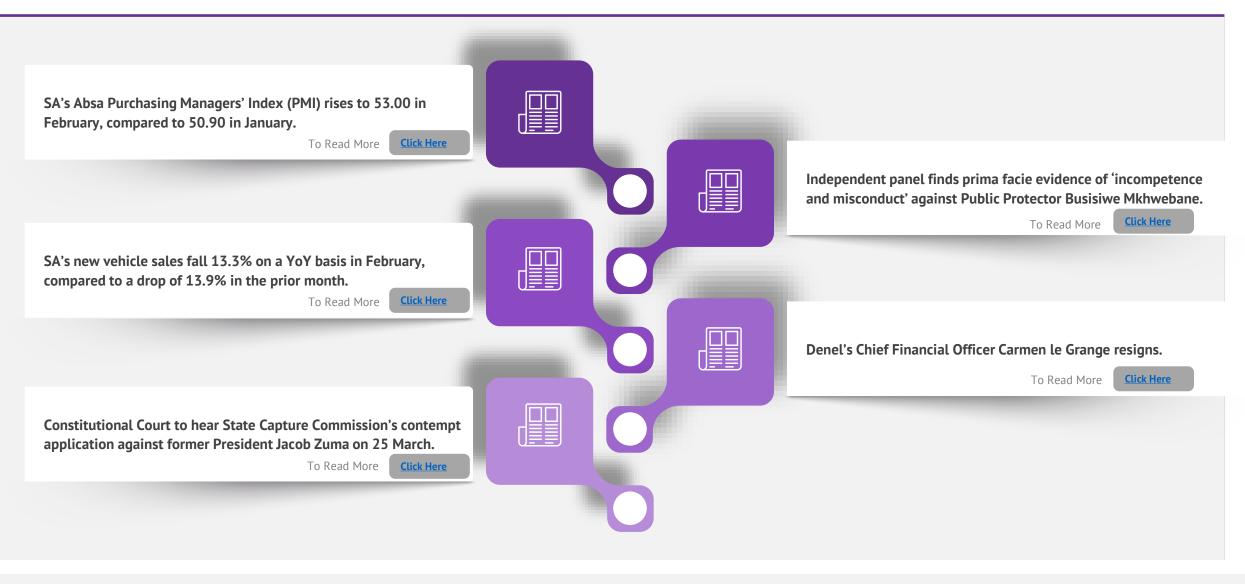




))) Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in platinum mining, industrial and resources sector stocks.

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)))	US Market	

US markets closed firmer yesterday, amid fall in US Treasury yields, hopes for further stimulus and positive developments related to Covid-19 vaccine.

S&P 500 futures

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Top Losers

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)		
▲ 67,536.96		▲ 62,107.04		1 2,456.31		
1 Day Chg 1,398.91	1 D % Chg 2.12	1 Day Chg 1,352.74	1 D % Chg 2.23	1 Day Chg 256.26	1 D % Chg 2.10	
WTD % Chg. 2.12	MTD % Chg. 2.12	WTD % Chg. 2.23	MTD % Chg. 2.23	WTD % Chg. 2.10	MTD % Chg. 2.10	
Prev. Month % Chg 5.87	YTD % Chg. 13.68	Prev. Month % Chg 6.01	YTD % Chg. 14.21	Prev. Month % Chg 4.37	YTD % Chg. 3.28	

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 3,901.82		▲ 13,588.83		▲ 31,535.51	
1 Day Chg 90.67	1 D % Chg 2.38	1 Day Chg 1 D % Chg 396.48 3.01		1 Day Chg 603.14	1 D % C hg 1.95
WTD % Chg. 2.38	MTD % Chg. 2.38	WTD % Chg. 3.01	MTD % Chg. 3.01	WTD % Chg. 1.95	MTD % Chg. 1.95
Prev. Month % Chg 2.61	YTD % Chg. 3.88	Prev. Month % Chg	YTD % Chg. 5.44	Prev. Month % Chg 3.17	YTD % Chg. 3.04

JSE All Share

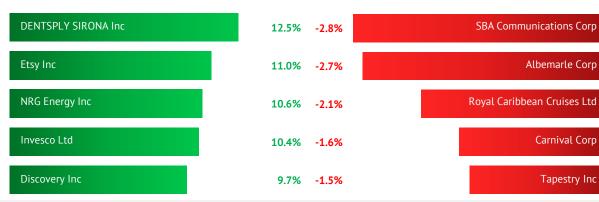
S&P 500

Top Gainers

Top Gainers			Top Losers
Telkom SA SOC Ltd	5.9%	-10.0%	Liberty Two Degrees
Libstar Holdings Ltd	5.8%	-5.1%	Steinhoff Internat <mark>ional Holdings NV</mark>
Adcock Ingram Holdings Ltd	5.2%	-3.8%	Tsogo Su <mark>n Gaming Ltd</mark>
Fortress REIT Ltd	5.2%	-3.5%	Astra <mark>l Foods Ltd</mark>
Discovery Ltd	5.1%	-3.3%	Cas <mark>hbuild Ltd</mark>



Top Gainers







UK Market 🔼

UK markets finished higher yesterday, buoyed by gains in construction and mining sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▲ 6,588.53		▲ 14,012.82		▲ 5,792.79		
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg 226.53 1.64		1 Day Chg	1 D % Chg	
105.10	1.62			89.57	1.57	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.62	1.62	1.64	1.64	1.57	1.57	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
1.19	1.98	2.63	2.14	5.63	4.35	



Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.9% lower at 29,390.66.

