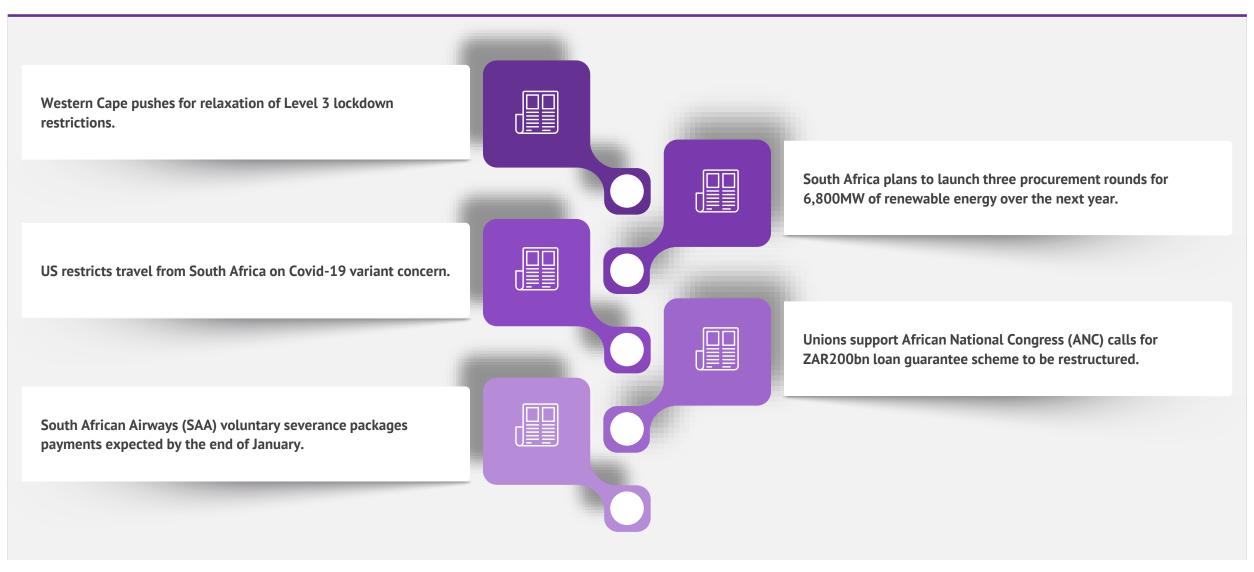




Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in shares of Naspers and Prosus.

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US Market 🔔
US Market 🗥
oo i lanket

US markets closed mostly firmer yesterday, ahead of corporate earnings reports.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 64,559.85		▲ 59,408.05		▼ 11,549.82		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
571.93	0.89	521.79	0.89	-136.01	-1.16	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.89	8.67	0.89	9.25	-1.16	-4.23	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.06	8.67		9.25	8.08	-4.23	

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▲ 3,855.36		▲ 13,635.99		▼ 30,960.00		
1 Day Chg 13.89	1 D % Chg 0.36	1 Day Chg 92.93	1 D % Chg 0.69	1 Day Chg -36.98	1 D % Chg - <mark>0.12</mark>	
WTD % Chg. 0.36	MTD % Chg. 2.64	WTD % Chg. 0.69	MTD % Chg. 5.80	WTD % Chg. - <mark>0.12</mark>	MTD % Chg. 1.16	
Prev. Month % Chg 3.71	YTD % Chg. 2.64	Prev. Month % Chg 5.65	YTD % Chg. 5.80	Prev. Month % Chg 3.27	YTD % Chg. 1.16	

JSE All Share

S&P 500

Top Gainers

Top Losers



Top Gainers



ZIII.			·
Steinhoff International Holdings NV	15.5%	-5.7%	Hammerson Plc
Woolworths Holdings Ltd	10.9%	-4.0%	Kumba Iron Ore Ltd
Cashbuild Ltd	9.8%	-4.0%	Capital & Counties Properties Plc
Curro Holdings Ltd	9.5%	-3.8%	Anglo American Platinum Ltd
Cartrack Holdings Ltd	8.8%	-3.7%	Vukile Property Fund Ltd

Iron Mountain Inc	(6.5%	-5.9%
Fox Corp- Class A	(6.4%	-5.5%
Fox Corp- Class B	!	5.2%	-5.3%
Clorox Co	4	4.8%	-5.1%
ViacomCBS Inc	4	4.7%	-5.0%

5.2% -5.3%	NOV Ir
4.8% -5.1%	Baker Hughes (

Carnival Corp

TechnipFMC Plc

Westrock Co





UK markets finished lower yesterday, weighed down by losses in travel sector stocks.

FTSE 100 futures

1 Day Chg -56.22

WTD % Chg.

-0.84

Prev. Month % Chg 3.10

FTSE 100 (GBP)

V 6,638.85

1 D % Cha

-0.84

MTD % Chg.

