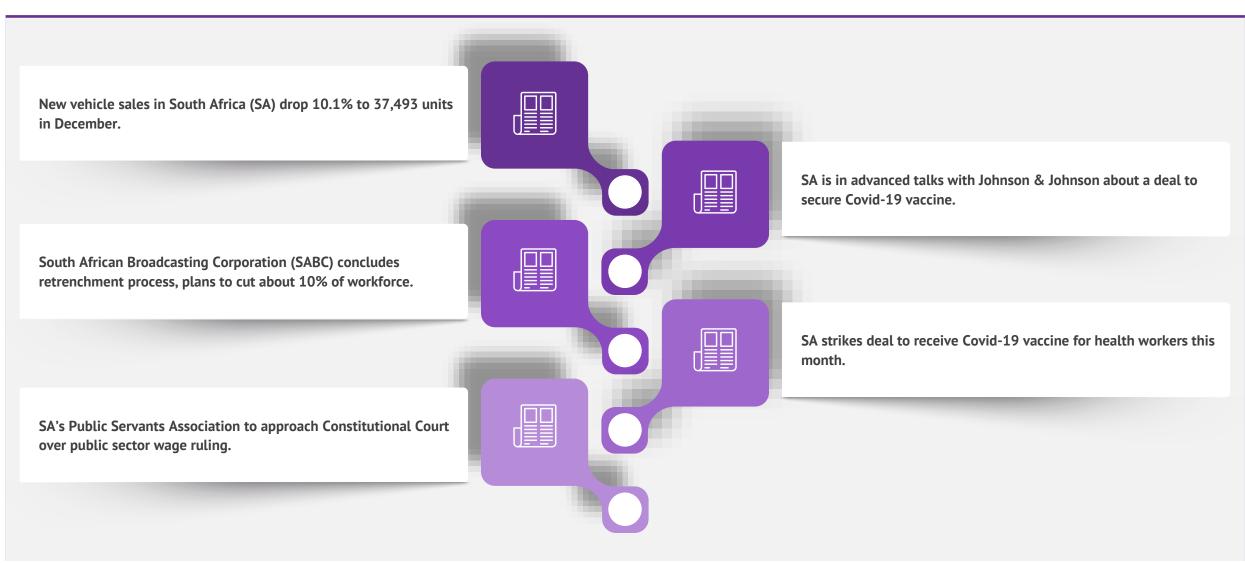




### **Economic and Political News**







### South Africa Market 🔼

6.12

South African markets closed in the green yesterday, boosted by gains in banking, financial and resources sector stocks.

To Read More

8.08

Click Here

-0.49

JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
<b>A</b>	63,042.88	<u> </u>	58,006.23	<b>A</b>	12,001.32	
<b>1 Day Chg</b> 1,185.46	1 D % Chg 1.92	1 Day Chg 1,128.63	<b>1 D % Chg</b> 1.98	1 Day Chg 324.97	1 D % Chg 2.78	
WTD % Chg. 6.12	MTD % Chg. 6.12	WTD % Chg. 6.67	MTD % Chg. 6.67	WTD % Chg. -0.49	MTD % Chg. -0.49	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	

6.67



US markets closed firmer yesterday, amid hopes for a larger fiscal stimulus from the Democrat-controlled Congress.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▲ 3,803.79		<b>▲</b> 13,067.48		<b>▲</b> 31,041.13		
<b>1 Day Chg</b> 55.65	1 D % Chg 1.48	1 Day Chg 326.69	<b>1 D % Chg</b> 2.56	1 Day Chg 211.73	<b>1 D % Chg</b> 0.69	
WTD % Chg. 1.27	MTD % Chg. 1.27	WTD % Chg. 1.39	MTD % Chg. 1.39	WTD % Chg. 1.42	MTD % Chg. 1.42	
Prev. Month % Chg	YTD % Chg. 1.27	Prev. Month % Chg 5.65	YTD % Chg. 1.39	Prev. Month % Chg 3.27	YTD % Chg. 1.42	

**JSE All Share** 

3.83

**S&P 500** 



4.06

## **Top Gainers**

Sasol Ltd	12.0%	-3.7%	Liberty Two Degrees
Sappi Ltd	7.9%	-3.3%	Prosus NV
Cartrack Holdings Ltd	7.3%	-3.2%	Libstar Holdings Ltd
Cie Financiere Richemont SA	5.5%	-3.1%	Italtile Ltd
MTN Group Ltd	5.5%	-3.0%	Metair Investments Ltd



# Top Losers Top Gainers

DXC Technology Co	9.3%	-5.5%	Conagra Brands Inc
Tesla Inc	7.9%	-4.9%	CenterPoint Energy Inc
Incyte Corp	6.8%	-4.5%	Omnicom Group Inc
EOG Resources Inc	6.5%	-4.2%	Atmos Energy Corp
Teradyne Inc	6.1%	-4.1%	Progressive Corp





### UK Market 🔼

UK markets finished higher yesterday, boosted by gains in energy sector stocks.

