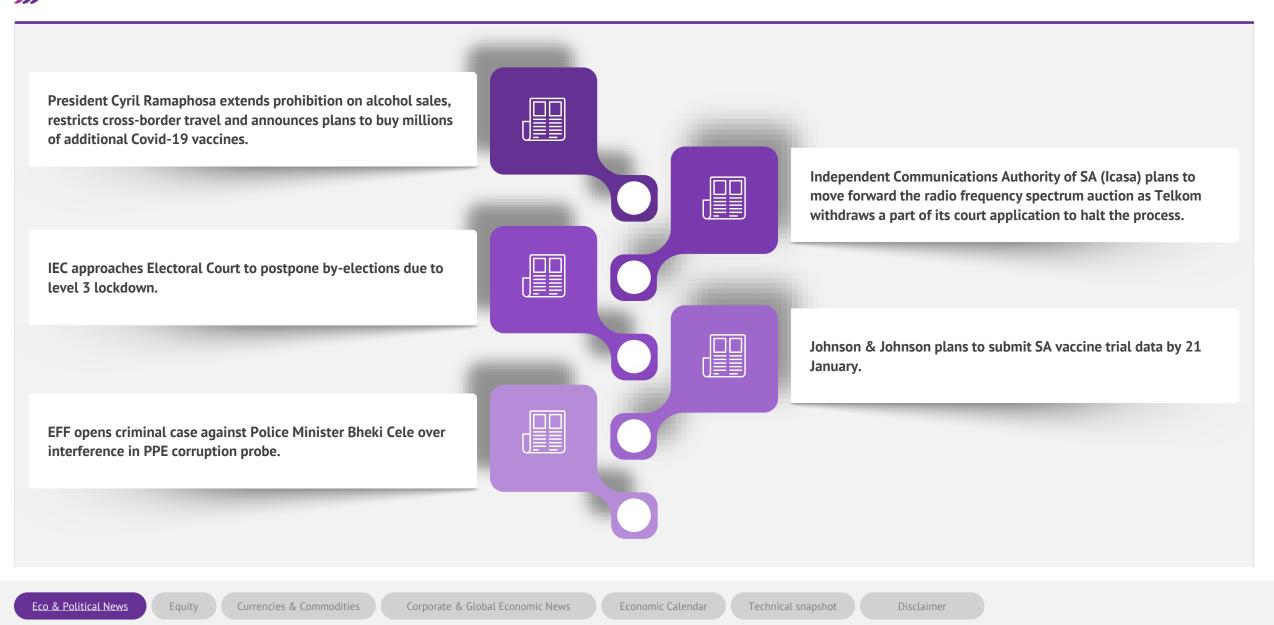


# ONE by Minute b

**12 JANUARY 2021** 



#### **Economic and Political News**



## South Africa Market 🔺

South African markets closed in the green yesterday, boosted by gains in industrial and gold mining sector stocks.

To Read More

Click Here

JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
▲	63,759.93	▲	58,717.77	▼	12,092.21
1 Day Chg	<b>1 D % Chg</b>	<b>1 Day Chg</b>	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
240.75	0.38	294.43	0.50	-216.69	- <mark>1.76</mark>
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.38	7.32	0.50	7.98	- <mark>1.76</mark>	0.26
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
4.06	7.32	3.83	7.98	8.08	0.26

## **US** Market **V**

US markets closed weaker yesterday, amid profit booking.

S&P 500 future	es 👔		To Read Mor	e <u>Click Here</u>	
S&P 50	0 (USD)	Nasdaq Comp	oosite (USD)	DJIA (	USD)
▼ 3,799.61		•	13,036.43	•	31,008.69
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-25.07	- <mark>0.66</mark>	-165.55	-1.25	-89.28	-0.29
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
- <mark>0.66</mark>	1.16	-1.25	1.15	-0.29	1.31
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	YTD % Chg.
3.71	1.16	5.65	1.15	3.27	1.31

