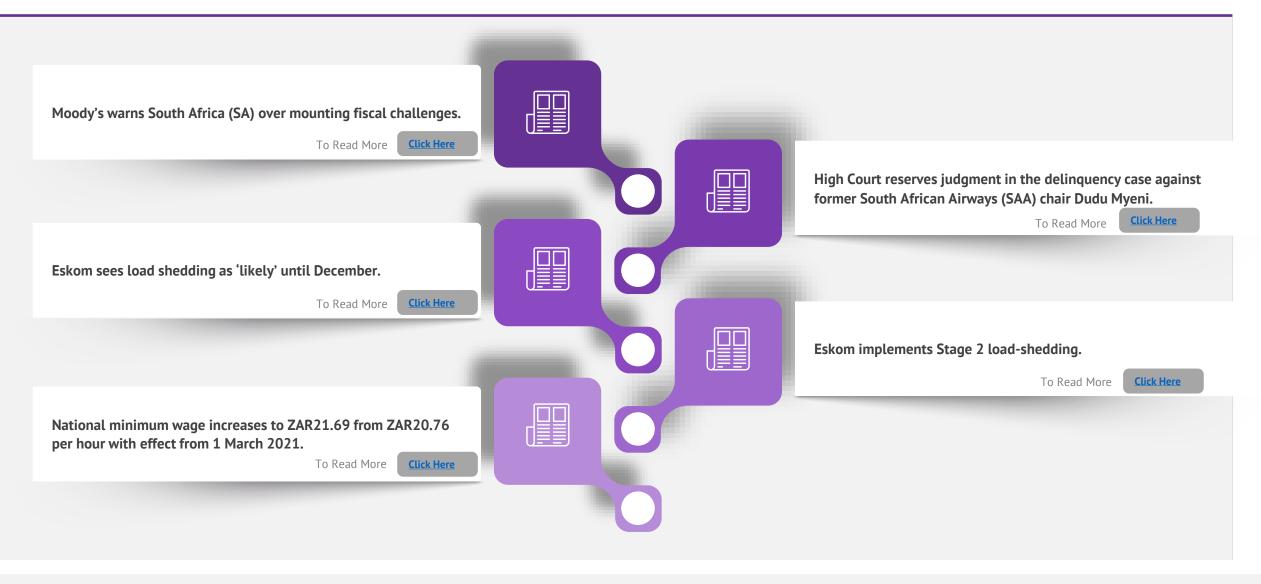




#### **Economic and Political News**







## South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in financial and industrial sector stocks.

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| US Market <b>V</b> |  |
|--------------------|--|
| US Market 🔻        |  |
|                    |  |

US markets closed mostly weaker yesterday, erasing its previous session gains.

S&P 500 futures

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| JSE All Share (ZAR)     |                    | JSE Top 40 (ZAR)       |                          | JSE Africa Fin. (ZAR)      |                          |
|-------------------------|--------------------|------------------------|--------------------------|----------------------------|--------------------------|
| <b>A</b>                | <b>▲</b> 65,162.69 |                        | <b>▲</b> 59,663.77       |                            | 12,450.25                |
| <b>1 Day Chg</b> 103.53 | 1 D % Chg<br>0.16  | 1 Day Chg<br>15.83     | <b>1 D % Chg</b><br>0.03 | 1 Day Chg<br>63.27         | <b>1 D % Chg</b><br>0.51 |
| WTD % Chg.<br>1.36      | MTD % Chg.<br>4.31 | WTD % Chg.<br>1.34     | MTD % Chg.<br>4.10       | WTD % Chg.<br>-1.10        | MTD % Chg.<br>6.51       |
| Prev. Month % Chg 5.16  | YTD % Chg.<br>9.69 | Prev. Month % Chg 5.39 | YTD % Chg.<br>9.72       | Prev. Month % Chg<br>-3.08 | YTD % Chg.<br>3.23       |

| S&P 500 (USD)     |            | Nasdaq Composite (USD) |            | DJIA (USD)        |            |
|-------------------|------------|------------------------|------------|-------------------|------------|
| ▼                 | 3,911.23   | ▲ 14,007.70            |            | ▼ 31,375.83       |            |
| 1 Day Chg         | 1 D % Chg  | 1 Day Chg              | 1 D % Chg  | 1 Day Chg         | 1 D % Chg  |
| -4.36             | -0.11      | 20.06                  | 0.14       | -9.93             | -0.03      |
| WTD % Chg. 0.63   | MTD % Chg. | WTD % Chg.             | MTD % Chg. | WTD % Chg.        | MTD % Chg. |
|                   | 5.30       | 1.09                   | 7.17       | 0.73              | 4.65       |
| Prev. Month % Chg | YTD % Chg. | Prev. Month % Chg      | YTD % Chg. | Prev. Month % Chg | YTD % Chg. |
| -1.11             | 4.13       | 1.42                   | 8.69       | -2.04             | 2.51       |

