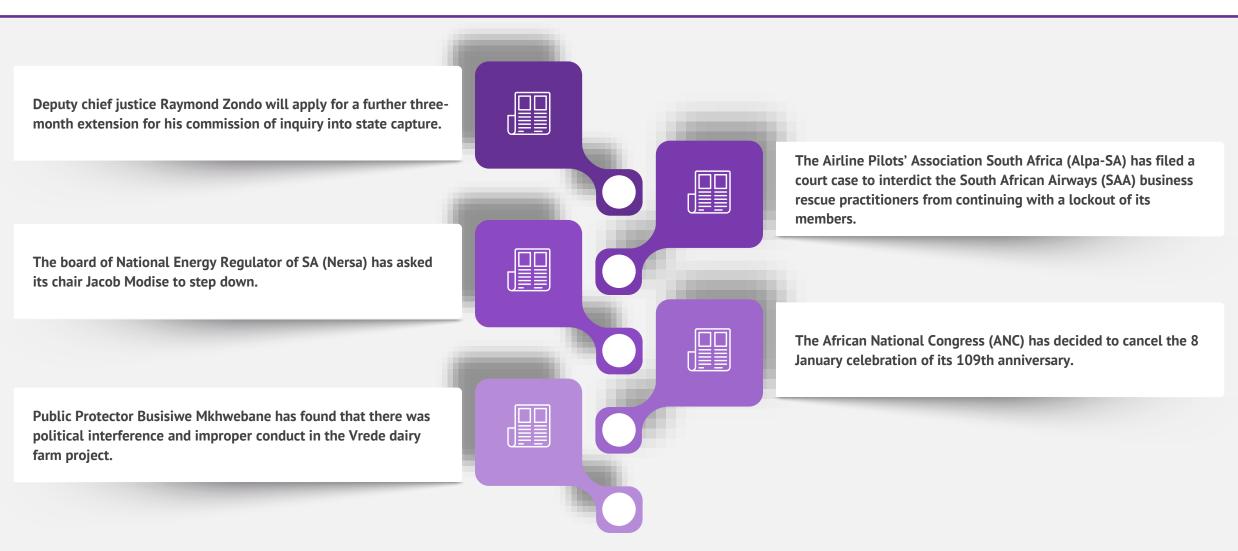




Economic and Political News







South Africa Market 🔻

JSE All Share (ZAR)

1 Day Chg -1,073.25

WTD % Chg.

-1.80

Prev. Month % Chg 10.46

V 58,714.87

1 D % Chg

-1.80

MTD % Chg.

2.84 YTD % Chg.

2.86

South African markets closed in the red yesterday, as global equities fell on renewed virus concerns.

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17.96

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-24.56

_							
	JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)				
		53,784.25		11,824.98			
	1 Day Chg -908.15	1 D % Chg - <mark>1</mark> .66	1 Day Chg -605.57	1 D % Chg -4.87			
	WTD % Chg. - <mark>1.66</mark>	MTD % Chg. 2.69	WTD % Chg. -4.87	MTD % Chg. 5.97			
	Prev. Month % Cha	VTD % Cha	Prev. Month % Cha	VTD % Cha			



US markets closed mostly weaker yesterday, as a new strain of Covid-19 in the UK sparked fears of more economic disruption.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Composite (USD) DJIA (U			JSD)	
▼ 3,694.92		▼ 12,742.52		▲ 30,216.45		
1 Day Chg -14.49	1 D % Chg -0.39	1 Day Chg -13.12	1 D % Chg -0.10	1 Day Chg 37.40	1 D % Chg 0.12	
WTD % Chg. -0.39	MTD % Chg. 2.02	WTD % Chg. -0.10	MTD % Chg. 4.46	WTD % Chg. 0.12	MTD % Chg. 1.95	
Prev. Month % Chg 10.75	YTD % Chg. 14.37	Prev. Month % Chg 11.80	YTD % Chg. 42.02	Prev. Month % Chg	YTD % Chg. 5.88	

JSE All Share

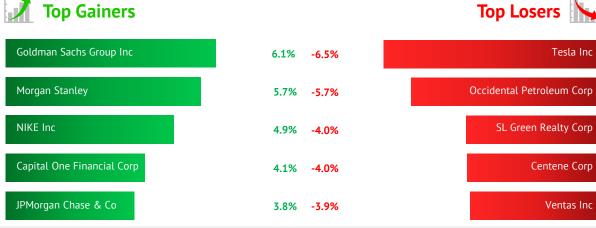
5.84

10.33

S&P 500











UK Market 🔻

UK markets finished lower yesterday, on stalled Brexit talks and worries over new coronavirus variant.

FTSE 100 futures

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FTSE 100 (GBP) ▼ 6,416.32		DAX 30	(EUR)	CAC 40 (EUR) ▼ 5,393.34		
		▼	13,246.30			
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-112.86	-1.73	-384.21	-2.82	-134.50	-2.43	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.73	2.40	-2.82	-0.34	-2.43	- <mark>2.27</mark>	
rev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	-14.93	15.01	- <mark>0.02</mark>	20.12	- <mark>9.78</mark>	



Asian markets are trading lower this morning, tracking overnight losses on Wall Street. The Nikkei 225 Index is trading 0.5% lower at 26,580.45.