	JSE All Share			S&P 500	
<b>Top Gainers</b>		Top Losers 📐	📝 Top Gainers		Top Losers 📐
Royal Bafokeng Platinum Ltd	4.9% -11.1%	Cartrack Holdings Ltd	Eli Lilly & Co	11.7% -7.8%	Tesla Inc
Naspers Ltd	4.3% -5.3%	Hosken Cons <mark>olidated Invsts Ltd</mark>	Biogen Inc	5.9% -6.4%	Twitter Inc
Oceana Group Ltd	4.3% -5.2%	Imp <mark>erial Logistics Ltd</mark>	Walgreens Boots Alliance Inc	5.5% -4.5%	DexCom Inc
Arrowhead Properties	4.0% -5.0%	Hammerson Plc	General Motors Co	4.5% -4.3%	Universal Health Services Inc
Prosus NV	3.9% -4.8%	Reunert Ltd	Gap Inc	<b>4.5%</b> - <b>4.1%</b>	DXC Technology Co
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#### **ONE MINUTE BRIEF** | iiii 12 January 2021

## w GTC

### **W** UK Market **V**

UK markets finished lower yesterday, amid concerns over rising coronavirus cases and its impact on the economy.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40	CAC 40 (EUR)	
•	6,798.48	▼ 13,936.66		▼ 5,662.43		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-74.78	-1.09	-112.87	- <mark>0.80</mark>	-44.45	- <mark>0.78</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.09	5.23	- <mark>0.80</mark>	1.59	-0.78	2.00	
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>ҮТD % Сhg.</b>	Prev. Month % Chg	YTD % Chg.	
3.10	5.23	3.22	1.59	0.60	2.00	

Masia Market 🔺

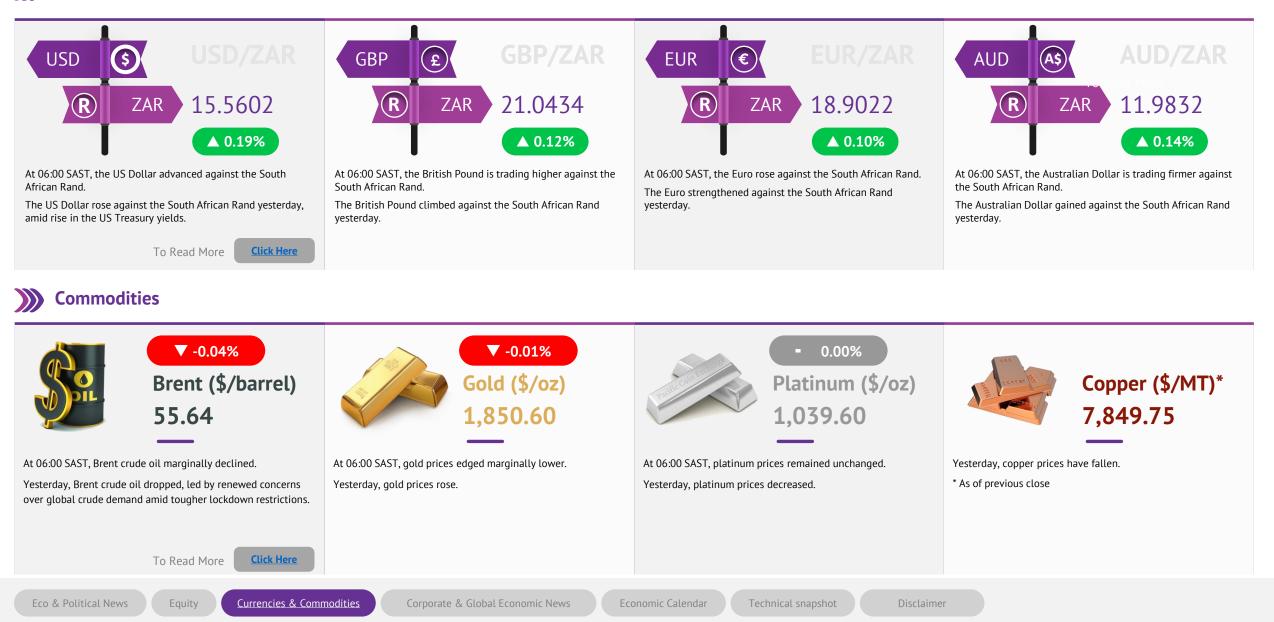
Asian markets are trading higher this morning. The Nikkei 225 Index is trading marginally higher at 28,146.80.

