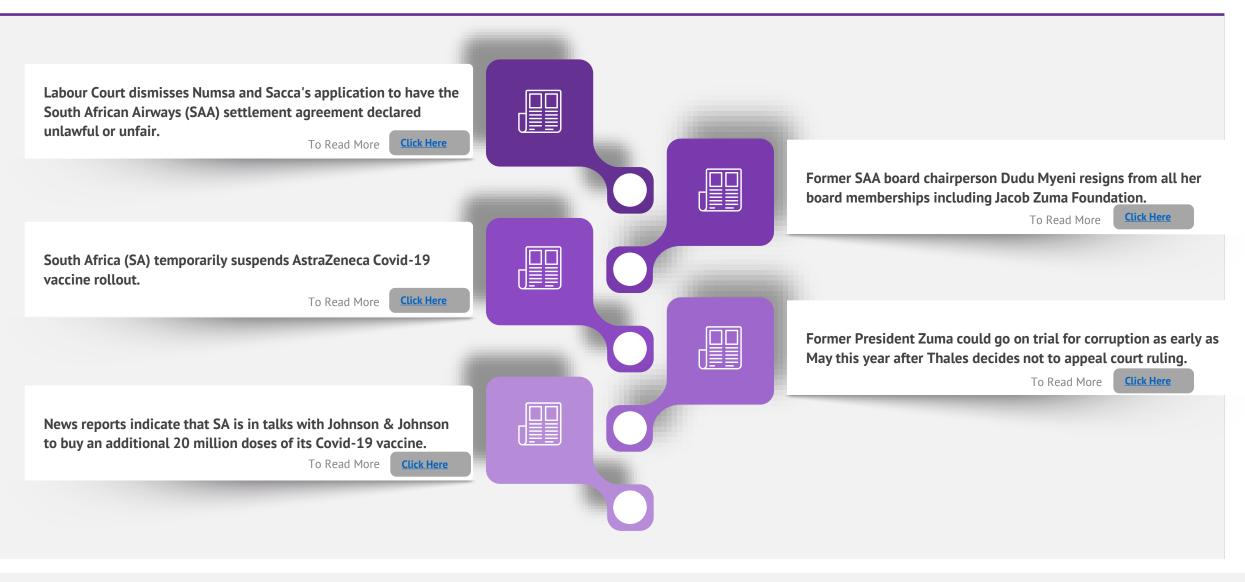




#### **Economic and Political News**







### South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in gold mining, platinum mining and resources sector stocks.

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	US Market 🔺	
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,,,,	US Maiket	

US markets closed firmer yesterday, amid stimulus hopes and optimism over vaccine rollout.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
<b>▲</b> 65,059.16		▲ 59,647.94		▼ 12,386.98	
<b>1 Day Chg</b> 769.68	1 D % Chg 1.20	<b>1 Day Chg</b> 770.58	1 D % Chg 1.31	1 Day Chg -201.86	1 D % Chg - <mark>1.60</mark>
WTD % Chg. 1.20	MTD % Chg. 4.14	WTD % Chg. 1.31	MTD % Chg. 4.08	WTD % Chg. -1.60	MTD % Chg. 5.97
Prev. Month % Chg $5.16$	YTD % Chg. 9.51	Prev. Month % Chg 5.39	YTD % Chg. 9.69	Prev. Month % Chg -3.08	YTD % Chg. 2.71

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
<b>▲</b> 3,915.59		<b>▲</b> 13,987.64		<b>▲</b> 31,385.76	
1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	<b>1 D % Chg</b>
28.76	0.74	131.34	0.95	237.52	0.76
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.74	5.42	0.95	7.02	0.76	4.68
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.11	4.25	1.42	8.53	-2.04	2.55

**JSE All Share** 

**S&P 500** 

13.1% -4.3%

### **Top Gainers**

## Top Losers



### **Top Gainers**





Hasbro Inc

Align Technology Inc

-			-
Telkom SA SOC Ltd	12.3%	-8.9%	Nedbank Group Ltd
City Lodge Hotels Ltd	9.4%	-5.1%	Old Mutual Ltd
Hyprop Investments Ltd	8.2%	-3.9%	MAS Real Estate Inc
Textainer Group Holdings Ltd	6.6%	-3.7%	Adcock I <mark>ngram Holdings Ltd</mark>
DRDGOLD Ltd	5.6%	-3.7%	Ca <mark>rtrack Holdings Ltd</mark>

Occidental Petroleum Co
Apache Corp
Diamondback Energy Ind

**NVIDIA Corp** 

Marathon Oil Corp

12.8%	-2.9%
10.0%	-2.6%

Eversource Ener	-2.6%	10.0%
SBA Communications Co	-2.5%	7.0%
Kansas City Southe	-2.5%	6.2%





UK markets finished higher yesterday, on the back of higher oil prices.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
<b>▲</b> 6,523.53		<b>▲</b> 14,059.91		<b>▲</b> 5,686.03	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
34.20	0.53	3.19	0.02	26.77	0.47
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.53	1.81	0.02	4.67	0.47	5.31
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.82	0.98	-2.08	2.49	-2.74	2.42



Asian markets are trading higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 0.2% higher at 29,436.26.

