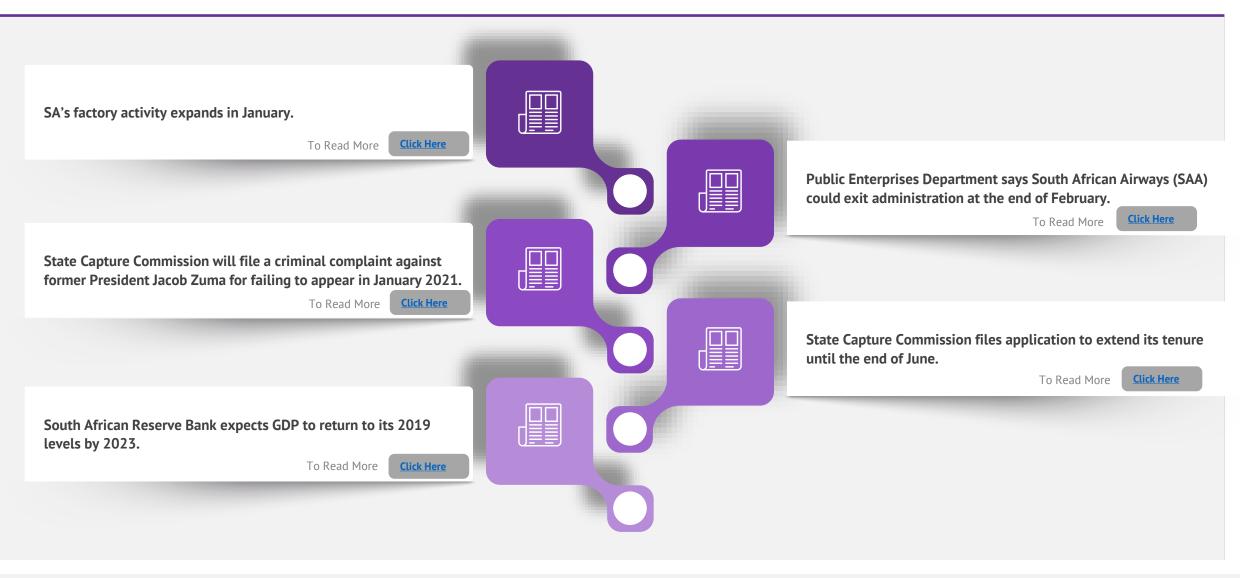




Economic and Political News







South Africa Market 🔔

South African markets closed in the green yesterday, boosted by gains in platinum mining, industrial and resources sector stocks.

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Top Losers

US Market 🔔

US markets closed mostly firmer yesterday, as technology sector stocks jumped following upbeat quarterly results.

S&P 500 futures

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Top Losers

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa	Fin. (ZAR)
A	▲ 63,010.61		▲ 57,828.55		11,850.68
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
276.96	0.44	243.42	0.42	22.31	0.19
WTD % Chg.	MTD % Chg. 0.86	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.86		0.90	0.90	1.38	1.38
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg -3.08	YTD % Chg.
5.16	6.06	5.39	6.34		-1.74

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▲ 3,830.17		▼ 13,610.54		▲ 30,723.60	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
3.86	0.10	- <mark>2.24</mark>	-0.02	36.12	0.12
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
3.12	3.12	4.13	4.13	2.47	2.47
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
-1.11	1.97	1.42	5.60	- <mark>2.04</mark>	0.38

JSE All Share

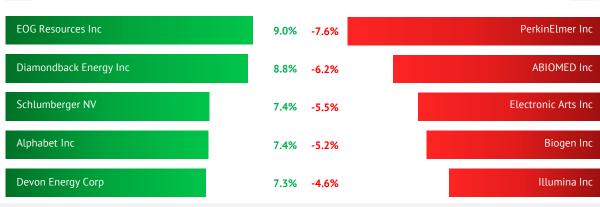
S&P 500



p Gainers			

Sasol Ltd	11.8	% -10.1%	Steinhoff International Holdings NV
Super Group Ltd	9.8	% -3.9%	Libstar Holdings Ltd
Stenprop Ltd	9.3	% -3.3%	Capitec Bank H <mark>oldings Ltd</mark>
Distell Group Holdings Ltd	7.7	% -3.1%	Curro Ho <mark>ldings Ltd</mark>
Brait SE	5.7	% -2.7%	Liberty Two Degrees

Top Gainers







UK markets finished lower yesterday, weighed down by losses in healthcare sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)		
▼ 6,507.82		▲ 13,933.63		▼ 5,563.05		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-8.83	-0.14	98.47	0.71	- <mark>0.06</mark>	- <mark>0.00</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.57	1.57	3.73	3.73	3.03	3.03	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
-0.82	0.73	-2.08	1.57	-2.74	0.21	



Asian markets are trading lower this morning, amid tight liquidity conditions in China. The Nikkei 225 Index is trading 0.8% lower at 28,414.46.