\*As at 6:00 SAST

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
<b></b>	28,146.80	▲ 3,559.86		▲ 28,026.91	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
7.77	0.03	28.36	0.80	118.69	0.43
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
()	2.53	- <mark>1.08</mark>	1.68	0.11	2.49
Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>	Prev. Month % Chg	<b>YTD % Chg.</b>
3.82	2.53	2.40	1.68	3.38	2.49

	FTSE 100			Nikkei 225	
<b>Top Gainers</b>		Top Losers 📐	<b>Top Gainers</b>		Top Losers 📐
JD Sports Fashion Plc	3.8% -4.3%	Compass Group Plc	Chugai Pharmaceutical Co Ltd	7.1% -4.4%	Kawasaki Kisen Kaisha Ltd
Pershing Square Holdings Ltd	2.1% -3.7%	Informa Plc	Fuji Electric Co Ltd	4.4% -4.3%	Oji Holdings Corp
AstraZeneca Plc	1.1% -3.7%	Land Securities Group Plc	Tokyo Electric Power Co Hldgs Inc	4.3% -4.2%	Japan Steel Works Ltd
B&M European Value Retail SA	1.0% -3.3%	Coca-Cola HBC AG	NEC Corp	4.2% -3.2%	Nissan Chemical Corp
Ocado Group Plc	0.8% -3.2%	Avast Plc	Olympus Corp	3.7% -3.1%	NEXON Co.Ltd
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### Currencies



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### Major Global Economic News

Eurozone's Sentix investor confidence index rebounded in January.

Eurozone

UK

The BRC like-for-like retail sales across all sectors grew less than expected in December. Asia

Japan's trade surplus (BOP basis) narrowed in November.

Japan's current account surplus narrowed less than anticipated in November.

Technical snapshot

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## Economic Calendar

Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
Japan	01:50	Current Account n.s.a. (Nov)	1 <b>(</b> *.)	JPY1878.40bn*	JPY2144.70bn	Monthly
Japan	01:50	Trade Balance - BOP Basis (Nov)	***	JPY616.10bn*	JPY971.10bn	Monthly
UK	02:01	BRC Sales Like-For-Like (YoY) (Dec)	*	4.80%*	7.70%	Monthly
Italy	11:00	Retail Sales n.s.a. (YoY) (Nov)	**	-	2.90%	Monthly
Italy	11:00	Retail Sales s.a. (MoM) (Nov)	***	5 <b>1</b>	0.60%	Monthly
South Africa	13:00	Manufacturing Production Index (YoY) (Nov)	**		-3.40%	Monthly
South Africa	13:00	Manufacturing Production s.a. (MoM) (Nov)	**		2.60%	Monthly
South Africa	13:00	Platinum Production (YoY) (Nov)	*		2.40%	Monthly
US	13:00	NFIB Small Business Optimism (Dec)	(1997) <b>*</b> 19		101.40	Monthly
US	17:00	JOLTs Job Openings (Nov)	*		6652.00K	Monthly
US	17:00	IBD/TIPP Economic Optimism (MoM) (Jan)	*	-	49.00	Monthly

#### Note: ★★★ High ★★ Medium ★Low

Equity

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Technical snapshot

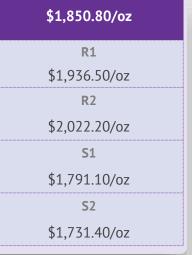


#### Technical snapshot









**USD ZAR** 1124 hahmalt -20 D SMA --- BB Upper Band --- BB Lower Band Relative Strength Index (RSI) (14)

Sep-20

Equity

Divergence

Sep-20

—MACD —MACD Signal Line

Nov-20

Oct-20



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Aug-20

Jul-20

Dec-20

100

50

Jan-21

Economic Calendar

**Technical Snapshot** Disclaimer



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