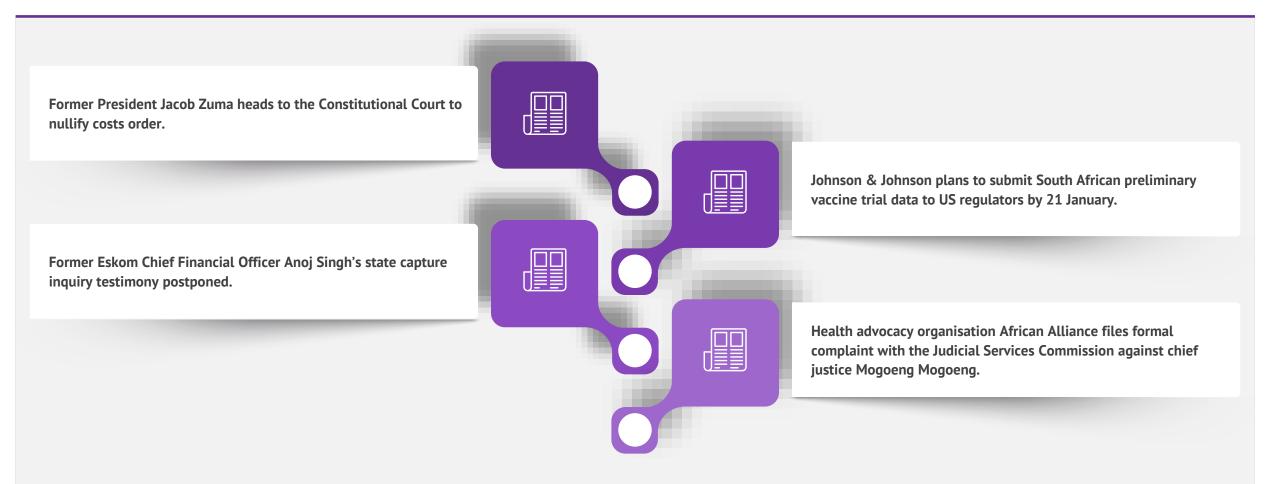




Economic and Political News







South Africa Market 🔻

South African markets closed in the red yesterday, weighed down by losses in banking, financial and industrial sector stocks.

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US Market	
Market	Δ
/// US Market	

US markets closed mostly firmer yesterday, boosted by gains in defensive sector stocks.

S&P 500 futures

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Top Losers

JSE All Sh	are (ZAR)	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▼	63,474.53	▼	58,337.66	▼ 11,996.21		
1 Day Chg	1 D % Chg	1 Day Chg	, ,		1 D % Chg	
-60.57	- <mark>0.10</mark>	-155.26			- <mark>1.16</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-0.07	6.84	-0.15	7.28	-2.54	-0.53	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.06	6.84		7.28	8.08	-0.53	

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	(USD) DJIA (USD)		
A	▲ 3,809.84		▼ 31,060.47			
1 Day Chg 8.65	1 D % Chg 0.23	1 Day Chg 56.52	1 D % Chg 0.43			
WTD % Chg. -0.39	MTD % Chg. 1.43	WTD % Chg. - <mark>0.55</mark>	MTD % Chg. 1.87	WTD % Chg. -0.12	MTD % Chg. 1.48	
Prev. Month % Chg 3.71	YTD % Chg. 1.43	Prev. Month % Chg 5.65	YTD % Chg. 1.87	Prev. Month % Chg 3.27	YTD % Chg. 1.48	

JSE All Share

S&P 500

Top Gainers

Top Losers Redefine Properties Ltd Astral Foods Ltd 10.9% -9.6% Attacq Ltd Cie Financiere Richemont SA 8.8% -3.2% Tiger Brands Ltd Sappi Ltd 8.1% -3.1% Allied Electronics Corp Ltd Cashbuild Ltd 7.2% -3.1% **EPP NV** 6.8% -3.0% Capitec Bank Holdings Ltd



Top Gainers

Intel Corp TechnipFMC Plc 7.0% -7.8% Cooper Cos Inc/The Gap Inc/The 6.6% -4.6% Marathon Oil Corp Welltower Inc 4.5% -4.2% Whirlpool Corp NOV Inc 4.2% -4.1% Simon Property Group Inc Rollins Inc 4.0% -4.0%





UK markets finished lower yesterday, amid concerns over rising Covid-19 cases.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30) (EUR)	CAC 40 (EUR)		
▼	6,745.52	▲ 13,939.71		▲ 5,662.67		
1 Day Chg -8.59	1 D % Chg -0.13	1 Day Chg 14.65			1 D % Chg 0.21	
WTD % Chg. -1.86	MTD % Chg. 4.41	WTD % Chg. -0.78	MTD % Chg. 1.61	WTD % Chg. -0.77	MTD % Chg. 2.00	
Prev. Month % Chg 3.10	YTD % Chg. 4.41	Prev. Month % Chg 3.22	YTD % Chg. 1.61	Prev. Month % Chg 0.60	YTD % Chg. 2.00	

Asia Market 📥

Asian markets are trading mostly higher this morning, tracking overnight gains on Wall Street. The Nikkei 225 Index is trading 1.7% higher at 28,930.97.

