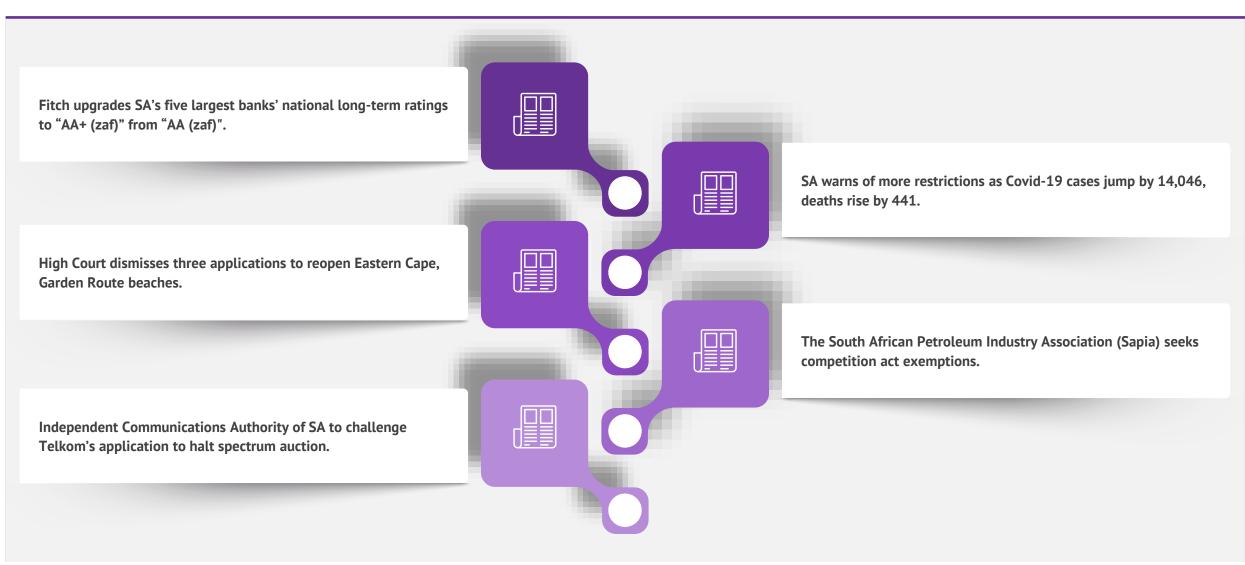




Economic and Political News







South Africa Market 🔼

South African markets closed higher yesterday, ending its losing streak of three consecutive sessions, as investors shrugged off concerns over US stimulus package.

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JSE All Share (ZAR)		JSE Top	40 (ZAR)	JSE Africa Fin. (ZAR)		
▲ 58,986.72		▲ 53,958.73		▲ 12,075.10		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
366.97	0.63	310.70	0.58	164.02	1.38	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	
-1.34	3.32	-1.34	3.02	- <mark>2.86</mark>	8.21	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg 10.33	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
10.46	3.33		6.18	17.96	-22.97	



US Market 👍

US markets closed mostly higher yesterday, as upbeat US jobs data outweighed losses in technology sector stocks.

S&P 500 futures

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Top Losers

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)		
▲ 3,690.01		▼ 12,771.11		▲ 30,129.83		
1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg		
0.07	-36.81	-0.29	114.32	0.38		
MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.		
1.89	0.12	4.69	-0.16	1.66		
YTD % Chg. 14.21	Prev. Month % Chg 11.80	YTD % Chg. 42.33	Prev. Month % Chg 11.84	YTD % Chg. 5.58		
	3,690.01 1 D % Chg 0.07 MTD % Chg. 1.89 YTD % Chg.	3,690.01	3,690.01 ▼ 12,771.11 1 D % Chg	3,690.01		

JSE All Share

S&P 500



Top Gainers

-			
Hammerson Plc	7.1%	-4.9%	Alexander Forbes Group Holdings Ltd
Nedbank Group Ltd	5.5%	-3.7%	Harmony Gold Mining Co Ltd
Fortress REIT Ltd	5.2%	-3.2%	Pan African Resources Plc
RDI REIT Plc	5.0%	-3.0%	Vukile Property Fund Ltd
Liberty Two Degrees	5.0%	-2.8%	Arrowhead Properties



Top Losers Top Gainers

Diamondback Energy Inc	8.5% -3.9%	International Flavors & Fragrances
Marathon Oil Corp	7.9% -3.7%	Etsy
DISH Network Corp	7.2% -2.9%	MarketAxess Holdings
FLIR Systems Inc	6.6% -2.5%	PulteGroup
Norwegian Cruise Line Holdings Ltd	6.2% -2.5%	Cintas (





UK Market 🔼

UK markets finished firmer yesterday, amid signs of progress in Brexit talks.