**S&P 500** 

**JSE All Share** 

## Top Losers Top Gainers







| · ·                          |             |   | CALLEL .           |             |   |
|------------------------------|-------------|---|--------------------|-------------|---|
| Montauk Renewables Inc       | 12.6% -5.9% | African Rainbow Capital Investments Ltd | Hanesbrands Inc    | 24.9% -6.7% | TechnipFMC Plc                                  |
| Textainer Group Holdings Ltd | 8.7% -5.8%  | Liberty Two Degrees                     | Gartner Inc        | 9.3% -6.2%  | Carrier Global Corp                             |
| Vukile Property Fund Ltd     | 6.4% -3.8%  | Cartrack Holdings Ltd                   | NortonLifeLock Inc | 7.2% -6.1%  | Take-Two In <mark>teractive Software Inc</mark> |
| Liberty Holdings Ltd         | 5.7% -3.1%  | Astral Foods Ltd                        | Anthem Inc         | 3.8% -6.0%  | Fox Corp- Class A                               |
| Redefine Properties Ltd      | 5.6% -2.9%  | Nor <mark>tham Platinum Ltd</mark>      | DXC Technology Co  | 3.7% -5.9%  | Fox <mark>Corp- Class B</mark>                  |

**Top Gainers** 





## UK Market 🔼

UK markets finished higher yesterday, helped by gains in consumer staples and financial sector stocks.

FTSE 100 futures

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| FTSE 100 (GBP)    |                   | DAX 30 (EUR)      |                    | CAC 40 (EUR)          |            |
|-------------------|-------------------|-------------------|--------------------|-----------------------|------------|
| <b>A</b>          | <b>▲</b> 6,531.56 |                   | <b>▼</b> 14,011.80 |                       | 5,691.54   |
| 1 Day Chg         | 1 D % Chg         | 1 Day Chg         | 1 D % Chg          | <b>1 Day Chg</b> 5.51 | 1 D % Chg  |
| 8.03              | 0.12              | -48.11            | -0.34              |                       | 0.10       |
| WTD % Chg.        | MTD % Chg.        | WTD % Chg.        | MTD % Chg.         | WTD % Chg.            | MTD % Chg. |
| 0.65              | 1.94              | -0.32             | 4.31               | 0.57                  | 5.41       |
| Prev. Month % Chg | YTD % Chg.        | Prev. Month % Chg | YTD % Chg.         | Prev. Month % Chg     | YTD % Chg. |
| -0.82             | 1.10              | -2.08             | 2.14               | -2.74                 | 2.52       |



### Asia Market 🔥

Asian markets are trading mostly higher this morning, amid hopes over global economic recovery. The Nikkei 225 Index is trading 0.1% lower at 29,481.73.

\*As at 6:00 SAST

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| Nikkei 225 * (JPY) |                    | Shanghai Composite * (CNY) |                                      | Hang Seng * (HKD) |            |
|--------------------|--------------------|----------------------------|--------------------------------------|-------------------|------------|
| ▼                  | <b>v</b> 29,481.73 |                            | <b>▲</b> 3,640.64 <b>▲</b> 30,028.64 |                   | 30,028.64  |
| 1 Day Chg          | 1 D % Chg          | 1 Day Chg                  | 1 D % Chg                            | 1 Day Chg         | 1 D % Chg  |
| -24.20             | -0.08              | 37.16                      | 1.03                                 | 552.45            | 1.87       |
| WTD % Chg. 2.53    | MTD % Chg.         | WTD % Chg.                 | MTD % Chg.                           | WTD % Chg.        | MTD % Chg. |
|                    | 6.66               | 3.06                       | 3.46                                 | 0.64              | 4.22       |
| Prev. Month % Chg  | YTD % Chg.         | Prev. Month % Chg          | YTD % Chg.                           | Prev. Month % Chg | YTD % Chg. |
| 0.80               | 7.51               | 0.29                       | 3.76                                 | 3.87              | 8.24       |

