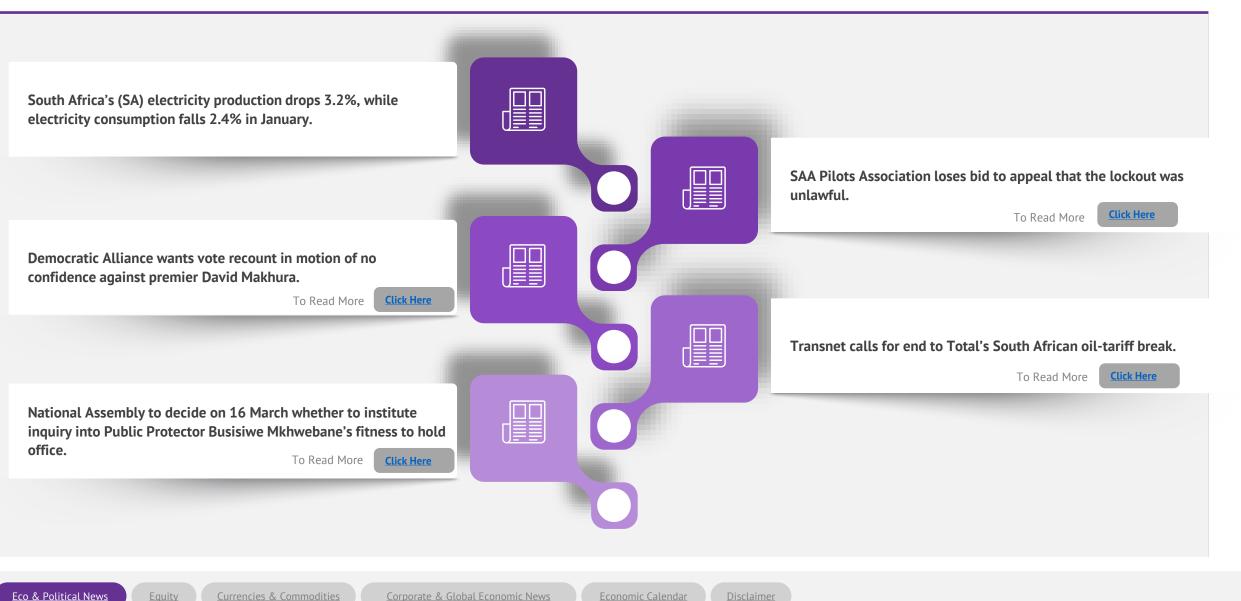


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5 MARCH 2021

Economic and Political News



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South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in technology sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR) JSE A		JSE Africa	frica Fin. (ZAR)	
•	67,743.54	▼	62,250.03	▲	12,674.59	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-583.25	- <mark>0.85</mark>	- <mark>611.59</mark>	-0.97	102.99	0.82	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.43	2.43	2.46	2.46	3.89	3.89	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.87	14.03	6.01	14.47	4.37	5.09	

))) US Market 🔻

US markets closed weaker yesterday, as Federal Reserve (Fed) Chairman Jerome Powell cautioned that the reopening of the US economy could result in higher inflation.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
▼ 3,768.47		▼ .	12,723.47	▼ 30,924.14		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-51.25	-1.34	-274.28	- <mark>2.11</mark>	-345.95	- <mark>1.11</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>1.12</mark>	- <mark>1.12</mark>	-3.55	- <mark>3.55</mark>	-0.03	- <mark>0.03</mark>	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
2.61	0.33	0.93	-1.28	3.17	1.04	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 📐
Brait SE	8.2% -6.8%	Liberty Holdings Ltd	Diamondback Energy Inc	9.2% -13.6%	Tyler Technologies Inc
African Rainbow Capital Investments L	td 5.7% -6.3%	Sun International Ltd	EOG Resources Inc	6.6% - 8.9%	Western Digital Corp
Liberty Two Degrees	5.4% -5.1%	Bytes Technology Group Plc	Marathon Oil Corp	6.3% - 7.6%	Monolithic Power Systems Inc
Hammerson Plc	5.4% - 4.6%	RMB Holdings Ltd	APA Corp	5.4% -7.0%	Enphase Energy Inc
City Lodge Hotels Ltd	4.7% -3.9%	Naspers Ltd	Hess Corp	4.7% -6.6%	Freeport-McMoRan Inc
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W UK Market **V**

UK markets finished lower yesterday, led by losses in mining and banking sector stocks.

