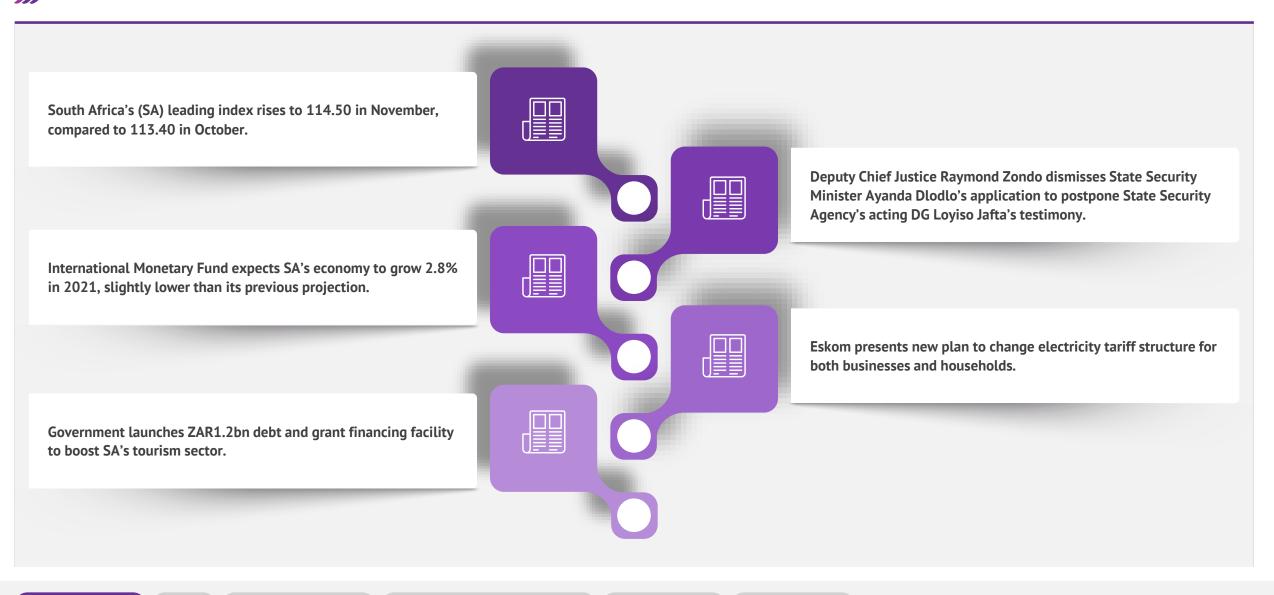


# ONE by Minute b

27 JANUARY 2021

#### **Economic and Political News**



Equity

# **ONE MINUTE BRIEF** | 27 January 2021



South Africa Market 🗸				US Market  US Market							
South African r	markets closed i	in the red yesterda	ay, as hopes for	r US fiscal stimulus To Read More		US markets clo stimulus. S&P 500 futures		esterday, amid cor	ncerns over nev	v coronavirus vari To Read Mor	
JSE All Sh	are (ZAR)	JSE Top 4	40 (ZAR)	JSE Africa F	in. (ZAR)	S&P 500	) (USD)	Nasdaq Com	posite (USD)	DJIA (	USD)
•	63,923.63	•	58,720.55		11,739.17	•	3,849.62	•	13,626.06	•	30,937.04
1 Day Chg -636.22	1 D % Chg - <mark>0.99</mark>	1 Day Chg -687.50	1 D % Chg -1.16	1 Day Chg 189.35	1 D % Chg 1.64	1 Day Chg -5.74	1 D % Chg - <mark>0.15</mark>	1 Day Chg -9.93	1 D % Chg - <mark>0.07</mark>	1 Day Chg -22.96	1 D % Chg - <mark>0.07</mark>
WTD % Chg. -0.10	MTD % Chg. 7.60	WTD % Chg. -0.28	MTD % Chg. 7.98	WTD % Chg. 0.46	MTD % Chg. -2.66	WTD % Chg. 0.21	MTD % Chg. 2.49	WTD % Chg. 0.61	MTD % Chg. 5.72	WTD % Chg. -0.19	MTD % Chg. 1.08
Prev. Month % Chg 4.06	YTD % Chg. 7.60	Prev. Month % Chg 3.83	YTD % Chg. 7.98	Prev. Month % Chg 8.08	YTD % Chg. -2.66	Prev. Month % Chg 3.71	YTD % Chg. 2.49	Prev. Month % Chg 5.65	YTD % Chg. 5.72	Prev. Month % Chg 3.27	YTD % Chg. 1.08
