

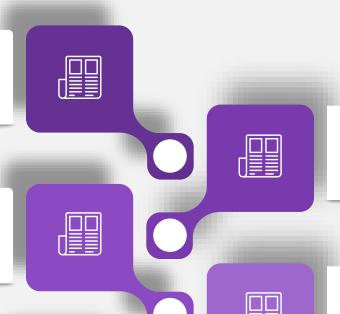


### **Economic and Political News**

The South African Health Products Regulatory Authority grants the health department permission to distribute the vaccine from AstraZeneca Plc and the University of Oxford for Covid-19 inoculations.

President Cyril Ramaphosa approves legislation to regulate public and private funding of political parties.

Labour Court dismisses the Broadcast, Electronic, Media and Allied Workers Union's (Bemawu) application for leave to appeal SABC's section 189 process.



The Pietermaritzburg High Court dismisses with costs Thales' bid to challenge the racketeering charge it faces along with former President Jacob Zuma.

President Cyril Ramaphosa says government is looking at increasing public borrowings to pay for Covid-19 vaccines.

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## South Africa Market 🔻

South African markets closed in the red on Friday, amid concerns over surging coronavirus cases worldwide.

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	US Market V	
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US markets closed mostly weaker on Friday, amid disappointing quarterly earnings reports from Intel and IBM.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	▼ 63,987.92		▼ 58,886.26		11,685.83	
1 Day Chg	1 D % Chg	1 Day Chg			1 D % Chg	
-186.96	-0.29	-83.11			-2.13	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	7.71	NA	8.29	NA	-3.10	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg</b> .	Prev. Month % Chg	YTD % Chg.	
4.06	7.71		8.29	8.08	-3.10	

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)	
▼	3,841.47	▲ 13,543.06		▼ 30,996.98	
1 Day Chg -11.60	1 D % Chg -0.30	1 Day Chg 12.14	1 D % Chg 0.09	1 Day Chg -179.03	1 D % Chg -0.57
WTD % Chg. NA	MTD % Chg. 2.27	WTD % Chg. NA	MTD % Chg. 5.08	WTD % Chg. NA	MTD % Chg. 1.28
Prev. Month % Chg 3.71	YTD % Chg. 2.27	Prev. Month % Chg 5.65	<b>YTD % Chg.</b> 5.08	Prev. Month % Chg	YTD % Chg. 1.28

**JSE All Share** 

**S&P 500** 

## **Top Gainers**

Cartrack Holdings Ltd

Hudaco Industries Ltd

RDI REIT Plc

#### 15.2% -7.9%

6.9% -5.9%

5.5% -5.6%

Liberty Two Degrees 5.1% -4.9%

**Prosus NV** -4.8% 3.3%

## Top Losers



Barloworld Ltd

Hammerson Plc

SVB Financial Group

Incyte Corp

African Rainbow Minerals Ltd

Redefine Properties Ltd

Lighthouse Capital Ltd

## **Top Gainers**

Diamondback Energy Inc

PulteGroup Inc

AmerisourceBergen Corp

5.4%

4.9%

4.3%

2.8%

2.7%

-9.9%

-9.3%

-6.8%

-5.2%

-4.7%





International Business Machines Corp

Intel Corp

Intuitive Surgical Inc

Western Digital Corp

Technology Plc





## UK Market 🔻

UK markets finished lower on Friday, on the back of lower commodity prices and dismal domestic economic data.

FTSE 100 futures

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Asia Market	
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Asian markets are trading higher this morning, amid hopes for US stimulus measures. The Nikkei 225 Index is trading 0.4% higher at 28,749.36.

\*As at 6:00 SAST

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)	
▼	▼ 6,695.07		▼ 13,873.97		5,559.57
1 Day Chg -20.35	1 D % Chg -0.30	1 Day Chg -32.70			1 D % Chg -0.56
WTD % Chg.	MTD % Chg. 3.63	WTD % Chg. NA	MTD % Chg. 1.13	WTD % Chg. NA	MTD % Chg. 0.15
Prev. Month % Chg 3.10	YTD % Chg. 3.63	Prev. Month % Chg	YTD % Chg. 1.13	Prev. Month % Chg	YTD % Chg. 0.15

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
<b>A</b>	28,749.36	▲ 3,627.01		<b>▲</b> 30,034.85	
1 Day Chg	1 D % Chg	1 Day Chg			1 D % Chg
117.91	0.41	20.26			1.99
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	4.33	NA	3.85	NA	8.14
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.82	4.33	2.40	3.85		8.14

**FTSE 100** 

Nikkei 225



### **Top Gainers**

## Top Losers



# **Top Gainers**

Kyowa Hakko Kirin Co Ltd



-4.1%



Sharp Corp

Kobe Steel Ltd

Sony Corp

RELX Plc	2.8%	-3.4%	International Consolidated Airlines Group
SSE Plc	2.6%	-3.0%	Next Plc
Ashtead Group Plc	1.9%	-2.8%	Melrose Industries Plc
Just Eat Takeaway.com NV	1.8%	-2.8%	Associated British Foods Plc
Smith & Nephew Plc	1.8%	-2.7%	Informa Plc

Asahi Kasei Corp

Ube Industries Ltd

Alps Alpine Co Ltd

Nikon Corp

5.1%

5.9%

-3.0%

5.0% -2.6%

4.9% -2.3%

Casio Computer Co Ltd

4.9% -2.2%

Kubota Corp



## **Currencies**



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar rose against the South African Rand on Friday, as weak macro-economic data increased demand for the safe haven asset.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound climbed against the South African Rand on



At 06:00 SAST, the Euro fell against the South African Rand. The Euro strengthened against the South African Rand on Friday.



