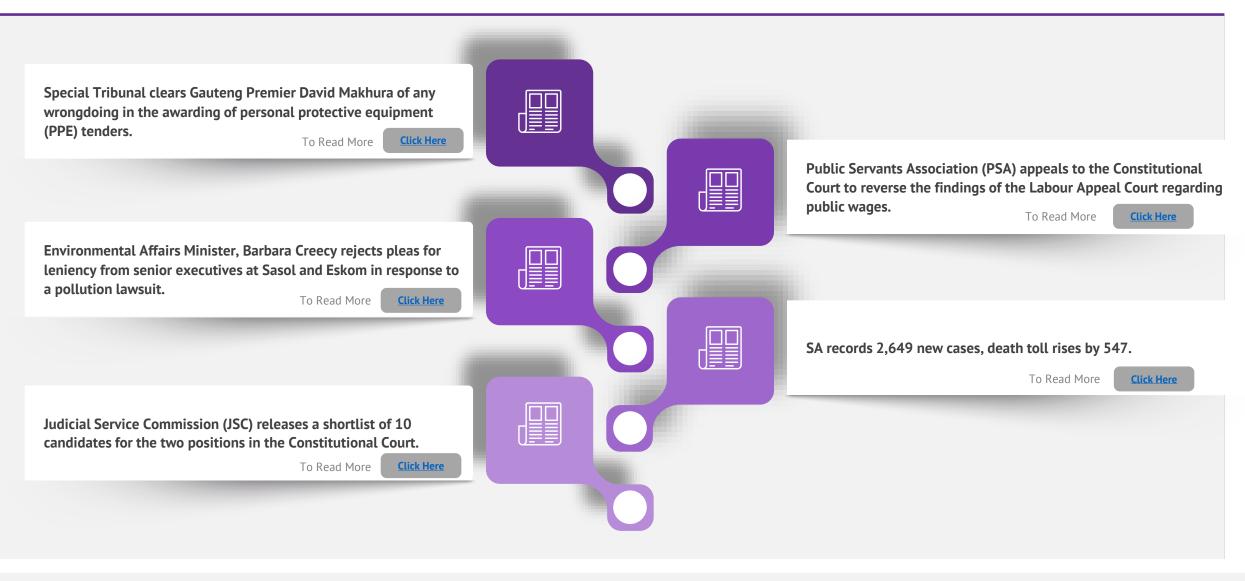




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Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg

-63 WTD % Chg.

0.42

Prev. Month % Chg 5.16

7 62,733.65

1 D % Chg

-0.10

MTD % Chg.

0.42 YTD % Chg.

5.60

South African markets closed in the red yesterday, weighed down by losses in platinum mining, gold mining and resources sector stocks.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	57,585.13	11,828.37		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-85.27	- <mark>0.1</mark> 5	231.62	2.00	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.48	0.48	1.19	1.19	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.39	5.89	-3.08	- <mark>1.92</mark>	



US Market 🔥

US markets closed firmer yesterday, on prospects of more fiscal aid, vaccine hopes and upbeat earnings reports.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
A	3,826.31	▲ 13,612.78		▲ 30,687.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
52.45	1.39	209.39	1.56	475.57	1.57
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 2.35
3.02	3.02	4.15	4.15	2.35	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg -2.04	YTD % Chg.
-1.11	1.87	1.42	5.62		0.26

JSE All Share

S&P 500

8.4%

6.9%

6.3%

5.4%

-6.2%

-6.0%

-4.8%

-4.6%

5.2% -4.3%

Top Gainers

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Motus Holdings Ltd	14.2%	-9.7%	Stenprop Ltd
RFG Holdings Ltd	6.2%	-7.4%	Steinhoff International Holdings N\
Advtech Ltd	6.0%	-6.9%	Anglo American Platinum Ltd
Nedbank Group Ltd	5.2%	-6.0%	African Rainbow Minerals Ltd
Sappi Ltd	5.1%	-6.0%	Cartrack Holdings L



Top Gainers

Waters Corp	
Expedia Group Inc	
Las Vegas Sands Corp	
L Brands Inc	
CarMax Inc	





DaVita Inc
Discovery Inc
tional Flavors & Fragrances Inc
Fox Corp

Interna

Vertex Pharmaceuticals Inc





UK Market 🔼

UK markets finished higher yesterday, amid renewed optimism over fiscal stimulus and global economic recovery.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30 (EUR)		CAC 40 (EUR)	
▲ 6,516.65		▲ 13,835.16		▲ 5,563.11	
1 Day Chg 50.23	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
	0.78	213.14	1.56	101.43	1.86
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.70	1.70	2.99	2.99	3.04	3.04
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.82	0.87	-2.08	0.85	-2.74	0.21



Asia Market 🔥

Asian markets are trading mostly higher this morning, amid hopes for more stimulus and acceleration in vaccine rollout. The Nikkei 225 Index is trading 0.6% higher at 28,517.88.

