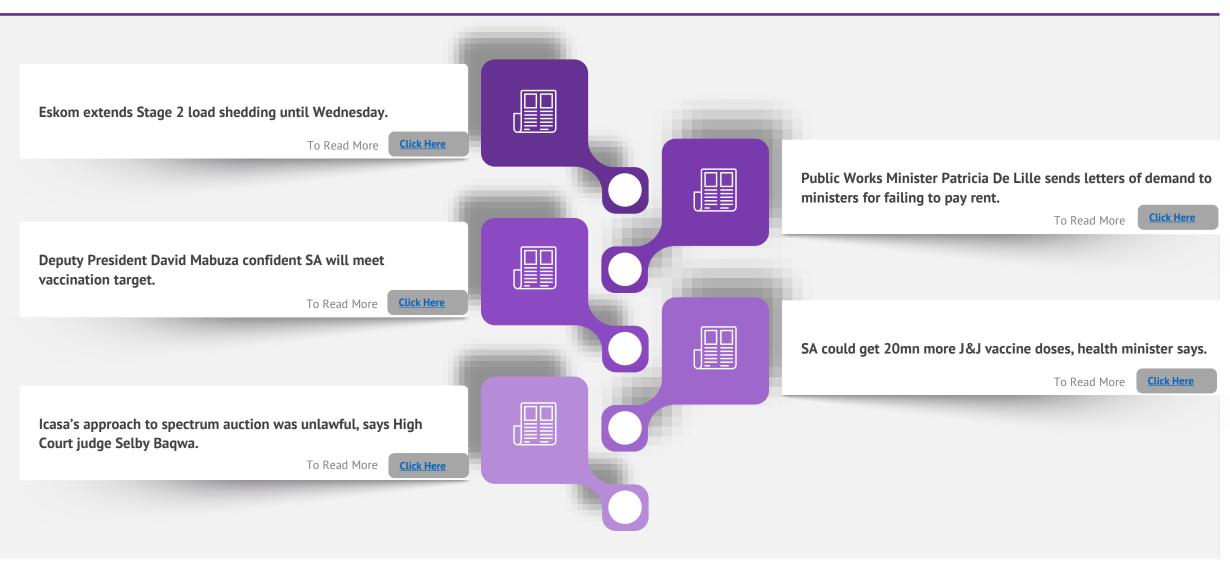




Economic and Political News







South Africa Market 🔻

South African markets closed in the red on Friday, led by sharp losses in mining, industrial and resources sector stocks.

To Read More

Click Here

	US Market 🔔	
1117	IIS Markot 🗥	
,,,,	US Maiket	

US markets closed mostly higher weaker on Friday, amid optimism over swift economic recovery.

S&P 500 futures

To Read More

Click Here

JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼ 68,209.86		▼ 62,587.78		▲ 12,992.77		
1 Day Chg	1 D % Chg	1 Day Chg	· · ·		1 D % Chg	
-565.20	-0.82	-599.76			0.23	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	3.13	<mark>NA</mark>	3.02	NA	6.50	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.87	14.81	6.01	15.09	4.37	7.73	

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
A	▲ 3,943.34		▼ 13,319.86		32,778.64	
1 Day Chg 4.00	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	0.10	-78.81	-0.59	293.05	0.90	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	3.47	NA	0.97	NA	5.97	
Prev. Month % Chg 2.61	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	4.99	0.93	3.35	3.17	7.10	

JSE All Share

S&P 500

Top Gainers

Top Losers Murray & Roberts Holdings Ltd 9.3% -6.1% Prosus NV Tsogo Sun Hotels Ltd Naspers Ltd 7.4% -5.0% Cartrack Holdings Ltd Sibanye Stillwater Ltd 6.8% -4.6% Fortress REIT Ltd Harmony Gold Mining Co Ltd 5.7% -4.4% Foschini Group Ltd/The Sappi Ltd 5.7% -4.0%



Top Gainers

ViacomCBS Inc	
L Brands Inc	



Discovery Inc

American Airlines Group Inc

6.8%

10.0%

8.9%

5.5%



-8.5%

-3.4%





-3.0%



APA Corp

DR Horton Inc

Top Losers

Cadence Design Systems Inc

Ulta Beauty Inc

Lennar Corp





UK Market 🔼

UK markets finished higher on Friday, as the UK economy shrank by less than expected in January.

