



Economic and Political News

South Africa's (SA) Absa Purchasing Managers' Index (PMI) drops to 50.30 in December, compared to 52.60 in November.

SA's gross gold & forex reserves climb to USD55.01bn in December, compared to a level of USD53.76bn in November. Additionally, net gold & forex reserves advance to USD52.05bn in December, compared to USD51.26bn in November.

President Cyril Ramaphosa to initiate disciplinary process against his spokesperson Khusela Diko.



South African Social Security Agency (Sassa) suspends more than 200,000 temporary disability grants due to a lack of funds.

African National Congress (ANC) expects parliament to approve an amendment to the land-expropriation clause this year.

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South Africa Market 🔼

South African markets closed in the green on Friday, boosted by gains in banking and financial sector stocks.

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US markets closed firmer on Friday, on prospects of additional fiscal stimulus from the US government.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)		
A	▲ 63,519.18		▲ 58,423.34		12,308.90	
1 Day Chg 476.30	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
	0.76	417.11	0.72	307.58	2.56	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	6.92	NA	7.44	NA	2.06	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.06	6.92		7.44	8.08	2.06	

S&P 500 (USD)		Nasdaq Comp	posite (USD)	JSD) DJIA (USD)	
▲ 3,824.68		▲ 13,201.98		▲ 31,097.97	
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg 134.50 1.03		1 Day Chg	1 D % Chg
20.89	0.55			56.84	0.18
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	1.83	NA	2.43	NA	1.61
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	1.83	5.65	2.43	3.27	1.61

JSE All Share

S&P 500

Top Gainers			Top Losers
Imperial Logistics Ltd	10.8%	-5.5%	DRDGOLD Ltd
City Lodge Hotels Ltd	10.5%	-4.9%	Pan African Resources Plc
KAP Industrial Holdings Ltd	7.1%	-4.5%	Harmony Gold Mining Co Ltd
Tsogo Sun Gaming Ltd	6.6%	-3.3%	Zeder Investments Ltd
Woolworths Holdings Ltd	5.2%	-3.3%	Sibanye Stillwater Ltd

Top Gainers	
Tesla Inc	7.8% -5.3%
F5 Networks Inc	6.2% -3.8%
NRG Energy Inc	4.3% -3.6%
Incyte Corp	4.2% -3.3%
Keysight Technologies Inc	4.1% -3.1%

Western Digital Corp Avery Dennison Corp Newmont Corp Valero Energy Corp Apache Corp

Top Losers

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UK markets finished higher on Friday, amid hopes for a swift economic recovery.

FTSE 100 futures

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)	Asia Market	

Asian markets are trading mixed this morning. Markets in Japan are closed today on account of a public holiday.

#As on 08 January 2021

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
A	▲ 6,873.26		▲ 14,049.53		5,706.88
1 Day Chg 16.30	1 D % Chg 0.24	1 Day Chg 1 D % Chg 81.29 0.58		1 Day Chg 37.03	1 D % Chg 0.65
WTD % Chg. NA	MTD % Chg. 6.39	WTD % Chg. NA	MTD % Chg. 2.41	WTD % Chg. NA	MTD % Chg. 2.80
Prev. Month % Chg 3.10	YTD % Chg. 6.39	Prev. Month % Chg	YTD % Chg. 2.41	Prev. Month % Chg	YTD % Chg. 2.80

Nikkei 225 # (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▲ 28,139.03		▼ 3,561.77		28,079.78		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
+648.90	2.36	-8.34	-0.23	201.56	0.72	
WTD % Chg.	MTD % Chg. 2.53	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA		NA	2.79	NA	2.38	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	2.53	2.40	2.79	3.38	2.38	

FTSE 100

Nikkei 225

Top Gainers		Top Losers
Hargreaves Lansdown Plc	5.4% -3.5%	Fresnillo Plc
Barratt Developments Plc	4.5% -3.4%	Rolls-Royce Holdings Plc
Ocado Group Plc	4.3% -3.0%	Polymetal In
Compass Group Plc	4.2% -2.6%	BT Group Plc
Just Eat Takeaway.com NV	3.5% -2.3%	J Sainsbury Plc

Top Gainers	As on 08 January 2021
Oki Electric Industry Co Ltd	9.6% -3.3%

Top Gainers	AS ON OF January 2021	Top Losers
Oki Electric Industry Co Ltd	9.6% -3.3%	IHI Corp
Oji Holdings Corp	7.7% -2.2%	Casio Computer Co Ltd
Bridgestone Corp	6.0% -2.1%	Kawasaki Kisen Kaisha Ltd
Sumitomo Electric Industries Ltd	5.8% -2.1%	Olympus Corp
Taiyo Yuden Co Ltd	5.5% -1.6%	Nissan Motor Co Ltd



Currencies

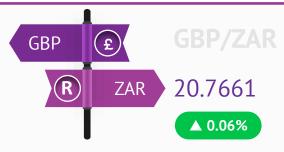


At 06:00 SAST, the US Dollar is trading firmer against the South African Rand.

The US Dollar fell against the South African Rand on Friday, amid dismal US jobs data.

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At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound declined against the South African Rand on Friday.



At 06:00 SAST, the Euro rose against the South African Rand.

The Euro weakened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar dropped against the South African Rand on Friday.

