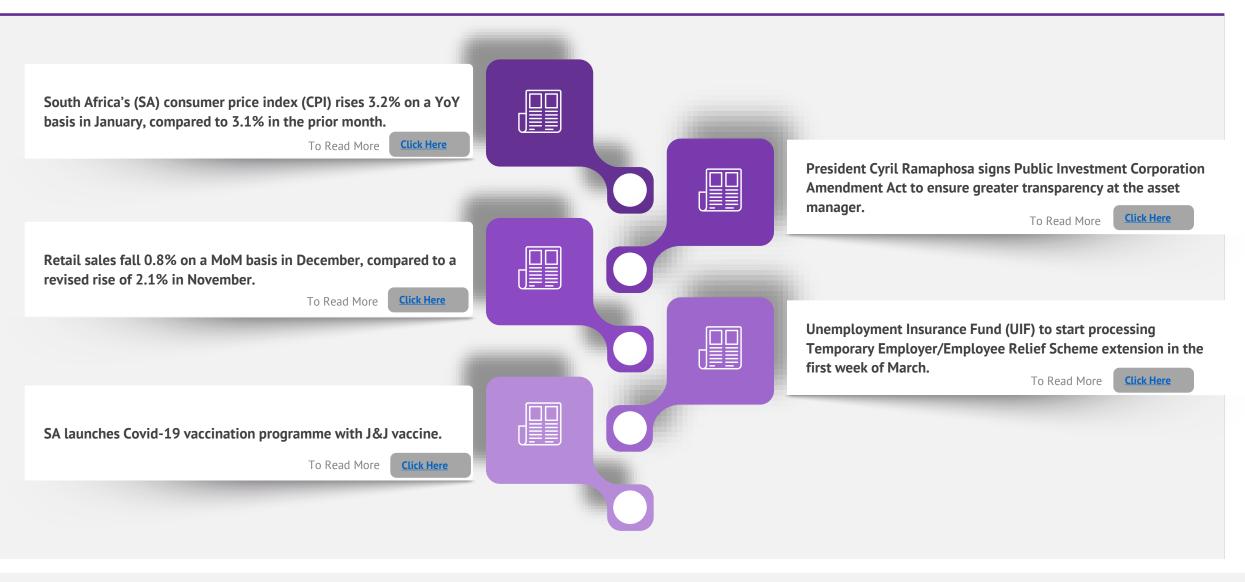




Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in financial, banking and property sector stocks.

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Top Losers

Imperial Logistics Ltd

US Market V	

US markets closed mostly weaker yesterday, led by losses in technology sector stocks.

S&P 500 futures

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Top Losers

JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	67,110.07	▼ 61,738.47		▼ 12,448.58		
1 Day Chg -116.99	1 D % Chg -0.17	1 Day Chg 1 D % Chg -36.98 -0.06		1 Day Chg -248.00	1 D % Chg -1.95	
WTD % Chg. 1.48	MTD % Chg. 7.42	WTD % Chg. 1.75	MTD % Chg. 7.72	WTD % Chg. -2.34	MTD % Chg. 6.50	
Prev. Month % Chg 5.16	YTD % Chg. 12.96	Prev. Month % Chg 5.39	YTD % Chg. 13.53	Prev. Month % Chg -3.08	YTD % Chg. 3.22	

S&P 50	00 (USD)	Nasdaq Comp	oosite (USD)	DJIA (USD)		
▼ 3,931.33		▼ 13,965.50		▲ 31,613.02		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-1.26	-0.03	-82.00	-0.58	90.27	0.29	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.09	5.84	-0.92	6.85	0.49	5.44	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-1.11	4.67	1.42	8.36	-2.04	3.29	

JSE All Share

S&P 500

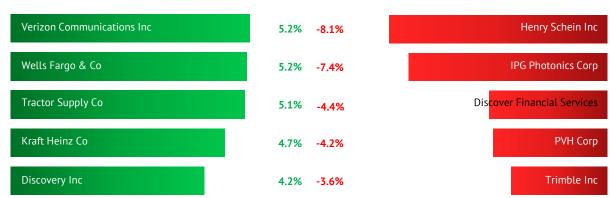
Top Gainers

Montauk Renewables Inc	5.3%	-15.5%	Steinhoff International Holdings NV
Cashbuild Ltd	4.9%	-7.6%	AngloGold Ashanti Ltd
Grindrod Ltd	4.8%	-5.9%	Hudac <mark>o Industries Ltd</mark>
Omnia Hldgs Ltd	4.5%	-5.5%	DRDGOLD Ltd

-5.2%



Top Gainers



PSG Konsult Ltd

4.5%





UK markets finished lower yesterday, as UK's inflation rose to a 3-month high in January.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)	
▼ 6,710.90		▼	13,909.27	▼ 5,765.84	
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg		1 Day Chg	1 D % Chg
-37.96	-0.56	-155.33 -1.10		-20.69	-0.36
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
1.84	4.74	-1.00	3.55	1.09	6.79
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-0.82	3.88	-2.08	1.39	-2.74	3.86



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.3% lower at 30,211.30.

