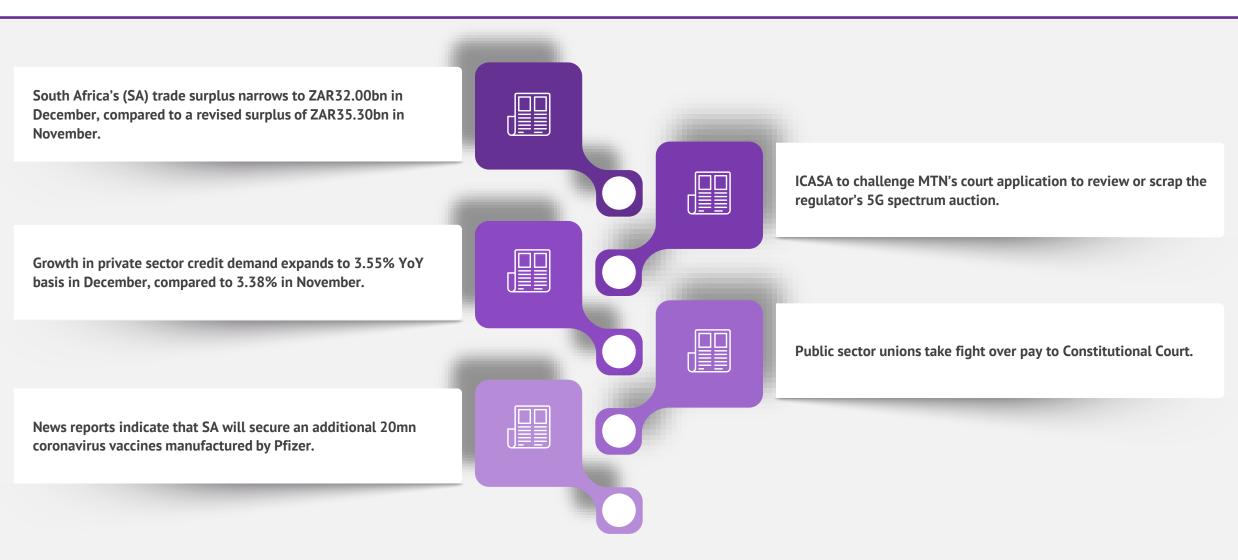


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Economic and Political News







South African markets closed in the red on Friday, tracking losses in their global peers.

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JSE All Sh	are (ZAR)	JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▼	62,472.10	▼ 57,312.45		▼ 11,688.80	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-734.62	-1.16	-772.01	-1.33	-185.03	-1.56
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA		NA	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
5.16	5.16	5.39	5.39	-3.08	-3.08



US markets closed weaker on Friday, amid decline in shares of GameStop and slowdown in vaccine rollout.

S&P 500 futures

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Top Losers

Charter Communications Inc

Roper Technologies Inc

Juniper Networks Inc

Lincoln National Corp

ResMed Inc

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
▼ 3,714.24		▼ 13,070.69		▼ 29,982.62		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-73.14	-1.93	-266.47	-2.00	-620.74	-2.03	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	NA	NA	NA	NA	NA	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg -2.04	YTD % Chg.	
-1.11	-1.11	1.42	1.42		-2.04	

JSE All Share S&P 500

Sasol Ltd 8.9% -5.8% Anglo American Platinum Ltd 7.1% -4.6% City Lodge Hotels Ltd Liberty Two Degrees RFG Holdings Ltd 4.7% -3.8% Reinet Investments SCA Montauk Renewables Inc 8.9% -5.8% Anglo American Platinum Ltd City Lodge Hotels Ltd Anglo American Platinum Ltd School Sch	Top Gainers		Top Losers
Irongate Group 4.8% -4.5% Liberty Two Degrees RFG Holdings Ltd 4.7% -3.8% Reinet Investments SCA	Sasol Ltd	8.9% -5.8%	Anglo American Platinum Ltd
RFG Holdings Ltd 4.7% -3.8% Reinet Investments SCA	Arrowhead Properties	7.1% -4.6%	City Lodge Hotels Ltd
	Irongate Group	4.8% -4.5%	Liberty Two Degrees
Montauk Renewables Inc 4.6% -3.8% Brait SE	RFG Holdings Ltd	4.7% -3.8%	Reinet Investments SCA
	Montauk Renewables Inc	4.6% -3.8%	Brait SE

