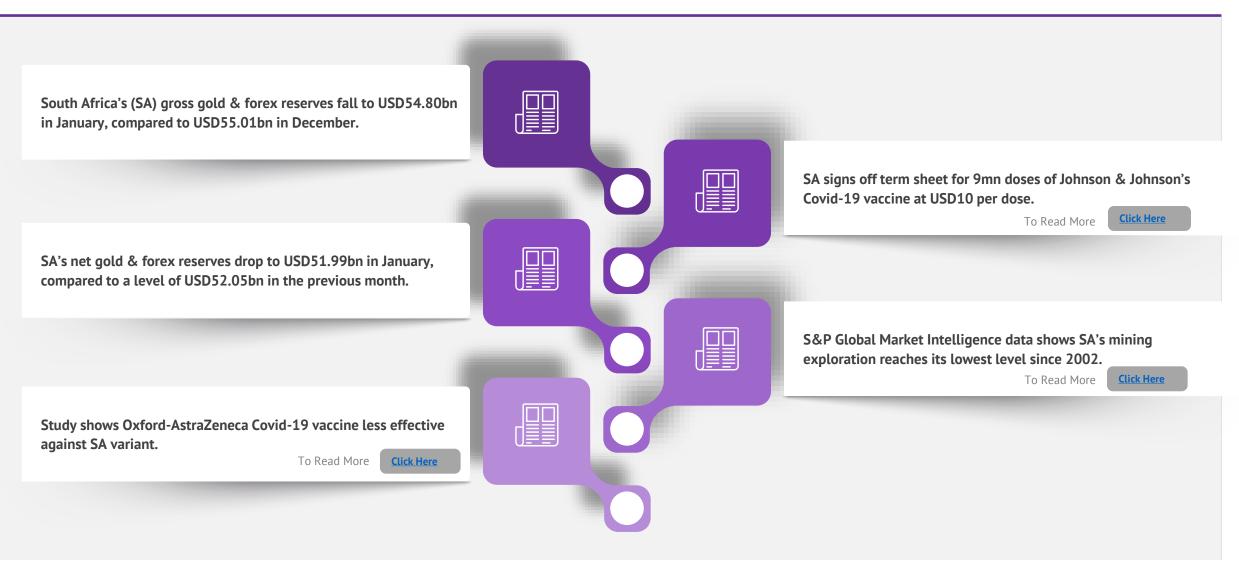


Economic and Political News







South Africa Market 🔼

South African markets closed in the green on Friday, boosted by gains in banking, financial and platinum mining sector stocks.

To Read More

Click Here

US Market	
US Market	

US markets closed firmer on Friday, buoyed by robust corporate earnings, positive developments related to vaccine rollouts and stimulus hopes.

S&P 500 futures

To Read More

Click Here

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 64,289.48		▲ 58,877.36		12,588.84	
1 Day Chg 503.27	1 D % Chg 0.79	1 Day Chg 383.62	1 D % Chg 0.66	1 Day Chg 383.58	1 D % Chg 3.14
WTD % Chg. NA	MTD % Chg. 2.91	WTD % Chg. NA	MTD % Chg. 2.73	WTD % Chg. NA	MTD % Chg. 7.70
Prev. Month % Chg 5.16	YTD % Chg. 8.22	Prev. Month % Chg 5.39	YTD % Chg. 8.27	Prev. Month % Chg -3.08	YTD % Chg. 4.38

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
A	3,886.83	▲ 13,856.30		▲ 31,148.24	
1 Day Chg 15.09	1 D % Chg 0.39	1 Day Chg 78.56	1 D % Chg 0.57	1 Day Chg 92.38	1 D % Chg 0.30
WTD % Chg. NA	MTD % Chg. 4.65	WTD % Chg. NA	MTD % Chg. 6.01	WTD % Chg. NA	MTD % Chg. 3.89
Prev. Month % Chg -1.11	YTD % Chg. 3.48	Prev. Month % Chg 1.42	YTD % Chg. 7.51	Prev. Month % Chg -2.04	YTD % Chg. 1.77

JSE All Share

S&P 500

Italtile Ltd

Top Gainers

KAP Industrial Holdings Ltd

Long4Life Ltd 9.5% -6.3%

Netcare Ltd 8.6% -4.2%

> -2.6% 8.5%

-6.0%

8.7%

8.1% -2.3% Top Losers

Activision Blizzard Inc Estee Lauder Cos Inc Wynn Resorts Ltd

Aon Plc

Pan African Resources Plc

Sappi Ltd

RDI REIT Plc

Top Gainers

9.6% -6.9% 7.8% -6.0%

Willis Towers Watson Plc

Top Losers



TechnipFMC Plc

Cabot Oil & Gas Corp

Cboe Global Markets Inc

Unum Group

T-Mobile US Inc

Liberty Two Degrees

Hyprop Investments Ltd

African Rainbow Capital Investments Ltd

7.6%

7.3%

7.0%

-5.9%

-5.4%

-4.1%





UK markets finished lower on Friday, amid concerns over lockdown restrictions and rising bond yields.