*As at 6:00 SAST

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▼ 30,211.30		▲ 3,669.42		▼ 30,716.42		
1 Day Chg -80.89	1 D % Chg - <mark>0.27</mark>	1 Day Chg 14.33			1 D % Chg - <mark>1.19</mark>	
WTD % Chg. 2.62	MTD % Chg. 9.50	WTD % Chg. NA	MTD % Chg. 4.94	WTD % Chg. 3.02	MTD % Chg. 9.90	
Prev. Month % Chg	YTD % Chg. 10.38	Prev. Month % Chg 0.29	YTD % Chg. 5.24	Prev. Month % Chg 3.87	YTD % Chg. 14.15	

Nikkei 225 **FTSE 100**











Antofagasta Plc	4.8% -6.9%	Hargreaves Lansdown Plc	Fast Retailing Co Ltd	4.2% -4.8%	SCREEN Holdings Co Ltd
Hikma Pharmaceuticals Plc	2.4% -5.1%	M&G Plc	Sumitomo Dainippon Pharma Co Ltd	3.3% -4.4%	Mazda Motor Corp
Rolls-Royce Holdings Plc	2.4% -4.0%	Br <mark>itish American Tobacco Plc</mark>	Nippon Electric Glass Co Ltd	3.2% -4.3%	Mitsui E&S Holdings Co Ltd
National Grid Plc	1.9% -3.6%	Pol <mark>ymetal International Plc</mark>	DeNA Co Ltd	3.0% -4.2%	Toyota Tsusho Corp
Standard Chartered Plc	1.9% -3.5%	Avast Plc	AGC Inc	2.4% -4.1%	Hino Motors Ltd



Currencies



At 06:00 SAST, the US Dollar advanced 0.19% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.18% higher against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro rose 0.24% against the South African

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading 0.25% firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand

Commodities



1.23%

Brent (\$/barrel)

65.13

At 06:00 SAST, Brent crude oil rose, after the API reported that crude oil inventories fell by 5.8mn bls last week.

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Yesterday, Brent crude oil climbed, amid supply disruptions caused by a winter storm in Texas.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar and rise in the US Treasury yields.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices decreased.



Copper (\$/MT)* 8,403.25

Yesterday, copper prices have fallen.

* As of previous close





Major South African Corporate News

AECI Limited

Expects its HEPS to be between 863.00c and 920.00c in FY20.

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Tiger Brands Limited

Group revenue from continuing operations edged up 12.1% for the quarter ended 31 December 2020.

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Major Global Economic News



US

US retail sales surged by the most in seven months in January.

The PPI rose by the most since 2009 in January.

FOMC minutes: Fed to continue its loose monetary policy.



Eurozone

Eurozone's construction output dropped in December.



Asia

Australia's unemployment rate fell in January.



UK

The consumer price index (CPI) rose more than expected in January.

The DCLG house price inflation climbed to its highest in over six years in December.

The retail price index dropped less than expected in January.



))) Economic Calendar

	Country	SAST	Economic Indicator	702°	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Foreign Buying Japan Stocks (12-Feb)	*	*:-	JPY330.10bn*	JPY462.50bn	Weekly
•	Japan	01:50	Japan Buying Foreign Bonds (12-Feb)		*	JPY477.10bn*	JPY1027.50bn	Weekly
>=	South Africa	09:00	Leading Indicator (Dec)		*	-	114.50	Monthly
>=	South Africa	11:30	Motor Trade Sales (MoM) (Dec)		*	- 7	1.70%	Monthly
0	Eurozone	12:00	Consumer Price Index (YoY) (Jan) (F)		***	36	-0.30%	Monthly
0	Eurozone	14:30	ECB Monetary Policy Meeting Accounts		***		-	As Scheduled
	US	15:30	Initial Jobless Claims (13-Feb)		***	765.00K	793.00K	Weekly
	US	15:30	Philadelphia Fed Manufacturing Survey (Feb)		**	20.00	26.50	Monthly
	US	15:30	Housing Starts (MoM) (Jan)		* ***		5.80%	Monthly
	US	15:30	Building Permits (MoM) (Jan)		***	-	4.50%	Monthly
()	Eurozone	17:00	Consumer Confidence (Feb) (P)		***	-15.00	-15.50	Monthly
	US	18:00	EIA Crude Oil Stocks Change (Barrels) (12-Feb)		***	-2.17mn	-6.64mn	Weekly

Note: ★★★ High ★★ Medium ★Low



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