Top Gainers			
Western Digital Corp	7.2%	-7.2%	
Skyworks Solutions Inc	5.9%	-7.1%	
Biogen Inc	5.5%	-6.7%	
Hologic Inc	5.2%	-6.5%	
Quest Diagnostics Inc	4.4%	-6.3%	

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40 Best Performers

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UK Market 🔻

UK markets finished lower on Friday, amid delay in Covid-19 vaccine rollout and concerns over lockdown restrictions.

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▼	▼ 6,407.46		▼ 13,432.87		5,399.21	
1 Day Chg -118.69	1 D % Chg -1.82	1 Day Chg -233.06	1 D % Chg -1.71	1 Day Chg -111.31	1 D % Chg -2.02	
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	
Prev. Month % Chg - <mark>0.82</mark>	YTD % Chg. - <mark>0.82</mark>	Prev. Month % Chg -2.08	YTD % Chg. - <mark>2.08</mark>	Prev. Month % Chg -2.74	YTD % Chg. - <mark>2.74</mark>	



Asia Market 🔥

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 1.2% higher at 27,983.41.

*As at 6:00 SAST

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▲ 27,983.41		▲ 3,486.46		▲ 28,794.09		
1 Day Chg 320.02	1 D % Chg 1.16	1 Day Chg 3.39	1 D % Chg 0.10	1 Day Chg 510.38	1 D % Chg 1.80	
WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	WTD % Chg. NA	MTD % Chg. NA	
Prev. Month % Chg 0.80	YTD % Chg. 0.80	Prev. Month % Chg 0.29	YTD % Chg. 0.29	Prev. Month % Chg	YTD % Chg. 3.87	

FTSE 100

Nikkei 225

10.7%

9.7%

Top Gainers



Top Gainers

TOTO Ltd





TDK Corp

Ajinomoto Co Inc

Just Eat Takeaway.com NV	4.0%	-5.4%	Rolls-Royce Holdings Plc
Pearson Plc	1.6%	-5.1%	Prudential Plc
Smiths Group Plc	0.6%	-4.5%	M&G Plc
Fresnillo Plc	0.5%	-4.1%	JD Sports Fashion Plc
Diageo Plc	0.2%	-3.8%	Barratt Developments Plc

NEC Corp
Nippon Express Co Ltd
Yamato Holdings Co Ltd

8.2% -5.6%

7.6% -5.1%

-6.2%

Hitachi Construction Machinery Co Ltd

Alps Alpine Co Ltd

Japan Steel Works Ltd 7.5% -4.6% East Japan Railway Co



Currencies



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar fell against the South African Rand on Friday.



At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound declined against the South African Rand on



At 06:00 SAST, the Euro fell against the South African Rand. The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

Commodities



▲ 0.62%

Brent (\$/barrel)

55.38

At 06:00 SAST, Brent crude oil rose.

On Friday, Brent crude oil dropped, amid worries over delay in vaccine rollout. Additionally, Baker Hughes reported that US oil rig count rose by 6 to 295 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices rose, amid drop in global equites.

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At 06:00 SAST, platinum prices gained.

On Friday, platinum prices advanced.



Copper (\$/MT)* 7,862.40

On Friday, copper prices have fallen.

* As of previous close

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Major South African Corporate News

ArcelorMittal SA Ltd.

Expects its FY20 headline loss to drop by at least ZAR1.00bn.

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Ms. Jacqueline van Niekerk has been appointed as CEO with effect from 1 May 2021.

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Barloworld Limited

Overall trading conditions in 1Q21 remained affected by COVID-19.

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Hudaco Industries Limited

FY20 revenues fell to ZAR6.25bn from ZAR6.70bn.

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Major Global Economic News



US

Pending home sales dropped more than expected in December.

The Chicago Fed PMI rose to a 2-year high level in January.

The Michigan consumer sentiment index fell in January.



Eurozone

Germany's gross domestic product (GDP) grew in 4Q20.