		JSE All	Share					S&P	500		
📝 Top Gai	ners	JSE All	Share	Top L	.osers 📉	📝 Top Gair	ners	S&P	500	Top I	_osers
<b>Top Gai</b> Hammerson Plc	iners		. Share -26.1%		OSERS	Lumen Technologie		S&P 28.1%			LOSERS
		9.0% -	_	Montauk						Er	CLUBS.
Hammerson Plc	Properties Plc	9.0% - 6.7% -	-26.1%	Montauk Cartra	Renewables Inc	Lumen Technologie		28.1% 8.9%	-7.6%	Er	phase Energy Inc
Hammerson Plc Capital & Counties I	Properties Plc Ltd	9.0% - 6.7% 6.7%	-26.1% -6.2%	Montauk Cartra	Renewables Inc ack Ho <mark>ldings Ltd</mark>	Lumen Technologie Fox Corp- Class B		28.1% 8.9%	-7.6% -6.8% -6.4%	En	ort-McMoRan Inc



#### **ONE MINUTE BRIEF** | **27** January 2021

# Source of the second se

# W UK Market 🔺

UK markets finished higher yesterday, boosted by gains in automaker and healthcare sector stocks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	) (EUR)	CAC 40 (EUR)		
▲ 6,654.01		▲	13,870.99	▲ 5,523.52		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	
15.16	0.23	227.04	1.66	51.16	0.93	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.61	2.99	-0.02	1.11	-0.65	- <mark>0.50</mark>	
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.10	2.99	3.22	1.11	0.60	- <mark>0.50</mark>	



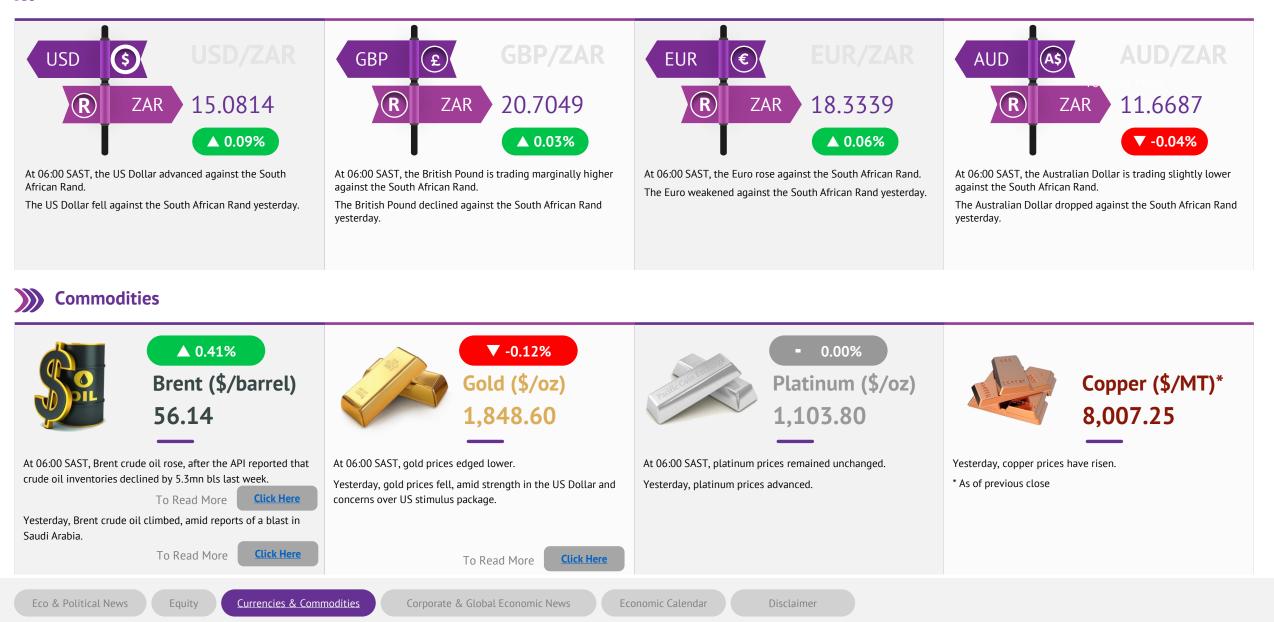
Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.3% higher at 28,630.44.

