





### **Economic and Political News**

Health minister Zweli Mkhize indicated that the government is aiming to vaccinate 67% of the country's population against Covid-19 to achieve herd immunity.

Health Minister Zweli Mkhize indicated that frontline health workers will get access to the Covid-19 vaccine first as part of government's vaccine strategy.

The Democratic Alliance has urged President Cyril Ramaphosa to expedite bi-laternal negotiations with approved Covid-19 vaccine suppliers to deliver the vaccine earlier than the second quarter in July.



News reports indicate that some of SA's most senior medical leaders and academics have called for President Cyril Ramaphosa to fire government officials over delays in procuring Covid-19 vaccines.

Health Minister Zweli Mkhize confirmed that South Africa (SA) has breached 18,000 mark for new daily Covid-19 cases.

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

40 Best Performers

Disclaimer





JSE All Share (ZAR)

1 Day Chg

-226.25

WTD % Chg.

NA

Prev. Month % Chg 4.06

**7** 59,408.68

1 D % Chg

-0.38

MTD % Chg.

NA

YTD % Chg.

4.07

South African markets closed in the red on Thursday, erasing previous session's gains.

1 Day Chg

-235.75

WTD % Chg.

NA

Prev. Month % Chg

3.83

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JSE Africa Fin. (ZAR)						
▼ 12,060.27						
1 Day Chg	1 D % Chg					
-109.12	-0.90					
WTD % Chg.	MTD % Chg.					
NA	NA					
Prev. Month % Chg	YTD % Chg.					
8.08	-23.06					



US markets closed firmer on Thursday, boosted by gains in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 50	0 (USD)	Nasdaq Comp	posite (USD)	DJIA (USD)	
<b>▲</b> 3,756.07		<b>▲</b> 12,888.28		▲ 30,606.48	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>
24.03	0.64	18.28	0.14	196.92	0.65
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg $3.71$	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	16.26	5.65	43.64	3.27	7.25

**JSE All Share** 

JSE Top 40 (ZAR)

**▼** 54,379.58

1 D % Chg

-0.43

MTD % Chg.

NA

YTD % Chg.

7.01

S&P 500

Top Gainers			Top Losers
African Rainbow Capital Invst Ltd	9.3%	-5.2%	Hosken Consolidated Invsts Ltd
Liberty Two Degrees	6.3%	-4.1%	Oceana Group Ltd
Fortress REIT Ltd	5.6%	-4.0%	Sun International Ltd
Northam Platinum Ltd	4.6%	-3.9%	City Lodge Hotels Ltd
Long4Life Ltd	4.4%	-3.7%	Zeder Investments Ltd

	Top	Gainer	•
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	_		
Western Digital Corp	11.8%	-3.4%	Occidental Petroleum Corp
DXC Technology Co	5.8%	-3.1%	United Airlines Holdings Inc
Micron Technology Inc	4.5%	-2.9%	Etsy Inc
Mosaic Co	3.8%	-2.6%	Apache Corp
Viatris Inc	3.4%	-2.5%	Lam Research Corp



Top Losers



## UK Market 🔻

UK markets finished lower on Thursday, after Britain widened restrictions to contain spread of the new coronavirus.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30 (EUR)		CAC 40 (EUR)	
▼	6,460.52	▲ 13,718.78		▼ 5,551.41	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-95.30	-1.45	()	()	-48	-0.86
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	NA	NA	NA
Prev. Month % Chg 3.10	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	-14.34	3.22	3.55	0.60	-7.14



## Asia Market 🗥

Asian markets are trading mostly higher this morning. The Nikkei 225 Index is trading 0.6% lower at 27,290.07.

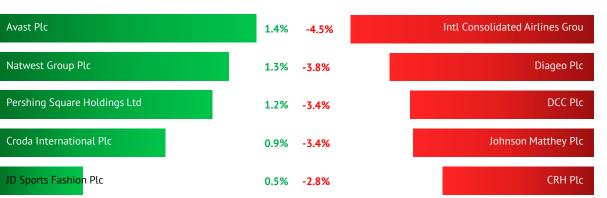
\*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▼ 27,290.07		<b>▲</b> 3,504.57		<b>▲</b> 27,457.57	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>
-154.10	-0.56	31.51	0.91	226.44	0.83
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
NA	NA	NA	<mark>NA</mark>	NA	NA
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 2.40	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
3.82	16.01		13.87	3.38	-3.40

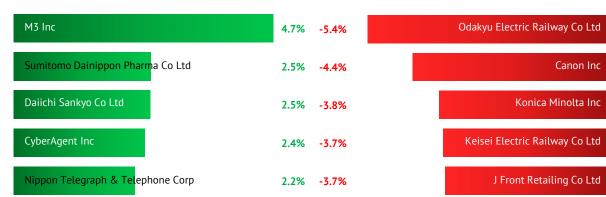
**FTSE 100** 

Nikkei 225

### **Top Gainers**



## Top Losers Top Gainers





## **Currencies**



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar rose against the South African Rand on Thursday.



At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound climbed against the South African Rand on Thursday, amid indications that UK market participants could use EU platforms to trade swaps for up to 3 months.

