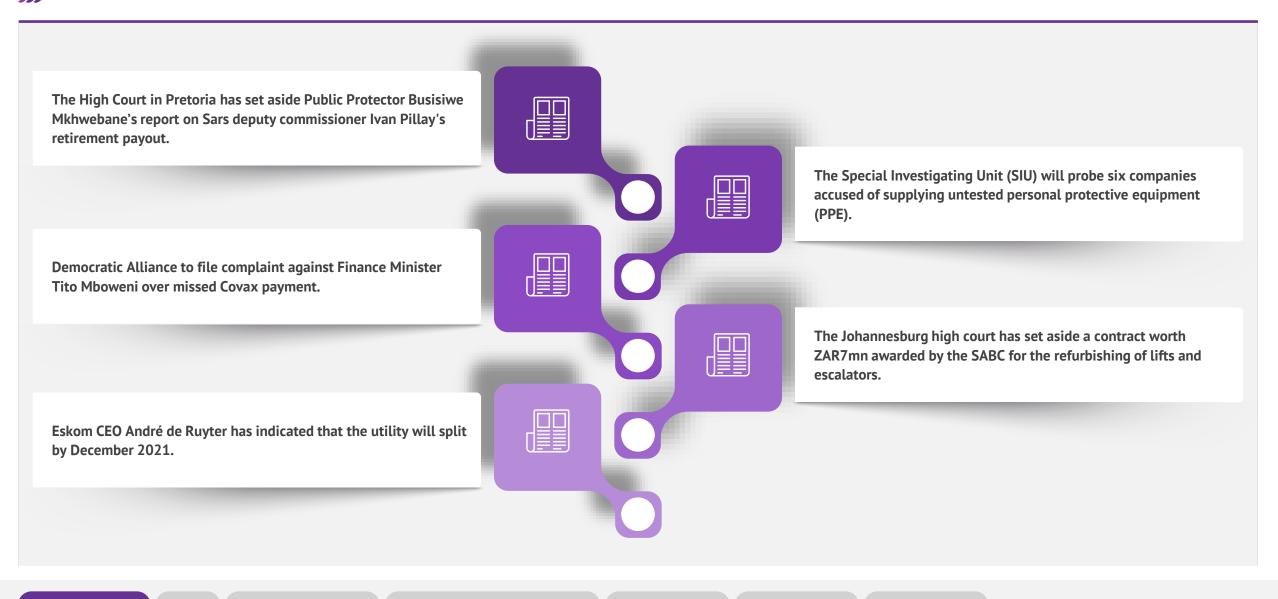


ONE by Minute b

21 DECEMBER 2020



Economic and Political News



Eco & Political News

Equity

40 Best Performers

South Africa Market 🔻

South African markets closed in the red on Friday, weighed down by losses in industrial and resources sector stocks.

To Read More

Click Here

JSE All Share (ZAR)		JSE Top 4	40 (ZAR)	JSE Africa	JSE Africa Fin. (ZAR)		
•	59,788.12	▼	54,692.40	▲	12,430.55		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
-756.18	- <mark>1.25</mark>	-791.88	-1.43	280.60	2.31		
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
NA	4.72	NA	4.42	NA	11.40		
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.		
10.46	4.74	10.33	7.63	17.96	-20.70		

))) US Market 🔻

US markets closed weaker on Friday, amid uncertainty surrounding the coronavirus stimulus deal.

S&P 500 futures

To Read More Click Here

S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
•	▼ 3,709.41		▼ 12,755.64		30,179.05	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-13.07	-0.35	-9.11	-0.07	-124.32	- <mark>0.41</mark>	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	2.42	NA	4.57	NA	1.82	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg .	
10.75	14.81	11.80	42.16	11.84	5.75	

