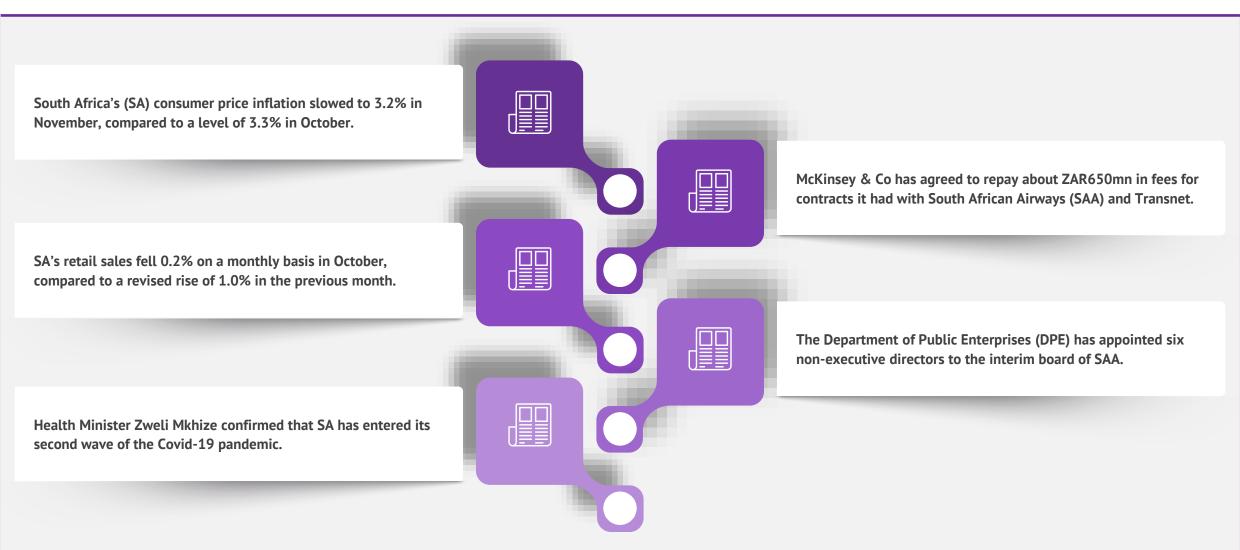




#### **Economic and Political News**







## South Africa Market 🔼

South African markets closed in the green yesterday, supported by gains in banking and financial sector stocks.

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<b>)))</b>	US Market <b>V</b>	
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US markets closed lower yesterday, as stimulus talks stalled and led by losses in technology sector stocks.

S&P 500 futures

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JSE All Share (ZAR)		JSE Top 40 (ZAR)		JSE Africa Fin. (ZAR)	
<b>▲</b> 59,291.75		▲ 54,349.61		▲ 11,819.49	
<b>1 Day Chg</b>	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
132.39	0.22	87.10	0.16	155.82	1.34
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.21	3.85	-0.28	3.77	1.48	5.92
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.46	3.87		6.95	17.96	-24.60

S&P 500 (USD)		Nasdaq Composite (USD)		DJIA (USD)	
▼	3,672.82	▼ 12,338.95		▼ 30,068.81	
1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
-29.43	-0.79	-243.82	-1.94	-105.07	-0.35
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
-0.71	1.41	-1.01	1.15	-0.49	1.45
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
10.75	13.68	11.80	37.52	11.84	5.36

**JSE All Share** 

**S&P 500** 



### **Top Gainers**

# Top Losers Top Gainers





Steinhoff International Hldgs NV	21.1% -15.7%	Montauk Holdings Ltd	Nielsen Holdings Plc	9.1% -5.6%	Qorvo Inc
SA Corporate Real Estate Ltd	10.3% -7.0%	Grindrod Ltd	Lowe's Cos Inc	5.9% -4.8%	Skyworks Solutions Inc
KAP Industrial Holdings Ltd	9.1% -6.2%	Harmony Gol <mark>d Mining Co Ltd</mark>	Eli Lilly & Co	5.8% -4.8%	Fortinet Inc
Omnia Holdings Ltd	9.0% -5.4%	Allied Electronics Corp Ltd	General Electric Co	3.9% -4.2%	DexCom Inc
Cashbuild Ltd	6.9% -4.9%	Go <mark>ld Fields Ltd</mark>	Ralph Lauren Corp	3.8% -4.2%	Paycom Software Inc





## UK Market 🔼

UK markets finished higher yesterday, boosted by gains in consumer discretionary and communication services stocks.

