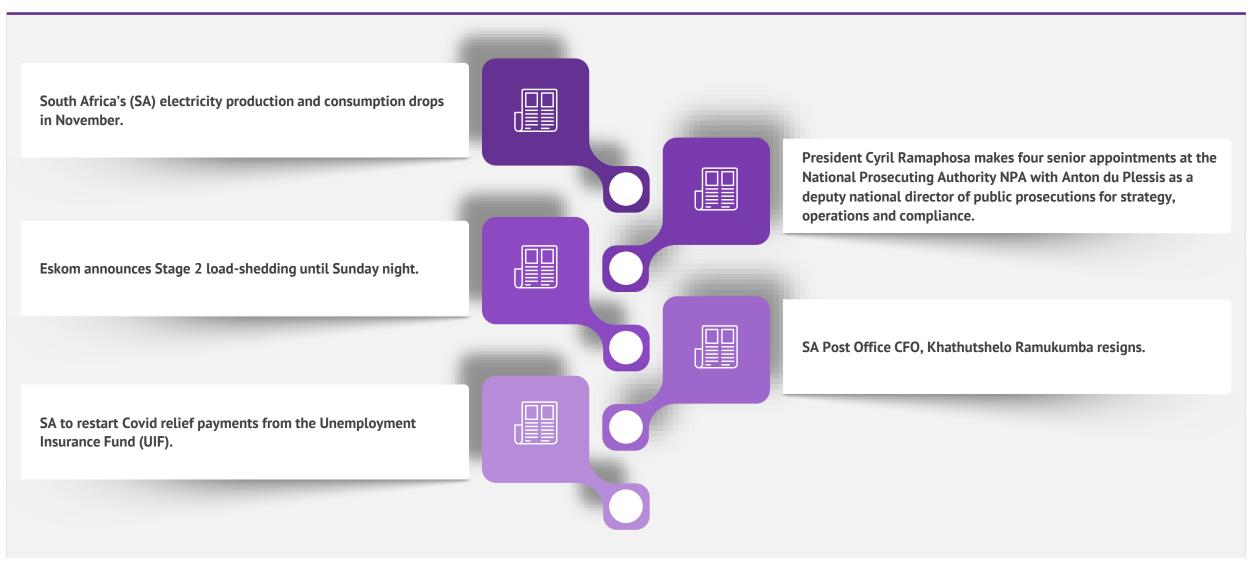






Economic and Political News







South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in industrial and resources sector stocks.

To Read More

Click Here

US Market V	
US Market 🔻	

US markets closed weaker yesterday, amid concerns over weakening labour market.

S&P 500 futures

To Read More

Click Here

Top Losers

JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 63,884.77		A	58,735.95	▼ 11,916.16		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
410.24	0.65	398.29	0.68	-80.05	- <mark>0.67</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.58	7.53	0.54	8.01	-3.19	-1.19	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.06	7.53		8.01	8.08	-1.19	

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▼ 3,795.54		▼	13,112.64	▼ 30,991.52		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-14.30	-0.38	-16.31	-0.12	-68.95	- <mark>0.22</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.76	1.05	-0.68	1.74	-0.34	1.26	
Prev. Month % Chg 3.71	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	1.05	5.65	1.74	3.27	1.26	

JSE All Share

S&P 500

Top Losers Top Gainers **Top Gainers** Montauk Holdings Ltd Telkom SA SOC Ltd 20.0% -5.3% Harmony Gold Mining Co Ltd Naspers Ltd 4.2% -4.3% Cashbuild Ltd Super Group Ltd 4.1% -4.2% Hammerson Plc Fortress REIT Ltd 3.9% -4.1%

			•	
HollyFrontier Corp	11.0% -	6.6%		MSCI Inc
Occidental Petroleum Corp	8.6% -	6.0%		Rollins Inc
Applied Materials Inc	7.9% -	5.9%		Viatris Inc
Marathon Oil Corp	7.8% -	5.6%		Mastercard Inc
Norwegian Cruise Line Holdings Ltd	7.4% -4	4.7%		BlackRock Inc

Eco & Political News

Mediclinic International Plc

Equity

Currencies & Commodities

3.6% -4.1%

Corporate & Global Economic News

Sirius Real Estate Ltd

Economic Calendar

Disclaimer





UK markets finished higher yesterday, amid upbeat corporate earnings reports.

FTSE 100 futures

To Read More

Click Here

FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
▲ 6,801.96		▲ 13,988.70		▲ 5,681.14		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg 0.33	
56.44	0.84	48.99	0.35	18.47		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.04	5.29	-0.43	1.97	-0.45	2.34	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.10	5.29		1.97	0.60	2.34	



Asian markets are trading mostly lower this morning. The Nikkei 225 Index is trading 0.4% lower at 28,588.33.

