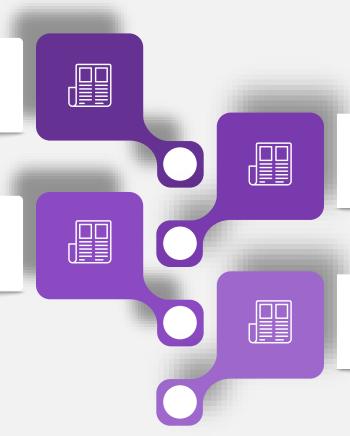




Economic and Political News

South Africa (SA) has missed a 15 December deadline to make a deposit to secure Covid-19 vaccines.

The Supreme Court of Appeal has ruled that comments made by the Economic Freedom Fighters (EFF) against former Finance Minister Trevor Manuel were derogatory.



President Cyril Ramaphosa has appointed a 22-member climate change commission.

The Department of Public Enterprises has indicated that it supported the decision by South Airways (SAA) BRPs to lock out pilots.





South Africa Market 🔼

South African markets closed in the green yesterday, boosted by gains in gold mining, platinum mining and resources sector stocks.

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(ZAR)		
49.95		
1 D % Chg 0.54		
MTD % Chg.		

US Market 🔥

US markets closed firmer yesterday, amid optimism over fresh fiscal stimulus.

S&P 500 futures

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JSE All Sh	are (ZAR)	JSE Top 4	0 (ZAR)	JSE Africa l	Fin. (ZAR)	S&P 500	(USD)	Nasdaq Comp	oosite (USD)	DJIA (USD)
▲ 60,544.30		▲ 55,484.28		▲ 12,149.95		▲ 12,149.95		▲ 12,764.75		A	30,303.37
1 Day Chg 1,066.04	1 D % Chg 1.79	1 Day Chg 1,017.77	1 D % Chg 1.87	1 Day Chg 65.48	1 D % Chg 0.54	1 Day Chg 21.31	1 D % Chg 0.58	1 Day Chg 106.56	1 D % Chg 0.84	1 Day Chg 148.83	1 D % Chg 0.49
WTD % Chg. 1.90	MTD % Chg. 6.05	WTD % Chg. 1.88	MTD % Chg. 5.94	WTD % Chg. 3.39	MTD % Chg. 8.88	WTD % Chg. 1.61	MTD % Chg. 2.78	WTD % Chg. 3.13	MTD % Chg. 4.64	WTD % Chg. 0.86	MTD % Chg. 2.24
Prev. Month % Chg 10.46	YTD % Chg. 6.06	Prev. Month % Chg 10.33	YTD % Chg. 9.19	Prev. Month % Chg 17.96	YTD % Chg. -22.49	Prev. Month % Chg	YTD % Chg. 15.22	Prev. Month % Chg 11.80	YTD % Chg. 42.26	Prev. Month % Chg 11.84	YTD % Chg. 6.18

JSE All Share

S&P 500



Ton Cainers







Top Gamers		Top Losers	Top Gainers		Top Losers
DRDGOLD Ltd	9.0% -12.5%	Steinhoff Intl Holdings NV	Lennar Corp	7.6% -2.6%	Marathon Petroleum Corp
Harmony Gold Mining Co Ltd	8.4% -7.3%	MTN Group Ltd	Accenture Plc	6.9% -2.4%	Huntington Ingalls Industries Inc
Capital & Counties Properties Plc	7.8% -5.8%	DataTec Ltd	PulteGroup Inc	5.4% -2.2%	AT&T Inc
African Rainbow Minerals Ltd	6.0% -5.7%	Famous Brands Ltd	Paycom Software Inc	4.4% -2.2%	Omnicom Group Inc
Pan African Resources Plc	6.0% -4.2%	Omni <mark>a Holdings Ltd</mark>	NVR Inc	3.9% -2.2%	CBRE Group Inc





UK markets finished lower yesterday, amid strength in the British Pound.

FTSE 100 futures

J

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40	(EUR)
▼	▼ 6,551.06		▲ 13,667.25		5,549.46
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-19.85	-0.30	101.27	0.75	1.78	0.03
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.07	4.55	4.22	2.83	0.76	0.56
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 15.01	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
12.35	-13.14		3.16	20.12	-7.17



Asian markets are trading mostly lower this morning, amid concerns over global economic recovery. The Nikkei 225 Index is trading 0.2% lower at 26,754.32.