FTSE 100 futures

To Read More

Click Here

FTSE 10	0 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)	
▲ 6,761.47		▼ 14,502.39		▲ 6,046.55	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
24.51	0.36	- <mark>67</mark>	-0.46	12.79	0.21
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	4.29	NA	5.19	NA	6.02
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
1.19	4.66	2.63	5.71	5.63	8.92



Asia Market 🔥

Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.1% higher at 29,732.65.

*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
A	29,732.65	▼ 3,432.01		A	28,897.41
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
14.82	0.05	-21.07	-0.61	157.69	0.55
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	2.60	NA	-1.60	NA	-0.83
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.71	8.28		-0.58	2.46	5.54

FTSE 100

Nikkei 225



Top Gainers

Top Losers



Top Gainers





Sharp Corp

Burberry Group Plc	6.9% -5.8%	Berkeley Group Holdings Plc
Barclays Plc	3.6% -2.7%	Fresnillo Plc
M&G Plc	2.9% -2.1%	ightmove Plc
Kingfisher Plc	2.0% -1.8%	national Plc
Natwest Group Plc	2.0% -1.7%	t Trust Plc

Rakuten Inc
Mitsui E&S Holdings Co Ltd

Kawasaki Kisen Kaisha Ltd

18.3%

7.2% -3.4%

-6.5%

Konami Holdings Corp

5.7% -2.5%

Shinsei Bank Ltd

JGC Corp

-2.2%

Z Holdings Corp

Oki Electric Industry Co Ltd

4.4% -2.1%

4.6%

Japan Steel Works Ltd/The



Currencies



At 06:00 SAST, the US Dollar slightly advanced against the South African Rand.

The US Dollar rose against the South African Rand on Friday, amid rise in the US Treasury yields.

To Read More

Click Here



At 06:00 SAST, the British Pound is trading 0.1% higher against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro increased 0.1% against the South African Rand.

The Euro strengthened against the South African Rand on



At 06:00 SAST, the Australian Dollar is trading 0.1% lower against the South African Rand.

The Australian Dollar gained against the South African Rand on

Commodities



▲ 0.81%

Brent (\$/barrel)

69.78

At 06:00 SAST, Brent crude oil rose.

On Friday, Brent crude oil dropped, despite improving demand outlook. Separately, Baker Hughes reported that US oil rig count fell by 1 to 309 last week.

To Read More

Click Here



At 06:00 SAST, gold prices edged higher, on inflation concerns.

To Read More

Click Here

On Friday, gold prices fell, as US bond yields spiked and amid strength in the US Dollar.

To Read More

Click Here



At 06:00 SAST, platinum prices advanced.

On Friday, platinum prices declined.



Copper (\$/MT)* 9103.5

On Friday, copper prices have risen.

* As of previous close

Eco & Political News

Currencies & Commodities

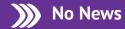
Corporate & Global Economic News

Economic Calendar

40 Best Performers

Disclaimer







Major Global Economic News



US

Consumer sentiment index jumped to a 1-year high level in March.

Producer prices increased to a nearly 2-1/2 year high in February.



Eurozone

Eurozone industrial production grew more than expected in January.

Germany's consumer price inflation accelerated as estimated initially in February.



Asia

China's retail sales surged in January.

China's industrial production spiked in January.

RBA Governor Philip Lowe stated that the central bank will maintain policy support until employment, inflation goals are met.



UK

The UK economy contracted less than expected in January.

Industrial production dropped more than expected in January.

Manufacturing production fell more than market forecast in January.

Total trade deficit narrowed in January.