*As at 6:00 SAST

Nikkei 22	!5 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▼ 28,588.33		▼ 3,546.96		▲ 28,536.46		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-109.93	-0.38	-18.94	-0.53	39.60	0.14	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.99	4.57	-0.12	2.67	2.22	4.65	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.82	4.57	2.40	2.67	3.38	4.65	

FTSE 100

Nikkei 225

Top Gainers

International Consolidated Airlines Grp 6.4% -5.7% Whitbread Plc -4.6% 4.3%

Anglo American Plc

Johnson Matthey Plc

BHP Group Plc

Top Losers



B&M European Value Retail SA Just Eat Takeaway.com NV SSE Plc Pennon Group Plc Flutter Entertainment Plc

Top Gainers

Canon Inc 7.0% -3.8% Seiko Epson Corp 6.1% -3.8% Tokyo Electron Ltd 4.8% -3.6% SCREEN Holdings Co Ltd 4.6% -3.2% Oki Electric Industry Co Ltd 4.5% -3.2%

Top Losers



NEXON Co.Ltd

Isuzu Motors Ltd

Hino Motors Ltd

Denso Corp

Mitsubishi Heavy Industries Ltd

3.8%

3.2%

3.2%

-3.0%

-2.8%

-2.1%



Currencies

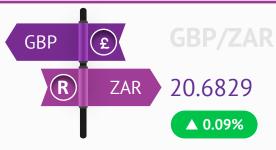


At 06:00 SAST, the US Dollar advanced against the South African Rand.

The US Dollar fell against the South African Rand yesterday, following dovish remarks from Federal Reserve (Fed) Chairman Jerome Powell.

To Read More

Click Here



At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose against the South African Rand. The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading slightly lower against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -0.28%

Brent (\$/barrel)

56.26

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid weakness in the US Dollar and upbeat Chinese import data.

To Read More

Click Here



At 06:00 SAST, gold prices edged slightly higher, as US President-elect Joe Biden unveiled a USD1.9tn stimulus plan.

To Read More

Click Here

Yesterday, gold prices fell.



At 06:00 SAST, platinum prices declined. Yesterday, platinum prices advanced.



Copper (\$/MT)* 8,039.50

Yesterday, copper prices have risen.

* As of previous close



Major South African Corporate News

Pick n Pay Stores Limited

Pieter Boone will take over as CEO with effect from 21 April.

To Read More

Click Here



Major Global Economic News



US

Initial jobless claims climbed to its highest level in over four months last week.

Fed chair Jerome Powell signalled that the central bank would continue with bond purchases and keep interest rates low.



Eurozone

Germany's economy contracted in 2020.

ECB meeting accounts: Minutes highlight strong support for additional stimulus package.



Asia

Australian home loan approvals rose in November.

China's house price index advanced in December.

China's trade balance unexpectedly widened in December.



))) Economic Calendar

	Country	SAST	Economic Indicator	Tak	Relevance	Consensus/*Actuals	Previous	Frequency
*3	China	03:30	House Price Index (YoY) (Dec)		*:	3.70%*	4.00%	Monthly
	UK	09:00	Industrial Production (MoM) (Nov)		*	0.50%	1.30%	Monthly
	UK	09:00	Manufacturing Production (MoM) (Nov)		*	0.90%	1.70%	Monthly
	UK	09:00	Gross Domestic Product s.a. (MoM) (Nov)		*	-5.70%	0.40%	Monthly
	France	09:45	Consumer Price Index (YoY) (Dec) (F)		***	0.00	0.20%	Monthly
100	Spain	10:00	Consumer Price Index (YoY) (Dec) (F)		***	-0.50%	-0.80%	Monthly
	US	15:30	Advance Retail Sales (MoM) (Dec)		***	0.00	-1.10%	Monthly
	US	15:30	Producer Price Index (YoY) (Dec)		***	0.80%	0.80%	Monthly
	US	16:15	Industrial Production (MoM) (Dec)		* ***	0.40%	0.40%	Monthly
	US	17:00	Reuters/Michigan Consumer Sentiment Index	(Jan) (P)	***	80.00	80.70	Monthly
	US	20:00	Baker Hughes US Oil Rig Count (15-Jan)			-	275.00	Weekly

Note: ★★★ High ★★ Medium ★Low



Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

formerly Grant Thornton Capital

a GTC, The Wanderers Office Park,

t +27 (0) 10 597 6800

GTC (Pty) Ltd. An Authorised Financial

52 Corlett Drive, Illovo, 2196

f+27 (0) 10 597 6801

reg. no. 1996/001488/07 Services Provider

p P O Box 55118, Illovo, 2116

w www.gtc.co.za

directors: G.K. Mockler, F.Dildar

FSP no. 731

GTC is nationally represented in Johannesburg, Cape Town and Durban.

GTC Group of products and services include: Employee Benefits Consulting • Employee Benefits Administration • Private Client Wealth Management • Healthcare Consulting • Short-Term Risk Solutions • Stockbroking • Derivatives Trading • Unit Trust Management • Asset Management • Fiduciary Services