*As at 6:00 SAST

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Nikkei 22	25 * (JPY)	Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▲ 28,517.88		▲ 3,540.65		▼ 29,079.33	
1 Day Chg 155.71	1 D % Chg 0.55	1 Day Chg 6.97	1 D % Chg 0.20	1 Day Chg -169.37	1 D % Chg -0.58
WTD % Chg. 2.53	MTD % Chg. 2.53	WTD % Chg. 1.45	MTD % Chg. 1.45	WTD % Chg. 3.41	MTD % Chg. 3.41
Prev. Month % Chg	YTD % Chg. 3.34	Prev. Month % Chg 0.29	YTD % Chg. 1.75	Prev. Month % Chg 3.87	YTD % Chg. 7.41

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







I I					·
InterContinental Hotels Group Plc	5.8% -4.8%	Fresnillo Plc	Mitsubishi Motors Corp	12.2% -3.6%	SCREEN Holdings Co Ltd
Whitbread Plc	5.8% -4.5%	BP Plc	Nichirei Corp	6.7% -3.0%	NSK Ltd
International Consolidated Airlines Grp	5.1% -3.3%	Just Eat Takeaway.com NV	West Japan Railway Co	5.5% -2.5%	M3 Inc
Informa Plc	4.5% -2.8%	Pearson Plc	Isetan Mitsukoshi Holdings Ltd	4.6% -2.4%	TDK Corp
Melrose Industries Plc	4.1% -2.5%	Anglo American Plc	Nippon Sheet Glass Co Ltd	4.6% -2.4%	Advantest Corp



Currencies



At 06:00 SAST, the US Dollar retreated 0.17% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.19% weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro fell 0.20% against the South African

The Euro weakened against the South African Rand yesterday, amid concerns over extended lockdown restrictions across Europe.

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At 06:00 SAST, the Australian Dollar is trading lower 0.12% against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



▲ 0.44%

Brent (\$/barrel) 57.71

At 06:00 SAST, Brent crude oil rose, after the API reported that crude oil inventories declined by 4.3mn bls last week.

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Yesterday, Brent crude oil climbed, as major oil producers remained committed to their production cuts.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell.



At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 7,787.00

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

Curro Holdings Limited

Expects HEPS to be between 34.00c and 39.00c for the year ended 31 December 2020.

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Major Global Economic News





Eurozone

Eurozone's gross domestic product (GDP) fell less than expected in 4020.



Asia

China's Caixin services PMI dropped in January.

Australia's Commonwealth Bank services PMI fell in January.

RBA Governor Philip Lowe indicated that interest rates may remain at record low until 2025.



UK

UK house price growth slowed for the first time in six months in January.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	02:30	Nikkei Services PMI (Jan) (F)	**	46.10*	47.70	Monthly
*3	China	03:45	Caixin/Markit Services PMI (Jan)	***	52.00*	56.30	Monthly
藏	Spain	10:15	Markit Services PMI (Jan)	***	45.30	48.00	Monthly
	Italy	10:45	Markit Services PMI (Jan)	***	39.50	39.70	Monthly
	France	10:50	Markit Services PMI (Jan) (F)	***	46.50	49.10	Monthly
	Germany	10:55	Markit Services PMI (Jan) (F)	***	46.80	47.00	Monthly
0	Eurozone	11:00	Markit Services PMI (Jan) (F)	***	45.00	46.40	Monthly
	UK	11:30	Markit Services PMI (Jan) (F)	*	38.80	49.40	Monthly
0	Eurozone	12:00	Consumer Price Index (YoY) (Jan) (P)	***	0.50%	-0.30%	Monthly
	Eurozone	12:00	Producer Price Index (YoY) (Dec)	***	-1.20%	-1.90%	Monthly
	US	16:45	Markit Services PMI (Jan) (F)	***	57.50	54.80	Monthly
	US	17:30	EIA Crude Oil Stocks Change (Barrels) (29-Jan)	***	0.37mn	-9.91mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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