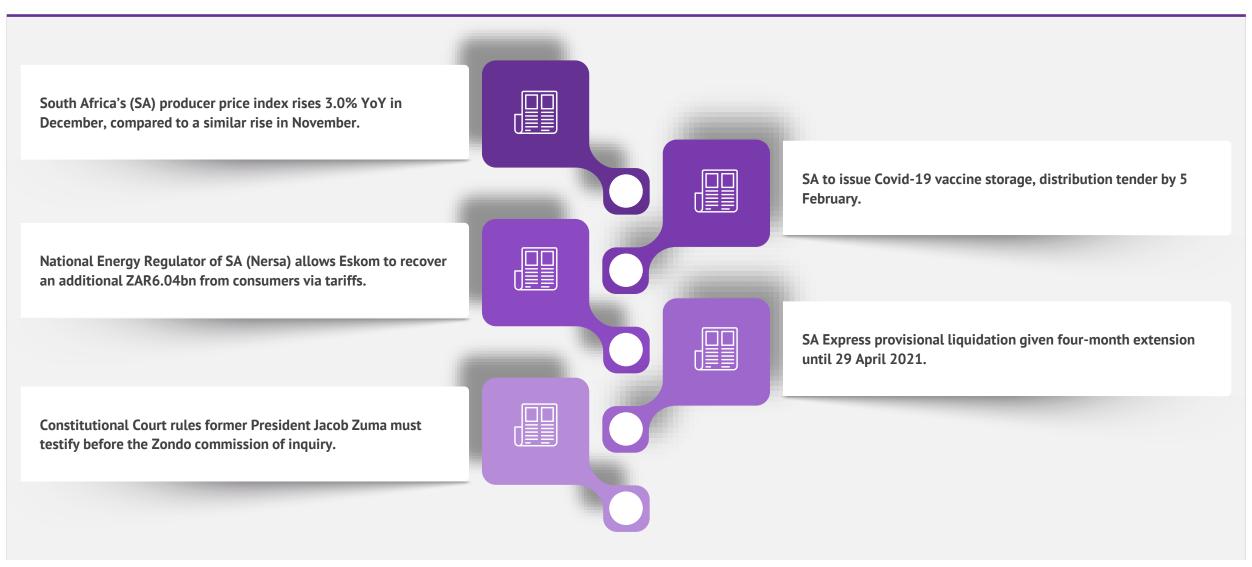




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, tracking gains in their global peers.

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JSE All Sh	are (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
A	63,206.72	A	58,084.46	A	11,873.83	
1 Day Chg 422.20	1 D % Chg 0.67	1 Day Chg 440.02	1 D % Chg 0.76	1 Day Chg 47.44	1 D % Chg 0.40	
WTD % Chg. -1.22	MTD % Chg. 6.39	WTD % Chg. -1.36	MTD % Chg. 6.81	WTD % Chg. 1.61	MTD % Chg. -1.55	
rev. Month % Chg 4.06	YTD % Chg. 6.39	Prev. Month % Chg	YTD % Chg. 6.81	Prev. Month % Chg 8.08	YTD % Chg. -1.55	



US markets closed firmer yesterday, following upbeat corporate earnings reports.

S&P 500 futures

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Top Losers

Lumen Technologies Inc

Iron Mountain Inc

ViacomCBS Inc

Kroger Co

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
A	3,787.38	A	13,337.16	▲ 30,603.36		
1 Day Chg 1 D % Chg 36.61 0.98		1 Day Chg 1 D % Chg 66.56 0.50		1 Day Chg 300.19	1 D % Chg 0.99	
WTD % Chg. -1.41	MTD % Chg. 0.83	WTD % Chg. - <mark>1.52</mark>	MTD % Chg. 3.48	WTD % Chg. -1.27	MTD % Chg. - <mark>0.01</mark>	
Prev. Month % Chg 3.71	YTD % Chg. 0.83	Prev. Month % Chg 5.65	YTD % Chg. 3.48	Prev. Month % Chg 3.27	YTD % Chg. - <mark>0.01</mark>	

JSE All Share

S&P 500

Top Losers **Top Gainers** Sibanye Stillwater Ltd City Lodge Hotels Ltd 6.0% -7.8% Hammerson Plc RFG Holdings Ltd 5.8% -6.8% Royal Bafokeng Platinum Ltd Cartrack Holdings Ltd 5.5% -5.6% Anglo American Platinum Ltd Investec Property Fund Ltd 5.5% -5.6% Textainer Grp Holdings Ltd Lighthouse Capital Lt 5.0% -5.0%

Top Gainers			
L Brands Inc	10.4%	-22.5%	
American Airlines Group Inc	9.3%	-9.7%	
Enphase Energy Inc	8.2%	-9.6%	
ABIOMED Inc	8.1%	-8.7%	
Booking Holdings Inc	7.9%	-8.4%	

7.9% -8.4% Whirlpool Corp





UK markets finished lower yesterday, on lockdown worries, vaccine row and lower commodity prices.

