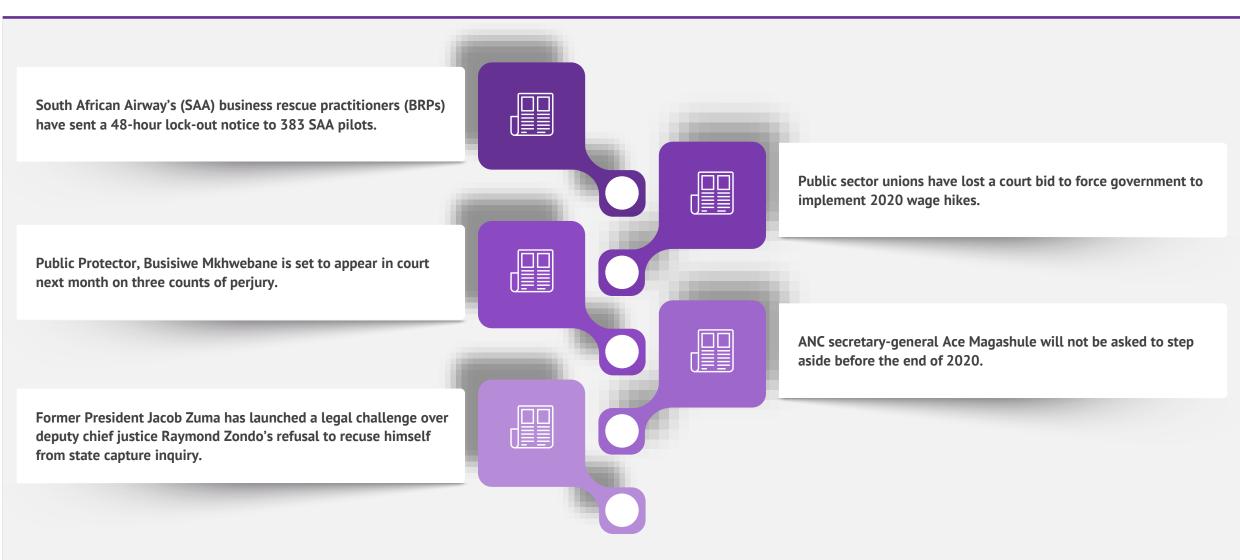




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Economic and Political News







South Africa Market 🔻

South African markets closed in the red on Tuesday, as tighter lockdown restrictions stoked concerns of a delay in economic recovery.

*As on 15 December 2020

JSE All Share (ZAR)

1 Day Chg

-30.54WTD % Chq.

0.11 Prev. Month % Chg

10.46

Fortress REIT Ltd

Famous Brands Ltd

EPP NV

DRDGOLD Ltd

7 59,478.26

1 D % Chg

-0.05

MTD % Chq. 4.18

YTD % Chq.

4.19

To Read More

Prev. Month % Chg

17.96

Click Here

YTD % Chq.

-22.91

JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)					
▼ 54,466.51		1 2,084.47					
1 Day Chg -54.18	1 D % Chg -0.10	1 Day Chg 164.03	1 D % Chg 1.38				
WTD % Chg. 0.01	MTD % Chg. 3.99	WTD % Chg. 2.84	MTD % Chg. 8.30				

YTD % Chg.

7.18



US Market 🔔

US markets closed mostly firmer yesterday, as the Federal Reserve pledged to keep interest rates near zero and buy bonds.

S&P 500 futures

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S&P 500 (USD)		Nasdaq Com	posite (USD)	DJIA (USD)		
A	3,701.17	A	12,658.19	▼ 30,154.54		
1 Day Chg 6.55	1 D % Chg 0.18	1 Day Chg 63.13	1 D % Chg 0.50	1 Day Chg -44.77	1 D % Chg - <mark>0.15</mark>	
WTD % Chg. 1.03	MTD % Chg. 2.20	WTD % Chg. 2.26	MTD % Chg. 3.77	WTD % Chg. 0.36	MTD % Chg. 1.74	
Prev. Month % Chg	YTD % Chg. 14.56	Prev. Month % Chg 11.80	YTD % Chg. 41.08	Prev. Month % Chg	YTD % Chg. 5.66	

S&P 500

-11.7%

-8.3%

-4.4%

-3.4%

5.0%

4.0%

3.9%

JSE All Share

5.4% -7.3%

Top Gainers

As on 15 December 2020

Prev. Month % Chg

10.33

Top Losers

Wilson Bayly Holmes-Ovcon Ltd

Capital & Counties Properties Plc



Top Gainers

Apartment Income REIT Corp

Chipotle Mexican Grill Inc



Apartment Inst & Mgmt Co

DISH Network Corp

Lighthouse Capital Lt 5.2% -5.4%

5.0% -4.7%

5.0% -3.7%

4.8% -3.2%

Aspen Pharmacare Holdings Ltd

Textainer Group Holdings Ltd

PayPal Holdings Inc

Tyson Foods Inc

British American Tobacco Plc

3.3%

STERIS Plc

Estee Lauder Cos Inc

ServiceNow Inc

-3.3% 3.3%

Mettler-Toledo International Inc





UK Market

UK markets finished higher yesterday, amid signs of progress in Brexit trade talks.