FTSE 100 futures

To Read More

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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
<b>▲</b> 6,856.96		<b>▲</b> 13,968.24		<b>▲</b> 5,669.85		
<b>1 Day Chg</b> 15.10	1 D % Chg 0.22	1 Day Chg 76.27	<b>1 D % Chg</b> 0.55	1 Day Chg 39.25	1 D % Chg 0.70	
WTD % Chg. 6.14	MTD % Chg. 6.14	WTD % Chg. 1.82	MTD % Chg. 1.82	WTD % Chg. 2.13	MTD % Chg. 2.13	
Prev. Month % Chg 3.10	YTD % Chg. 6.14	Prev. Month % Chg	YTD % Chg. 1.82	Prev. Month % Chg 0.60	YTD % Chg. 2.13	



### Asia Market 🛕

Asian markets are trading mostly higher this morning, amid optimism over smooth economic recovery. The Nikkei 225 Index is trading 1.9% higher at 28,002.86.

\*As at 6:00 SAST

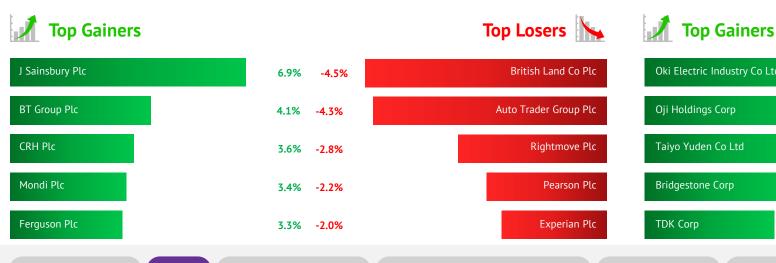
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Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
<b>28,002.86</b>		▼ 3,553.96		<b>▲</b> 27,885.71	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
512.73	1.87	-22.24	-0.62	337.19	1.22
WTD % Chg. 0.17	MTD % Chg. 0.17	WTD % Chg. 2.97	MTD % Chg. 2.97	WTD % Chg. 1.17	MTD % Chg. 1.17
Prev. Month % Chg	YTD % Chg. 0.17	Prev. Month % Chg 2.40	YTD % Chg. 2.97	Prev. Month % Chg 3.38	YTD % Chg. 1.17

**FTSE 100** 

Nikkei 225





Oki Electric Industry Co Ltd	9.2%	-2.9%	
Oji Holdings Corp		6.4%	-2.6%
Taiyo Yuden Co Ltd		5.9%	-2.4%
Bridgestone Corp		5.2%	-2.2%
TDK Corp		4.7%	-2.1%





Kubota Corp

Nissan Motor Co Ltd

Casio Computer Co Ltd

Kawasaki Kisen Kaisha Ltd

Odakyu Electric Railway Co Ltd



## **Currencies**



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro fell against the South African Rand. The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday.

## **Commodities**



▲ 0.28%

Brent (\$/barrel) 54.53

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, following Saudi Arabia's decision to cut crude production.

To Read More

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At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose.



At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices advanced.



Copper (\$/MT)\* 8,167.00

Yesterday, copper prices have risen.

\* As of previous close



### Major South African Corporate News

### **Cartrack**

Plans to delist from the JSE and move to Nasdaq.

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### **Major Global Economic News**



### US

Initial jobless claims unexpectedly fell in the week ended 1 January 2021.

Goods trade deficit widened in November.

The ISM services index unexpectedly climbed in December.



### Eurozone

Eurozone's consumer price index (CPI) dropped in December.

Eurozone retail sales declined morethan-expected in November.

German factory orders grew for a seventh straight month in November.



### UK

Markit PMI construction unexpectedly dropped in December.



# **Economic Calendar**

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Japan	07:00	Coincident Index (Nov) (P)	*		89.40	Monthly
	Japan	07:00	Leading Economic Index (Nov) (P)	***	-	94.30	Monthly
<b>&gt;=</b>	South Africa	08:00	Net Gold & Forex Reserve (Dec)	*	-	USD51.26bn	Monthly
	Germany	09:00	Industrial Production s.a. (MoM) (Nov)	***	0.70%	3.20%	Monthly
	Germany	09:00	Trade Balance n.s.a. (Nov)	***	35	EUR19.40bn	Monthly
	France	09:45	Industrial Production (MoM) (Nov)	***	-1.00%	1.60%	Monthly
	France	09:45	Manufacturing Production (MoM) (Nov)	***	1 5	0.50%	Monthly
	France	09:45	Trade Balance (Nov)	***		-EUR4.85bn	Monthly
<b>&gt;=</b>	South Africa	11:00	PMI Manufacturing (Dec)	**		52.60	Monthly
(0)	Eurozone	12:00	Unemployment Rate (Nov)	***	8.50%	8.40%	Monthly
	US	15:30	Unemployment Rate (Dec)	***	6.80%	6.70%	Monthly
	US	20:00	Baker Hughes US Oil Rig Count (08-Jan)	*	<u> </u>	267.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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