*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Composite * (CNY) Hang Seng * (g * (HKD)
▼ 26,580.45		▼	3,413.83	▼ 26,286.69	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-133.97	-0.50	-6.74	-0.20	-19.99	-0.08
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.18	1.06	0.76	0.85	-0.72	-0.13
Prev. Month % Chg 15.04	YTD % Chg. 12.93	Prev. Month % Chg 5.19	YTD % Chg. 12.15	Prev. Month % Chg 9.27	YTD % Chg. -6.68

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers





Ocado Group Plc	5.6% -8.0%	Intl Consolidated Airlines Grp	Hitachi Zosen Corp	4.3% -7.2%	Toho Zinc Co Ltd
Fresnillo Plc	2.3% -5.7%	Royal Dutch Shell Plc – Class B	Kawasaki Heavy Industries	2.5% -4.7%	FUJIFILM Holdings Corp
Just Eat Takeaway.com NV	1.9% -5.0%	Roya <mark>l Dutch Shell Plc – Class A</mark>	SUMCO Corp	2.1% -3.8%	Mitsui Mining & Smelting Co Ltr
Reckitt Benckiser Group Plc	1.2% -4.9%	BP Plc	Sharp Corp	2.1% -3.3%	Ricoh Co Ltr
·					
Admiral Group Plc	1.0% -4.9%	Legal & General Group Plc	Tokyu Fudosan Holdings Corp	1.9% -3.1%	Inpex Corp



Currencies

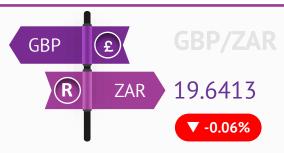


At 06:00 SAST, the US Dollar advanced against the South African Rand.

The US Dollar rose against the South African Rand yesterday, amid fears that a new strain of Covid-19 may worsen the spread of the coronavirus.

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At 06:00 SAST, the British Pound is trading weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday, on Brexit impasse and as several European nations halted UK flights.

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At 06:00 SAST, the Euro rose against the South African Rand. The Euro strengthened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading slightly firmer against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -0.37%

Brent (\$/barrel) 50.72

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil dropped, as tighter lockdown restrictions in UK and Europe renewed concerns over fuel demand.

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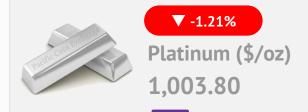


At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid strength in the greenback.

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At 06:00 SAST, platinum prices dropped.

Yesterday, platinum prices declined.



Copper (\$/MT)* 7,826.30

Yesterday, copper prices have fallen.

* As of previous close

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Major South African Corporate News

Sasol Limited

Sold its Mozambique gas-topower plant to Azura Power for USD145mn (ZAR2.1bn).

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Major Global Economic News

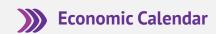












	Country	SAST	Economic Indicator	592°	Relevance	Consensus	Previous	Frequency
	Germany	09:00	GfK Consumer Confidence Survey (Jan)		***	-9.00	-6.70	Monthly
	UK	09:00	Public Sector Net Borrowing (Nov)		*	-GBP30.00bn	GBP21.60bn	Monthly
	UK	09:00	Current Account (Q3)		*	-GBP11.60bn	-GBP2.80bn	Quarterly
	UK	09:00	Gross Domestic Product s.a. (QoQ) (Q3) (F)		*	15.50%	-19.80%	Quarterly
**	Spain	10:00	Total Mortgage Lending (YoY) (Oct)		*	3.5	-6.90%	Monthly
<u> </u>	Spain	10:00	House Mortgage Approvals (YoY) (Oct)		*		18.40%	Monthly
>=	South Africa	14:00	Budget Balance (Nov)		*	1 5	-ZAR49.70bn	Monthly
	US	15:30	Personal Consumption (QoQ) (Q3) (F)		***		-33.20%	Quarterly
	US	15:30	Gross Domestic Product Annualised (QoQ) (Q3) ((F)	***	33.10%	-31.40%	Quarterly
	US	17:00	Consumer Confidence (Dec)		***		96.10	Monthly
	US	17:00	Existing Home Sales (Nov)		***	6.70mn	6.85mn	Monthly
	US	17:00	Existing Home Sales (MoM) (Nov)		***	-1.00%	4.30%	Monthly

Note: ★★★ High ★★ Medium ★Low



Technical snapshot

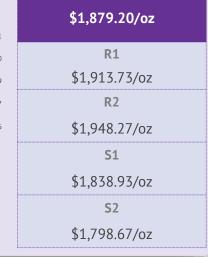




3,694.92	
R1	
3,735.59	
R2	
3,776.25	
S1	
3,645.37	
S2	
3,595.81	









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Technical snapshot

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