



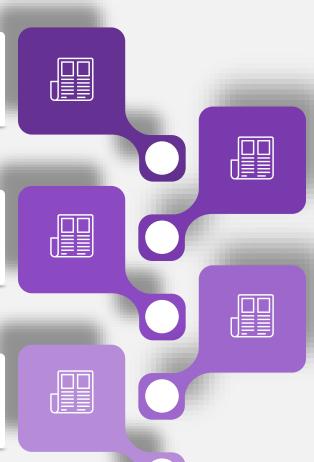


Economic and Political News

Eskom stated that Unit 1 at the Koeberg nuclear power station has been taken offline as a result of an increasing leak rate.

The Energy Department has announced that the price of 93 octane petrol will increase by between 43c and that of 95 petrol will increase by 40c a litre from 5 January 2021.

News reports indicate that Pfizer Inc. and BioNTech SE offered to supply South Africa (SA) with their Covid-19 vaccine at a discounted UDS10 a dose.



News reports indicate that the government will appeal the Western Cape High Court judgment on the trade of tobacco products during the hard lockdown was unconstitutional.

News reports indicate that South African medical-insurance companies, business organizations and the government are developing a program in which the private sector will help fund Covid-19 vaccines for broader population.

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South Africa Market 🔼

JSE All Share (ZAR)

1 Day Chg

1,070.74 WTD % Chg.

1.80

Prev. Month % Chg 4.06

South African markets closed in the green yesterday, as a weaker greenback bolstered prices of commodity sector stocks.

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Top Losers

ll Sh	are (ZAR)	JSE Top 4	-0 (ZAR)	JSE Africa I	Fin. (ZAR)	
A	60,479.42	A	55,438.07	▼	11,857.12	
	1 D % Chg 1.80	1 Day Chg 1,058.49	1 D % Chg 1.95	1 Day Chg -203.15	1 D % Chg -1.68	
	MTD % Chg. 1.80	WTD % Chg. 1.95	MTD % Chg. 1.95	WTD % Chg. -1.68	MTD % Chg. -1.68	
ng	YTD % Chg. 1.80	Prev. Month % Chg	YTD % Chg. 1.95	Prev. Month % Chg 8.08	YTD % Chg. -1.68	



US markets closed weaker yesterday, erasing its previous session's gains.

S&P 500 futures

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S&P 50	0 (USD)	Nasdaq Com	posite (USD)	DJIA (USD)		
▼	3,700.65	▼	12,698.45	▼ 30,223.89		
1 Day Chg 1 D % Chg		1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-55.42 -1.48		-189.83	-1.47	-382.59	-1.25	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.48	-1.48	-1.47	-1.47	-1.25	-1.25	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
3.71	-1.48	5.65	- <mark>1.4</mark> 7	3.27	-1.25	

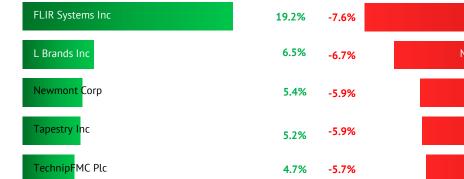
JSE All Share

S&P 500

Top Gainers

-			
Royal Bafokeng Platinum Ltd	10.9%	-8.1%	African Rainbow Capital Invts Ltd
Gold Fields Ltd	9.0%	-7.7%	Hammerson Plc
Montauk Holdings Ltd	9.0%	-6.5%	Shoprite Holdings Ltd
Pan African Resources Plc	8.3%	-6.1%	Hyprop Investments Ltd
DataTec Ltd	7.6%	-5.7%	Tsogo Sun Gaming Ltd

Top Gainers



Top Losers



Norwegian Cruise Line Hldgs Ltd Carnival Corp Howmet Aerospace Inc MGM Resorts International

Teledyne Technologies Inc





UK Market 🔼

UK markets finished higher yesterday, amid optimism surrounding Covid-19 vaccine rollouts.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	O (EUR)	CAC 40 (EUR)		
A	6,571.88	▲ 13,726.74		▲ 5,588.96		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
111.36	1.72	7.96	0.06	37.55	0.68	
WTD % Chg.	MTD % Chg. 1.72	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
1.72		0.06	0.06	0.68	0.68	
Prev. Month % Chg YTD % Chg. 3.10 1.72		Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
		3.22	0.06	0.60	0.68	



Asian markets are trading lower this morning. The Nikkei 225 Index is trading 0.1% lower at 27,273.70.