Economic Calendar

	Country	SAST	Economic Indicator	797 · · ·	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	02:01	Rightmove House Price Index (MoM) (Mar)		*:	0.80%*	0.50%	Monthly
	UK	02:01	Rightmove House Price Index (YoY) (Mar)		*	2.70%*	3.00%	Monthly
*3	China	04:00	Industrial Production (YoY) (Feb)		**	35.10%*	7.30%	Monthly
*3	China	04:00	Retail Sales (YoY) (Feb)		***	33.80%*	4.60%	Monthly
	Japan	06:30	Tertiary Industry Index (MoM) (Jan)		**	30	-0.40%	Monthly
•	Switzerland	11:00	Total Sight Deposits (CHF) (12-Mar)		*	-	CHF703100.00mn	Weekly
*	Canada	14:15	Housing Starts s.a. (Feb)		***	1.18	282.40K	Monthly
*	Canada	14:30	Manufacturing Sales (MoM) (Jan)		**		0.90%	Monthly
	US	14:30	NY Empire State Manufacturing Index (Mar)		* **	12.95	12.10	Monthly
*	Canada	15:00	Existing Home Sales (MoM) (Feb)		*	-	2.00%	Monthly
	Eurozone	16:00	Eurogroup meeting		**	-	-	As Scheduled
	US	22:00	Total Net TIC Flows (Jan)		*		-USD0.60bn	Monthly

Note: ★★★ High ★★ Medium ★Low



40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
ArcelorMittal South Africa Ltd	268	-3.94	-6.29	168.00
Steinhoff International Holdings NV	188	0	-3.59	80.77
City Lodge Hotels Ltd	445	11.25	31.27	78.00
Sasol Ltd	23015	2.78	22.14	71.84
Royal Bafokeng Platinum Ltd	10950	8.96	21.40	67.48
Nampak Ltd	314	-1.88	-1.88	57.00
Texton Property Fund Ltd	225	18.42	27.12	56.25
Motus Holdings Ltd	8623	2.06	9.75	53.98
Sappi Ltd	4990	6.53	12.39	52.04
Mpact Ltd	2066	3.71	12.28	49.17
MTN Group Ltd	8688	14.29	19.52	44.34
Massmart Holdings Ltd	6052	35.09	35.45	44.03
Anglo American Platinum Ltd	201500	-0.06	11.70	41.97
RDI REIT PLC	2525	-1.75	-0.36	40.28
Truworths International Ltd	4907	5.34	5.70	39.78
Murray & Roberts Holdings Ltd	1100	29.26	42.86	38.02
Telkom SA SOC Ltd	4218	-1.88	3.13	37.35
Impala Platinum Holdings Ltd	27600	1.25	12.16	36.70
Hammerson PLC	709	2.01	28.91	36.35
Cartrack Holdings Ltd	6635	3.75	8.56	35.41
KAP Industrial Holdings Ltd	427	-6.97	5.43	35.13

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Cashbuild Ltd	31433	1.40	1.52	32.63
Reunert Ltd	4570	0.37	-0.41	32.45
Tsogo Sun Holdings Ltd	675	9.05	8.00	32.35
Exxaro Resources Ltd	18297	3.88	6.94	31.73
Lewis Group Ltd	2779	2.21	7.92	31.64
Woolworths Holdings Ltd/South Africa	5204	3.54	12.81	31.61
Emira Property Fund Ltd	822	4.23	8.09	31.47
Advtech Ltd	1241	2.14	3.42	30.63
Anglo American PLC	62920	0.53	8.32	29.73
Investec PLC	4864	6.64	17.77	29.19
Glencore PLC	6045	-1.90	-1.77	29.08
AfroCentric Investment Corp Ltd	479	-0.21	8.86	26.05
Blue Label Telecoms Ltd	485	1.68	2.11	25.65
Investec Ltd	4600	5.48	16.07	25.55
PPC Ltd	172	-2.82	8.18	24.64
Capital & Counties Properties PLC	3541	-4.25	-2.56	23.98
Sun International Ltd/South Africa	1523	-1.74	-1.81	23.02
Distell Group Holdings Ltd	11679	2.45	4.98	22.89
Hudaco Industries Ltd	9536	2.30	-0.40	22.61
JSE All Share Index	68210.0	-0.09	3.13	14.81



Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

GTC (Pty) Ltd. An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.qtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

GTC is nationally represented in Johannesburg, Cape Town and Durban.

GTC Group of products and services include: Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services