	JSE All Share			S&P 500	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Montauk Holdings Ltd	23.0% - 9.8%	Steinhoff Intl Holdings NV	Fortinet Inc	6.9% -6.3%	Intel Corp
Allied Electronics Corp Ltd	11.0% -7.2%	EPP NV	Vulcan Materials Co	4.1% -5.7%	FedEx Corp
InvestecProperty Fund Ltd	6.9% -5.5%	Red <mark>efine Properties Ltd</mark>	ABIOMED Inc	4.0% - <mark>4.9%</mark>	Apartment Income REIT Corp
Omnia Holdings Ltd	6.0% -5.4%	Hosken Cons <mark>olidated Invsts Ltd</mark>	Martin Marietta Materials Inc	4.0% - 4.4%	Vornado Realty Trust
Pan African Resources Plc	5.7% -5.3%	RDI REIT PLC	Cadence Design Systems	3.7% - 4.3%	Boston Properties Inc
Eco & Political News	Equity Currencies & Commodities Corpo	rate & Global Economic News	conomic Calendar 40 Best Perf	formers Disclaimer	

ONE MINUTE BRIEF | ^[11] 21 December 2020

)) UK Market 🔻

UK markets finished lower on Friday, led by losses in automaker, real estate and banking sector stocks.

FTSE 100 futures

FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40	(EUR)
•	6,529.18	•	13,630.51	•	5,527.84
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-21.88	-0.33	-36.74	- <mark>0.27</mark>	-21.62	-0.39
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chy
NA	4.20	NA	2.55	NA	0.17
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg
12.35	-13.43	15.01	2.88	20.12	-7.53

To Read More

Click Here



Asian markets are trading mostly lower this morning, amid concerns over rising coronavirus cases in North Asia. The Nikkei 225 Index is trading 0.6% lower at 26,613.19.