At 06:00 SAST, the Australian Dollar is trading firmer against the South African Rand.

The Australian Dollar gained against the South African Rand on

#### **Commodities**



▼ -0.29%

Brent (\$/barrel) 55.25

At 06:00 SAST, Brent crude oil declined.

On Friday, Brent crude oil dropped, as the EIA reported that US crude inventories rose by 4.4mn bls for the week ended 15 January. Additionally, Baker Hughes reported that US oil rig count rose by 2 to 289 last week.

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At 06:00 SAST, gold prices edged higher.

On Friday, gold prices fell, amid rise in the US Treasury yields and strength in the US dollar.

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At 06:00 SAST, platinum prices remain unchanged. On Friday, platinum prices decreased.



Copper (\$/MT)\* 7,993.50

On Friday, copper prices have fallen.

\* As of previous close

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## Major South African Corporate News

### **Mr Price Group Limited**

Total retail sales rose 5.8% to ZAR7.50bn in 3020.

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### Pan African Resources Plc

1H21 Group gold production increased by 5.9% to 98,386oz.

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### **Major Global Economic News**



### US

Existing home sales jumped to its highest level in 14 years in December.

The Markit services PMI unexpectedly advanced in January.

The Markit manufacturing PMI unexpectedly rose in January.



## Eurozone

Eurozone's Markit services PMI dropped less than market forecast in January.

German services activity dropped for the 4th straight month in January.

German Markit manufacturing PMI declined to a 5-month low in January.



## UK

Public sector net borrowings climbed to its highest since 1962 in December.

Retail sales rose less-than-expected in December.

The Markit services PMI dropped in January.





Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
Germany	11:00	IFO - Business Climate (Jan)	***	91.80	92.10	Monthly
Germany	11:00	IFO - Current Assessment (Jan)	**	90.60	91.30	Monthly
Germany	11:00	IFO - Expectations (Jan)	**	93.40	92.80	Monthly
Switzerland	11:00	Total Sight Deposits (CHF) (22-Jan)	*	-	CHF703800.00mn	Weekly
Switzerland	11:00	Domestic Sight Deposits (CHF) (22-Jan)	*	3.0	CHF634100.00mn	Weekly
Eurozone	12:45	ECB's Panetta Speech	*	-	-	As Scheduled
US	15:30	Chicago Fed National Activity Index (Dec)	***		0.27	Monthly
Eurozone	15:45	ECB's Lane speech	**			As Scheduled
* <sup>3</sup> China	16:00	Conference Board Leading Economic Index (Dec	± ± ± ±			Monthly
US	17:30	Dallas Fed Manufacturing Business Index (Jan)	***		9.70	Monthly
Eurozone	18:15	ECB's Lagarde Speech	*	-	-	As Scheduled

Note: ★★★ High ★★ Medium ★Low





# 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Cartrack Holdings Ltd	7810	55.48	59.39	59.39
Montauk Holdings Ltd	15503	14.27	52.86	52.86
ArcelorMittal South Africa Ltd	143	5.93	43.00	43.00
Texton Property Fund Ltd	195	-1.52	35.42	35.42
City Lodge Hotels Ltd	330	14.98	32.00	32.00
Sappi Ltd	4233	1.17	28.98	28.98
AfroCentric Investment Corp Ltd	489	13.72	28.68	28.68
Steinhoff International Holdings NV	129	18.35	24.04	24.04
PPC Ltd	169	14.97	22.46	22.46
Long4Life Ltd	401	0.75	21.88	21.88
Sasol Ltd	16150	-4.94	20.59	20.59
Glencore PLC	5589	-4.04	19.35	19.35
Exxaro Resources Ltd	16533	7.71	19.03	19.03
Naspers Ltd	356400	5.92	18.04	18.04
Truworths International Ltd	4329	19.85	17.48	17.48
MiX Telematics Ltd	820	-1.80	17.14	17.14
Blue Label Telecoms Ltd	452	13.57	17.10	17.10
Aspen Pharmacare Holdings Ltd	14508	0.41	15.72	15.72
Accelerate Property Fund Ltd	72	2.86	14.29	14.29
Lewis Group Ltd	2390	2.65	13.21	13.21
KAP Industrial Holdings Ltd	356	-5.57	12.66	12.66

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Anglo American Platinum Ltd	162500	7.10	12.60	12.60
South32 Ltd	3168	3.23	12.42	12.42
Raubex Group Ltd	2410	7.59	12.09	12.09
Mpact Ltd	1550	1.11	11.91	11.91
Cie Financiere Richemont SA	14575	3.08	11.17	11.17
Anglo American PLC	53918	-2.93	11.17	11.17
Imperial Logistics Ltd	4151	8.32	11.14	11.14
BHP Group PLC	43211	-2.72	11.07	11.07
Net 1 UEPS Technologies Inc	7500	0	10.29	10.29
Santam Ltd	28098	2.36	10.28	10.28
Curro Holdings Ltd	1045	4.81	10.23	10.23
DataTec Ltd	2705	0.93	10.18	10.18
Royal Bafokeng Platinum Ltd	7200	-1.42	10.13	10.13
African Rainbow Minerals Ltd	28840	-0.09	10.11	10.11
Mondi PLC	37650	0.45	9.73	9.73
Life Healthcare Group Holdings Ltd	1841	1.21	9.45	9.45
Coronation Fund Managers Ltd	4718	5.86	9.29	9.29
Motus Holdings Ltd	6100	7.56	8.93	8.93
Kumba Iron Ore Ltd	67665	4.58	8.64	8.64
JSE All Share Index	63988.0	0.69	7.71	7.71



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## formerly Grant Thornton Capital

**a** GTC, The Wanderers Office Park,

**t** +27 (0) 10 597 6800

An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

**p** P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

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