




ONE Minute Brief

19 JANUARY 2021



 Economic and Political News

South Africa's (SA) Treasury considers raising taxes to fund the vaccination drive against Covid-19.



Democratic Alliance leader John Steenhuisen threatens legal action against President Cyril Ramaphosa if his government fails to provide details of Covid-19 vaccine rollout plan.



South Africa to receive 9 million coronavirus vaccine doses from Johnson & Johnson.



Gauteng High Court dismisses pension fund's ZAR760mn claim against South African Broadcasting Corporation.



South African farmers threaten legal action on wine sales ban.



 South Africa Market 

South African markets closed in the green yesterday, as upbeat Chinese economic data buoyed investor sentiment towards commodity sector stocks.

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲ 63,713.87		▲ 58,548.17		▼ 11,904.46	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
164.12	0.26	101.82	0.17	-12.43	-0.10
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.26	7.25	0.17	7.67	-0.10	-1.29
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.06	7.25	3.83	7.67	8.08	-1.29

 US Market

US markets were closed yesterday on account of a public holiday.

S&P 500 futures 

*Values as on 15 January 2021

S&P 500 (USD)*		Nasdaq Composite (USD)*		DJIA (USD)*	
▼ 3,768.25		▼ 12,998.50		▼ 30,814.26	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-27.29	-0.72	-114.14	-0.87	-177.26	-0.57
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	0.32	NA	0.86	NA	0.68
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.71	0.32	5.65	0.86	3.27	0.68

JSE All Share

S&P 500

 Top Gainers

Cartrack Holdings Ltd	17.0%	-5.5%	Attacq Ltd
Truworths International Ltd	14.9%	-5.2%	Arrowhead Properties
Montauk Holdings Ltd	14.3%	-3.9%	Alexander Forbes Group Holdings Ltd
Steinhoff International H	9.2%	-3.8%	EPP NV
Allied Electronics	6.5%	-3.8%	Murray & Roberts Holdings Ltd

Top Losers 

 Top Gainers

As on 15 January 2021

NiSource Inc	4.9%	-8.7%	Enphase Energy Inc
ABIOMED Inc	3.6%	-7.8%	Wells Fargo & Co
Akamai Technologies Inc	3.5%	-7.6%	Occidental Petroleum Corp
CenterPoint Energy Inc	2.9%	-6.9%	Citigroup Inc
Alliant Energy Corp	2.9%	-6.0%	Concho Resources Inc

Top Losers 

 UK Market ▼

UK markets finished lower yesterday, weighed down by losses in energy and travel sector stocks.

FTSE 100 futures 

To Read More [Click Here](#)

FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
▼ 6,720.65		▲ 13,848.35		▲ 5,617.27	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-15.06	-0.22	60.62	0.44	5.58	0.10
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.22	4.03	0.44	0.94	0.10	1.19
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.10	4.03	3.22	0.94	0.60	1.19

 Asia Market ▲

Asian markets are trading mostly higher this morning, amid optimism surrounding upbeat Chinese economic data. The Nikkei 225 Index is trading 1.5% higher at 28,671.90.

*As at 6:00 SAST

To Read More [Click Here](#)

Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▲ 28,671.90		▼ 3,596.10		▲ 29,754.47	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
429.69	1.52	-0.13	-0.00	891.70	3.09
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.97	2.91	0.84	3.55	1.01	5.99
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.82	2.91	2.40	3.55	3.38	5.99

FTSE 100

 Top Gainers

Ocado Group Plc	2.6%	-1.9%
Barclays Plc	1.7%	-1.8%
Natwest Group Plc	1.4%	-1.7%
Burberry Group Plc	1.3%	-1.6%
JD Sports Fashion Plc	1.2%	-1.6%

 Top Losers

Ferguson Plc		
Hikma Pharmaceuticals Plc		
Pearson Plc		
M&G Plc		
Rolls-Royce Holdings Plc		

Nikkei 225


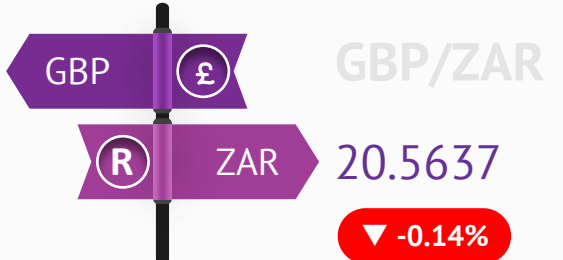


 Top Gainers

Mitsui E&S Holdings Co Ltd	12.5%	-1.6%
Taiyo Yuden Co Ltd	7.0%	-1.5%
Tokyo Electric Power Co Holdings Inc	5.8%	-1.5%
Mazda Motor Corp	5.6%	-1.4%
Hitachi Zosen Corp	5.3%	-1.3%





 Top Losers

CyberAgent Inc		
Oki Electric Industry Co Ltd		
Teijin Ltd		
Kirin Holdings Co Ltd		
Furukawa Electric Co Ltd		

