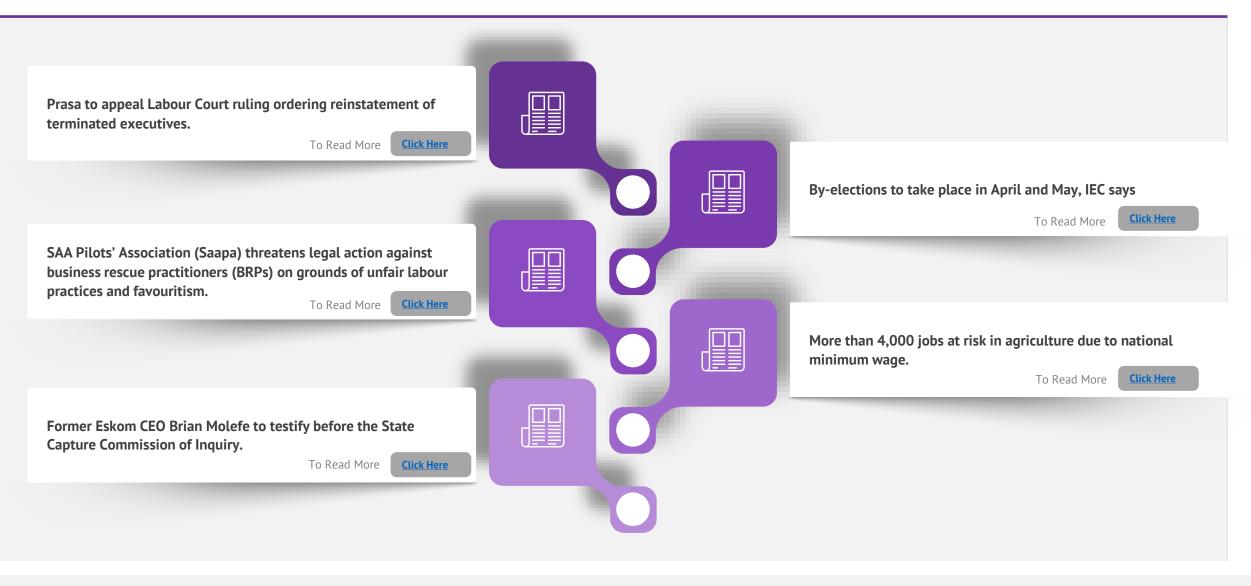




))) Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in platinum mining and resources sector stocks.

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US market

ts closed weaker yesterday, weighed down by losses in technology sector stocks.

S&P 500 futures

US Market V

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JSE All Sh	are (ZAR)	JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 68,510.75		▲ 63,104.70		1 2,568.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
973.79	1.44	997.66	1.61	112.17	0.90
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
3.59	3.59	3.87	3.87	3.02	3.02
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
5.87	15.32	6.01	16.04	4.37	4.21

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼ 3,870.29		▼ 13,358.79		▼ 31,391.52	
1 Day Chg -31.53	1 D % Chg -0.81	1 Day Chg -230.04	1 D % Chg - <mark>1.69</mark>	1 Day Chg -143.99	1 D % Chg -0.46
WTD % Chg. 1.55	MTD % Chg. 1.55	WTD % Chg. 1.26	MTD % Chg. 1.26	WTD % Chg. 1.48	MTD % Chg. 1.48
Prev. Month % Chg YTD % Chg. 2.61 3.04		Prev. Month % Chg	YTD % Chg. 3.65	Prev. Month % Chg 3.17	YTD % Chg. 2.56

JSE All Share

S&P 500

Top Gainers

KAP Industrial Holdings Ltd 7.9% -5.4% Liberty Two Degrees 6.7% -4.0% City Lodge Hotels Ltd 6.3% -3.6% **EPP NV** 5.7% -2.9%

Top Losers Top Gainers

Textainer Group Holdings Ltd



Italtile Ltd

Brait SE

DRDGOLD Ltd







Fox Corp- Class A	9.1% -7.9%	Enphase Energy Inc
Fox Corp- Class B	8.0% -6.8%	Target Corp
	•	
Nielsen Holdings Plc	7.6% -5.4%	Teradyne Inc
Carnival Corp	4.9% -5.1%	Twitter Inc
Ford Motor Co	4.8% -5.0%	KLA Corp

Impala Platinum Holdings Ltd

5.6% -2.7%

Steinhoff International Holdings NV





UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in mining and financial sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
A	▲ 6,613.75		1 4,039.80		5,809.73
1 Day Chg 25.22	1 D % Chg 0.38	1 Day Chg 26.98	1 D % Chg 0.19	1 Day Chg 16.94	1 D % Chg 0.29
WTD % Chg. 2.01	MTD % Chg. 2.01	WTD % Chg. 1.84	MTD % Chg. 1.84	WTD % Chg. 1.87	MTD % Chg. 1.87
Prev. Month % Chg YTD % Chg. 1.19 2.37		Prev. Month % Chg YTD % Chg. 2.63 2.34		Prev. Month % Chg YTD % Chg. 5.63 4.65	



Asia Market 🔥

Asian markets are trading higher this morning, amid hopes for a global economic recovery. The Nikkei 225 Index is trading 0.2% higher at 29,473.37.