*As at 6:00 SAST

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Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
▲ 28,930.97		▼	3,588.28	▲ 28,369.76		
1 Day Chg	1 D % Chg	1 Day Chg	, ,		1 D % Chg	
474.38	1.67	-10.38	-0.29	134.16	0.48	
WTD % Chg. 1.13	MTD % Chg. 3.69	WTD % Chg. 0.80	MTD % Chg. 3.62	WTD % Chg. 1.28	MTD % Chg. 3.69	
Prev. Month % Chg 3.82	YTD % Chg. 3.69	Prev. Month % Chg 2.40	YTD % Chg. 3.62	Prev. Month % Chg 3.38	YTD % Chg. 3.69	

FTSE 100

Nikkei 225

3.6% -2.4%



Top Gainers





Top Gainers

Sumitomo Osaka Cement Co Ltd



GS Yuasa Corp

Ocado Group Plc	3.5%	-6.2%	Persimmon Plc
Pennon Group Plc	3.3%	-4.3%	Just Eat Takeaway.com NV
Wm Morrison Supermarkets Plc	2.8%	-3.4%	International Con <mark>solidated Airlines Grou</mark>
Next Plc	2.7%	-2.4%	Standar <mark>d Chartered Plc</mark>
Smith & Nephew Plc	2.6%	-2.3%	HSB <mark>C Holdings Plc</mark>

Taiyo Yuden Co Ltd	6.4%	٠
Yaskawa Electric Corp	5.7%	
Nikon Corp	5.5%	
Bridgestone Corp	4.3%	

JFE Holdings Inc -3.7% Kawasaki Kisen Kaisha Ltd -3.3% Toho Zinc Co Ltd -2.6%

Kawasaki Heavy Industries Ltd



Currencies



At 06:00 SAST, the US Dollar slightly retreated against the South African Rand.

The US Dollar rose against the South African Rand yesterday, amid rise in the US Treasury yields.

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At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro fell against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -0.16%

Brent (\$/barrel) 55.97

At 06:00 SAST, Brent crude oil dropped

Yesterday, Brent crude oil dropped. Meanwhile, the US Energy Information Administration (EIA) reported that crude oil inventories fell by 3.2mn bls to 482.2mn bls in the last week.

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid expectations of more fiscal stimulus.

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At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices advanced.



Copper (\$/MT)* 7,994.50

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

No News



Major Global Economic News



US

Budget deficit narrowed in December.

prices increased Consumer December.

Fed's Beige Book: US economy grew "modestly" in the final weeks of 2020.



Eurozone

industrial Eurozone production climbed more than estimated in November.

President Christine Lagarde confident on economic recovery despite renewed lockdowns.



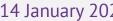
Asia

Japan's producer price index (PPI) dropped less than expected in December.



UK

The RICS house price balance dropped in December.





Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:50	Producer Price Index (YoY) (Dec)	**	-2.00%*	-2.30%	Monthly
•	Japan	01:50	Producer Price Index (MoM) (Dec)	**	0.50%*	-0.10%	Monthly
	UK	02:01	RICS Housing Price Balance (Dec)	*	65.00%*	66.00%	Monthly
	Germany	11:00	Gross Domestic Product n.s.a. (YoY) (Q4) (F)	**	-	-3.90%	Quarterly
>=	South Africa	11:30	SACCI Business Confidence Index (Dec)	*	35.	93.40	Monthly
>=	South Africa	13:00	Electricity Consumption (YoY) (Nov)	*		-2.50%	Monthly
>=	South Africa	13:00	Electricity Production (YoY) (Nov)	*	1 1 8	-2.80%	Monthly
	US	15:30	Initial Jobless Claims (09-Jan)	***	780.00K	787.00K	Weekly
	US	15:30	Continuing Jobless Claims - Net Change (02-Jan)	★		-126.00K	Weekly
	US	15:30	Initial Jobless Claims - Net Change (09-Jan)	*		-3.00K	Weekly
	US	17:30	EIA Natural Gas Storage Change (08-Jan)	***	-	-130.00 Bcf	Weekly
	US	19:30	Fed's Chair Powell speech	***		-	As Scheduled

Note: ★★★ High ★★ Medium ★Low



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