**FTSE 100** 

Nikkei 225



### **Top Gainers**



### **Top Gainers**

Sumitomo Osaka Cement Co Ltd





**NEXON Co.Ltd** 

Japan Tobacco Inc

Taiheiyo Cement Corp

| Taylor Wimpey Plc              | 2.6% | -3.4% | Evraz Plc                                 |
|--------------------------------|------|-------|---|
|                                |      |       |   |
| Prudential Plc                 | 2.4% | -3.3% | International Consolidated Airlines Group |
|                                | _    |       |   |
| Berkeley Group Holdings Plc    | 2.0% | -3.3% | Experian Plc                              |
|                                | _    |       |   |
| Imperial Brands Plc            | 1.8% | -2.4% | Kingfisher Plc                            |
|                                |      |       |   |
| Intermediate Capital Group Plc | 1.7% | -2.3% | JD Sports Fashion Plc                     |
|                                |      |       |   |

| Honda Motor Co Ltd |
|--------------------|
|                    |
|                    |

Bridgestone Corp

SUMCO Corp

FUJIFILM Holdings Corp

6.2% -7.2%

5.1% -6.3%

-7.8%

4.9% -5.3%

4.8% -4.7%

Yokogawa Electric Corp

Taiyo Yuden Co Ltd



## **Currencies**



At 06:00 SAST, the US Dollar retreated 0.11% against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid decline in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.05% weaker against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro marginally fell against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.10% lower against the South African Rand.

The Australian Dollar dropped against the South African Rand

## **Commodities**



▼ -0.05%

Brent (\$/barrel)

61.06

At 06:00 SAST, Brent crude oil declined. The API reported that crude oil inventories fell by 3.5mn bls last week.

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Yesterday, Brent crude oil climbed, amid supply curbs and optimism over recovery in fuel demand.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 8,157.75

Yesterday, copper prices have risen.

\* As of previous close





#### Major South African Corporate News

#### **AngloGold Ashanti Limited**

Expects HEPS to be between 229.00 US cents and 247.00 US cents in FY20.

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#### Impala Platinum Holdings Ltd

Expects 1H21 HEPS to be between ZAR14.11bn and ZAR14.78bn in the comparative period.

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#### **MTN Group Limited**

Agreed to sell its 20% stake in Belgacom International Carrier Services SA for ZAR1.8bn.

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#### **Major Global Economic News**



#### US

The JOLTS job openings unexpectedly advanced to a five-month high in December.

The NFIB small business optimism index dropped to an eight-month low in January.



### Eurozone

Germany's current account surplus widened less than expected in December.

Germany's trade surplus widened less than market forecast in December.



#### **Asia**

Australia's Westpac consumer confidence index rose in February.

China's consumer price index (CPI) fell in January.

China's producer price index (PPI) rose less than expected in January.



# **)))** Economic Calendar

| Country   | SAST  | Economic Indicator                             | Relevance | Consensus/*Actuals | Previous     | Frequency    |
|-----------|-------|--|-----------|--------------------|--------------|--------------|
| Japan     | 01:50 | Producer Price Index (YoY) (Jan)               | **        | -1.60%*            | -2.00%       | Monthly      |
| *** China | 03:30 | Consumer Price Index (YoY) (Jan)               | ***       | -0.30%*            | 0.20%        | Monthly      |
| China     | 03:30 | Producer Price Index (YoY) (Jan)               | ***       | 0.30%*             | -0.40%       | Monthly      |
| Germany   | 09:00 | Consumer Price Index (YoY) (Jan) (F)           | ***       | 1.00%              | -0.30%       | Monthly      |
| France    | 09:45 | Industrial Production (MoM) (Dec)              | ***       | 0.20%              | -0.90%       | Monthly      |
| France    | 09:45 | Manufacturing Production (MoM) (Dec)           | ***       |                    | 0.50%        | Monthly      |
| US        | 14:00 | MBA Mortgage Applications (05-Feb)             | *         |                    | 8.10%        | Weekly       |
| US        | 15:30 | Consumer Price Index (YoY) (Jan)               | ***       | 1.50%              | 1.40%        | Monthly      |
| US        | 17:30 | EIA Crude Oil Stocks Change (Barrels) (05-Feb) | ***       |                    | -0.99mn      | Weekly       |
| us us     | 21:00 | Monthly Budget Statement (Jan)                 | ***       | -USD150.00bn       | -USD143.60bn | Monthly      |
| US        | 21:00 | Fed's Chair Powell speech                      | ***       | -                  | -            | As Scheduled |

Note: ★★★ High ★★ Medium ★Low



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