*As at 6:00 SAST

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Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▲ 29,473.37		▲ 3,555.28		▲ 29,599.12	
1 Day Chg 65.20	1 D % Chg 0.22	1 Day Chg 46.69	1 D % Chg 1.33	1 Day Chg 503.26	1 D % Chg 1.73
WTD % Chg. 1.53	MTD % Chg. 1.53	WTD % Chg. -0.01	MTD % Chg. -0.01	WTD % Chg. 0.40	MTD % Chg. 0.40
Prev. Month % Chg YTD % Chg. 4.71 7.16		Prev. Month % Chg	YTD % Chg. 1.02	Prev. Month % Chg 2.46	YTD % Chg. 6.85

FTSE 100

Nikkei 225



Top Gainers



Top Losers Top Gainers





Pershing Square Holdings Ltd	3.8% -2.9%	JD Sports Fashion Plc	Kobe Steel Ltd	7.9% -3.0%	Kubota Corp
Standard Chartered Plc	2.6% -2.0%	British Land Co Plc	Hitachi Zosen Corp	6.5% -2.9%	Fujitsu Ltd
Admiral Group Plc	2.3% -2.0%	Barratt Developments Plc	JFE Holdings Inc	5.5% -2.4%	TOTO Ltd
St James's Place Plc	2.3% -1.7%	Intertek Group Plc	Kawasaki Heavy Industries Ltd	5.2% -2.1%	M3 Inc
AVEVA Group	2.3% -1.7%	Flutter Entertainment Plc	Kyowa Hakko Kirin Co Ltd	4.8% -1.9%	J <mark>apan Exchange Group Inc</mark>





Currencies



At 06:00 SAST, the US Dollar marginally retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday, as risk appetite returned among investors.

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At 06:00 SAST, the British Pound is trading marginally higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro slightly fell against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.07% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▲ 0.41%

Brent (\$/barrel)

62.96

At 06:00 SAST, Brent crude oil rose. The API reported that crude oil inventories jumped by 7.3mn bls last week.

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Yesterday, Brent crude oil dropped, amid fears that the OPEC and its allies will ease supply cuts.

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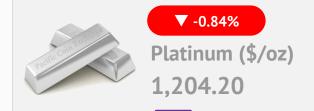


At 06:00 SAST, gold prices remained unchanged.

Yesterday, gold prices rose, amid drop in the US Treasury yields and optimism surrounding the USD1.9tn coronavirus relief bill.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,220.25

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Cashbuild Limited

1H21 revenues advanced 21.0% to ZAR6.69bn compared to the same period previous year.

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Spur Corporation Limited

1H21 revenues fell to ZAR314.21mn from ZAR525.01mn posted in the same period last year.

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Wilson Bayly Holmes-Ovcon Limited

1H21 revenues declined 11.1% to ZAR20.36bn from the same period of the preceding year.

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Major Global Economic News



Eurozone

Eurozone's consumer price index (CPI) rose in line with expectations in February.

Germany's unemployment rate remained steady in February.

Germany's retail sales declined for a second straight month in January.



UK

The BRC shop price index dropped in February.

The Nationwide house prices rebounded in February.



Asia

China's Caixin services PMI fell in February.

Australia's gross domestic product (GDP) advanced more than expected in 40 2020.

Australia's AiG performance of construction index eased in February.



Economic Calendar

	Country	SAST	Economic Indicator	7-32°	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	02:01	BRC Shop Price Index (YoY) (Feb)		***	-2.40%*	-2.20%	Monthly
•	Japan	02:30	Nikkei Japan Services PMI (Feb) (F)		**	46.30*	46.10	Monthly
*3	China	03:45	Caixin/Markit Services PMI (Feb)		***	51.50*	52.00	Monthly
•	Switzerland	09:30	Consumer Price Index (YoY) (Feb)		**	-)	-0.50%	Monthly
	Germany	10:55	Markit Services PMI (Feb) (F)		***	45.90	46.70	Monthly
	Eurozone	11:00	Markit Services PMI (Feb) (F)		***	44.70	45.40	Monthly
	Italy	11:00	Gross Domestic Product s.a. (QoQ) (Q4) (F)		***	-2.00%	16.00%	Quarterly
	Eurozone	12:00	Producer Price Index (YoY) (Jan)		***	-0.40%	-1.10%	Monthly
	US	14:00	MBA Mortgage Applications (26-Feb)		.° ★		-11.40%	Weekly
	US	15:15	ADP Employment Change (Feb)		***	177.00K	174.00K	Monthly
	US	16:45	Markit Services PMI (Feb) (F)		***	58.90	58.30	Monthly
	US	17:30	EIA Crude Oil Stocks Change (Barrels) (26-Feb)		***		1.28mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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