

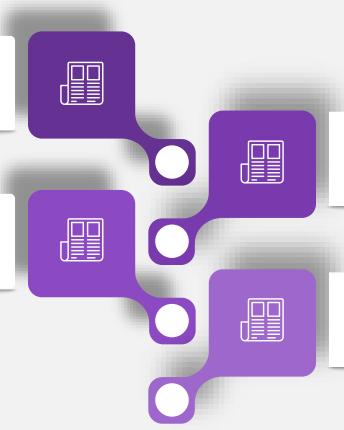




Economic and Political News

President Cyril Ramaphosa has called an urgent National Coronavirus Command Council (NCCC) as SA's Covid-19 death toll continues to increase.

The World Bank has forecasted that South Africa's (SA) economy to recover with growth of 3.3% in 2021, compared to a steep contraction of 7.8% estimated for 2020.



The Broadcasting, Electronic, Media & Allied Workers Union (Bemawu) has warned its members were strongly in support of a strike at the SABC over its planned retrenchment process.

The Democratic Alliance (DA) has called for an ad hoc committee to be established to preside over SA's COVID-19 vaccine program.





South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in commodity sector stocks.

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Top Losers

JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 60,921.37		A	55,976.32	▼ 11,630.83		
1 Day Chg 441.95	1 D % Chg 0.73	1 Day Chg 538.25	1 D % Chg 0.97	1 Day Chg - <mark>226.29</mark>	1 D % Chg -1.91	
WTD % Chg. 2.55	MTD % Chg. 2.55	WTD % Chg. 2.94	MTD % Chg. 2.94	WTD % Chg. -3.56	MTD % Chg. -3.56	
rev. Month % Chg 4.06	YTD % Chg. 2.55	Prev. Month % Chg	YTD % Chg. 2.94	Prev. Month % Chg 8.08	YTD % Chg. -3.56	



US markets closed firmer yesterday, ahead of the outcome of the Senate runoff elections in Georgia.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▲ 3,726.86		▲ 12,818.96		▲ 30,391.6		
1 Day Chg 26.21	1 D % Chg 0.71	1 Day Chg 120.51	1 D % Chg 0.95	1 Day Chg 167.71	1 D % Chg 0.55	
WTD % Chg. -0.78	MTD % Chg. -0.78	WTD % Chg. -0.54	MTD % Chg. -0.54	WTD % Chg. -0.7	MTD % Chg. -0.7	
Prev. Month % Chg YTD % Chg. 3.71 -0.78		Prev. Month % Chg YTD % Chg. 5.65 -0.54		Prev. Month % Chg YTD % Chg. 3.27 -0.7		

JSE All Share

S&P 500

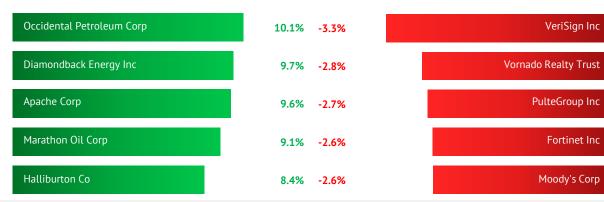
Top Gainers

441.95 WTD % Cho 2.55 Prev. Month % 4.06

Steinhoff International Holdings NV	13.1%	-7.3%	Fortress REIT Ltd
Mediclinic International Plc	6.0%	-7.2%	Brait SE
Prosus NV	4.1%	-6.2%	Impala Platinum Holdings Ltd
Harmony Gold Mining Co Ltd	4.1%	-5.9%	Northam Platinum Ltd
Pan African Resources Plc	3.9%	-5.8%	Grindrod Ltd



Top Gainers







UK Market

UK markets finished higher yesterday, amid optimism over fresh stimulus measures from the British government.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	O (EUR)	CAC 40 (EUR)		
A	6,612.25	▼	13,651.22	▼	5,564.6	
1 Day Chg 40 .37	1 D % Chg 0.61	1 Day Chg -75.52	1 D % Chg -0.55	1 Day Chg -24.36	1 D % Chg -0.44	
WTD % Chg. 2.35	MTD % Chg. 2.35	WTD % Chg. -0.49	MTD % Chg. -0.49	WTD % Chg. 0.24	MTD % Chg. 0.24	
Prev. Month % Chg YTD % Chg. 3.1 2.35		Prev. Month % Chg YTD % Chg. 3.22 -0.49		Prev. Month % Chg YTD % Chg. 0.24		



Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.4% lower at 27,056.71.