*As at 6:00 SAST

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Top Losers

Nikkei 225 * (JPY)		Shanghai Composite * (CNY) Hang Seng *			g * (HKD)
▼ 26,754.32		▲ 3,409.31		▼ 26,490.06	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-52.35	-0.20	4.43	0.13	-188.32	-0.71
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.58	1.41	1.72	0.39	0.65	1.28
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
15.04	13.32	5.19	11.63	9.27	-5.36

FTSE 100

Nikkei 225

Top Gainers		Top Losers
WPP Plc	4.2% -4.1%	Vodafone Group Plc
Pearson Plc	3.8% -2.8%	United Utilities Group Plc
AVEVA Group	3.8% -2.7%	Ocado Group Plc
Polymetal In	3.5% -2.4%	Wm Morrison Supermarkets Plc
Entain Plc	3.3% -2.3%	Burberry Group Plc

	Top	Gainers
--	-----	----------------

Pacific Metals Co Ltd	6.4% -3.0%	Advantest Corp
Japan Steel Works Ltd	4.0% -2.9%	Tokyo Electron Ltd
Mitsubishi Motors Corp	3.8% -2.7%	Secom Co Ltd
Mitsui E&S Holdings Co Ltd	3.7% -2.5%	Daikin Industries Ltd
Sony Corp	2.9% -2.4%	Keisei Electric Railway Co Ltd



Currencies

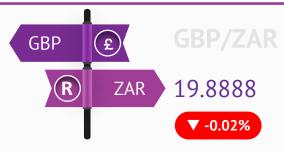


At 06:00 SAST, the US Dollar is trading firmer against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid hopes for more fiscal stimulus from the US government.

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At 06:00 SAST, the British Pound is trading marginally weaker against the South African Rand.

The British Pound declined against the South African Rand



At 06:00 SAST, the Euro rose against the South African Rand. The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading higher against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

Commodities



▼ -0.21%

Brent (\$/barrel)

51.39

At 06:00 SAST, Brent crude oil declined.

Yesterday, Brent crude oil climbed, amid stimulus hopes.

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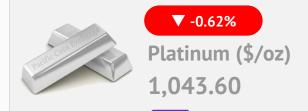


At 06:00 SAST, gold prices edged marginally higher.

Yesterday, gold prices rose, amid weakness in the US Dollar.

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At 06:00 SAST, platinum prices declined. Yesterday, platinum prices advanced.



Copper (\$/MT)* 7,900.25

Yesterday, copper prices have risen.

* As of previous close

Eco & Political News

Currencies & Commodities

Corporate & Global Economic News

Economic Calendar

Disclaimer





Major South African Corporate News

No News



Major Global Economic News



US

Initial jobless claims unexpectedly climbed to a 3-month high last week.

The Philadelphia Fed manufacturing index dropped in December.

Building permits advanced to a 14-year high in November.



Eurozone

Eurozone's consumer prices declined for a fourth straight month in November.



Asia

Japan's national consumer price index (CPI) fell in November.

The Bank of Japan kept its benchmark interest rate unchanged at -0.10%.



UK

GfK consumer confidence improved in December.

The Bank of England (BoE) maintained its interest rate unchanged at 0.10% and quantitative easing at GBP895bn.



Economic Calendar

	Country	SAST	Economic Indicator	70×2.	Relevance	Consensus/*Actuals	Previous	Frequency
•	Japan	01:30	National Consumer Price Index (YoY) (Nov)		***	-0.90%*	-0.40%	Monthly
	UK	02:01	GfK Consumer Confidence (Dec) (F)		*	-26.00*	-33.00	Monthly
	Japan	05:00	BoJ Monetary Policy Statement		***	-	-	As Scheduled
_	Germany	09:00	Producer Price Index (YoY) (Nov)		***	-0.60%	-0.70%	Monthly
	UK	09:00	Retail Sales (MoM) (Nov)		*	-4.20%	1.20%	Monthly
	Eurozone	11:00	Current Account s.a (Oct)		***		EUR25.20bn	Monthly
	Germany	11:00	IFO - Business Climate (Dec)		***	90.00	90.70	Monthly
	Germany	11:00	IFO - Current Assessment (Dec)		**	89.00	90.00	Monthly
(E)	Spain	11:00	Trade Balance (Oct)		* ***		-EUR1.48bn	Monthly
	US	15:30	Current Account Balance (Q3)		**	-USD189.00bn	-USD170.50 bn	Quarterly
	US	17:00	Leading Indicator (MoM) (Nov)		***	0.50%	0.70%	Monthly
	US	20:00	Baker Hughes US Oil Rig Count (18-Dec)		*		258.00	Weekly

Note: ★★★ High ★★ Medium ★Low



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