FTSE 100 futures

To Read More

Click Here

	Asia Market 🔔	
"	Asia Market	

Asian markets are trading higher this morning, amid hopes for further stimulus from the US government. The Nikkei 225 Index is trading 2.0% higher at 29,353.27.

*As at 6:00 SAST

To Read More

Click Here

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼ 6,489.33		▼ 14,056.72		▲ 5,659.26	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-14.39	-0.22	-3.57	- <mark>0.03</mark>	50.72	0.90
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	1.28	NA	4.64	NA	4.82
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.82	0.45	- <mark>2.08</mark>	2.46	-2.74	1.94

Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▲ 29,353.27		▲ 3,533.38		▲ 29,466.36	
1 Day Chg 574.08	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
	1.99	37.05	1.06	177.68	0.61
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	4.03	NA	0.38	NA	3.55
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	4.86	0.29	0.67	3.87	7.56

FTSE 100

Nikkei 225

-3.1%

13.9%



Top Gainers

Top Losers



Top Gainers

Kobe Steel Ltd

T&D Holdings Inc





AGC Inc

Suzuki Motor Corp

PAIL 10P COMMON		. op
Whitbread Plc	5.1% -4.2%	Johnson Matthey Plc
Glencore Plc	4.8% -3.1%	Experian Plc
Natwest Group Plc	4.0% -2.8%	DCC Plc
British Land Co Plc	3.7% -2.4%	National Grid Plc
Pershing Square Holdings Ltd	3.4% -2.3%	Aviva Plc

Nippon Steel & Sumitomo Metal	Corp	9.1%	-2.3%
Unitika Ltd		8.7%	-1.5%
Tour Sailton Croun Holdings Ltd.			

8.7%	-1.5%	Sony Co
7.7%	-1.5%	Nissan Chemical Co
6 6 9/	1 40/	Fuii Flectric Co



Currencies



At 06:00 SAST, the US Dollar advanced 0.29% against the South African Rand.

The US Dollar fell against the South African Rand on Friday, following disappointing US nonfarm payrolls report.

To Read More

Click Here



At 06:00 SAST, the British Pound is trading 0.26% higher against the South African Rand.

The British Pound declined against the South African Rand on



At 06:00 SAST, the Euro rose 0.19% against the South African

The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading 0.27% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

Commodities



▲ 0.94%

Brent (\$/barrel) 59.90

At 06:00 SAST, Brent crude oil rose.

On Friday, Brent crude oil climbed, amid supply cuts by OPEC and its allies. Meanwhile, Baker Hughes reported that US oil rig count rose by 4 to 299 last week.

To Read More

Click Here



At 06:00 SAST, gold prices edged marginally lower.

On Friday, gold prices rose, amid weakness in the US Dollar.

To Read More

Click Here



At 06:00 SAST, platinum prices gained.

On Friday, platinum prices advanced.



Copper (\$/MT)* 7,927.00

On Friday, copper prices have risen.

* As of previous close

Eco & Political News Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

Disclaimer





Major South African Corporate News

ArcelorMittal South Africa Ltd

Expects FY20 headline loss to drop by at least ZAR1.00bn.

To Read More

Click Here

MTN Group Ltd

Expects its EPS to be between 886.00c and 987.00c in FY20.

To Read More

Click Here

Netcare Ltd

Group revenue for 1Q21 dropped by 4.6% against the comparative quarter in the prior year.

To Read More

Click Here

Sibanye Stillwater Ltd

Expects EPS to be between ZAR10.53 and ZAR10.95 in FY20.

To Read More

Click Here



Major Global Economic News



US

The unemployment rate unexpectedly dropped in January.

Nonfarm payrolls modestly increased in January.

Trade deficit jumped to 12-year high in 2020.



Eurozone

Germany's factory orders dropped in December.



Asia

Japan's leading economic index fell in December.

Japan's current account narrowed less than expected in December.

Japan's (BOP) basis trade surplus widened in December.



UK

The Halifax house price index fell for the first time in six months in January.