German unemployment rate remained unchanged in December.



Asia

China's non-manufacturing PMI dropped in January.

Chinese NBS manufacturing PMI fell in January.

China's Caixin manufacturing PMI eased in January.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
*3	China	03:45	Caixin/Markit Manufacturing PMI (Jan)	***	51.50*	53.00	Monthly
	Italy	10:45	Markit Manufacturing PMI (Jan)	***	-	52.80	Monthly
	France	10:50	Markit Manufacturing PMI (Jan) (F)	***	51.50	51.10	Monthly
	Germany	10:55	Markit Manufacturing PMI (Jan) (F)	***	57.00	58.30	Monthly
0	Eurozone	11:00	Markit Manufacturing PMI (Jan) (F)	***	36.7	55.20	Monthly
	South Africa	11:00	PMI Manufacturing (Jan)	**	-	50.30	Monthly
	UK	11:30	Markit Manufacturing PMI (Jan) (F)	*	52.90	57.50	Monthly
	UK	11:30	Mortgage Approvals (Dec)	*		105.00K	Monthly
	Eurozone	12:00	Unemployment Rate (Dec)	***	8.30%	8.30%	Monthly
	US	16:45	Markit Manufacturing PMI (Jan) (F)	***	59.10	57.10	Monthly
	US	17:00	ISM Manufacturing PMI (Jan)	***	60.00	60.70	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Steinhoff International Holdings NV	206	59.69	NA	98.08
ArcelorMittal South Africa Ltd	161	12.59	NA	61.00
Cartrack Holdings Ltd	7542	-3.43	NA	53.92
Montauk Holdings Ltd	15503	0.00	NA	52.86
Sappi Ltd	4274	0.97	NA	30.23
Long4Life Ltd	422	5.24	NA	28.27
Lewis Group Ltd	2700	12.97	NA	27.89
Texton Property Fund Ltd	181	-7.18	NA	25.69
AfroCentric Investment Corp Ltd	476	-2.66	NA	25.26
Sasol Ltd	16499	2.16	NA	23.19
Truworths International Ltd	4464	3.12	NA	21.14
Mpact Ltd	1676	8.13	NA	21.01
Cashbuild Ltd	28500	19.26	NA	20.25
Blue Label Telecoms Ltd	458	1.33	NA	18.65
Raubex Group Ltd	2530	4.98	NA	17.67
MiX Telematics Ltd	820	0.00	NA	17.14
City Lodge Hotels Ltd	292	-11.52	NA	16.80
KAP Industrial Holdings Ltd	367	3.09	NA	16.14
Life Healthcare Group Holdings Ltd	1944	5.59	NA	15.58
PPC Ltd	159	-5.92	NA	15.22
Naspers Ltd	347800	-2.41	NA	15.19

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Curro Holdings Ltd	1090	4.31	NA	14.98
Hudaco Industries Ltd	9250	9.48	- NA	14.20
Aspen Pharmacare Holdings Ltd	14308	-1.38	NA	14.13
Imperial Logistics Ltd	4250	2.38	NA	13.79
Noolworths Holdings Ltd/South Africa	4493	11.43	NA	13.63
Coronation Fund Managers Ltd	4890	3.65	NA	13.27
Net 1 UEPS Technologies Inc	7598	1.31	NA	11.74
Accelerate Property Fund Ltd	70	-2.78	NA	11.11
Reunert Ltd	3820	3.24	NA	10.71
Glencore PLC	5162	-7.64	NA	10.23
Motus Holdings Ltd	6157	0.93	NA	9.95
Felkom SA SOC Ltd	3368	1.84	- NA	9.67
Old Mutual Ltd	1298	0.93	NA	9.17
Exxaro Resources Ltd	15100	-8.67	NA	8.71
Gold Fields Ltd	14885	4.23	NA	8.20
Pepkor Holdings Ltd	1474	-0.07	NA	8.14
taltile Ltd	1600	11.34	NA	8.11
Allied Electronics Corp Ltd	1176	-0.76	NA	7.79
PSG Group Ltd	6451	2.53	NA	7.73
ISE All Share Index	62472.0	-2.37	NA	5.16



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