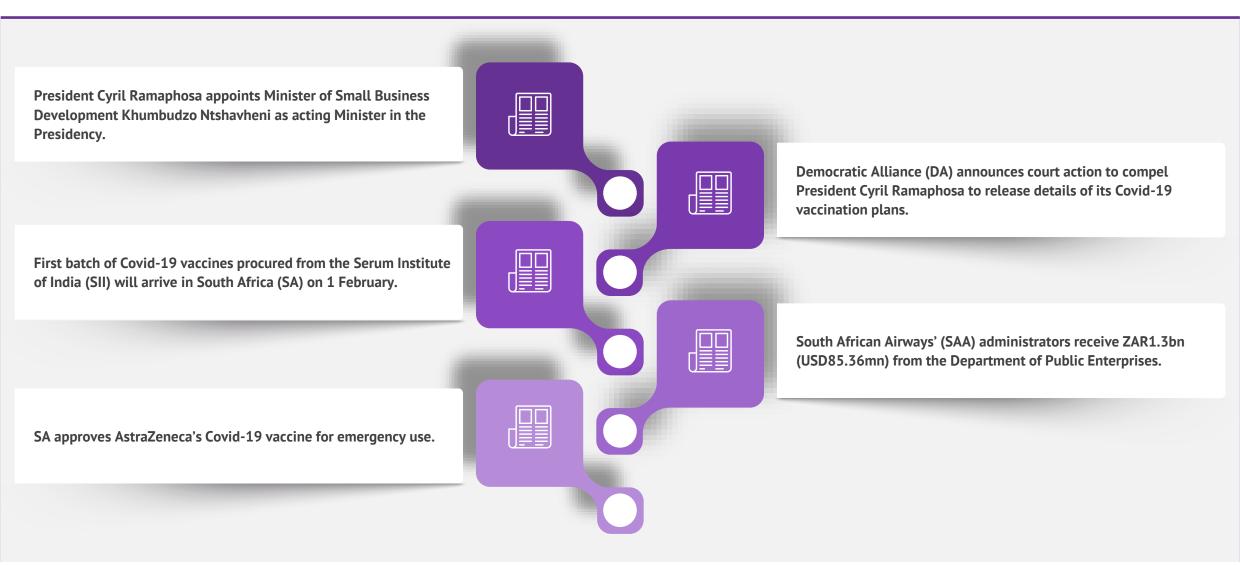


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Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg -1,139.11

WTD % Chg.

-1.88

Prev. Month % Chg 4.06

7 62,784.52

1 D % Chg

-1.78

MTD % Chg.

5.68 YTD % Chg.

5.68

South African markets closed in the red yesterday, led by losses in platinum mining, gold mining and resources sector stocks.

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Top Losers

JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
	57,644.44	11,826.39		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-1,076.11	- <mark>1.83</mark>	87.22	0.74	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>2.11</mark>	6.00	1.20	-1.94	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.83	6.00	8.08	-1.94	



US markets closed significantly lower yesterday, amid concerns over increased speculative trading activity.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▼	3,750.77	▼	13,270.60	▼ 30,303.17		
1 Day Chg -98.85			1 D % Chg -2.61	1 Day Chg -633.87	1 D % Chg -2.05	
WTD % Chg. - <mark>2.36</mark>	· ·		MTD % Chg. 2.97	WTD % Chg. - <mark>2.24</mark>	MTD % Chg. -0.99	
Prev. Month % Chg YTD % Chg. 3.71 -0.14		Prev. Month % Chg YTD % Chg. 5.65 2.97		Prev. Month % Chg YTD % Chg. 3.27 -0.99		

JSE All Share

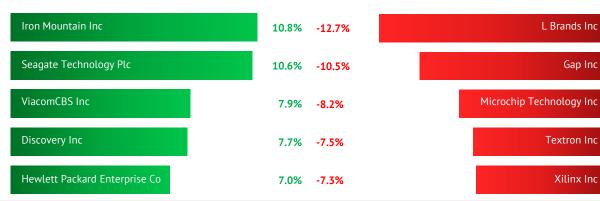
S&P 500

Top Gainers

Steinhoff International Holdings NV	31.7%	-7.2%	Royal Bafokeng Platinum Ltd
Hudaco Industries Ltd	7.6%	-6.9%	Glencore Plc
Cashbuild Ltd	3.7%	-6.7%	Kumba Iron Ore Ltd
British American Tobacco Plc	2.9%	-6.3%	Anglo American Plc
Capital & Counties Properties Plc	2.9%	-6.2%	Sib <mark>anye Stillwater Ltd</mark>



Top Gainers







UK markets finished lower yesterday, as mining sector stocks declined on demand worries.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	O (EUR)	CAC 40 (EUR)		
▼	6,567.37	▼	13,620.46	▼ 5,459.62		
1 Day Chg -86.64	1 D % Chg -1.30	1 Day Chg -250.53	1 D % Chg -1.81	1 Day Chg -63.90	1 D % Chg -1.16	
WTD % Chg. -1.91	MTD % Chg. 1.65	WTD % Chg. -1.83	MTD % Chg. -0.72	WTD % Chg. -1.80	MTD % Chg. -1.65	
Prev. Month % Chg YTD % Chg. 3.10 1.65		Prev. Month % Chg	YTD % Chg. -0.72	Prev. Month % Chg	YTD % Chg. -1.65	



Asian markets are trading lower this morning, tracking overnight losses on Wall Street. The Nikkei 225 Index is trading 1.1% lower at 28,307.99.