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

Disclaimer



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Bank Lending including Trusts (YoY) (Jan)	*:5	6.10%*	6.20%	Monthly
•	Japan	01:50	Bank Lending ex-Trust (YoY) (Jan)	*	5.70%*	5.90%	Monthly
•	Japan	01:50	Adjusted Current Account Total (Dec)	*	JPY2278.40bn*	JPY2339.30bn	Monthly
•	Japan	01:50	Current Account n.s.a. (Dec)	*	JPY1165.60bn*	JPY1878.4bn	Monthly
	Japan	01:50	Trade Balance - BOP Basis (Dec)	***	JPY965.10bn*	JPY616.10bn	Monthly
+	Switzerland	08:45	Unemployment Rate n.s.a. (Jan)	**		3.50%	Monthly
-	Switzerland	08:45	Unemployment Rate s.a. (Jan)	**	3.50%	3.40%	Monthly
	Germany	09:00	Industrial Production n.s.a. and w.d.a. (YoY) (Dec)	***		-2.60%	Monthly
	Germany	09:00	Industrial Production s.a. (MoM) (Dec)	(****	0.30%	0.90%	Monthly
<u> </u>	Spain	10:00	Industrial Output s.a. (YoY) (Dec)	**		-3.80%	Monthly
<u> (E)</u>	Spain	10:00	Industrial Output n.s.a. (YoY) (Dec)	**	-	-2.00%	Monthly
(X)	Eurozone	11:30	Sentix Investor Confidence (Feb)	***	, A	1.30	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	
ArcelorMittal South Africa Ltd	191	18.63	18.63	91.00	
Steinhoff International Holdings NV	195	-5.34	-5.34	87.50	
Montauk Holdings Ltd	15503	0.00	0.00	52.86	
Sasol Ltd	19526	18.35	18.35	45.79	
Cartrack Holdings Ltd	6798	-9.86	-9.86	38.73	
Texton Property Fund Ltd	194	7.18	7.18	34.72	
Sappi Ltd	4417	3.35	3.35	34.58	
Nampak Ltd	268	31.37	31.37	34.00	
Truworths International Ltd	4840	8.42	8.42	31.34	
KAP Industrial Holdings Ltd	412	12.26	12.26	30.38	
Imperial Logistics Ltd	4823	13.48	13.48	29.13	
Reunert Ltd	4400	15.18	15.18	27.52	
Sun International Ltd/South Africa	1575	20.23	20.23	27.22	
Motus Holdings Ltd	7100	15.32	15.32	26.79	
Blue Label Telecoms Ltd	484	5.68	5.68	25.39	
AfroCentric Investment Corp Ltd	476	0.00	0.00	25.26	
Old Mutual Ltd	1481	14.10	14.10	24.56	
Lewis Group Ltd	2620	-2.96	-2.96	24.10	
Netcare Ltd	1549	15.77	15.77	23.92	
PPC Ltd	171	7.55	7.55	23.91	
City Lodge Hotels Ltd	309	5.82	5.82	23.60	

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	
Raubex Group Ltd	2643	4.47	4.47	22.93	
Distell Group Holdings Ltd	11635	25.35	25.35	22.42	
Hudaco Industries Ltd	9900	7.03	7.03	22.22	
Long4Life Ltd	400	-5.21	-5.21	21.58	
Coronation Fund Managers Ltd	5236	7.08	7.08	21.29	
PSG Group Ltd	7205	11.69	11.69	20.32	
Telkom SA SOC Ltd	3694	9.68	9.68	20.29	
Italtile Ltd	1775	10.94	10.94	19.93	
Cashbuild Ltd	28412	-0.31	-0.31	19.88	
MiX Telematics Ltd	836	1.95	1.95	19.43	
Accelerate Property Fund Ltd	75	7.14	7.14	19.05	
Royal Bafokeng Platinum Ltd	7772	13.00	13.00	18.87	
Life Healthcare Group Holdings Ltd	1993	2.52	2.52	18.49	
Mpact Ltd	1640	-2.15	-2.15	18.41	
Naspers Ltd	356835	2.60	2.60	18.18	
Stadio Holdings Ltd	227	17.62	17.62	16.41	
MTN Group Ltd	6988	11.63	11.63	16.10	
Woolworths Holdings Ltd/South Africa	4580	1.94	1.94	15.83	
Advtech Ltd	1100	9.67	9.67	15.79	
JSE All Share Index	64289.0	2.91	2.91	8.22	



Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

GTC is nationally represented in Johannesburg, Cape Town and Durban.

GTC Group of products and services include: Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services

Eco & Political News Currencies & Commodities Corporate & Global Economic News Equity

Economic Calendar

40 Best Performers

GTC (Pty) Ltd.