FTSE 100 futures

1

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Asia Market	
Asia Market	
Asia Mainet	

Asian markets are trading mostly higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 0.7% lower at 27,987.98.

*As at 6:00 SAST

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Top Losers

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)		Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▼ 6,526.15		▲ 13,665.93		▲ 5,510.52		▼ 27,987.98		▲ 3,513.37		▲ 28,631.90	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg 50.90	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-41.22	-0.63	45.47	0.33		0.93	-209.44	-0.74	8.20	0.23	81.13	0.28
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>2.52</mark>	1.02	-1.50	-0.39	-0.88	-0.74	-1.52	2.74	- <mark>2.82</mark>	0.92	-3.05	4.85
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.10	1.02	3.22	-0.39	0.60	- <mark>0.74</mark>	3.82	2.74	2.40	0.92	3.38	4.85

FTSE 100

Nikkei 225

Top Losers **Top Gainers** Fresnillo Plc Prudential Plc 6.4% -7.8% **International Consolidated Airlines Grp** Pearson Plc 4.8% -7.8% Glencore Plc Imperial Brands Plc 4.6% -3.7% Anglo American Plc Ocado Group Plc 3.9% -3.5% M&G Plc 3.4% -3.0% Sage Group Plc



Sumitomo Dainippon Pharma Co Ltd Tokyo Electric Power Co Holdings Inc 10.2% -5.5% Fuji Electric Co Ltd Canon Inc 5.3% -5.4% Taiyo Yuden Co Ltd Mitsubishi Motors Corp 3.8% -4.4% Fujitsu Ltd Sharp Corp 3.8% -3.9% Nisshin Seifun Group Inc Suzuki Motor Corp 3.4% -3.6%



Currencies

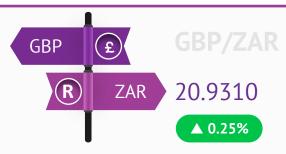


At 06:00 SAST, the US Dollar advanced against the South African Rand.

The US Dollar fell against the South African Rand yesterday, as risk appetite returned among investors.

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At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose against the South African Rand. The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally lower against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▲ 0.20%

Brent (\$/barrel) 55.64

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil dropped, amid global demand concerns.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell.



At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 7,879.65

Yesterday, copper prices have advanced.

* As of previous close





Major South African Corporate News

Anglo American Platinum Ltd

PGM production at own-managed mines fell by 8.0% to 617,800 ounces in 4020.

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Clicks Group Limited

Total group retail sales increased by 6.5% and by 3.5% in comparable stores.

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Kumba Iron Ore Limited

Total sales fell by 5.0% to 39.70 Mt in 4020.

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Major Global Economic News



US

Initial jobless claims fell for a second consecutive week last week.

Growth in gross domestic product (GDP) slowed in 4020.

The leading indicator rose as expected in December.



Eurozone

Germany's inflation turned positive for the first time in 7 months in January.

Eurozone consumer confidence index dropped as estimated in January.

Eurozone economic sentiment indicator fell less than expected in January.



Asia

Australia's producer price index (PPI) dropped in 4Q20.

Japan's unemployment rate remained unchanged in December.

Japanese industrial production declined more than expected in December.



Economic Calendar

	Country	SAST	Economic Indicator	30 T.	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:30	Tokyo Consumer Price Index (YoY) (Jan)		***	-0.50%*	-1.30%	Monthly
	Japan	01:50	Industrial Production (MoM) (Dec) (P)		***	-1.60%*	-0.50%	Monthly
>=	South Africa	08:00	Private Sector Credit (YoY) (Dec)		*	-	3.38%	Monthly
	France	08:30	Gross Domestic Product (YoY) (Q4) (P)		***	-)}	-3.90%	Quarterly
	Germany	09:00	Gross Domestic Product s.a. (QoQ) (Q4) (P)		***	0.00	8.50%	Quarterly
	Germany	10:55	Unemployment Rate s.a. (Jan)		***	6.10%	6.10%	Monthly
>=	South Africa	11:30	SACCI Business Confidence Index (Dec)		*	1 5 5 - 1	93.40	Monthly
>=	South Africa	14:00	Trade Balance (Dec)		**	ZAR23.00bn	ZAR36.70bn	Monthly
*	Canada	15:30	Gross Domestic Product (YoY) (Nov)		***		-3.50%	Monthly
	US	16:45	Chicago PMI (Jan)		***	58.50	59.50	Monthly
	US	17:00	Reuters/Michigan Consumer Sentiment Index	(Jan) (F)	***	79.20	80.70	Monthly
	US	20:00	Baker Hughes US Oil Rig Count (29-Jan)		*		289.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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