FTSE 100 future	25 1	4 		To Read More	e <u>Click Here</u>
FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40	(EUR)
•	6,650.88	▼	14,056.34	A	5,830.65
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-24.59	- <mark>0.37</mark>	-23.69	-0.17	0.59	0.01
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.58	2.58	1.96	1.96	2.23	2.23
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.19	2.95	2.63	2.46	5.63	5.03



Asian markets are trading lower this morning, amid concerns over rising US Treasury yields. The Nikkei 225 Index is trading 1.1% lower at 28,611.40.

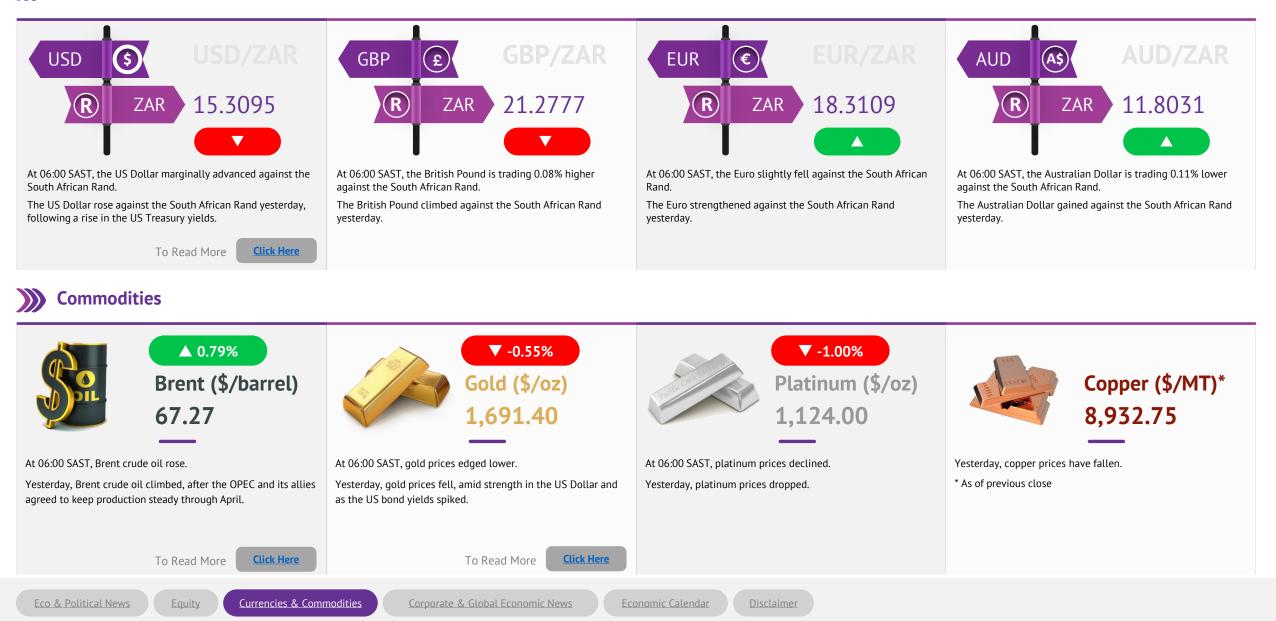
*As at 6:00 SAST

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Nikkei 225* (JPY) ▼ 28,611.40		Shanghai Com	nposite* (CNY) 3,491.69	Hang Seng* (HKD) ▼ 29,066.83 1 Day Chg 1 D % Chg -169.96 -0.58 WTD % Chg. MTD % Chg.	
1 Day Chg -318.71	1 D % Chg -1.10	1 Day Chg -11.80	1 D % Chg -0.34		-
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.12	- <mark>0.12</mark>	-0.16	- <mark>0.16</mark>	0.89	0.89
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	5.41	0.75	0.88	2.46	7.37