*As at 6:00 SAST

Nikkei 225* (JPY)		Shanghai Composite* (CNY)		Hang Seng* (HKD)	
▼ 29,390.66		▼ 3,516.29		▼ 29,155.99	
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg -35.11 -0.99		1 Day Chg	1 D % Chg
-272.84	-0.92			-296.58	-1.01
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.41	2.41	1.21	1.21	1.63	1.63
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	8.09	0.75	2.26	2.46	8.16

4.1%

2.8%

2.2%

-4.3%

-3.4%

2.3% -3.7%

2.2% -3.2%

Nikkei 225 **FTSE 100**



Top Gainers

Top Losers



Top Gainers





I Top Gamers		rop zoscis
International Consolidated Airlines Group	7.0% -1.4%	HSBC Holdings Plc
Taylor Wimpey Plc	5.7% -1.3%	Informa Plc
Pennon Group Plc	5.5% -1.1%	Ocado Group Plc
Persimmon Plc	5.4% -1.0%	Tesco Plc
Berkeley Group Holdings Plc	5.2% -0.9%	J Sainsbury Plc

Tokai Carbon Co Ltd	
NEXON Co.Ltd	
Ricoh Co Ltd	
Terumo Corp	
Hitaahi Zaasa Cass	

Pacific Metals Co Ltd

Mitsui OSK Lines Ltd

Z Holdings Corp

Tokyo Electric Power Co Holdings Inc

Nippon Paper Industries Co Ltd



Currencies



At 06:00 SAST, the US Dollar advanced 0.31% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro marginally rose against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.12% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -1.26%

Brent (\$/barrel) 62.89

At 06:00 SAST, Brent crude oil declined, amid concerns over a potential rise in oil output by OPEC and its allies.

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Yesterday, Brent crude oil dropped.



At 06:00 SAST, gold prices edged lower, as US bond yields declined.

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Yesterday, gold prices fell, as risk appetite returned among investors.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 9,089.00

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Bidvest Group Limited

1H21 revenues rose 3.4% to ZAR44.45bn from ZAR43.00bn posted in the same period last year.

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Hyprop Investments Limited

1H21 revenues fell to ZAR1.29bn from ZAR1.59bn reported in the same period last year.

To Read More

Click Here

RCL Foods Limited

1H21 revenue advanced 10.5% to ZAR15.70bn from the same period of the preceding year.

To Read More

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Major Global Economic News



US

Construction spending climbed more than expected in January.

The ISM manufacturing PMI advanced in February.

The Markit manufacturing PMI dropped in February.



Eurozone

Eurozone's Markit manufacturing PMI rose to a 3-year high in February.

Germany's consumer prices accelerated more than expected in February.

Germany's Markit manufacturing PMI rose in February.



Asia

Australia's current account surplus widened in 4020.

Australia's building permits declined in January.

Japan's unemployment rate remained steady in January.



UK

Net consumer credit declined in January.

Mortgage approvals dropped to a 3month low in January.

The Markit manufacturing PMI rose to a 2-month high in February.



))) Economic Calendar

	Country	SAST	Economic Indicator	797 · · ·	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:30	Unemployment Rate (Jan)		**	2.90%*	2.90%	Monthly
	Japan	01:50	Capital Spending (Q4)		***	-4.80%*	-10.60%	Quarterly
	Germany	09:00	Retail Sales (MoM) (Jan)		***	-1.00%	-9.60%	Monthly
	Germany	09:00	Retail Sales (YoY) (Jan)		***	1.20%	1.50%	Monthly
	UK	09:00	Nationwide House Prices s.a. (MoM) (Feb)		*	3.5	-0.30%	Monthly
***	Spain	10:00	Unemployment Change (Feb)		***		76.20K	Monthly
	Germany	10:55	Unemployment Rate s.a. (Feb)		***	6.00%	6.00%	Monthly
	Eurozone	12:00	Consumer Price Index (MoM) (Feb) (P)		***		0.20%	Monthly
•	Portugal	13:00	Industrial Production (MoM) (Jan)		★		1.80%	Monthly
	Portugal	13:00	Industrial Production (YoY) (Jan)		*		-4.40%	Monthly
*	Canada	15:30	Gross Domestic Product Annualised (QoQ) (Q4)		***	7.20%	40.50%	Quarterly

Note: ★★★ High ★★ Medium ★Low



3,901.82

R1

3,957.13

R2

4,012.45

S1

3,818.02

S2

3,734.23

Technical snapshot











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