FTSE 100 futures

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FTSE 100 (GBP)		DAX 30	(EUR)	CAC 40 (EUR)		
A	6,495.75	▲ 13,587.23		▲ 5,527.59		
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	
42.59	0.66	169.12	1.26	60.73	1.11	
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 2.23	WTD % Chg.	MTD % Chg.	
-0.51	3.66	-0.32		-0.00	0.16	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	
	-13.88	15.01	2.55	20.12	-7.54	



Asian markets are trading mostly higher this morning, amid optimism over Brexit deal and prospects of economic recovery. The Nikkei 225 Index is trading 0.4% higher at 26,624.16.

*As at 6:00 SAST

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Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▲ 26,624.16		▼ 3,375.21		▲ 26,373.82	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
99.37	0.37	-7.11	-0.21	30.72	0.12
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg. 0.01
-0.89	0.34	-0.37	-0.28	-0.59	
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
15.04	12.12	5.19	10.89	9.27	-6.55

FTSE 100

Nikkei 225



Top Gainers

Top Losers Top Gainers







-		-	-		
Lloyds Banking Group Plc	7.0% -2.4%	Just Eat Takeaway.com NV	IHI Corp	6.4% -8.7%	Hino Motors Ltd
International Consolidated Airlines Group	6.3% -1.6%	Reckitt Benckiser Group Plc	Hitachi Zosen Corp	5.3% -3.4%	Kuraray Co Ltd
Natwest Group Plc	5.0% -1.5%	CRH Plc	Inpex Corp	5.0% -1.7%	SoftBank Gro <mark>up Corp</mark>
Berkeley Group Holdings Plc	4.7% -1.4%	AstraZeneca Plc	Kawasaki Heavy Industries L	4.0% -1.0%	Bandai Namco Holdings <mark>Inc</mark>
JD Sports Fashion Plc	4.5% -1.2%	Experian Plc	Aeon Co Ltd	3.9% -0.8%	Sony C <mark>orp</mark>



Currencies

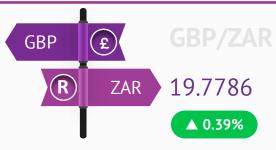


At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday, as risk appetite returned among investors.

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At 06:00 SAST, the British Pound is trading stronger against the South African Rand.

The British Pound climbed against the South African Rand yesterday, amid hopes that UK and the European Union might reach a Brexit agreement.

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At 06:00 SAST, the Euro increased against the South African Rand.

The Euro weakened against the South African Rand yesterday, amid optimism surrounding the Brexit trade deal.

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At 06:00 SAST, the Australian Dollar is trading higher against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday, amid hopes that the COVID-19 outbreak in Sydney would be contained.

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Commodities



▲ 0.51%

Brent (\$/barrel)

51.46

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, after the Energy Information Administration reported that US crude inventories fell by 562,000 bls to 499.5mn bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices rose, amid weakness in the US dollar.

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At 06:00 SAST, platinum prices advanced.

Yesterday, platinum prices gained.



Copper (\$/MT)* 7827.00

Yesterday, copper prices have risen.

* As of previous close



Major South African Corporate News

Spur Corporation

Shareholders voted at its AGM on its executive pay policy.

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Major Global Economic News



US

Durable goods orders climbed more than market forecast in November.

Personal income fell more-thanexpected in November.

Personal spending dropped in November.



US

Initial jobless claims retreated from a three-month high last week.

New home sales plunged in November.

The Michigan consumer sentiment deteriorated in December.

The house price index rose in October.



Asia

Japan's leading index rose more than estimated in October.

Japan's coincident index climbed less than expected in October.

Japan's corporate service price index eased in November.





	Country	SAST	Economic Indicator	70. · · ·	Relevance	Consensus	Previous	Frequency
30	Eurozone	11:00	ECB Publishes Economic Bulletin		**		-	As Scheduled
*	Canada	15:30	Building Permits (MoM) (Nov)		*	3.00%	-14.60%	Monthly
	€ UK	22:15	UK Long Gilt Options Expiry (Jan)		*	- 4	-	Monthly

Note: ★★★ High ★★ Medium ★Low



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