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Melrose Industries Plc	3.7% -8.7%	Rio Tinto Plc	Citizen Watch Co Ltd	4.4% -8.8%	Hitachi Zosen Corp
Sage Group Plc	3.0% -6.4%	Scot <mark>tish Mortgage Investment Trust Plc</mark>	Casio Computer Co Ltd	4.2% -7.6%	Recruit Holdings Co Ltd
Reckitt Benckiser Group Plc	3.0% - 6.3%	Antofagasta Plc	Sekisui House Ltd	3.5% - 6.8%	Pacific Metals Co Ltd
BP Plc	2.7% - 5.8%	BHP Group Plc	Sumitomo Dainippon Pharma Co Ltd	2.1% -6.1% Su	imito <mark>mo Realty & Development Co Ltd</mark>
Royal Dutch Shell Plc	2.6% - 4.5%	Glencore Plc	AGC Inc	2.1% -5.4%	Fast Retailing Co Ltd
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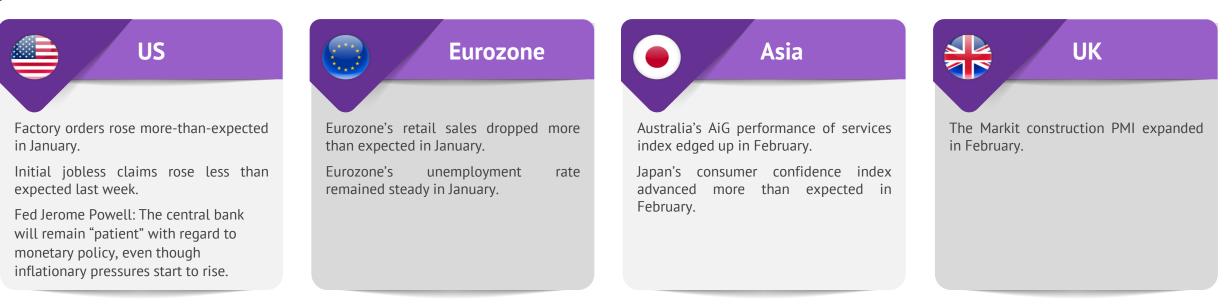
Currencies







Major Global Economic News



Equity

Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
_	Germany	09:00	Factory Orders s.a. (MoM) (Jan)	**:	0.70%	-1.90%	Monthly
	France	09:45	Current Account (Jan)	**	-	-EUR1.20bn	Monthly
	France	09:45	Trade Balance (Jan)	***		-EUR3.40bn	Monthly
	Switzerland	10:00	Foreign Currency Reserves (Feb)	***	- 11	CHF896.10bn	Monthly
	Italy	11:00	Retail Sales s.a. (MoM) (Jan)	***	5.1	2.50%	Monthly
	US	15:30	Average Hourly Earnings All Employees (MoM) (Feb)	**	0.20%	0.20%	Monthly
	US	15:30	Change in Non-farm Payrolls (Feb)	***	182.00K	49.00K	Monthly
	US	15:30	Change in Private Payrolls (Feb)	**		6.00K	Monthly
	US	15:30	Unemployment Rate (Feb)	(* ***	6.30%	6.30%	Monthly
	US	15:30	Trade Balance (Jan)	2 . ***	-USD67.50bn	-USD66.60bn	Monthly
	US	20:00	Baker Hughes US Oil Rig Count (05-Mar)	*	-	309.00	Weekly
	US	22:00	Consumer Credit Change (Jan)	**	USD12.00bn	USD9.73bn	Monthly

Note: ★★★ High ★★ Medium ★Low

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