*As at 6:00 SAST

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Nikkei 22	25 * (JPY)	Shanghai Composite * (CNY)		Hang Seng * (HKD)		
▼ 28,414.46		▼ 3,481.45		▼ 28,908.27		
1 Day Chg -232.04	1 D % Chg -0.81	1 Day Chg -35.86	1 D % Chg -1.02	1 Day Chg -399.19	1 D % Chg -1.36	
WTD % Chg. 3.55	MTD % Chg. 3.55	WTD % Chg. 0.98	MTD % Chg. 0.98	WTD % Chg. 3.62	MTD % Chg. 3.62	
Prev. Month % Chg	YTD % Chg. 4.38	Prev. Month % Chg 0.29	YTD % Chg. 1.27	Prev. Month % Chg 3.87	YTD % Chg. 7.62	

FTSE 100

Nikkei 225

5.6% -4.0%



Top Gainers

Top Losers



Top Gainers

Sony Corp

Alps Alpine Co Ltd

8.8%



Kao Corp

Vodafone Group Plc	5.9%	-6.3%	GlaxoSmithKline Plc
Aviva Plc	3.7%	-3.0%	Rolls-Royce Holdings Plc
M&G Plc	2.3%	-2.2%	Melrose Industries Plc
BT Group Plc	1.8%	-2.1%	Diageo Plc
Royal Dutch Shell Plc- Class B	1.8%	-2.0%	Hikma Pharma <mark>ceuticals Plc</mark>

Kawasaki Kisen Kaisha Ltd	
Tokyo Electric Power Co Holdings Inc	
Nomura Holdings Inc	

Z Holdings Corp	-5.5%	7.1%
Advantest Corp	-4.6%	7.0%
SUMCO Corp	-4.4%	5.7%

M3 Inc



Currencies



At 06:00 SAST, the US Dollar advanced 0.18% against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading 0.06% weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro rose 0.05% against the South African

The Euro weakened against the South African Rand yesterday, amid concerns over Eurozone's economic recovery.

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At 06:00 SAST, the Australian Dollar is trading 0.26% firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▲ 0.62%

Brent (\$/barrel)

58.82

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, after the US Energy Information Administration (EIA) reported that crude oil inventories fell by 994,000 bls last week.

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At 06:00 SAST, gold prices edged lower, amid strength in the US dollar.

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Yesterday, gold prices rose.



At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 7,851.50

Yesterday, copper prices have risen.

* As of previous close



Major South African Corporate News

Liberty Holdings Ltd

Expects FY20 HEPS and EPS to be more than 20.0%.

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Sappi Limited

Revenues dropped to USD1.16bn in 1021 from USD1.30bn.

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Major Global Economic News



US

Private sector employment rose more than expected in January.

The ISM services index unexpectedly advanced to two-year high in January.

The Markit services PMI climbed in January.



Eurozone

Eurozone consumer prices rose for the first time in 6 months in January.

Eurozone's Markit services PMI fell in January.

Germany's service sector activity contracted for the fourth straight month in January.



Asia

Australia's trade surplus widened in December.



UK

UK service sector activity weakened at its fastest pace in eight months in January.



Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	10:30	Markit Construction PMI (Jan)	**		47.10	Monthly
	UK	11:30	Markit Construction PMI (Jan)	*	52.90	54.60	Monthly
	Eurozone	12:00	Retail Sales (MoM) (Dec)	***	1.60%	-6.10%	Monthly
	Eurozone	12:00	Retail Sales (YoY) (Dec)	***	0.30%	-2.90%	Monthly
>=	South Africa	13:00	Electricity Consumption (YoY) (Dec)	*	3.5	-2.10%	Monthly
>=	South Africa	13:00	Electricity Production (YoY) (Dec)	*		-2.40%	Monthly
	UK	14:00	BoE Interest Rate Decision	*	0.10%	0.10%	As Scheduled
	UK	14:00	Bank of England Minutes	*			As Scheduled
	US	15:30	Initial Jobless Claims (30-Jan)	***	830.00K	847.00K	Weekly
	US	17:00	Durable Goods Orders (Dec) (F)	***		1.20%	Monthly
	US	17:00	Factory Orders (MoM) (Dec)	***	0.70%	1.00%	Monthly
	US	17:30	EIA Natural Gas Storage Change (29-Jan)	***	<u>-</u> ·	-128.00Bcf	Weekly

Note: ★★★ High ★★ Medium ★Low



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