





Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in resources and property sector stocks.

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Top Losers

)))	US Market V	
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US markets closed mostly weaker yesterday, amid concerns over rising Treasury yields.

S&P 500 futures

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Top Losers

JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 67,227.06		▲ 61,775.45		▼ 12,696.58		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
102.23	0.15	100.69	0.16	-46.78	-0.37	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.66	7.61	1.82	7.79	-0.39	8.62	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
5.16	13.16	5.39	13.60	-3.08	5.28	

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
▼ 3,932.59		▼ 14,047.50		▲ 31,522.75		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg 64.35	1 D % Chg	
-2.24	-0.06	-47.97	-0.34		0.20	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.06	5.88	-0.34	7.47	0.20	5.14	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-1.11	4.70	1.42	8.99	-2.04	2.99	

JSE All Share

S&P 500

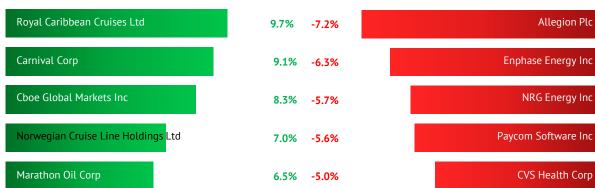
Top Gainers

Resilient REIT Ltd Steinhoff International Holdings NV 5.2% -15.3% Cartrack Holdings Ltd -7.4% SPAR Group Ltd 5.1% Glencore Plc DRDGOLD Ltd 4.5% -5.6%

Redefine Properties Ltd Pan African Resources Plc 4.0% -5.4% Hosken Consolidated Investments Ltd Long4Life Ltd

-4.4%

Top Gainers



4.0%





UK Market 🔻

UK markets finished lower yesterday, weighed down by losses in pharmaceutical and construction sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
▼ 6,748.86		▼ 14,064.60		▲ 5,786.53		
1 Day Chg	1 D % Chg			1 Day Chg	1 D % Chg	
-7.25	-0.11			0.28	0.00	
WTD % Chg.	MTD % Chg. 5.33	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
2.41		0.10	4.70	1.45	7.17	
Prev. Month % Chg YTD % Chg0.82 4.46		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		- <mark>2.08</mark>	2.52	- <mark>2.74</mark>	4.24	



Asian markets are trading mixed this morning. The Nikkei 225 Index is trading 0.5% lower at 30,309.79.

*As at 6:00 SAST; #Values as on 10 February 2021

Nikkei 225* (JPY)		Shanghai Com	posite# (CNY)	Hang Seng* (HKD)		
▼ 30,309.79		▲ 3,655.09		▲ 30,893.77		
1 Day Chg -157.96	1 D % Chg -0.52	1 Day Chg 51.60	1 D % Chg 1.43	1 Day Chg 147.11	1 D % Chg 0.48	
WTD % Chg. 3.21	MTD % Chg. 10.14	WTD % Chg. NA	MTD % Chg. 4.94	WTD % Chg . 1.90	MTD % Chg. 8.71	
Prev. Month % Chg 0.80	YTD % Chg. 11.02	Prev. Month % Chg	YTD % Chg. 5.24	Prev. Month % Chg	YTD % Chg. 12.91	

FTSE 100

Nikkei 225

Top Losers **Top Gainers** HSBC Holdings Plc DS Smith Plc 4.2% -3.4% Rolls-Royce Holdings Plc SSE Plc 4.0% -3.0% Antofagasta Plc Pennon Group Plc 2.8% -2.5% Glencore Plc United Utilities Group Plc 2.0% -2.3% Prudential Plc 1.6% -2.1% Severn Trent Plc

Top	Gainers

Top Losers Mitsui E&S Holdings Co Ltd Japan Steel Works Ltd 7.3% -5.0% Nippon Steel & Sumitomo Metal Corp Bridgestone Corp 4.8% -4.9% Hino Motors Ltd CyberAgent Inc 4.5% -4.8% Citizen Watch Co Ltd M3 Inc 4.3% -4.3% Idemitsu Kosan Co Ltd Bandai Namco Holdings Inc 4.3% -3.9%



Currencies



At 06:00 SAST, the US Dollar advanced 0.24% against the South African Rand.

The US Dollar rose against the South African Rand yesterday, amid rise in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading 0.11% higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday, amid optimism over the rapid rollout of Covid-19 vaccine.

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At 06:00 SAST, the Euro rose 0.11% against the South African

The Euro strengthened against the South African Rand



At 06:00 SAST, the Australian Dollar is trading 0.20% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▲ 0.21%

Brent (\$/barrel)

63.48

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, as a cold weather shut wells and refineries in Texas.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid rise in the US Treasury yields.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 8,424.00

Yesterday, copper prices remained flat.

* As of previous close





Major South African Corporate News

Northam Platinum Limited

Total revenue per platinum ounce sold rose by 53.8% to ZAR61,307/Pt oz in 1H21

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Pan African Resources Plc

1H21 revenue increased by 38.4% to USD183.8mn (2019: USD132.9mn).

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Spar Group Limited

Group sales increased by 9.8% to ZAR42.99bn for the 18 weeks ended 29 January 2021.

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Major Global Economic News



US

The NY Empire State manufacturing index jumped to a five-month high in February.



Eurozone

Eurozone's gross domestic product (GDP) fell less than expected in 4Q20.

Eurozone's ZEW economic sentiment index unexpectedly rose in February.

Germany's ZEW economic sentiment index strengthened in February.



Asia

Japan reported a merchandise trade deficit in January.

Australia's Westpac leading index improved in January.



))) Economic Calendar

	Country	SAST	Economic Indicator	7975. · · <1	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:50	Merchandise Trade Balance (Jan)		***	-JPY323.80bn*	JPY751.00bn	Monthly
	UK	09:00	Consumer Price Index (YoY) (Jan)		*	0.50%	0.60%	Monthly
>=	South Africa	10:00	Consumer Price Index (YoY) (Jan)		**	3.20%	3.10%	Monthly
	Eurozone	12:00	Construction Output s.a. (MoM) (Dec)		***	-] }	1.40%	Monthly
	South Africa	13:00	Retail Sales (MoM) (Dec)		**	3.5	1.80%	Monthly
*	Canada	15:30	Consumer Price Index (YoY) (Jan)		***	0.80%	0.70%	Monthly
	US	15:30	Advance Retail Sales (MoM) (Jan)		***	1.00%	-0.70%	Monthly
	US	15:30	Producer Price Index (YoY) (Jan)		***	0.90%	0.80%	Monthly
	US	16:15	Industrial Production (MoM) (Jan)		***	0.50%	1.60%	Monthly
	US	17:00	NAHB Housing Market Index (Feb)		* *	83.00	83.00	Monthly
	US	17:30	EIA Crude Oil Stocks Change (Barrels) (12-Fe	eb)	***	-	-6.64mn	Weekly
	US	21:00	Fed Releases Minutes of FOMC Meeting		***	- X	-	As Scheduled

Note: ★★★ High ★★ Medium ★Low



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