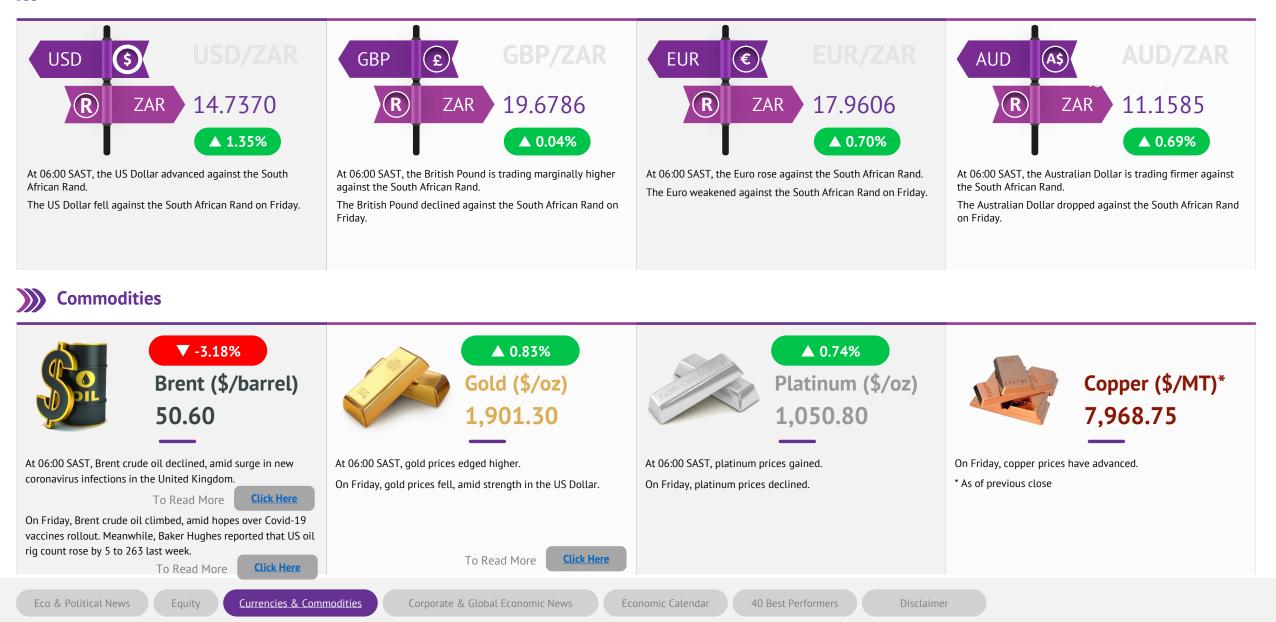
*As at 6:00 SAST

To Read More Click Here

Nikkei 225 * (JPY)		Shanghai Com	· · · · ·	Hang Seng * (HKD)		
	26,613.19	A	3,414.72	▼ 26,450.92		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
-150.20	- <mark>0.56</mark>	19.82	0.58	-47.68	-0.18	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
NA	1.25	NA	0.09	NA	0.60	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
15.04	13.13	5.19	11.30	9.27	- <mark>6.00</mark>	

	FTSE 100			Nikkei 225	
Top Gainers		Top Losers 📐	Top Gainers		Top Losers 📐
Hikma Pharmaceuticals Plc	4.6% -6.0%	Land Securities Group Plc	Tokyu Fudosan Holdings Corp	5.9% -4.7%	Mitsubishi Chemical Hldgs Corp
CRH Plc	3.3% -4.4%	British Land Co Plc	Tokyu Fudosan Holdings Corp	2.3% -4.5%	Nexon Co Ltd
Bunzl Plc	2.7% -3.8%	Flutter Entertainment Plc	Kyowa Kirin Co Ltd	2.2% -4.1%	Mitsubishi Chemical Hldgs Corp
Rentokil Initial Plc	2.2% - 3.6%	Lloyds Banking Group Plc	Tokyu Fudosan Holdings Corp	2.1% -3.3%	Dai-ichi Life Holdings Inc
Experian Plc	2.1% - 3.6%	JD Sports Fashion Plc	Mitsubishi Chemical Hldgs	2.0% -3.3%	JGC Holdings Corp
Eco & Political News	Equity Currencies & Commodities Corporat	e & Global Economic News Eco	nomic Calendar 40 Best Performe	rs Disclaimer	

Currencies



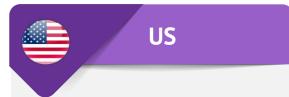
consult • partner • manage



Major South African Corporate News

No News

Major Global Economic News



The leading indicator climbed morethan-anticipated in November.

Current account deficit widened lessthan-expected in 3Q20.

Equity



Eurozone's current account surplus widened in October.

Germany's producer price index (PPI) fell less-than-expected in November.

Germany's Ifo business climate index unexpectedly advanced in December.

Asia

The People's Bank of China (PBoC) kept its key interest rate unchanged at 3.85%.



Retail sales dropped less-thanexpected in November.

Eco & Political News

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar 40 Best Performers Disclaimer

ONE MINUTE BRIEF | **21** December 2020

Economic Calendar

	Country	SAST	Economic Indicator	 Relevance	Consensus	Previous	Frequency
	Switzerland	10:00	M3 Money Supply (YoY) (Nov)	10 ×5		5.60%	Monthly
	Switzerland	10:00	M1 Money Supply (YoY) (Nov)	*	-	7.20%	Monthly
	Switzerland	10:00	M2 Money Supply (YoY) (Nov)	*	- 41	4.40%	Monthly
	Switzerland	11:00	Total Sight Deposits (CHF) (18-Dec)	*	- CHF	704900.00mn	Weekly
	Switzerland	11:00	Domestic Sight Deposits (CHF) (18-Dec)	ð \star	CH	F636300.0mn	Weekly
	ик	13:00	CBI Distributive Trades Survey - Realised (Dec)	*		-25.00%	Monthly
	US	15:30	Chicago Fed National Activity Index (Nov)	***	S	0.83	Monthly
\odot	Eurozone	17:00	Consumer Confidence (Dec) (P)	***	-17.60	-17.60	Monthly

