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## **Economic and Political News**







## South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg 988.13

WTD % Chg.

2.90

Prev. Month % Chg 5.16

**66,150.82** 

1 D % Chg

1.52

MTD % Chg.

5.89 YTD % Chg.

11.35

South African markets closed in the green yesterday, boosted by gains in platinum mining, gold mining and resources sector stocks.

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JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
	60,637.70	▼ 12,420.66		
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	
973.93	1.63	-29.59	-0.24	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.99	5.80	-1.34	6.26	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.39	11.51	-3.08	2.99	



US markets closed mostly weaker yesterday, weighed down by losses in technology sector stocks.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Composite (USD)		DJIA (USD)	
▼	3,909.88	▼ 13,972.53		<b>▲</b> 31,437.80	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-1.35	-0.03	-35.17	-0.25	61.97	0.20
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.59	5.27	0.84	6.90	0.93	4.85
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.11	4.09	1.42	8.41	-2.04	2.72

**JSE All Share** 

**S&P 500** 

6.0% -5.7%



#### **Top Gainers**

Allied Electronics Corp Ltd	8.1% -6.4%	Cartrack Holdings Ltd
Raubex Group Ltd	7.3% -6.1%	Long4Life Ltd
EPP NV	7.2% - <b>6.1%</b>	Hosken Consolidated Investments Ltd
Sibanye Stillwater Ltd	6.4% -3.0%	Motus Holdings Ltd
RDI REIT Plc	5.9% -2.8%	Zed <mark>er Investments Ltd</mark>

## Top Losers Top Gainers

Twitter Inc	13.2%	-10.9%
Under Armour Inc- Class A	8.4%	-7.3%
Under Armour Inc- Class C	7.0%	-6.6%
Tyler Technologies Inc	6.5%	-6.2%





Akamai Technologies Inc

FMC Corp

Interpublic Group of Cos Inc

Hanesbrands Inc

Assurant Inc

International Flavors & Fragrances Inc





UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		
▼ 6,524.36		▼ 13,932.97		▼ 5,670.80		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-7.20	-0.11	-78.83	- <mark>0.56</mark>	-20.74	-0.36	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.54	1.82	-0.88	3.72	0.20	5.03	
rev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.82	0.99	- <mark>2.08</mark>	1.56	- <mark>2.74</mark>	2.15	



Asian markets are trading higher this morning. Markets in Japan are closed today on account of a public holiday.

Nikkei 22	5 # (JPY)	Shanghai Comp	posite #(CNY)	Hang Seng * (HKD)		
<b>A</b>	29,562.93	<b>▲</b> 3,655.09		▲ 30,038.72		
1 Day Chg +0.57	1 D % Chg +0.19	1 Day Chg +51.60	1 D % Chg +1.43	1 Day Chg +45.53	1 D % Chg +0.15	
WTD % Chg. 2.72	MTD % Chg. 6.87	WTD % Chg. 4.54	MTD % Chg. 4.94	WTD % Chg. 2.56	MTD % Chg. 6.21	
Prev. Month % Chg YTD % Chg.   0.80 7.72		Prev. Month % Chg YTD % Chg. 0.29 5.24		Prev. Month % Chg YTD % Chg. 3.87 10.31		

**FTSE 100** 

Nikkei 225

As on 10 February 2021

Top Gainers			Top Losers
Anglo American Plc	4.8%	-7.0%	Ocado Group Plc
Glencore Plc	2.7%	-4.8%	Compass Group Plc
Rio Tinto Plc	2.6%	-4.5%	Berkeley Group Holdings Plc
DS Smith Plc	2.1%	-4.2%	Taylor Wimpey Plc
Prudential Plc	1.9%	-2.8%	Persimmon Plc

Top Gainers	,	Top Losers		
Sumitomo Osaka Cement Co Ltd	8.6% -7.5%	Japan Tobacco Inc		
Honda Motor Co Ltd	5.1% -6.6%	Taiheiyo Cement Corp		
FUJIFILM Holdings Corp	4.7% -6.5%	NEXON Co.Ltd		
Yokohama Rubber Co Ltd	4.7% -5.9%	Dowa Holdings Co Ltd		
Kuraray Co Ltd	4.6% -5.6%	Yokogawa Electric Corp		



## **Currencies**



At 06:00 SAST, the US Dollar retreated 0.12% against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday, amid optimism surrounding vaccine rollout.

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At 06:00 SAST, the Euro fell 0.09% against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally higher against the South African Rand.

The Australian Dollar dropped against the South African Rand

Copper (\$/MT)\*

8,303.00

## **Commodities**



▼ -0.63%

Brent (\$/barrel)

61.08

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, on supply cuts and hopes for recovery in demand. Additionally, the US EIA reported that crude oil inventories fell by 6.6mn bls in the week ended 05 February 2021.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar and stimulus hopes.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced, amid rise in demand for the metal.

Yesterday, copper prices have risen.

\* As of previous close

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Economic Calendar

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## Major South African Corporate News

No News



#### **Major Global Economic News**



## US

Consumer inflation climbed at its fastest pace in five months in January.

Monthly budget deficit widened more than expected in January.

Fed Chairman Jerome Powell urged for government aid, citing grim job market scenario.



### Eurozone

Germany's consumer price inflation turned positive for the first time in seven months in January.



## Asia

Australia's inflation consumer expectations climbed in February.



### UK

The RICS house price balance dropped in January.



## **Economic Calendar**

C	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	02:01	RICS Housing Price Balance (Jan)	( *s	50.00%*	65.00%	Monthly
>= s	South Africa	11:30	Gold Production (YoY) (Dec)	*	-	-7.00%	Monthly
s s	South Africa	11:30	Mining Production (YoY) (Dec)	**	-	-11.60%	Monthly
> s	South Africa	11:30	Platinum Production (YoY) (Dec)	*	- ] }	-16.10%	Monthly
()	Eurozone	12:00	European Commission publishes Economic Forecasts	*	99.	-	As Scheduled
0	Eurozone	13:00	ECB's Knot Speech	*		-	As Scheduled
> s	South Africa	13:00	Manufacturing Sales (Dec)	*	1 1 8		Monthly
>= s	South Africa	13:00	Manufacturing Production Index (YoY) (Dec)	**	-1.30%	-3.50%	Monthly
>= s	South Africa	13:00	Manufacturing Production s.a. (MoM) (Dec)	**	-0.60%	-1.30%	Monthly
	US	15:30	Continuing Jobless Claims (30-Jan)	***	4490.00K	4592.00K	Weekly
	US	15:30	Initial Jobless Claims (06-Feb)	***	757.00K	779.00K	Weekly
	US	17:30	EIA Natural Gas Storage Change (05-Feb)	***	<u>'</u>	-192.00 Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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