*As at 6:00 SAST

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Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▼	28,307.99	▼ 3,520.28		▼ 28,670.18		
1 Day Chg			1 Day Chg 1 D % Chg		1 D % Chg	
-327.22			-53.06 -1.48		-2.14	
WTD % Chg. 0.01	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	4.34	-0.93	2.89	-0.51	7.59	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 2.40	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.82	4.34		2.89	3.38	7.59	

FTSE 100

Nikkei 225

Top Losers **Top Gainers** Pearson Plc 14.0% -13.0% Fresnillo Plc Hargreaves Lansdown Plc Glencore Plc 6.3% -6.8% British Land Co Plc Anglo American Plc 5.2% -6.2% Ocado Group Plc Evraz Plc 3.4% -4.9% Land Securities Group Plc Avast Plc 2.7% -4.6%

Top	Gainer

niners Top Losers

Isetan Mitsukoshi Holdings Ltd CyberAgent Inc 6.6% -8.4% Mitsubishi Motors Corp SoftBank Group Corp 6.3% -4.1% Asahi Group Holdings Ltd Rakuten Inc 5.5% -3.6% Kawasaki Kisen Kaisha Ltd M3 Inc 5.1% -3.3% Takashimaya Co Ltd 4.9% -3.3% Z Holdings Corp



Currencies



At 06:00 SAST, the US Dollar advanced against the South African Rand.

The US Dollar rose against the South African Rand yesterday, as the US Federal Reserve (Fed) raised concerns about the pace of economic recovery.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound climbed against the South African Rand yesterday, amid optimism over the Covid-19 vaccine rollout.

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At 06:00 SAST, the Euro fell against the South African Rand. The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday.

Commodities



▼ -0.52%

Brent (\$/barrel) 55.52

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped. The US Energy Information Administration (EIA) reported that crude oil inventories fell by 9.9mn bls to 476.7mn bls last week.

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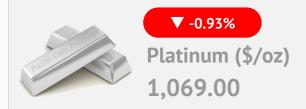


At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices fell, amid strength in the greenback.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices dropped.



Copper (\$/MT)* 7,821.25

Yesterday, copper prices have fallen.

* As of previous close

Eco & Political News

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

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Major South African Corporate News

Hudaco Industries Limited

Expects FY20 HEPS to be between ZAR10.25 and ZAR10.75.

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Life Healthcare Grp Holdings Ltd

Trading for the 1Q21 exceeded expectations.

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Lewis Group Limited

Total revenue, comprising merchandise sales and other revenue increased by 11.5% in 3Q20.

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Major Global Economic News



US

Durable goods orders rose less than expected in December.

The MBA mortgage applications fell in the week ended 22 January 2021.

Fed kept its key interest rate unchanged and maintained its asset purchases.



Eurozone

German GfK consumer confidence index dropped in February.



Asia

Japanese retail trade dropped in December.

Japan's leading economic index rose in November.

Japanese coincident index eased in November.



Economic Calendar

	Country	SAST	Economic Indicator		Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:50	Retail Trade s.a. (MoM) (Dec)		***	-0.80%*	-2.00%	Monthly
+	Switzerland	09:00	Trade Balance s.a. (Dec)		**	-	CHF3.09bn	Monthly
i i i i i i i i i i i i i i i i i i i	Spain	10:00	Unemployment Rate (Survey) (Q4)		*	16.60%	16.26%	Quarterly
>=	South Africa	11:30	Producer Price Index (YoY) (Dec)		**	2.80%	3.00%	Monthly
0	Eurozone	12:00	Consumer Confidence (Jan) (F)		***	-15.50	-13.80	Monthly
	Germany	15:00	Consumer Price Index (YoY) (Jan) (P)		***	0.70%	-0.30%	Monthly
	US	15:30	Initial Jobless Claims (23-Jan)		***	875.00K	900.00K	Weekly
	US	15:30	Gross Domestic Product Annualised (QoQ) (Q4) (P))	***	4.00%	33.40%	Quarterly
	US	17:00	Leading Indicator (MoM) (Dec)		· ***	0.30%	0.60%	Monthly
	US	17:00	New Home Sales (MoM) (Dec)		***	1.90%	-11.00%	Monthly
	US	17:30	EIA Natural Gas Storage Change (22-Jan)		***	_	-187.00 Bcf	Weekly
	US	18:00	Kansas City Fed Manufacturing Activity (Jan)		***	· ·	14.00	Monthly

Note: ★★★ High ★★ Medium ★Low



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