2.76 YTD % Chg.

2.76

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DAX 30	(EUR)	CAC 40 (EUR)		
▼	13,643.95	▼ 5,472.36		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-230.02	- <mark>1.66</mark>	-87.21	- <mark>1</mark> .57	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.66	- <mark>0.5</mark> 5	-1.57	-1.42	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.22	- <mark>0.55</mark>	0.60	-1.42	



Asian markets are trading lower this morning, amid concerns over US fiscal stimulus and rising coronavirus cases. The Nikkei 225 Index is trading 0.9% lower at 28,571.64.

*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)		
▼ 28,571.64		▼ 3,580.83		▼ 29,457.66		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-250.65	-0.87	-43.41	- <mark>1.20</mark>	-701.35	-2.33	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.67	5.02	0.48	4.35	2.41	10.75	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	5.02	2.40	4.35	3.38	10.75	

FTSE 100

Nikkei 225

Top Gainers

Reckitt Benckiser Grp Plc -7.7% International Consolidated Airlines Grp 4.5% Ocado Group Plc -5.6% 2.4% Melrose Industries Plc Severn Trent Plc Compass Group Plc 2.2% -5.2% United Utilities Group Plc Rolls-Royce Holdings Plc 2.1% -4.8% Pennon Group Plc 2.1% -4.5% Informa Plo

Top Losers Top Gainers



Top Losers



Tokyo Electric Power Co Holdings Inc	4.4% -4.7%	Kawasaki Kisen Kaisha Ltd
Canon Inc	3.6% -3.6%	JFE Holdings Inc
Seiko Epson Corp	3.3% -3.6%	M3 Inc
Sharp Corp	3.0% -3.5%	Nippon Yusen KK
Tokyo Electron Ltd	2.5% -3.3%	Bandai Namco Holdings Inc

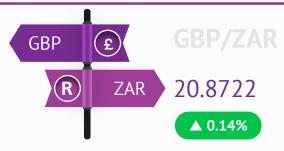


Currencies



At 06:00 SAST, the US Dollar rose against the South African

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound climbed against the South African Rand yesterday, amid optimism surrounding Covid-19 vaccine rollout.

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At 06:00 SAST, the Euro advanced against the South African

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading marginally firmer against the South African Rand.

The Australian Dollar gained against the South African Rand

Commodities



▼ -0.54%

Brent (\$/barrel) 55.58

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid global supply concerns.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar.

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At 06:00 SAST, platinum prices remained unchanged.

Yesterday, platinum prices decreased.



Copper (\$/MT)* 7,965.50

Yesterday, copper prices have fallen.

* As of previous close

Eco & Political News

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

Technical snapshot

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Major South African Corporate News

Ascendis Health Limited

Blantyre Capital Ltd and L1 Health GP SARL have raised their aggregated exposure as a Consortium Lender.

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AVI Limited

Group revenue declined by 0.1% in 2H20.

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Harmony Gold Mining Co. Ltd

Total production for the quarter ended 31 December 2020 increased by 38%.

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Old Mutual Limited

Operating conditions remained challenging during the second half of 2020.

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Major Global Economic News



US

The Chicago Fed National Activity Index advanced in December.

The Dallas Fed manufacturing business index fell in January.



Eurozone

Germany's Ifo business expectations index unexpectedly dropped in January.

German Ifo current assessment index fell in January.

Germany's Ifo business climate index declined to a six-month low in January.



Asia

Japan's corporate services price index dropped in December.

Bol Minutes: Governor Haruhiko Kuroda says economy stable due to fiscal, monetary support.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	UK	09:00	Average Earnings Including Bonus (3Mo/Yr) (Nov)	***	2.90%	2.70%	Monthly
	UK	09:00	Claimant Count Rate s.a. (Dec)	*	-	7.40%	Monthly
	UK	09:00	ILO Unemployment Rate (3M) (Nov)	*	5.10%	4.90%	Monthly
	Spain	10:00	Producer Price Index (YoY) (Dec)	*	-	-2.80%	Monthly
>=	South Africa	11:30	SACCI Business Confidence Index (Dec)	*	3.	93.40	Monthly
	UK	13:00	CBI Distributive Trades Survey - Realised (Jan)	*		-3.00%	Monthly
	US	15:55	Redbook Index (YoY) (23-Jan)	*	1 5 5 - 1	2.20%	Weekly
	US	15:55	Redbook Index s.a. (MoM) (23-Jan)	*		-2.50%	Weekly
	Eurozone	16:00	Consolidated Financial Statement of the Eurosystem	(-	As Scheduled
	US	16:00	Housing Price Index (MoM) (Nov)	*		1.50%	Monthly
	US	17:00	Consumer Confidence (Jan)	***	89.00	88.60	Monthly
	US	17:00	Richmond Fed Manufacturing Index (Jan)	*	· ·	19.00	Monthly

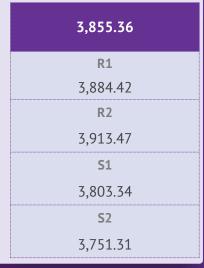
Note: ★★★ High ★★ Medium ★Low



Technical snapshot

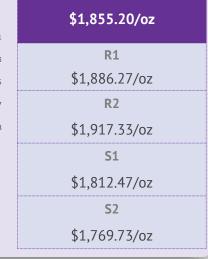














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Economic Calendar

Technical snapshot

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