 Currencies

 <p>USD/ZAR 15.1133 ▼ -0.29%</p> <p>At 06:00 SAST, the US Dollar retreated against the South African Rand. The US Dollar fell against the South African Rand yesterday.</p>	 <p>GBP/ZAR 20.5637 ▼ -0.14%</p> <p>At 06:00 SAST, the British Pound is trading weaker against the South African Rand. The British Pound declined against the South African Rand yesterday, amid concerns over rising coronavirus cases.</p> <p>To Read More Click Here</p>	 <p>EUR/ZAR 18.2817 ▼ -0.13%</p> <p>At 06:00 SAST, the Euro fell against the South African Rand. The Euro weakened against the South African Rand yesterday.</p>	 <p>AUD/ZAR 11.6568 ▲ 0.12%</p> <p>At 06:00 SAST, the Australian Dollar is trading firmer against the South African Rand. The Australian Dollar dropped against the South African Rand yesterday.</p>
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 Commodities

 <p>Brent (\$/barrel) 55.00 ▲ 0.46%</p> <p>At 06:00 SAST, Brent crude oil rose. Yesterday, Brent crude oil dropped, amid worries over rising Covid-19 cases and the slow pace of vaccination.</p> <p>To Read More Click Here</p>	 <p>Gold (\$/oz) 1,836.00 ▲ 0.33%</p> <p>At 06:00 SAST, gold prices edged higher. Trading in gold was closed yesterday on account of a public holiday in the US.</p>	 <p>Platinum (\$/oz) 1,085.70 ■ 0.00%</p> <p>At 06:00 SAST, platinum prices remained unchanged. Trading in platinum was closed yesterday on account of a public holiday in the US.</p>	 <p>Copper (\$/MT)* 7,968.00</p> <p>Yesterday, copper prices have advanced. * As of previous close</p>
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 Major South African Corporate News

No News

 Major Global Economic News















Asia

Japan's industrial production dropped in November.

New home sales in Australia jumped in December.

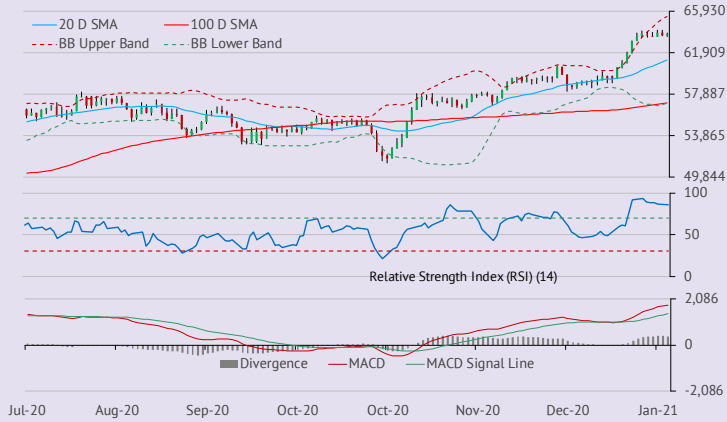
 Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
 Germany	09:00	Consumer Price Index (YoY) (Dec) (F)	★★★	-0.30%	-0.30%	Monthly
 Eurozone	11:00	Current Account s.a (Nov)	★★★	-	EUR26.60bn	Monthly
 Eurozone	11:00	ECB Bank Lending Survey	★★★	-	-	As Scheduled
 Italy	11:00	Trade Balance Non-EU (Nov)	★★★	-	EUR5.27bn	Monthly
 Italy	11:00	Trade Balance (Nov)	★★★	-	EUR7565.00mn	Monthly
 South Africa	11:30	Gold Production (YoY) (Nov)	★	-	-3.90%	Monthly
 South Africa	11:30	Mining Production (YoY) (Nov)	★★	-4.30%	-6.30%	Monthly
 Eurozone	12:00	Construction Output s.a. (MoM) (Nov)	★★★	-	0.50%	Monthly
 Eurozone	12:00	ZEW Survey - Economic Sentiment (Jan)	★★	-	54.40	Monthly
 Germany	12:00	ZEW Survey - Current Situation (Jan)	★★	-68.00	-66.50	Monthly
 Germany	12:00	ZEW Survey - Economic Sentiment (Jan)	★★★	60.00	55.00	Monthly
 Canada	15:30	Manufacturing Sales (MoM) (Nov)	★★	-	0.30%	Monthly

Note: ★★★ High ★★ Medium ★ Low

 Technical snapshot

JSE All Share



63,713.87

R1

64,067.20

R2

64,420.53

S1

63,372.50

S2

63,031.13

S&P 500



3,768.25

R1

3,811.36

R2

3,854.47

S1

3,737.38

S2

3,706.51

USD ZAR



15.157

R1

15.4946

R2

15.8321

S1

14.9252

S2

14.6933

XAU USD



\$1,829.90/oz

R1

\$1,855.23/oz

R2

\$1,880.57/oz

S1

\$1,813.33/oz

S2

\$1,796.77/oz

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