FTSE 100 futures

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FTSE 10	00 (GBP)	DAX 30	(EUR)	CAC 40 (EUR)		
▲ 6,570.91		A	13,565.98	▲ 5,547.68		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
57.59	0.88	203.11	1.52	17.37	0.31	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.37	4.86	3.44	2.07	0.73	0.53	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
12.35	-12.88	15.01	2.39		-7.20	



Asia Market 🔥

Asian markets are trading higher this morning. The Nikkei 225 Index is trading 0.1% higher at 26,788.07.

*As at 6:00 SAST

Nikkei 22	25 * (JPY)	Shanghai Com	posite * (CNY)	Hang Seng * (HKD)		
A	26,788.07	A	3,388.24	▲ 26,490.99		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
30.67	0.11	21.25	0.63	30.70	0.12	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
0.39	1.22	0.59	-0.73	- <mark>0.17</mark>	0.45	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
15.04	13.11	5.19	10.39	9.27	-6.14	

Nikkei 225

FTSE 100



Top Gainers

Top Losers Top Gainers







Barratt Developments Plc	4.6% -3.7%	Bunzl Plc	Mitsubishi Materials Corp	4.2% -5.1%	Mitsui E&S Holdings Co Ltd
M&G Plc	4.3% -1.9%	Standard Chartered Plc	NEXON Co.Ltd	3.9% -5.1%	Isetan Mitsukoshi Holdings Ltd
JD Sports Fashion Plc	3.7% -1.5%	Compass Group Plc	Japan Post Holdings Co Ltd	3.6% -4.4%	IHI Corp
Hargreaves Lansdown Plc	3.7% -1.4%	HSBC Holdings Plc	Shionogi & Co Ltd	3.4% -4.3%	Dalichi Sankyo Co Ltd
Segro Plc	3.5% -1.3%	Smurfit Kappa Group Plc	Softbank Group Corp	3.2% -4.2%	J Front Retailing Co Ltd



Currencies



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday.



At 06:00 SAST, the British Pound is trading slightly weaker against the South African Rand.

The British Pound declined against the South African Rand yesterday.



At 06:00 SAST, the Euro fell against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading lower against the South African Rand.

The Australian Dollar dropped against the South African Rand yesterday.

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Commodities



▲ 0.92%

Brent (\$/barrel)

51.55

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, as the Energy Information Administration reported that US crude inventories fell by 3.1mn bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, on US stimulus hopes.

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At 06:00 SAST, platinum prices gained.

Yesterday, platinum prices declined.



Copper (\$/MT)* 7,813.50

Yesterday, copper prices have risen.

* As of previous close



Major South African Corporate News

No News



Major Global Economic News



US

The Markit services PMI dropped in December.

The Markit manufacturing PMI fell less than market forecast in December.

The Fed kept its key interest rate unchanged at 0.25% and pledged to keep buying bonds.



Eurozone

Eurozone's trade surplus widened in October.

Eurozone's Markit services PMI jumped in December.

Germany's Markit manufacturing PMI rose to 3-year high in December.



Asia

Australia's unemployment rate declined in November.

Australia's HIA new home sales advanced in October.



UK

Consumer price inflation weakened to a three-month low in November.

The retail price index dropped in November.

Markit manufacturing The PMI climbed more-than-expected in December.





Economic Calendar

	Country	SAST	Economic Indicator	2027	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:50	Foreign Buying Japan Stocks (11-Dec)		*:	JPY159.90bn*	JPY42.10bn	Weekly
-	Switzerland	10:30	SNB Interest Rate Decision		***	-0.75%	-0.75%	As Scheduled
-	Switzerland	10:30	SNB Monetary Policy Assessment		***	-	-	As Scheduled
	Eurozone	12:00	Construction Output w.d.a. (YoY) (Dec)		*	-	-2.50%	Monthly
	Eurozone	12:00	Consumer Price Index (YoY) (Nov) (F)		***	-0.30%	-0.30%	Monthly
	UK	14:00	BoE Interest Rate Decision		*	0.10%	0.10%	As Scheduled
	US	15:30	Initial Jobless Claims (12-Dec)		***	800.00K	853.00K	Weekly
	US	15:30	Philadelphia Fed Manufacturing Survey (Dec)		**	20.00	26.30	Monthly
	US	15:30	Housing Starts (MoM) (Nov)		· ***		4.90%	Monthly
	US	15:30	Building Permits (MoM) (Nov)		***		0.00	Monthly
	US	17:30	EIA Natural Gas Storage Change (11-Dec)		***	-	-91.00Bcf	Weekly
	US	18:00	Kansas City Fed Manufacturing Activity (Dec)		***	× 4	11.00	Monthly

Note: ★★★ High ★★ Medium ★Low





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