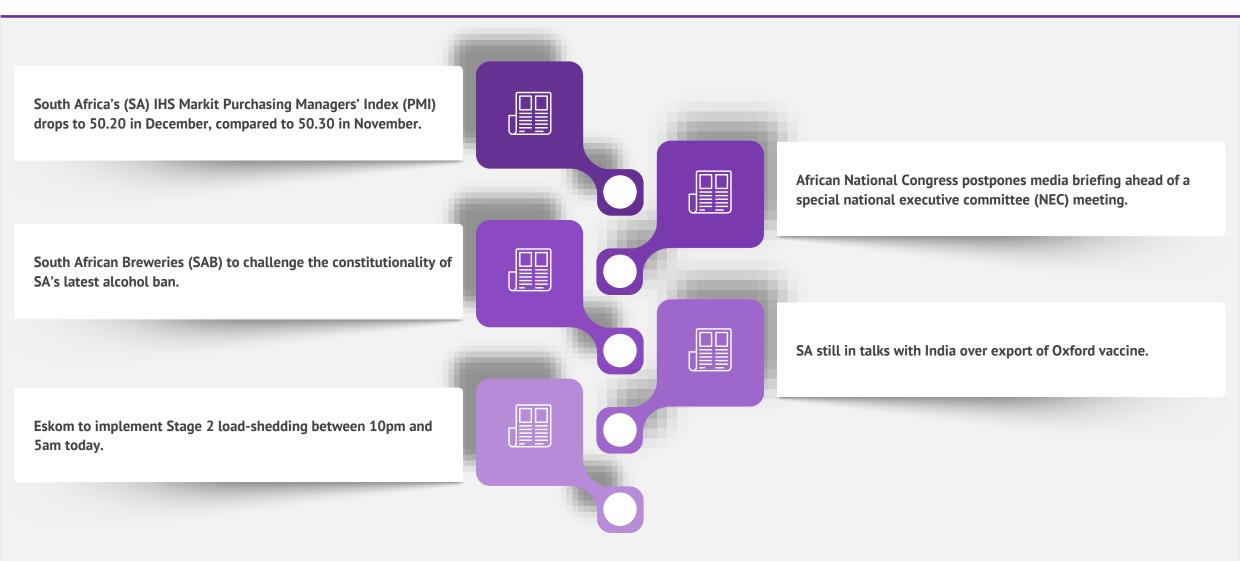


#### **Economic and Political News**







### South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in resource sector stocks.

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JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
<b>▲</b> 61,857.42		<b>▲</b> 56,877.60		<b>▲</b> 11,676.35		
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	
936.05	1.54	901.28	1.61	45.52	0.39	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
4.12	4.12	4.59	4.59	-3.18	-3.18	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
4.06	4.12	3.83	4.59	8.08	-3.18	



US markets closed mostly firmer yesterday, buoyed by gains in financial, industrial and energy sector stocks.

S&P 500 futures

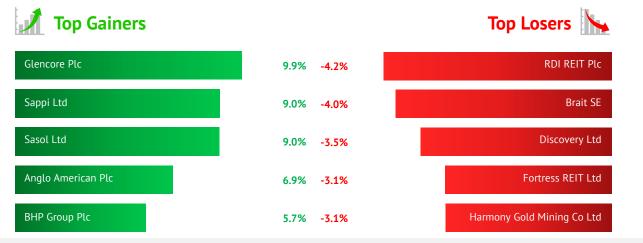
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S&P 500 (USD)		Nasdaq Comp	oosite (USD)	DJIA (USD)		
<b>▲</b> 3,748.14		<b>▼</b> 12,740.79		▲ 30,829.40		
1 Day Chg	1 D % Chg	1 Day Chg 1 D % Chg		1 Day Chg	1 D % Chg	
21.28	0.57	-78.17 -0.61		437.80	1.44	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
- <mark>0.21</mark>	- <mark>0.21</mark>	-1.14	-1.14	0.73	0.73	
Prev. Month % Chg $3.71$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	- <mark>0.21</mark>	5.65	-1.14	3.27	0.73	

**JSE All Share** 

**S&P 500** 





Enphase Energy Inc 12.1% -5.9% Zions Bancorp NA 11.2% -4.7% Centene Corp 10.8% -4.3%

Huntington Bancshares Inc

9.7% -4.2%

-4.2%

9.8%

Top Losers

**NVIDIA Corp** 

ServiceNow Inc Alexandria Real Estate Equities Inc Etsy Inc Equifax Inc

KeyCorp





# UK Market 🔼

UK markets finished higher yesterday, led by gains in energy and banking sector stocks.