FTSE 100 futures

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	Asia Market 🔻	
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Asian markets are trading mostly lower this morning, tracking overnight losses on Wall Street. The Nikkei 225 Index is trading 0.3% weaker at 26,735.84

\*As at 6:00 SAST

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FTSE 100 (GBP)		DAX 30 (EUR)		CAC 40 (EUR)	
<b>▲</b> 6,564.29		▲ 13,340.26		▼ 5,546.82	
<b>1 Day Chg</b>	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg	1 Day Chg	1 D % Chg
5.47	0.08	61.77	0.47	-13.85	-0.25
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.21	4.76	0.31	0.37	-1.11	0.51
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
	-12.97	15.01	0.69	20.12	- <mark>7.21</mark>

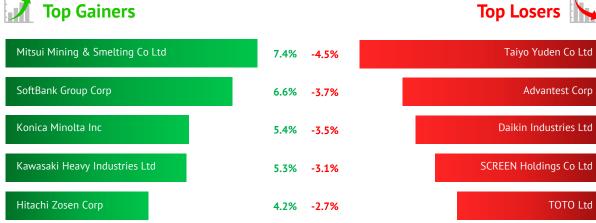
Nikkei 225 * (JPY)		Shanghai Composite * (CNY)		Hang Seng * (HKD)	
▼ 26,735.84		<b>▲</b> 3,380.10		▼ 26,373.27	
1 Day Chg	1 D % Chg	1 Day Chg	<b>1 D % Chg</b>	1 Day Chg	1 D % Chg
-82.10	-0.31	8.13	0.24	-129.57	-0.49
WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.	WTD % Chg.	MTD % Chg.
0.25	1.45	-2.11	-0.58	-1.24	0.61
Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.	Prev. Month % Chg	YTD % Chg.
15.04	13.36	5.19	10.55	9.27	-5.98

**FTSE 100** 

Nikkei 225

#### Top Losers **Top Gainers** Just Eat Takeaway.com NV CRH Plc 7.3% -3.4% Kingfisher Plc 4.0% -2.4% Polymetal International DCC Plc Smurfit Kappa Group Plc 3.5% -2.2% Ocado Group Plc 3i Group Plc 3.4% -1.9% BT Group Plc Fresnillo Plc

**Top Gainers** 



3.1% -1.8%



## Currencies



At 06:00 SAST, the US Dollar retreated against the South African Rand.

The US Dollar fell against the South African Rand yesterday, amid signs of progress in the development of Covid-19 vaccine.

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At 06:00 SAST, the British Pound fell against the South African Rand.

The British Pound climbed against the South African Rand yesterday, ahead of UK Prime Minister Boris Johnson's meeting with the head of the European Commission to sign a Brexit agreement.

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At 06:00 SAST, the Euro is trading weaker against the South African Rand.

The Euro weakened against the South African Rand yesterday.



At 06:00 SAST, the Australian Dollar is trading firmer against the South African Rand.

The Australian Dollar gained against the South African Rand yesterday.

# **Commodities**



▲ 0.45%

Brent (\$/barrel) 49.08

At 06:00 SAST, Brent crude oil rose.

Yesterday, Brent crude oil climbed, as optimism over coronavirus vaccine outweighed the rise in US crude inventories. The US Energy Information Administration reported that inventories rose by 15.2mn bls last week.

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At 06:00 SAST, gold prices edged higher.

Yesterday, gold prices fell, amid positive developments on the vaccine front.

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At 06:00 SAST, platinum prices declined.

Yesterday, platinum prices decreased.



Copper (\$/MT)\* 7,705.50

Yesterday, copper prices have advanced.

\* As of previous close





### Major South African Corporate News

#### **Sanlam Limited**

Operational performance remained resilient in the 10 months to 31 October 2020.

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#### **Major Global Economic News**



## US

The JOLTS job openings unexpectedly rose to a 3-month high level in October.

The MBA mortgage applications fell to a record low in the week ended 04 December 2020.



## Eurozone

Germany's current account surplus narrowed in October.

Germany's trade surplus widened more-than-expected in October.



## Asia

Japan's producer price index (PPI) dropped in November.

Australia's inflation consumer expectations remained unchanged in December.



#### UK

The RICS housing price balance rose to a 21-year high in November.



# **Economic Calendar**

	Country	SAST	Economic Indicator	792 · · · · · · · · · · · · · · · · · · ·	Relevance	Consensus/*Actuals	Previous	Frequency
	Japan	01:50	Producer Price Index (YoY) (Nov)		**	-2.20%*	-2.10%	Monthly
	UK	02:01	RICS Housing Price Balance (Nov)		*	66.00%*	68.00%	Monthly
	UK	09:00	Industrial Production (MoM) (Oct)		*	0.30%	0.50%	Monthly
	UK	09:00	Manufacturing Production (MoM) (Oct)		*	0.30%	0.20%	Monthly
	UK	09:00	Total Trade Balance (Oct)		*	3-0	GBP0.61bn	Monthly
<b>&gt;=</b>	South Africa	11:00	Mining Production (YoY) (Oct)		**	<u> </u>	-2.80%	Monthly
<b>&gt;=</b>	South Africa	11:00	Current Account to GDP (Q3)		**	1. 1 8	-2.40%	Quarterly
<b>&gt;=</b>	South Africa	12:30	Manufacturing Production s.a. (MoM) (Oct)		**		3.20%	Monthly
	Eurozone	14:45	ECB Interest Rate Decision		.· ***			As Scheduled
	US	15:30	Initial Jobless Claims (05-Dec)		***	725.00K	712.00K	Weekly
	US	15:30	Consumer Price Index (MoM) (Nov)		***	0.10%	-	Monthly
	US	21:00	Monthly Budget Statement (Nov)		***		-USD284.00bn	Monthly

Note: ★★★ High ★★ Medium ★Low



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