\*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
<b>▲</b> 29,436.26		<b>▲</b> 3,575.66		<b>▲</b> 29,436.16	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg
47.76	0.16	43.22	1.22	116.69	0.40
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
2.12	6.24	1.03	1.42	0.11	3.66
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
0.80	7.08		1.71	3.87	7.67

Nikkei 225 **FTSE 100** 

Top Gainers		Top Losers
Evraz Plc	4.1% -2.9%	JD Sports Fashion Plc
BP Plc	3.9% -2.4%	Whitbread Plc
Anglo American Plc	3.9% -2.2%	Ocado Group Plc
Antofagasta Plc	3.4% -2.2%	Smurfit Kappa Group Plc
AVEVA Group	3.4% -2.1%	Barratt Developments Plc

	Тор	Gainer
--	-----	--------

Top Gainers		Top Losers
Inpex Corp	4.4% -7.1%	Bandai Namco Holdings Inc
Nomura Holdings Inc	4.0% -6.6%	Mazda Motor Corp
SoftBank Group Corp	3.6% -6.6%	Fujikura Ltd
Taisei Corp	3.2% <b>-4.8%</b>	Toyo Seikan Group Holdings Ltd
MINEBEA MITSUMI Inc	3.1% -4.8%	Taiyo Yuden Co Ltd



### **Currencies**



At 06:00 SAST, the US Dollar retreated 0.43% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.19% weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday.



At 06:00 SAST, the Euro fell 0.20% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.14% lower against the South African Rand.

The Australian Dollar gained against the South African Rand

## **Commodities**



▲ 0.78%

Brent (\$/barrel) 61.03

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, on supply cuts and prospects for further US stimulus.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid hopes for more US fiscal stimulus.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)\* 8,050.75

Yesterday, copper prices have risen.

\* As of previous close

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Corporate & Global Economic News

Economic Calendar

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### Major South African Corporate News

### **Anglo American Platinum** Limited

Expects FY20 HEPS to be between ZAR10.59 and ZAR11.96 per share.

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#### **Mpact Limited**

Expects its FY20 EPS to be between 180.00c and 195.00c per share.

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#### Pan African Resources Plc

Expects 1H21 HEPS to be between 2.05 US cents and 2.17 US cents per share.

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#### **Telkom SA SOC Limited**

Group revenue rose 0.9% y/y to ZAR32.43bn in 9M20.

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#### **Major Global Economic News**



### Eurozone

Eurozone's Sentix investor confidence index unexpectedly fell in February.

Germany's industrial production remained flat in December.

ECB President Christine Lagarde has pledged monetary support for the economy.



### **Asia**

Australia's NAB business confidence index climbed in January.

Australia's NAB business conditions index weakened in January.



### UK

The BRC retail sales across all sectors advanced in January.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	500°	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	02:01	BRC Sales Like-For-Like (YoY) (Jan)		( *s	7.10%*	4.80%	Monthly
	Germany	09:00	Current Account n.s.a. (Dec)		*	-	EUR21.30bn	Monthly
_	Germany	09:00	Exports s.a. (MoM) (Dec)		*	-1.00%	2.20%	Monthly
_	Germany	09:00	Imports s.a. (MoM) (Dec)		*	- / }	4.70%	Monthly
	Germany	09:00	Trade Balance n.s.a. (Dec)		***	3.5	EUR17.20bn	Monthly
	Italy	11:00	Industrial Production n.s.a. (YoY) (Dec)		**	-	-1.20%	Monthly
	Italy	11:00	Industrial Production s.a. (MoM) (Dec)		**		-1.40%	Monthly
<b>(</b>	Portugal	13:00	Trade Balance (Dec)		*		-EUR0.89bn	Monthly
	US	13:00	NFIB Small Business Optimism (Jan)		<b>★</b>		95.90	Monthly
	US	15:55	Redbook Index (YoY) (06-Feb)		*		4.40%	Weekly
	US	17:00	JOLTs Job Openings (Dec)		*	-	6527.00K	Monthly

Note: ★★★ High ★★ Medium ★Low



# Technical snapshot





3,915.59	
R1	
3,956.96	
R2	
3,998.33	
<b>S1</b>	
3,833.03	
<b>S</b> 2	
3,750.47	





Equity



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