\*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▲ 28,630.44		•	3,568.40	▲ 29,453.73		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
84.26	0.30	-1.03	-0.03	62.47	0.21	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.30	4.02	-1.03	2.77	- <mark>0.19</mark>	7.93	
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.	
3.82	4.02	2.40	2.77	3.38	7.93	

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	📝 Top Gainers		Top Losers 📐
Pearson Plc	6.0% -3.9%	M&G Plc	Nitto Denko Corp	7.2% -6.0%	M3 Inc
Compass Group Plc	4.5% -3.6%	Just Eat Takeaway.com NV	Canon Inc	4.6% -3.2%	Kawa <mark>saki Kisen Kaisha Ltd</mark>
Johnson Matthey Plc	3.8% -3.3%	Whitbread Plc	NGK Insulators Ltd	<b>4.3%</b> - <b>3.1%</b> Nipp	on Steel & Sumitomo Metal Corp
Intermediate Capital Group Plc	3.1% -3.0%	JD Sports Fashion Plc	Seiko Epson Corp	4.2% -3.1%	Hitachi Zosen Corp
Informa Plc	2.8% -2.7%	Reckitt Benckiser Group Plc	Sharp Corp	3.8% - <b>3.1%</b>	Mitsui OSK Lines Ltd
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## Currencies



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#### Major South African Corporate News



#### Major Global Economic News

UK US Asia The CB consumer confidence index The ILO unemployment rate rose to a Australia's consumer price index (CPI) rebounded in January. climbed in 4Q20. four-year high in November. Australia's Westpac leading index rose The CBI distributive trade survey's retail The Richmond Fed manufacturing index fell in January. in December. sales balance fell to its lowest since May 2020 in January. The IMF raised its forecast for global Australia's NAB business conditions index rose to a 2-year high in Average earnings including bonus economic growth in 2021. December. climbed more than expected in November.

## **Economic Calendar**

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	UK	02:01	BRC Shop Price Index (MoM) (Jan)	<b>*</b> 3	-2.20%*	0.30%	Monthly
*)	China	03:30	Industrial Profits (YoY) (Dec)	**	20.10%*	15.50%	Monthly
	Japan	07:00	Coincident Index (Nov) (F)	*	89.10	89.40	Monthly
	Japan	07:00	Leading Economic Index (Nov) (F)	***	96.60	94.30	Monthly
_	Germany	09:00	GfK Consumer Confidence Survey (Feb)	***	-7.90	-7.30	Monthly
	South Africa	09:00	Leading Indicator (Nov)	*	-	108.60	Monthly
	US	14:00	MBA Mortgage Applications (22-Jan)	*		-1.90%	Weekly
	US	15:30	Durable Goods Orders (Dec) (P)	***	0.90%	1.00%	Monthly
	US	17:30	EIA Crude Oil Stocks Change (Barrels) (22-Jan)	* ***		4.35mn	Weekly
	US	21:00	Fed Interest Rate Decision	***	0.25%	0.25%	As Scheduled
	US	21:00	Fed's Monetary Policy Statement	***	-	-	As Scheduled
	US	21:30	Fed's Powell Holds Press Conference Following FOMC Decision	***	-	- 1	As Scheduled

Note: ★★★ High ★★ Medium ★Low

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