*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)	
▼	27,237.70	▼ 3,501.20		▼ 27,427.44	
1 Day Chg 1 D % Chg -20.68 -0.08		1 Day Chg -1.76	1 D % Chg -0.05	1 Day Chg -45.37	1 D % Chg - <mark>0.17</mark>
WTD % Chg. -0.68	MTD % Chg. - <mark>0.68</mark>	WTD % Chg. 0.86	MTD % Chg. 0.86	WTD % Chg. 0.89	MTD % Chg. 0.89
Prev. Month % Chg YTD % Chg. 3.82 -0.68		Prev. Month % Chg YTD % Chg. 2.40 0.86		Prev. Month % Chg YTD % Chg. 3.38 0.89	

Nikkei 225

FTSE 100



Top Gainers



Top Losers Top Gainers







Entain Plc	25.3% -7.2%	Rolls-Royce Holdings Plc	Advantest Corp	4.5% -2.9%	IHI Corp
Fresnillo Plc	10.6% -6.2%	Intl Consolidated Airlines Grp	SCREEN Holdings Co Ltd	4.4% -2.9%	Hino Motors Ltd
Polymetal In	9.3% -5.3%	JD Sports Fashion Plc	Z Holdings Corp	4.1% -2.9%	Yamaha Motor Co Ltd
Anglo American Plc	6.1% -5.3%	Natwest Group Plc	Nomura Holdings Inc	3.8% -2.8%	Toyo Seikan Group Holdings Ltd
BHP Group Plc	5.7% -4.8%	Taylor Wimpey Plc	Yaskawa Electric Corp	3.5% - 2.3%	Credit Saison Co Ltd

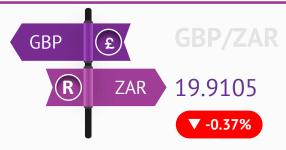


Currencies



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar rose against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday, amid concerns over tighter lockdown restrictions.

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At 06:00 SAST, the Euro fell against the South African Rand. The Euro strengthened against the South African Rand yesterday.

▲ 0.83%

1,074.90

Platinum (\$/oz)



At 06:00 SAST, the Australian Dollar is trading slightly lower against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -0.12%

Brent (\$/barrel) 51.03

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped.



At 06:00 SAST, gold prices edged lower.

Yesterday, gold prices rose, amid weakness in the US Dollar.

At 06:00 SAST, platinum prices gained. Yesterday, platinum prices decreased.

Copper (\$/MT)* 7,844.00

Yesterday, copper prices have advanced.

* As of previous close

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Major South African Corporate News

Sasol Limited

The company has finalised USD404mn Gemini sale.

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Major Global Economic News



US

The Markit manufacturing PMI rose to its highest level since September 2014 in December.

Construction spending climbed in November.



Eurozone

Eurozone's Markit manufacturing PMI advanced in December.

Germany's Markit manufacturing PMI rose in December.



UK

UK's manufacturing activity rose to its highest level since November 2017 in December.

UK mortgage approvals have rose to the highest level since August 2007 in November.



))) Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus	Previous	Frequency
	Germany	09:00	Retail Sales (MoM) (Nov)	***	-2.00%	2.60%	Monthly
	Germany	09:00	Retail Sales (YoY) (Nov)	***	3.90%	8.20%	Monthly
•	Switzerland	09:30	Consumer Price Index (YoY) (Dec)	**	-0.70%	-0.70%	Monthly
	France	09:45	Consumer Price Index (YoY) (Dec) (P)	***	-) .	0.20%	Monthly
(5)	Spain	10:00	Unemployment Change (Dec)	***	35	25.30K	Monthly
	Germany	10:55	Unemployment Rate s.a. (Dec)	***	6.10%	6.10%	Monthly
	Eurozone	11:00	M3 Money Supply (3m) (Nov)	*	1 1 8	10.10%	Monthly
	Eurozone	11:00	M3 Money Supply (YoY) (Nov)	*		10.50%	Monthly
	Eurozone	11:00	Private Loans (YoY) (Nov)	*		3.10%	Monthly
*	Canada	15:30	Industrial Product Price (MoM) (Nov)	*	-0.60%	-0.40%	Monthly
*	Canada	15:30	Industrial Product Price Index (YoY) (Nov)	*	10.00%	70.00%	Monthly
	US	17:00	ISM Manufacturing PMI (Dec)	***	56.50	57.50	Monthly

Note: ★★★ High ★★ Medium ★Low



Technical snapshot











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