*As at 6:00 SAST

Nikkei 225 *		Shanghai C	omposite *	Hang Seng *		
▼	27,056.71	▼ 3,522.72		▼ 27,415.51		
1 Day Chg -101.92	1 D % Chg -0.38	1 Day Chg -5.95	1 D % Chg -0.17	1 Day Chg -234.35	1 D % Chg -0.85	
WTD % Chg. - <mark>1.04</mark>	MTD % Chg. -1.04	WTD % Chg. 1.6	MTD % Chg. 1.6	WTD % Chg. 1.54	MTD % Chg. 1.54	
Prev. Month % Chg YTD % Chg. 3.82 -1.04		Prev. Month % Chg YTD % Chg.		Prev. Month % Chg	YTD % Chg. 1.54	

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







Next Plc	8.0% -3.4%	Smurfit Kappa Group Plc	Kawasaki Kisen Kaisha Ltd	6.0% -2.6%	Nissan Chemical Corp
BP Plc	7.1% -2.5%	WPP Plc	Nikon Corp	5.7% -2.5%	SCREEN Holdings Co Ltd
AVEVA Group	7.1% -2.4%	London Stock Exchange Group Plc	Inpex Corp	5.4% -2.2%	Kirin Holdings Co Ltd
Royal Dutch Shell Plc	6.9% -2.0%	Experian Plc	Z Holdings Corp	5.0% -2.0%	Advantest Corp
Royal Dutch Shell Plc	6.3% -1.7%	Natwest Group Plc	Nippon Yusen KK	4.1% -1.9%	NTN Corp



Currencies



At 06:00 SAST, the US Dollar rose against the South African

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading higher against the South African Rand.

The British Pound climbed against the South African Rand



At 06:00 SAST, the Euro rose against the South African Rand. The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading fimer against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday.

Commodities



▲ 0.4

Brent (\$/barrel)

53.87

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, amid news that Saudi Arabia will make additional, voluntary oil output cuts of 1mn bls per day (bpd) in February and March.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices advanced.



Copper (\$/MT)* 7994.5

Yesterday, copper prices have risen.

* As of previous close





Major South African Corporate News

Mondi Plc

The company is planning to acquire Turkish packaging firm Olmuksan.

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Major Global Economic News



US

ISM manufacturing PMI unexpectedly advanced to a 2-year high level in December.



Eurozone

German unemployment rate remained unchanged in December.

Retail sales in Germany unexpectedly climbed in November.



Asia

Chinese Caixin services PMI fell in December.

Japanese Nikkei services PMI dropped in December.



UK

The BRC shop price index dropped in November.



Economic Calendar

	Country	SAST	Economic Indicator	Rele	evance	Consensus/*Actuals	Previous	Frequency
	UK	02:01	BRC Shop Price Index (YoY) (Dec)		*:-	-1.80%*	-1.80%	Monthly
•	Japan	02:30	Nikkei Japan Services PMI (Dec) (F)		**	47.70*	47.80	Monthly
*3	China	03:45	Caixin/Markit Services PMI (Dec)	1. A	**	56.30*	57.8	Monthly
	Germany	10:55	Markit Services PMI (Dec) (F)	*	**	47.50	46.00	Monthly
	Eurozone	11:00	Markit Services PMI (Dec) (F)		**	47.30	41.70	Monthly
(C)	Eurozone	12:00	Producer Price Index (YoY) (Nov)		**	-2.20%	-2.00%	Monthly
	Germany	15:00	Consumer Price Index (YoY) (Dec) (P)	*	**	-0.30%	-0.30%	Monthly
	US	15:15	ADP Employment Change (Dec)	•	**	88.00 K	307.00 K	Monthly
	US	16:45	Markit Services PMI (Dec) (F)	· · · · · · · · · · · · · · · · · · ·	**	55.30	58.40	Monthly
	US	17:00	Factory Orders (MoM) (Nov)	*	**	0.70%	1.00%	Monthly
	US	17:30	EIA Crude Oil Stocks Change (Barrels) (01-J	an)	**	-1.27 mn	-6.06 mn	Weekly
	US	21:00	FOMC Meeting Minutes		**		-	As Scheduled

Note: ★★★ High ★★ Medium ★Low



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