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At 06:00 SAST, the Euro fell against the South African Rand. The Euro weakened against the South African Rand on Thursday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar gained against the South African Rand on Thursday.

### **Commodities**



**1.16%** 

Brent (\$/barrel)

52.4

At 06:00 SAST, Brent crude oil rose.

On Thursday, Brent crude oil climbed.



At 06:00 SAST, gold prices edged higher.

On Thursday, gold prices rose.



At 06:00 SAST, platinum prices gained.

On Thursday, platinum prices advanced.



Copper (\$/MT)\* 7,749.00

On Thursday, copper prices have fallen.

\* As of previous close





## Major South African Corporate News

No News



## **Major Global Economic News**



## Asia

Australia's Commonwealth Bank manufacturing PMI unexpectedly fell in December.

Japan's Jibun Bank manufacturing PMI rose in December.

China's Caixin manufacturing unexpectedly dropped in December.



# **)))** Economic Calendar

	Country	SAST	Economic Indicator	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	02:30	Nomura/ JMMA Manufacturing PMI (Dec) (F)	***	50.00*	49.00	Monthly
*1	China	03:45	Caixin/Markit Manufacturing PMI (Dec)	***	53.00*	54.90	Monthly
	Italy	10:45	Markit Manufacturing PMI (Dec)	***	53.70	51.50	Monthly
	France	10:50	Markit Manufacturing PMI (Dec) (F)	***	51.10	49.60	Monthly
	Germany	10:55	Markit Manufacturing PMI (Dec) (F)	***	58.60	57.80	Monthly
0	Eurozone	11:00	Markit Manufacturing PMI (Dec) (F)	***	55.50	53.80	Monthly
	Portugal	11:30	Consumer Price Index (YoY) (Dec) (P)	*	3 - A	-0.20%	Monthly
	UK	11:30	Net Consumer Credit (Nov)	*		-GBP0.6 bn	Monthly
	US	12:00	OPEC meeting	**		N	As Scheduled
*	Canada	16:30	RBC Canadian Manufacturing PMI (Dec)	***		55.80	Monthly
	US	16:45	Markit Manufacturing PMI (Dec) (F)	***	56.50	56.70	Monthly
	US	17:00	Construction Spending (MoM) (Nov)	**	0.90%	1.30%	Monthly

Note: ★★★ High ★★ Medium ★Low



# 40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Montauk Holdings Ltd	10142	3.48	45.93	166.89
Pan African Resources PLC	480	4.35	19.67	129.38
Cartrack Holdings Ltd	4900	1.87	13.74	113.23
African Rainbow Minerals Ltd	26191	1.84	9.20	75.12
Northam Platinum Ltd	20953	3.23	18.89	69.50
Kumba Iron Ore Ltd	62281	-0.62	18.18	64.16
Blue Label Telecoms Ltd	386	0.52	-2.28	49.61
Impala Platinum Holdings Ltd	20190	2.77	24.08	46.86
Gold Fields Ltd	13757	-1.03	4.58	46.03
Harmony Gold Mining Co Ltd	7160	3.84	13.17	39.84
Omnia Holdings Ltd	4609	1.45	-2.31	36.56
Afrimat Ltd	4302	1.08	3.54	33.78
Naspers Ltd	301935	0.92	-3.50	32.04
Net 1 UEPS Technologies Inc	6800	4.62	28.18	31.86
Royal Bafokeng Platinum Ltd	6538	2.70	2.54	31.76
Discovery Ltd	15354	0.44	24.63	28.83
Anglo American PLC	48500	0.36	4.41	25.90
Sirius Real Estate Ltd	1930	-1.03	5.67	25.28
BHP Group PLC	38906	-0.46	9.59	25.07
Zeder Investments Ltd	261	-2.61	-4.04	24.89
Steinhoff International Holdings NV	104	-4.59	18.18	23.81

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
AfroCentric Investment Corp Ltd	380	13.43	8.57	23.72
Cie Financiere Richemont SA	13110	-0.83	0.98	21.51
African Oxygen Ltd	2480	0.32	1.43	20.84
Stenprop Ltd	2747	1.74	-0.79	19.41
Transaction Capital Ltd	2489	1.18	3.24	17.96
Exxaro Resources Ltd	13890	0.15	16.44	17.84
Coronation Fund Managers Ltd	4317	1.58	6.88	17.71
Italtile Ltd	1480	5.79	4.23	16.00
PSG Group Ltd	5988	-0.20	5.31	15.47
Anglo American Platinum Ltd	144315	5.34	28.14	15.41
Vodacom Group Ltd	12439	1.40	4.44	15.23
Shoprite Holdings Ltd	14000	4.32	9.57	14.56
Trencor Ltd	402	-0.25	2.55	14.46
Cashbuild Ltd	23700	2.59	-8.85	10.86
Oceana Group Ltd	6425	-4.93	2.98	10.53
Quilter PLC	3074	0.10	6.74	8.94
AngloGold Ashanti Ltd	34252	0.99	4.95	8.82
South32 Ltd	2818	0.79	0.64	8.49
Mondi PLC	34312	0.14	-0.39	8.25
JSE All Share Index	59409.0	0.39	0	0



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