271.0	3.23	3.23	14.92

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