Note: *** High ** Medium * Low

Equity

40 best performers on the All Share Index

Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change	Company Name	Last Close	1Week % Change	MTD % Change	YTD % Change
Montauk Holdings Ltd	9233	23.11	32.85	142.97	African Oxygen Ltd	2461	-0.16	0.65	19.92
Pan African Resources PLC	502	14.09	25.16	139.89	Sirius Real Estate Ltd	1836	-1.02	0.52	19.18
Cartrack Holdings Ltd	4400	2.33	2.14	91.48	Coronation Fund Managers Ltd	4362	0.46	8.00	18.93
African Rainbow Minerals Ltd	26087	8.26	8.77	74.43	Vodacom Group Ltd	12737	4.40	6.94	18.00
Northam Platinum Ltd	20791	9.82	17.97	68.18	Oceana Group Ltd	7129	2.40	9.51	17.53
Kumba Iron Ore Ltd	60868	0.28	15.50	60.43	PSG Group Ltd	6076	8.02	6.86	17.17
Gold Fields Ltd	14244	6.66	8.29	51.20	Transaction Capital Ltd	2450	3.73	1.62	16.11
Blue Label Telecoms Ltd	385	-3.75	-2.53	49.22	Stenprop Ltd	2655	0.19	-4.12	15.41
Impala Platinum Holdings Ltd	20447	11.08	25.66	48.73	Trencor Ltd	400	-1.72	2.04	13.89
Royal Bafokeng Platinum Ltd	7070	7.73	10.88	42.48	Italtile Ltd	1440	3.97	1.41	12.87
Omnia Holdings Ltd	4725	-3.83	0.15	40.00	Shoprite Holdings Ltd	13708	7.50	7.29	12.17
Harmony Gold Mining Co Ltd	7137	14.34	12.80	39.39	Glencore PLC	4829	1.39	9.06	11.32
Afrimat Ltd	4376	-1.00	5.32	36.08	Mondi PLC	35199	1.78	2.18	11.04
Zeder Investments Ltd	275	3.77	1.10	31.59	Rand Merchant Investment Holdings Ltd	3352	10.77	9.90	10.96
Naspers Ltd	300878	-5.29	-3.84	31.58	Anglo American Platinum Ltd	137517	5.03	22.11	9.98
Discovery Ltd	15468	10.96	25.55	29.79	South32 Ltd	2848	-1.62	1.71	9.63
BHP Group PLC	38677	-2.08	8.95	24.34	JSE Ltd	12073	-0.22	-0.26	9.61
Anglo American PLC	47702	-2.35	2.70	23.83	AfroCentric Investment Corp Ltd	335	-8.22	-4.29	9.07
Cie Financiere Richemont SA	13145	1.35	1.25	21.83	AngloGold Ashanti Ltd	34280	6.06	5.04	8.91
Exxaro Resources Ltd	14188	-2.14	18.94	20.37	JSE All Share Index	59788.0	0.63	4.72	4.74
Steinhoff International Holdings NV	101	-16.53	14.77	20.24					

Equity

Disclaimer

Disclaimer

This report and its contents are confidential, privileged and only for the information of the intended recipient. GTC (Pty) Ltd make no representations or warranties in respect of this report or its content and will not be liable for any loss or damage of any nature arising from this report, the content thereof, your reliance thereon its unauthorised use or any electronic viruses associated therewith. Please note that content does not necessarily represent or reflect the views and opinions of GTC (Pty) Ltd. This report is proprietary to GTC (Pty) Ltd and you may not copy or distribute the report without the prior written consent of the authors. Any feedback or contributions are most welcome.

			÷
GTC, The Wanderers Office Park,	t +27 (0) 10 597 6800	GTC (Pty) Ltd.	An Authorised Financial
52 Corlett Drive, Illovo, 2196	f +27 (0) 10 597 6801	reg. no. 1996/001488/07	Services Provider
P O Box 55118, Illovo, 2116	w www.gtc.co.za	directors: G.K. Mockler, F.Dildar	FSP no. 731
GTC is nationally represented in Johannesburg, Cap	e Town and Durban.		
STC Group of products and services include: Emplo Healthcare Consulting • Short-Term Risk Solutions •			es

Eco & Political News

Equity

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar 40 Best Performers

Disclaimer