Commodities



▼ -1.36%

Brent (\$/barrel)

55.23

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil climbed, as Saudi Arabia agreed to deepen output cuts. Meanwhile, Baker Hughes reported that US oil rig count rose by 8 to 275 last week.

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At 06:00 SAST, gold prices edged lower, amid strength in the US dollar.

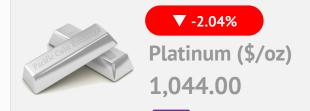
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On Friday, gold prices fell, amid expectations of an orderly transition of new US President.

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At 06:00 SAST, platinum prices declined.

On Friday, platinum prices decreased.



Copper (\$/MT)* 8,118.00

On Friday, copper prices have fallen.

* As of previous close

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Major South African Corporate News

No News



Major Global Economic News



US

Unemployment remained rate unchanged in December.

Non-farm payrolls declined December.

Consumer credit climbed to its highest level since June in November.



Eurozone

Eurozone's unemployment rate unexpectedly dropped in November.

Germany's current account surplus narrowed in November.

Germany's trade surplus narrowed in November.



Asia

Australian retail sales climbed in November.

China's consumer price index (CPI) rose in December.

China's producer price index (PPI) dropped less than expected in December.



UK

The Halifax house price index rose lessthan-expected in December.

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	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
*3	China	03:30	Consumer Price Index (MoM) (Dec)	***	0.70%*	-0.60%	Monthly
*)	China	03:30	Consumer Price Index (YoY) (Dec)	***	0.20%*	-0.50%	Monthly
*3	China	03:30	Producer Price Index (YoY) (Dec)	***	-0.40%*	-1.50%	Monthly
(%)	Spain	10:00	Industrial Output s.a. (YoY) (Nov)	**	-	-1.60%	Monthly
<u>(€)</u>	Spain	10:00	Industrial Output n.s.a. (YoY) (Nov)	**	3.5	-6.10%	Monthly
*	Switzerland	11:00	Total Sight Deposits (CHF) (08-Jan)	*		CHF702700.00mn	Weekly
*	Switzerland	11:00	Domestic Sight Deposits (CHF) (08-Jan)	*		CHF631500.00mn	Weekly
()	Eurozone	11:30	Sentix Investor Confidence (Jan)	***		-2.70	Monthly
*	Canada	16:30	Bank of Canada Business Outlook Survey	(· · · · · **			As Scheduled
	UK	17:00	BoE Governor Bailey Speech	*			As Scheduled
	US	18:00	Consumer Inflation Expectations (1 yr ahead)	(Dec)	-	2.96%	Monthly

Note: ★★★ High ★★ Medium ★Low





40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Sasol Ltd	16834	25.69	25.69	25.69
ArcelorMittal South Africa Ltd	123	23.00	23.00	23.00
Glencore PLC	5692	21.55	21.55	21.55
Texton Property Fund Ltd	175	21.53	21.53	21.53
AfroCentric Investment Corp Ltd	460	21.05	21.05	21.05
Anglo American PLC	58217	20.04	20.04	20.04
Sappi Ltd	3893	18.62	18.62	18.62
BHP Group PLC	45615	17.24	17.24	17.24
Steinhoff International Holdings NV	120	15.38	15.38	15.38
MiX Telematics Ltd	800	14.29	14.29	14.29
Accelerate Property Fund Ltd	72	14.29	14.29	14.29
City Lodge Hotels Ltd	285	14.00	14.00	14.00
Exxaro Resources Ltd	15761	13.47	13.47	13.47
Mondi PLC	38813	13.12	13.12	13.12
MTN Group Ltd	6795	12.89	12.89	12.89
Montauk Holdings Ltd	11400	12.40	12.40	12.40
Imperial Logistics Ltd	4188	12.13	12.13	12.13
Nampak Ltd	223	11.50	11.50	11.50
Aspen Pharmacare Holdings Ltd	13860	10.55	10.55	10.55
KAP Industrial Holdings Ltd	349	10.44	10.44	10.44
African Rainbow Minerals Ltd	28850	10.15	10.15	10.15

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
South32 Ltd	3100	10.01	10.01	10.01
Investec PLC	4128	9.64	9.64	9.64
Cie Financiere Richemont SA	14348	9.44	9.44	9.44
Royal Bafokeng Platinum Ltd	7150	9.36	9.36	9.36
Bid Corp Ltd	28610	8.77	8.77	8.77
Long4Life Ltd	357	8.51	8.51	8.51
Investec Ltd	3975	8.49	8.49	8.49
DataTec Ltd	2653	8.07	8.07	8.07
Telkom SA SOC Ltd	3306	7.65	7.65	7.65
Kumba Iron Ore Ltd	66910	7.43	7.43	7.43
Lewis Group Ltd	2398	7.29	7.29	7.29
Quilter PLC	3286	6.90	6.90	6.90
British American Tobacco PLC	58130	6.57	6.57	6.57
Dis-Chem Pharmacies Ltd	2238	6.52	6.52	6.52
Super Group Ltd/South Africa	2483	6.07	6.07	6.07
Vodacom Group Ltd	13188	6.02	6.02	6.02
Reunert Ltd	3835	5.94	5.94	5.94
Net 1 UEPS Technologies Inc	7200	5.88	5.88	5.88
Pan African Resources PLC	508	5.83	5.83	5.83
JSE All Share Index	63519.0	6.92	6.92	6.92



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