FTSE 100 futures

To Read More

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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
<b>▲</b> 6,841.86		<b>▲</b> 13,891.97		<b>▲</b> 5,630.60		
1 Day Chg	1 D % Chg	<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	
229.61	3.47	240.75	1.76	66	1.19	
<b>WTD % Chg.</b> 5.90	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
	5.90	1.26	1.26	1.43	1.43	
Prev. Month % Chg 3.10	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	5.90	3.22	1.26	0.60	1.43	



# Asia Market 👍

Asian markets are trading mostly higher this morning, amid hopes that unrest in Washington would not disrupt the US presidency transition. The Nikkei 225 Index is trading 1.7% up at 27,520.86. \*As at 6:00 SAST To Read More Click Here

Nikkei 225 * (JPY)		Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
<b>▲</b> 27,520.86		<b>▲</b> 3,563.85		▼ 27,588.02		
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
464.92	1.72	12.97	0.37	-104.28	-0.38	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.41	-1.41	2.24	2.24	1.69	1.69	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.82	-1.41	2.40	2.24	3.38	1.69	

**FTSE 100** 

Nikkei 225



### **Top Gainers**

Top Losers



# **Top Gainers**

-1.4%



SoftBank Group Corp

Z Holdings Corp

Shiseido Co Ltd

HSBC Holdings Plc	9.9%	-3.7%	AVEVA Group
Standard Chartered Plc	9.4%	-1.8%	Ju <mark>st Eat Takeaway.com NV</mark>
	•		
Barclays Plc	8.3%	-0.8%	Bunzl Plc
WPP Plc	8.0%	-0.8%	Polymetal Inte <mark>rnational</mark>
_			
CRH Plc	7.9%	-0.7%	B&M European Value R <mark>etail SA</mark>

T&D Holdings Inc	

Hino Motors Ltd

Dai-ichi Life Holdings Inc

Hitachi Zosen Corp

8.6%

13.2%

-1.4%

7.9% -0.9%

7.4% -0.7%

Trend Micro Inc

Nippon Steel & Sumitomo Metal Corp

-0.2% 7.3%

Rakuten Inc



# **Currencies**



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar rose against the South African Rand yesterday, amid hopes for a Democrat victory in the US Senate election in Georgia.

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At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro marginally rose against the South African Rand.

0.00%

Platinum (\$/oz)

1,105.70

The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar gained against the South African Rand

# **Commodities**



**▲** 0.72%

Brent (\$/barrel)

54.69

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, after Saudi Arabia agreed to production cuts. Additionally, the EIA reported that crude oil inventories fell by 8mn bls to 485.5mn bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the US Dollar.

At 06:00 SAST, platinum prices remained unchanged. Yesterday, platinum prices decreased.



Copper (\$/MT)\* 8,030.50

Yesterday, copper prices have advanced.

\* As of previous close

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#### Major South African Corporate News

**No News** 



#### **Major Global Economic News**



### US

Private sector employment unexpectedly fell in for the first time since April in December.

Factory orders advanced more than anticipated in November.

FOMC minutes: Officials backed the current pace of asset purchases.



### Eurozone

Eurozone's producer price index (PPI) less-than-expected declined November.

Eurozone's Markit services PMI climbed in December.

German consumer price index (CPI) dropped in December.



### Asia

Australia's trade surplus narrowed in November.

Australia's building permits advanced in November.

Japan's consumer confidence index fell in December.



#### UK

UK's Markit services PMI contracted more than initially estimated in December.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	09:00	Factory Orders n.s.a. (YoY) (Nov)	***		1.80%	Monthly
+	Switzerland	09:30	Real Retail Sales (YoY) (Nov)	**	-	3.10%	Monthly
	Germany	10:30	Markit Construction PMI (Dec)	**	-	45.60	Monthly
0	Eurozone	12:00	Consumer Confidence (Dec) (F)	***	-13.90	-17.60	Monthly
	Eurozone	12:00	Economic Sentiment Indicator (Dec)	*	90.00	87.60	Monthly
	Eurozone	12:00	Retail Sales (MoM) (Nov)	***	-3.40%	1.50%	Monthly
()	Eurozone	12:00	Consumer Price Index (YoY) (Dec) (P)	***	-0.20%	-0.30%	Monthly
<b>&gt;=</b>	South Africa	13:00	Electricity Consumption (YoY) (Nov)	*		-2.50%	Monthly
<b>&gt;=</b>	South Africa	13:00	Electricity Production (YoY) (Nov)	*		-2.80%	Monthly
	US	15:30	Initial Jobless Claims (02-Jan)	***	800.00K	787.00K	Weekly
	US	15:30	Trade Balance (Nov)	***	-USD65.20bn	-USD63.10bn	Monthly
	US	17:00	ISM Services Index (Dec)	***	54.60	55.90	Monthly

Note: ★★★ High ★★ Medium ★Low



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